Niagara Health System

Future State: Rehab Therapies Acute Initial Assessment and Ongoing Treatment Planning Cerner Workflow ID: 551 (v. 12.0) Client Workflow ID: 414 Last updated by Christina Carile, Jul 31, 2024 1:58pm (UTC -5 hours) Start/Stop **PowerOrders** Work Step Order Consult to PT/OT/SLP/Rec Receive notification of "Proposed" Therapy Assessment & Treatment order for VIdeo Fluoroscopic Swallow Study - sign it. Decision Start/Stop
PowerOrders; powerform Decision Receives notification of the tasking on Review patient Chart Yes Did patient consent to Initial Complete Initial Assessment and Is the Alpha FIM required? Therapist documents discharge ls the patient appropriate to Multi Patient Task List (MPTL) and/or participate in a therapy initial Assessment? Document the Assessment with planned frequency/duration; treatment plan/assignments, including from MPTL and/or Rehab Organizer community supports/other and consent provided? summary or assessment; therapist any safety parameters and activity Rehab Organizer assessment? Communicate with RA treatment plan recommendations? cancels follow-up therapy orders and and assignments [19376] instructions. [19446] tasks no longer generated. [19382] Work Step PowerForm Start/Stop PowerForm Reschedule the task for a later date, Document recommendations in and create a NOTE Assessment or Discharge Summary document PT Discharge SMART Goals [19401] and OT Discharge SMART Goals [19385] Start/Stop
PowerForm If inpatient rehab recommended Work Step PowerForm Reschedule the task for a later date, Off Page Reference and create a NOTE Ad Hoc Alpha FIM PowerForm -Start/Stop PowerForm complete and sign Therapist discontinues patient from Rehab Therapies Pre-Admission to [19429] caseload and documents; remaining Rehab tasks drop and/or therapist cancels remaining tasks [19368] Start/Stop Communicates treatment plan

Review patient chart via MPTL/Rehab

Did patient consent to treatment?

RA Ad Hoc Treatment PowerForm

RA Ad Hoc Treatment PowerForm frequency and duration, and any Organizer. from patient chart. Complete ongoing treatment by the treating safety parameters and activity instructions, with the therapist. [19410] Work Step **PowerForm** Start/Stop Ad Hoc Treatment PowerForm and Therapist discontinues patient from document and/or create a NOTE; communicate with treating therapist Work Step Decision Decision Start/Stop Decision Yes Order SLP Follow-Up with planned Receives notification of the tasking on Review patient chart Does the patient require a Bedside Does the patient require a CDA Perform Initial Assessment and Is the Alpha FIM required?

| Yes | Did the patient consent to initial or | Perform Initial Assessment and | Perform Initial Assessment Communicate with CDA treatment
 Complete treatment documentation Does the patient require further acute No Further acute rehab treatment needed No Therapist discontinues patient from frequency/duration; Communicate further assessment? Multi Patient Task List (MPTL) and/or from MPTL and/or Rehab Organizer Swallow Assessment or VFSA? Rehab Organizer plan and assignments, including any rehab or can the patient be and consent provided? caseload and documents; remaining Rehab Organizer with CDA treatment plan and safety parameters and activity discharged with community tasks drop and/or therapist cancels instructions. [19488] supports/other recommendations [19493] remaining tasks [19497] Work Step **PowerForm** Document recommendations in Assessment or Discharge Summary Start/Stop Start/Stop -document SLP Discharge SMART Reschedule the task for a later date, Propose order of Video Fluoroscopic Order CDA Screening via PowerOrders Reschedule the task for a later date, Reschedule the task for a later date, Complete recommendations in Swallow Study; document VFSA results and create a NOTE and create a NOTE PowerForm and note patient no in Assessment PowerForm when study longer needs treatment; cancel any Work Step **PowerForm** [19553] [19478] outstanding tasks [19483] If inpatient rehab recommended Ad Hoc Alpha FIM PowerForm complete and sign Off Page Reference Rehab Therapies Pre-Admission to SLP reviews the CDA Screen SLP communicates to the CDA Did the patient consent to the Bedside regarding the Screening findings Swallow Assessment or VFSA? Complete assessment and document in Assessment PowerForm Start/Stop CDA receives task for CDA Screening Review patient chart via MPTL/Rehab Is the patient appropriate for Did the patient consent to CDA President consent to CDA Communicates with therapist about

Did patient consent to treatment?

Did patient consent to treatment?

Did patient consent to treatment?

Organizer

Org Organizer. from patient chart. Complete ongoing treatment by the treating caseload. documentation as indicated.

[19513]

therapist?

[19514] duration with therapist. Start/Stop **PowerForm** Reschedule the task for a later date, and create a NOTE and communicate Reschedule the task for a later date, Ad Hoc Treatment PowerForm and and create a NOTE and communicate document and/or create a NOTE; communicate with treating therapist

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#### **Workflow Details:**

Workflow Name: Rehab Therapies Acute Initial Assessment and Ongoing Treatment Planning

Workflow State: Future State

Workstream: Ongoing Assessment and Treatment

Venue: Acute Care Post Acute

Rehabilitation

Client Owner: Cerner Owner: Standard: Yes

Related Workflow(s):

Tags:

## **Workflow Summary:**

Service Line:

Related Solution(s): Cerner Millennium EMR - Acute

**Rehab Therapies** 

Project Name: Niagara Health System:OPT-0297674:NIAG\_CD Niagara HIS RFP

TestBuilder Script(s):

Cerner Workflow ID: 551 (v. 12.0)

Client Workflow ID: 414

Workflow Notes:

Introduced By: WS 1 Validated By: WS 3

#### **Swim Lane:**

Role(s): Acute Prescriber [Custom]

Department(s):

Security Position(s): Nurse Practitioner

Physician - Hospitalist Physician Assistant

### **Start/Stop** [19371]

Description: Order Consult to PT/OT/SLP/Rec Therapy Assessment & Treatment

Method: PowerOrders

#### **Work Step** [19576]

Description: Receive notification of "Proposed" order for VIdeo Fluoroscopic Swallow Study -

sign it.

Step Impact: Training



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#### **Swim Lane:**

Role(s): Occupational Therapist

Physiotherapist [Custom] Recreational Therapist

Department(s): Security Position(s):

#### **Start/Stop** [19350]

Description: Receives notification of the tasking on Multi Patient Task List (MPTL) and/or Rehab

Organizer

Step Impact: Training

Comments: A consult order will remain in the task list up to 1 hour before the

status of the task is considered "Overdue". Rescheduling the task will reset the task timer. You can only reschedule a task in the

MPTL.

## Work Step [19351]

Description: Review patient Chart

#### **Decision** [19398]

Description: Is the patient appropriate to participate in a therapy initial assessment?

#### **Decision** [19396]

Description: Did patient consent to Initial Assessment?

#### **Work Step** [19355]

Description: Complete Initial Assessment and Document the Assessment PowerForm

Method: PowerForm

Comments: If the task isn't visible on the MPTL or Rehab Organizer, Ad Hoc the

assessment powerform to complete initial assessment.

## **Decision** [19427]

Description: Is the Alpha FIM required?

Comments: To be completed for patients with a true diagnosis of Stoke (both

hemorrhagic and ischemic). This assessment needs to be completed

within 72 hours of stroke event.

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### **Decision** [19353]

Description: Additional treatment needed?

## **Work Step** [19376]

Description: Order OT/PT/Rec Therapy Follow-Up with planned frequency/duration;

Communicate with RA treatment plan and assignments

Method: PowerOrders

Step Impact: Training

Comments: Tasks fired off to therapists; for Acute rehab, "Order for Future

Visit", select "No".

The type of order is important to note - the follow up order will provide the

frequency

and duration options for tasking. The prescriber will only be

responsible for ordering OT/PT/Rec Therapy Consult.

OT NICU/PEDS Assessment and

Treatment PowerForm will be Ad Hoc'd, as there is no OT NICU/PEDS

follow-up order.

Any follow up orders started at another NH facility, will carry over to other sites

within

the NH, as the patient will remain under the same encounter. A

therapist can review those follow up order details of their

respective discipline and can modify, cancel follow up orders etc.

at their discretion.

## **Work Step** [19446]

Description: Communicate with Rehab Assistant treatment plan/assignments, including any

safety parameters and activity instructions.

Value Impact: Patient Safety

Step Impact: Training

Comments: <b>Applicable to PT and OT only</b>: Optional completion of the PT

Instructions/OT Instructions DTA to explain any activity

instructions - will be pulled as last-charted value into the RA

Treatment PowerForm; other forms of communication are optional to

discuss activity instructions - this is at the therapist's

discretion.

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## Work Step [19386]

Description: Complete treatment documentation from MPTL and/or Rehab Organizer

Method: PowerForm

Comments: This can include daily documentation, reassessment and discharge

assessment PowerForms

Task will drop off once Treatment PowerForm Completed

### **Decision** [19381]

Description: Can the patient be discharged with community supports/other recommendations?

Value Impact: Patient Safety

Comments: Further inpatient rehab can include CCC, Rehab High (HDS), or other

Specialized Rehab Programs in or out of Niagara Region

### **Decision** [19383]

Description: Further acute rehab treatment needed and consent provided?

Comments: If patient requires complex care/rehab high prior to discharge home,

repeat these steps until patient accepted to complex care/rehab

high bed

## **Start/Stop** [19382]

Description: Therapist documents discharge summary or assessment; therapist cancels follow-

up therapy orders and tasks no longer generated.

Method: PowerOrders; powerform

Step Impact: Training

Comments: Ad Hoc Discharge Summary and complete, outlining recommendations for

planned discharge location.

If rescheduling the task due to patient/SDM Consent Not Obtained, the therapists may choose to document in the "NOTES" section of the Table of Contents. Click "+Add" in the Notes page. The NOTE "Type" is a required field. The "Type" should be "Rehab Reschedule Reason", and the Subject line should be filled in with an appropriate header to reflect the reason for rescheduling the task. For example, the therapists could write "Patient declined assessment" in the Subject line. This Subject line will be visible in the Documents page, and easier for end-users to recognize the purpose of the Note.

### **Start/Stop** [19401]

Description: Reschedule the task for a later date, and create a NOTE



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Method: PowerForm Step Impact: Training

Comments: The therapist should "Reschedule" the task (option available up to 7

days or 168 hours after original Consult Order placed) to leave it in the MPTL without opening the PowerForm and signing. The task

will remain on the task list for 7 days, but will be "Overdue" after 1 hour. You can only reschedule a task in the MPTL.

If rescheduling the task due to patient not appropriate, the therapist is to document in the "NOTES" section of the Table of Contents. Click "+Add" in the Notes page. The NOTE "Type" is a required field. The "Type" should be "Rehab Reschedule Reason", and the Subject line should be filled in with an appropriate header to reflect the reason for rescheduling the task. For example, the therapists could write "Patient not appropriate" in the Subject line. This Subject line will be visible in the Documents page, and easier for endusers to recognize the purpose of the Note.

If the therapist decides to use the "

Chart Not Done" feature, it will COMPLETE the Order, and the task will disappear off the task list. The Consult Order associated with that specific task, will then show a status of COMPLETED. The PowerForm will then have to be Ad Hoc'd at a later time when the patient is seen, but will not be tied to the original Consult Order.

# **Work Step** [19385]

Description: Document recommendations in Assessment or Discharge Summary - document PT

Discharge SMART Goals and OT Discharge SMART Goals

Method: PowerForm

Step Impact: Training

Comments: The PT Discharge SMART Goals and the OT Discharge SMART Goals are

important to fill out, to justify ongoing inpatient rehab, and to

help home care prioritize home care services Ad Hoc Assessment PowerForm, and choose

Reassessment as Type of Assessment, to fill out Discharge SMART Goals, for the purpose of recommendation for ongoing inpatient

rehab (Rehab High and Complex Continuing Care)

-Discharge SMART Goals can be found

in both the Assessment PowerForms and/or Discharge Summaries (PT

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and OT).

-LCV - In discharge summary of the patient's current functional status will flow into the Case Manager's

PowerForm.

### **Start/Stop** [19403]

Description: Reschedule the task for a later date, and create a NOTE

Method: PowerForm Step Impact: Training

Comments: The therapist should "Reschedule" the task (option available up to 7

days or 168 hours after original Consult Order placed) to leave it in the MPTL without opening the PowerForm and signing. The task

will remain on the task list for 7 days, but will be "Overdue" after 1 hour. You can only reschedule a task in the MPTL.

If rescheduling the task due to patient/SDM Consent Not Obtained, the therapist is to document in the "NOTES" section of the Table of Contents. Click "+Add" in the Notes page. The NOTE "Type" is a required field. The "Type" should be "Rehab Reschedule Reason", and the Subject line should be filled in with an appropriate header to reflect the reason for rescheduling the task. For example, the therapists could write "Patient declined assessment" in the Subject line. This Subject line will be visible in the Documents page, and easier for end-users to recognize the purpose of the Note.

If the therapist decides to use the "Chart Not Done" feature, it will COMP LETE the Order, and the task will disappear off the task list. The Consult Order associated with that specific task, will then show a status of COMPLETED. The PowerForm will then have to be Ad Hoc'd at a later time when the patient is seen, but will not be tied to the original Consult Order.

# **Work Step** [19429]

Description: Ad Hoc Alpha FIM PowerForm - complete and sign

Method: PowerForm Step Impact: Training

Comments: Needs to be completed within 72 hours of true stroke diagnosis. This

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can be Ad Hoc'd by OT, PT, and/or SLP.

Therapists will continue to obtain calculations from the Software UDSMR, and input those calculations into the following DTAs in the AlphaFIM PowerForm:

RAW MOTOR RAW COGNITION TOTAL SCORE HELP NEEDED

# **Start/Stop** [19368]

Description: Therapist discontinues patient from caseload and documents; remaining tasks

drop and/or therapist cancels remaining tasks

Method: PowerForm

## **Off Page Reference** [19407]

Workflow Link: Rehab Therapies Pre-Admission to Rehab

#### **Swim Lane:**

Role(s): Rehab Assistant [Custom]

Rec Therapy Assistant [Custom]

Department(s): Security Position(s):

#### **Start/Stop** [19410]

Description: Communicates treatment plan frequency and duration, and any safety parameters

and activity instructions, with the therapist.

Value Impact: Patient Safety

Step Impact: Training

Comments: <b>Applicable to RA only:</b> See last-charted value of PT

Instructions/OT Instructions in RA Treatment PowerForm, if completed by the therapist. Other forms of communication are

optional to discuss activity instructions - this is at the

therapist's discretion.

#### **Work Step** [19413]

Description: Review patient chart via MPTL/Rehab Organizer.

Step Impact: Training

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#### **Decision** [19540]

Description: Did patient consent to treatment?

### Work Step [19443]

Description: RA Ad Hoc Treatment PowerForm from patient chart. Complete documentation as

indicated.

Method: PowerForm

Step Impact: Training

### **Decision** [19415]

Description: Is the patient deemed appropriate for ongoing treatment by the treating therapist?

### Work Step [19543]

Description: Ad Hoc Treatment PowerForm and document and/or create a NOTE; communicate

with treating therapist

Method: PowerForm

Step Impact: Training

Comments: Verbal communication between rehab assistant and PT and/or OT.

#### If no

treatment completed due to patient/SDM Consent Not Obtained, the RA may choose to document in the "NOTES" section of the Table of Contents. Click "+Add" in the Notes page. The NOTE "Type" is a required field. The "Type" should be "Rehab Reschedule Reason", and the Subject line should be filled in with an appropriate header to reflect the reason for rescheduling the task. For example, the RAs could write "Patient declined assessment" in the Subject line. This Subject line will be visible in the Documents page, and easier for end-users to recognize the purpose of the Note.

#### **Start/Stop** [19420]

Description: Therapist discontinues patient from caseload.

#### **Swim Lane:**

Role(s): Speech Language Pathologist

Department(s):



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### Security Position(s):

### **Start/Stop** [19452]

Description: Receives notification of the tasking on Multi Patient Task List (MPTL) and/or Rehab

Organizer

Step Impact: Training

Comments: A consult order will remain in the task list up to 1 hour before the

status of the task is considered "Overdue". Rescheduling the task will reset the task timer. You can only reschedule a task in the

MPTL.

### **Work Step** [19453]

Description: Review patient chart

## **Decision** [19454]

Description: Does the patient require a Bedside Swallow Assessment or VFSA?

## **Decision** [19460]

Description: Does the patient require a CDA Screening?

#### Work Step [19469]

Description: Review patient's chart via MPTL or Rehab Organizer

#### **Decision** [19476]

Description: Is the patient appropriate?

### **Decision** [19562]

Description: Did the patient consent to initial or further assessment?

Comments: If the patient had a VFSA or Bedside Swallow Assessment, the SLP can

opt to complete an additional Assessment PowerForm, or continue with existing Assessment PowerForm, including additional assessment

data.

#### **Work Step** [19480]

Description: Perform Initial Assessment and document

Method: PowerForm

Comments: If the task isn't visible on the MPTL or Rehab Organizer, Ad Hoc the

assessment powerform to complete initial assessment.

## Future State: Rehab Therapies Acute Initial Assessment and Ongoing Treatment Planning

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#### **Decision** [19532]

Description: Is the Alpha FIM required?

Comments: To be completed for patients with a true diagnosis of Stoke (both

hemorrhagic and ischemic). This assessment needs to be completed

within 72 hours of stroke event.

#### **Decision** [19482]

Description: Treatment Needed?

#### **Work Step** [19486]

Description: Order SLP Follow-Up with planned frequency/duration; Communicate with CDA

treatment plan and assignments

Method: PowerForm

Comments: Tasks fired off to therapists; for Acute rehab, "Order for Future

Visit", select "No". The type of order is important to note - the follow up order will provide the frequency and duration options for tasking. The prescriber will only be responsible for ordering SLP

Consult.

Any follow up orders started at another NH facility, will carry over to other sites

within the NH, as the patient

will remain under the same encounter. SLP can review those follow up order details and can modify, cancel follow up orders etc. at

their discretion.

# **Work Step** [19488]

Description: Communicate with CDA treatment plan and assignments, including any safety

parameters and activity instructions.

Value Impact: Patient Safety

Step Impact: Training

### Work Step [19491]

Description: Complete treatment documentation from MPTL and/or Rehab Organizer

Method: PowerForm

Comments: This can include treatment PowerForm documentation, reassessment and

discharge assessment

PowerFormsTask will drop off once Treatment PowerForm Completed

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### **Decision** [19493]

Description: Does the patient require further acute rehab or can the patient be discharged with

community supports/other recommendations?

Comments: Further inpatient rehab can include CCC, Rehab High (HDS), or other

Specialized Rehab Programs in or out of Niagara Region

### **Decision** [19496]

Description: Further acute rehab treatment needed and consent provided?

Comments: If patient requires complex care/rehab high prior to discharge home,

repeat these steps until patient accepted to complex care/rehab

high bed

### **Start/Stop** [19497]

Description: Therapist discontinues patient from caseload and documents; remaining tasks

drop and/or therapist cancels remaining tasks

Comments: Complete Discharge Summary, outlining recommendations for planned

discharge location.

If rescheduling the task due to patient/SDM Consent Not Obtained, the SLPs may

choose to

document in the "NOTES" section of the Table of Contents. Click "+ Add" in the Notes page. The NOTE "Type" is a required field. The "Type" should be "Rehab Reschedule Reason", and the Subject line should be filled in with an appropriate header to reflect the reason for rescheduling the task. For example, the SLPs could write "Patient declined assessment" in the Subject line. This Subject line will be visible in the Documents page, and easier for end-

users to recognize the purpose of the Note.

# **Work Step** [19499]

Description: Document recommendations in Assessment or Discharge Summary -document

SLP Discharge SMART Goals

Method: PowerForm

Step Impact: Training

Comments: The SLP Discharge SMART Goals is important to fill out, to justify

ongoing inpatient rehab, and to help home care prioritize home care services. Discharge SMART Goals can be found in the Assessment

PowerForm and/or Discharge Summary.

-LCV -

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In discharge summary of the patient's current functional status will flow into the Case Manager's PowerForm.

### **Start/Stop** [19457]

Description: Reschedule the task for a later date, and create a NOTE

Method: PowerForm

Comments: The therapist should "Reschedule" the task (option available up to 7

days or 168 hours after original Consult Order placed) to leave it in the MPTL without opening the PowerForm and signing. The task will remain on the task list for 7 days, but will be "Overdue"

after 1 hour. You can only reschedule a task in the MPTL.

If rescheduling the task due to patient/SDM Consent Not Obtained, the therapist is to document in the "NOTES" section of the Table of Contents. Click "+Add" in the Notes page. The NOTE "Type" is a required field. The "Type" should be "Rehab Reschedule Reason", and the Subject line should be filled in with an appropriate header to reflect the reason for rescheduling the task. For example, the therapists could write "Patient declined assessment" in the Subject line. This Subject line will be visible in the Documents page, and easier for end-users to recognize the purpose of the Note.

If the therapist decides to use the "Chart Not Done" feature, it will COMP LETE the Order, and the task will disappear off the task list. The Consult Order associated with that specific task, will then show a status of COMPLETED. The PowerForm will then have to be Ad Hoc'd at a later time when the patient is seen, but will not be tied to the original Consult Order.

# Work Step [19459]

Description: Propose order of Video Fluoroscopic Swallow Study; document VFSA results in

Assessment PowerForm when study completed

Step Impact: Training

Comments: Order VFSS - will be a "Proposed" order, sent off to attending

prescriber to sign. When proposing this order, in the Order details, the order should be set to a future state for scheduling to receive

appropriate notification to book.

Communication between DI and SLP for scheduling preference will occur as per usual modes of communication, ie: phone or other

verbal methods.



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### Work Step [19467]

Description: Order CDA Screening via PowerOrders

Method: PowerOrders

## **Start/Stop** [19553]

Description: Reschedule the task for a later date, and create a NOTE

Step Impact: Training

Comments: The therapist should "Reschedule" the task (option available up to 7

days or 168 hours after original Consult Order placed) to leave it in the MPTL without opening the PowerForm and signing. The task will remain on the task list for 7 days, but will be "Overdue" after 1 hour. You can only reschedule a task in the MPTL.

If rescheduling the task due to patient not appropriate, the therapist is to document in the "NOTES" section of the Table of Contents. Click "+Add" in the Notes page. The NOTE "Type" is a required field. The "Type" should be "Rehab Reschedule Reason", and the Subject line should be filled in with an appropriate header to reflect the reason for rescheduling the task. For example, the therapists could write "Patient not appropriate" in the Subject line. This Subject line will be visible in the Documents page, and easier for endusers to recognize the purpose of the Note.

If the therapist decides to use the "

Chart Not Done" feature, it will COMPLETE the Order, and the task will disappear off the task list. The Consult Order associated with that specific task, will then show a status of COMPLETED. The PowerForm will then have to be Ad Hoc'd at a later time when the patient is seen, but will not be tied to the original Consult Order.

### **Start/Stop** [19478]

Description: Reschedule the task for a later date, and create a NOTE

Method: PowerForm Step Impact: Training

Comments: The therapist should "Reschedule" the task (option available up to 7

days or 168 hours after original Consult Order placed) to leave it in the MPTL without opening the PowerForm and signing. The task

will remain on the task list for 7 days, but will be "Overdue"

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after 1 hour. You can only reschedule a task in the MPTL.

If rescheduling the task due to patient/SDM Consent Not Obtained, the therapist is to document in the "NOTES" section of the Table of Contents. Click "+Add" in the Notes page. The NOTE "Type" is a required field. The "Type" should be "Rehab Reschedule Reason", and the Subject line should be filled in with an appropriate header to reflect the reason for rescheduling the task. For example, the therapists could write "Patient declined assessment" in the Subject line. This Subject line will be visible in the Documents page, and easier for end-users to recognize the purpose of the Note.

If the therapist decides to use the "Chart Not Done" feature, it will COMP LETE the Order, and the task will disappear off the task list. The Consult Order associated with that specific task, will then show a status of COMPLETED. The PowerForm will then have to be Ad Hoc'd at a later time when the patient is seen, but will not be tied to the original Consult Order.

## **Start/Stop** [19483]

Description: Complete recommendations in PowerForm and note patient no longer needs

treatment; cancel any outstanding tasks

Step Impact: Training

Comments: Communicate to the attending provider and support staff/team that

patient no longer requires treatment.

SLP can use current PowerForm to document recommendations or Ad Hoc Assessment PowerForm or SLP Discharge Summary PowerForm to complete documentation. This is at the therapist's discretion.

### **Work Step** [19534]

Description: Ad Hoc Alpha FIM PowerForm - complete and sign

Method: PowerForm

Comments: Needs to be completed within 72 hours of true stroke diagnosis. This

can be Ad Hoc'd by OT, PT, and/or SLP.

Therapists will continue to obtain calculations from the Software UDSMR, and input those calculations into the following

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DTAs in the AlphaFIM PowerForm:

**RAW MOTOR** 

**RAW COGNITION** 

**TOTAL SCORE** 

HELP NEEDED

### Work Step [19470]

Description: SLP reviews the CDA Screen

Step Impact: Training

Comments: SLP can review CDA Screening PowerForm in "Documentation" section in

Table of Contents of the patient's powerchart.

# Work Step [19473]

Description: SLP communicates to the CDA regarding the Screening findings

Value Impact: Patient Safety

Step Impact: Training

## **Off Page Reference** [19501]

Workflow Link: Rehab Therapies Pre-Admission to Rehab

## **Decision** [19458]

Description: Did the patient consent to the Bedside Swallow Assessment or VFSA?

## Work Step [19580]

Description: Complete assessment and document in Assessment PowerForm

#### **Swim Lane:**

Role(s): CDA [Custom]

Department(s): Security Position(s):

#### **Start/Stop** [19506]

Description: CDA receives task for CDA Screening on MPTL/Rehab Organizer

Comments: A consult order will remain in the task list up to 1 hour before the

status of the task is considered "Overdue". Rescheduling the task will reset the task timer. You can only reschedule a task in the

MPTL.

## Future State: Rehab Therapies Acute Initial Assessment and Ongoing Treatment Planning

Cerner Workflow ID: 551 (v. 12.0) Client Workflow ID: 414

Last updated by Christina Carile, Jul 31, 2024 1:58pm (UTC -5 hours)

# **Work Step** [19545]

Description: Review patient chart via MPTL/Rehab Organizer.

Step Impact: Training

#### **Decision** [19568]

Description: Is the patient appropriate for screening?

## **Decision** [19547]

Description: Did the patient consent to CDA Screening?

## Work Step [19508]

Description: CDA completes Screen and documents the PowerForm

Method: PowerForm

Step Impact: Training

## **Start/Stop** [19510]

Description: Communicates with therapist about treatment plan frequency and duration with

therapist.

Value Impact: Patient Safety

Step Impact: Training

#### **Decision** [19555]

Description: Did patient consent to treatment?

#### **Work Step** [19513]

Description: Review patient chart via MPTL/Rehab Organizer.

Step Impact: Training

# **Work Step** [19512]

Description: CDA Ad Hoc Treatment PowerForm from patient chart. Complete documentation

as indicated.

Method: PowerForm Step Impact: Training

#### **Decision** [19514]

Description: Is the patient deemed appropriate for ongoing treatment by the treating therapist?

### Future State: Rehab Therapies Acute Initial Assessment and Ongoing Treatment Planning

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Last updated by Christina Carile, Jul 31, 2024 1:58pm (UTC -5 hours)

## **Start/Stop** [19515]

Description: Therapist discontinues patient from caseload.

## **Start/Stop** [19571]

Description: Reschedule the task for a later date, and create a NOTE and communicate with SLP

Method: PowerForm

Step Impact: Training

Comments: -Communicate with the SLP that patient inappropriate.

The CDA could "Reschedule"

the task (option available up to 7 days or 168 hours after original Consult Order placed) to leave it in the MPTL without opening the PowerForm and signing. The task will remain on the task list for 7 days, but will be "Overdue" after 1 hour. You can only reschedule a task in the MPTL.

If rescheduling the task due to patient not appropriate, the CDA is to document in the "

NOTES" section of the Table of Contents. Click "+Add" in the Notes page. The NOTE "Type" is a required field. The "Type" should be "Rehab Reschedule Reason", and the Subject line should be filled in with an appropriate header to reflect the reason for rescheduling the task. For example, the CDA could write "Patient not appropriate" in the Subject line. This Subject line will be visible in the Documents page, and easier for end-users to recognize the purpose of the Note.

If the CDA decides to use the "Chart Not Done" feature, it will COMPLETE the Order, and the task

will disappear off the task list. The Consult Order associated with that specific task, will then show a status of COMPLETED. The PowerForm will then have to be Ad Hoc'd at a later time when the patient is seen, but will not be tied to the original Consult Order.

### Work Step [19550]

Description: Reschedule the task for a later date, and create a NOTE and communicate with SLP

Method: PowerForm

Step Impact: Training



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Cerner Workflow ID: 551 (v. 12.0) Client Workflow ID: 414

Last updated by Christina Carile, Jul 31, 2024 1:58pm (UTC -5 hours)

Comments: Communicate with the SLP that patient/SDM did not consent.

The CDA could "

Reschedule" the task (option available up to 7 days or 168 hours after original Consult Order placed) to leave it in the MPTL without opening the PowerForm and signing. The task will remain on the task list for 7 days, but will be "Overdue" after 1 hour. You can only reschedule a task in the MPTL.

If rescheduling the task due to patient/SDM

Consent Not Obtained, the CDA is to document in the "NOTES" section of the Table of Contents. Click "+Add" in the Notes page. The NOTE " Type" is a required field. The "Type" should be "Rehab Reschedule Reason", and the Subject line should be filled in with an appropriate header to reflect the reason for rescheduling the task. For example, the CDA could write "Patient declined assessment" in the Subject line. This Subject line will be visible in the Documents page, and easier for end-users to recognize the purpose of the Note.

If the CDA decides to use the "Chart Not Done" feature, it will COMPLETE the Order, and the task

will disappear off the task list. The Consult Order associated with that specific task, will then show a status of COMPLETED. The PowerForm will then have to be Ad Hoc'd at a later time when the patient is seen, but will not be tied to the original Consult Order.

## Work Step [19559]

Description: Ad Hoc Treatment PowerForm and document and/or create a NOTE; communicate

with treating therapist

Method: PowerForm

Step Impact: Training

Comments: If no treatment completed due to patient/SDM Consent Not Obtained, the CDA may choose to document in the "NOTES" section of the Table of Contents. Click "+Add" in the Notes page. The NOTE "Type" is a required field. The "Type" should be "Rehab Reschedule Reason", and the Subject line should be filled in with an appropriate header to reflect the reason for rescheduling the task. For example, the CDAs could write "Patient declined assessment" in the Subject line. This Subject line will be visible in the Documents page, and easier for

# Future State: Rehab Therapies Acute Initial Assessment and Ongoing Treatment Planning

Cerner Workflow ID: 551 (v. 12.0) Client Workflow ID: 414

Last updated by Christina Carile, Jul 31, 2024 1:58pm (UTC -5 hours)

end-users to recognize the purpose of the Note.

**Facilities:** 

Facility Name: Niagara Falls Site

Status: Approved

Facility Cerner Owner:

Facility Client Owner: Carile, Christina Elizabeth

Authorize Date: Dec 04, 2023

**Facility Comments:** 

Facility Name: St. Catharines

Status: Approved

Facility Cerner Owner:

Facility Client Owner: Carile, Christina Elizabeth

Authorize Date: Dec 04, 2023

Facility Comments:

Facility Name: Welland

Status: Approved

Facility Cerner Owner:

Facility Client Owner: Carile, Christina Elizabeth

Authorize Date: Dec 04, 2023

Facility Comments: