Niagara Health System

Future State: Scheduling - ESM - Schedule Block Appointment					
Cerner Workflow ID: 10618 (v.	12.0) Client Workflow ID: 893				
Scheduler	Start/Stop Need to block a resource schedule for a defined amount of time [3]	Work Step In the scheduling GRID, navigate to the to-be blocked resource and right-click to select "Add New Appointment" [4]	Work Step Schedule a "Block" Appointment Type, selecting the appropriate location and filling in any relevant comments [5]	Work Step Within the Schedule Resource and Slot. appropriate Start Ti	





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Workflow Details:

Workflow Name:	Scheduling - ESM - Schedule Block Appointment
Workflow State:	Future State
Workstream:	Other
Venue:	Acute Care
	Ambulatory
Client Owner:	
Cerner Owner:	
Standard:	Yes
Related Workflow(s):	
Tags:	

Workflow Summary:

Service Line: Related Solution(s): Scheduling Management Project Name: Niagara Health System: OPT-0297674: NIAG_CD Niagara HIS RFP TestBuilder Script(s): Cerner Workflow ID: 10618 (v. 12.0) Client Workflow ID: 893 Workflow Notes: For steps to follow the workflow and configure functionality, see Understand Scheduling Management Schedule Block Appointment Workflo W The Schedule Block Appointment workflow is used to block time on a resource schedule that does not allow appointment to be scheduled. This is done by using appointment types, including Maintenance, Meeting, PTO and Block Time. This workflow is necessary to block current or future times on a resource calendar to ensure appointments are not scheduled during a time when a resource or provider is unavailable. Introduced By: WS 1 Validated By: WS 6

Swim Lane:

Role(s): Scheduler Department(s): Patient Access Security Position(s): Scheduling - Clerk Scheduling - Clerk Advanced

Start/Stop [3]

Description: Need to block a resource schedule for a defined amount of time



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Oct 16, 2024

Step Impact: Policy/Procedure

Work Step [4]

Description: In the scheduling GRID, navigate to the to-be blocked resource and right-click to select "Add New Appointment"

Work Step [5]

Description: Schedule a "Block" Appointment Type, selecting the appropriate location and filling in any relevant comments

Work Step [6]

Description: Within the Schedule Window, verify Resource and Slot. Select the appropriate Start Time and Duration

Start/Stop [7]

Description: Confirm Appointment Block

