



## Future State: Rehab Therapies Acute Initial Assessment and Ongoing Treatment Planning

Cerner Workflow ID: 551 (v. 12.0) Client Workflow ID: 414

Last updated by Christina Carile, Feb 28, 2025 11:15am (UTC -5 hours)

### Workflow Details:

Workflow Name: Rehab Therapies Acute Initial Assessment and Ongoing Treatment Planning

Workflow State: Future State

Workstream: Ongoing Assessment and Treatment

Venue: Acute Care

Post Acute

Rehabilitation

Client Owner:

Cerner Owner:

Standard: Yes

Related Workflow(s):

Tags:

### Workflow Summary:

Service Line:

Related Solution(s): Cerner Millennium EMR - Acute  
Rehab Therapies

Project Name: Niagara Health System:OPT-0297674:NIAG\_CD Niagara HIS RFP

TestBuilder Script(s):

Cerner Workflow ID: 551 (v. 12.0)

Client Workflow ID: 414

Workflow Notes:

Introduced By: WS 1

Validated By: WS 3

### Swim Lane:

Role(s): Acute Prescriber [Custom]

Department(s):

Security Position(s): Nurse Practitioner

Physician - Hospitalist

Physician Assistant

### Start/Stop [19371]

Description: Order Consult to PT/OT/SLP/Rec Therapy Assessment & Treatment

Method: PowerOrders

### Swim Lane:

Role(s): Occupational Therapist

Physiotherapist [Custom]

Recreational Therapist

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Department(s):  
Security Position(s):

**Start/Stop [19350]**

Description: Receives notification of the tasking on Multi Patient Task List (MPTL) and Rehab Organizer

Step Impact: Training

Comments: A consult order will remain in the task list up to 1 hour before the status of the task is considered "Overdue". Rescheduling the task will reset the task timer. You can only reschedule a task in the MPTL.

**Work Step [19351]**

Description: Review patient's chart

**Decision [19398]**

Description: Is the patient appropriate to participate in a therapy initial assessment?

**Decision [19396]**

Description: Did patient consent to Initial Assessment?

**Work Step [19355]**

Description: Assess patient, retrieve Acute/Inpatient Assessment PowerForm from task list; sign

Method: PowerForm

Comments: Qualify the type of assessment as Initial Assessment in the required Type of Assessment section of the Acute/Inpatient Assessment PowerForm.

**Decision [19353]**

Description: Additional treatment needed?

**Work Step [19376]**

Description: Complete the required Plan section (PT/OT), Treatment Plan section (Rec Therapy); select YES for Treatment PowerForm tasking

Method: PowerOrders

Step Impact: Training

Comments: Any follow-up orders started at another NH facility, will carry over to other sites within the NH, as the patient will remain under the

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same encounter. A therapist can review those follow-up order details of their respective discipline and can modify, cancel follow up orders etc. at their discretion.

All follow up orders will be continuous.

**Work Step [19446]**

Description: Communicate with Rehab Assistant treatment plan/assignments, including any safety parameters and activity instructions.

Value Impact: Patient Safety

Step Impact: Training

Comments: <b>Applicable to PT and OT only</b>: Optional completion of the PT Instructions/OT Instructions DTA to explain any activity instructions - will be pulled as last-charted value into the RA Treatment PowerForm; other forms of communication are optional to discuss activity instructions - this is at the therapist's discretion.

**Work Step [19386]**

Description: Complete treatment documentation from MPTL or Rehab Organizer

Method: PowerForm

Comments: Therapists should retrieve their treatment powerforms from the MPTL or Rehab Organizer when documenting. If treatment documentation is not required that day, therapists can reschedule the task for a later time.

**Decision [19381]**

Description: Can the patient be discharged with community supports/other recommendations?

Value Impact: Patient Safety

Comments: Further inpatient rehab can include CCC, Rehab High (HDS), or other Specialized Rehab Programs in or out of Niagara Region

**Decision [19383]**

Description: Further acute rehab treatment needed and consent provided?

Comments: If patient requires complex care/rehab high prior to discharge home, repeat these steps until patient accepted to complex care/rehab high bed

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**Work Step [19583]**

Description: Cancel/Discontinue therapy Follow Up Order

Method: PowerOrders

Step Impact: Training

Comments: -Therapists can Cancel/Discontinue the Follow Up Order via the Orders section of the patient's chart.

-Alternatively, the therapist can wait for the patient to be discharged; this will automatically Cancel the therapists' Follow Up Orders.

**Start/Stop [19382]**

Description: Therapist documents Discharge Summary or Discharge Assessment

Method: PowerForm

Step Impact: Training

Comments: Ad Hoc Discharge Summary or the Assessment PowerForm (qualify it as a Discharge Assessment), and complete, outlining recommendations for planned discharge location.

**Start/Stop [19401]**

Description: Reschedule the task for a later date, and create a NOTE

Method: PowerForm

Step Impact: Training

Comments: <u>Patient not appropriate:</u>

The therapist should "Reschedule" the task (option available up to 7 days or 168 hours after original Consult Order placed) to leave it in the MPTL without opening the PowerForm and signing. The task will remain on the task list for 7 days, but will be "Overdue" after 1 hour. You can only reschedule a task in the MPTL.

If rescheduling the task due to patient not appropriate, the therapist is to document in the "NOTES" section of the Table of Contents. Click "+Add" in the Notes page. The NOTE "Type" is a required field. The "Type" should be "Rehab Reschedule Reason", and the Subject line should be filled in with an appropriate header to reflect the reason for rescheduling the task. For example, the therapists could write "Patient not appropriate" in the Subject line. This Subject

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line will be visible in the Documents page, and easier for end-users to recognize the purpose of the Note.

If the therapist decides to use the "Chart Not Done" feature, it will COMPLETE the Order, and the task will disappear off the task list. The Consult Order associated with that specific task, will then show a status of COMPLETED. The PowerForm will then have to be Ad Hoc'd at a later time when the patient is seen, but will not be tied to the original Consult Order.

<u>Patient does not consent:

</u>The therapist should "Reschedule" the task (option available up to 7 days or 168 hours after original Consult Order placed) to leave it in the MPTL without opening the PowerForm and signing. The task will remain on the task list for 7 days, but will be "Overdue" after 1 hour. You can only reschedule a task in the MPTL.

If rescheduling the task due to patient/SDM Consent Not Obtained, the therapist is to document in the "NOTES" section of the Table of Contents. Click "+Add" in the Notes page. The NOTE "Type" is a required field. The "Type" should be "Rehab Reschedule Reason", and the Subject line should be filled in with an appropriate header to reflect the reason for rescheduling the task. For example, the therapists could write "Patient declined assessment" in the Subject line. This Subject line will be visible in the Documents page, and easier for end-users to recognize the purpose of the Note.

If the therapist decides to use the "Chart Not Done" feature, it will COMPLETE the Order, and the task will disappear off the task list. The Consult Order associated with that specific task, will then show a status of COMPLETED. The PowerForm will then have to be Ad Hoc'd at a later time when the patient is seen, but will not be tied to the original Consult Order.

**Decision [19600]**

Description: Is the patient still in the ED?



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**Work Step [19385]**

Description: Document recommendations in Assessment or Discharge Summary - document PT Discharge SMART Goals and OT Discharge SMART Goals

Method: PowerForm

Step Impact: Training

Comments: -The PT Discharge SMART Goals and the OT Discharge SMART Goals are important to fill out, to justify ongoing inpatient rehab, and to help home care prioritize home care services.

-Discharge SMART Goals can be found in the Treatment PowerForms in addition to the Acute/Inpatient Assessment and Discharge Summary PowerForms.

-LCV - In Discharge Summary of the patient's current functional status will flow into the Case Manager's PowerForm.

-If the plan is to go to another hospital site within NH, the Follow Up Orders will remain in place as the transfer of the patient will be under the same encounter.

-If the patient is transferring from NH to HDS, or HDS to NH, the patient's encounter will be different, and therefore all Follow Up Orders will be discharged once the patient transfers from one organization to the other.

**Decision [19427]**

Description: Is the Alpha FIM required?

Comments: To be completed for patients with a true diagnosis of Stoke (both hemorrhagic and ischemic). This assessment needs to be completed within 72 hours of stroke event.

**Work Step [19429]**

Description: AdHoc AlphaFIM PowerForm - complete and sign

Method: PowerForm

Step Impact: Training

Comments: Needs to be completed within 72 hours of true stroke diagnosis. This

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can be Ad Hoc'd by OT, PT, and/or SLP.

Therapists will continue to obtain calculations from the Software UDSMR, and input those calculations into the following DTAs in the AlphaFIM PowerForm:

- RAW MOTOR
- RAW COGNITION
- TOTAL SCORE
- HELP NEEDED

**Off Page Reference** [19602]

Workflow Link: Rehab Therapies - SMART/QRT Initial Assessment and Ongoing Treatment

**Decision** [19604]

Description: Does the patient meet the SMART Program criteria?

**Off Page Reference** [19407]

Workflow Link: Rehab Therapies Pre-Admission to Rehab

**Start/Stop** [19368]

Description: Complete recommendations in PowerForm and note patient no longer needs treatment; cancel any outstanding tasks

Method: PowerForm

Comments: -Communicate to the attending prescriber and support staff/team that patient no longer requires treatment.

- Select **No** in the required **Plan** section (PT, OT), or **No** in required **Treatment Plan** section (Rec Therapy), to indicate no Treatment PowerForm tasking required.

**Work Step** [19615]

Description: Navigate to MPTL or Rehab Organizer; locate Acute/Inpatient Assessment PowerForm; complete Chart Not Done to complete order

Step Impact: Training

Comments: Use the NOT DONE feature through Rehab Organizer, if preferred.



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**Work Step [19607]**

Description: Assess patient and AdHoc the ED Assessment PowerForm; sign

Step Impact: Training

Comments: Qualify the type of consult as ED Assessment in the required section  
Type of Consult.

**Work Step [19611]**

Description: Navigate to MPTL or Rehab Organizer; locate Acute/Inpatient Assessment  
PowerForm; complete Chart Not Done to complete order

Step Impact: Training

Comments: Use the NOT DONE feature through Rehab Organizer, if preferred.

**Swim Lane:**

Role(s): Rehab Assistant [Custom]  
Rec Therapy Assistant [Custom]

Department(s):

Security Position(s):

**Start/Stop [19410]**

Description: Communicates treatment plan, and any safety parameters and activity instructions,  
with the therapist.

Value Impact: Patient Safety

Step Impact: Training

Comments: <b>Applicable to RA only:</b> See last-charted value of PT  
Instructions/OT Instructions in RA Treatment PowerForm, if  
completed by the therapist. Other forms of communication are  
optional to discuss activity instructions - this is at the  
therapist's discretion.

**Work Step [19413]**

Description: Review patient chart via MPTL/Rehab Organizer/Patient List

Step Impact: Training

**Decision [19540]**

Description: Did patient consent to treatment?

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**Work Step [19443]**

Description: RA Ad Hoc Treatment PowerForm from patient chart. Complete documentation as indicated.

Method: PowerForm

Step Impact: Training

**Decision [19415]**

Description: Is the patient deemed appropriate for ongoing treatment by the treating therapist?

**Work Step [19543]**

Description: Ad Hoc Treatment PowerForm and document and/or create a NOTE; communicate with treating therapist

Method: PowerForm

Step Impact: Training

Comments: Verbal communication between rehab assistant and PT and/or OT.

If no

treatment completed due to patient/SDM Consent Not Obtained, the RA may choose to document in the "NOTES" section of the Table of Contents. Click "+Add" in the Notes page. The NOTE "Type" is a required field. The "Type" should be "Rehab Reschedule Reason", and the Subject line should be filled in with an appropriate header to reflect the reason for rescheduling the task. For example, the RAs could write "Patient declined assessment" in the Subject line. This Subject line will be visible in the Documents page, and easier for end-users to recognize the purpose of the Note.

**Start/Stop [19420]**

Description: Therapist discontinues patient from caseload.

**Swim Lane:**

Role(s): Speech Language Pathologist

Department(s):

Security Position(s):

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**Start/Stop** [19452]

Description: Receives notification of the tasking on Multi Patient Task List (MPTL) and Rehab Organizer

Step Impact: Training

Comments: A consult order will remain in the task list up to 1 hour before the status of the task is considered "Overdue". Rescheduling the task will reset the task timer. You can only reschedule a task in the MPTL.

**Work Step** [19453]

Description: Review patient's chart

**Decision** [19454]

Description: Does the patient require a Bedside Swallow Assessment or VFSA?

**Decision** [19460]

Description: Does the patient require a CDA Screening?

**Work Step** [19469]

Description: Review patient's chart via MPTL or Rehab Organizer

**Decision** [19476]

Description: Is the patient appropriate?

**Decision** [19562]

Description: Did the patient consent to initial or further assessment?

Comments: If the patient had a VFSA or Bedside Swallow Assessment, the SLP can opt to complete an additional Assessment PowerForm, or continue with existing Assessment PowerForm, including additional assessment data.

**Work Step** [19480]

Description: Assess patient, retrieve Acute/Inpatient Assessment PowerForm from task list; sign

Method: PowerForm

Comments: Qualify the type of assessment as Initial Assessment in the required Type of Assessment section of the Acute/Inpatient Assessment PowerForm.

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**Decision [19532]**

Description: Is the Alpha FIM required?

Comments: To be completed for patients with a true diagnosis of Stoke (both hemorrhagic and ischemic). This assessment needs to be completed within 72 hours of stroke event.

**Decision [19482]**

Description: Treatment Needed?

**Work Step [19486]**

Description: Complete the required Plan section; Communicate with CDA, treatment plan and assignments

Method: PowerOrders

Step Impact: Training

Comments: Any follow up orders started at another NH facility, will carry over to other sites within the NH, as the patient will remain under the same encounter. A therapist can review those follow up order details of their respective discipline and can modify, cancel follow up orders etc. at their discretion.

All follow up orders will be continuous.

**Work Step [19488]**

Description: Communicate with CDA treatment plan and assignments, including any safety parameters and activity instructions.

Value Impact: Patient Safety

Step Impact: Training

**Work Step [19491]**

Description: Complete treatment documentation from MPTL or Rehab Organizer

Method: PowerForm

Comments: Therapists should retrieve their treatment powerforms from the MPTL or Rehab Organizer when documenting. If treatment documentation is not required that day, therapists can reschedule the task for a later time.

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**Decision [19493]**

Description: Does the patient require further acute rehab or can the patient be discharged with community supports/other recommendations?

Comments: Further inpatient rehab can include CCC, Rehab High (HDS), or other Specialized Rehab Programs in or out of Niagara Region

**Decision [19496]**

Description: Further acute rehab treatment needed and consent provided?

Comments: If patient requires complex care/rehab high prior to discharge home, repeat these steps until patient accepted to complex care/rehab high bed

**Work Step [19586]**

Description: Cancel/Discontinue therapy Follow Up Order

Method: PowerOrders

Step Impact: Training

Comments: -Therapist can Cancel/Discontinue the Follow Up Order via the Orders section of the patient's chart.

-Alternatively, the therapist can wait for the patient to be discharged; this will automatically cancel the therapists' Follow Up Orders.

**Start/Stop [19497]**

Description: Therapist documents Discharge Summary or Discharge Assessment

Method: PowerForm

Step Impact: Training

Comments: Ad Hoc Discharge Summary or the Assessment PowerForm (qualify it as a Discharge Assessment), and complete, outlining recommendations for planned discharge location.

**Work Step [19499]**

Description: Document recommendations in Assessment or Discharge Summary -document SLP Discharge SMART Goals

Method: PowerForm

Step Impact: Training

Comments: -The SLP Discharge SMART Goals are important to fill out, to justify ongoing inpatient rehab, and to help home care prioritize home care

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services.

-Discharge SMART Goals can be found in the Treatment PowerForms in addition to the Acute/Inpatient Assessment and Discharge Summary PowerForms.

-LCV - In Discharge Summary of the patient's current functional status will flow into the Case Manager's PowerForm.

-If the plan is to go to another hospital site within NH, the Follow Up Orders will remain in place as the transfer of the patient will be under the same encounter.

-If the patient is transferring from NH to HDS, or HDS to NH, the patient's encounter will be different, and therefore all Follow Up Orders will be discharged once the patient transfers from one organization to the other.

**Start/Stop [19457]**

Description: Reschedule the task for a later date, and create a NOTE

Method: PowerForm

Comments: The therapist should "Reschedule" the task (option available up to 7 days or 168 hours after original Consult Order placed) to leave it in the MPTL without opening the PowerForm and signing. The task will remain on the task list for 7 days, but will be "Overdue" after 1 hour. You can only reschedule a task in the MPTL.

If rescheduling the task due to patient/SDM Consent Not Obtained, the therapist is to document in the "NOTES" section of the Table of Contents. Click "+Add" in the Notes page. The NOTE "Type" is a required field. The "Type" should be "Rehab Reschedule Reason", and the Subject line should be filled in with an appropriate header to reflect the reason for rescheduling the task. For example, the therapists could write "Patient declined assessment" in the Subject line. This Subject line will be visible in the Documents page, and easier for end-users to recognize the purpose of the Note.

If the therapist decides to use the "Chart Not Done" feature, it will COMPLETE the Order, and the task will disappear off the task list. The



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Consult Order associated with that specific task, will then show a status of COMPLETED. The PowerForm will then have to be Ad Hoc'd at a later time when the patient is seen, but will not be tied to the original Consult Order.

**Work Step [19459]**

Description: Propose order of Video Fluoroscopic Swallow Study

Method: PowerOrders

Step Impact: Training

Comments: Order VFSS - will be a "Proposed" order, sent off to attending prescriber to sign. When proposing this order, in the Order details, the order should be set to a future state for scheduling to receive appropriate notification to book.

Communication between DI and SLP for scheduling preference will occur as per usual modes of communication, ie: phone or other verbal methods.

**Work Step [19467]**

Description: Order CDA Screening via PowerOrders

Method: PowerOrders

**Start/Stop [19553]**

Description: Reschedule the task for a later date, and create a NOTE

Step Impact: Training

Comments: The therapist should "Reschedule" the task (option available up to 7 days or 168 hours after original Consult Order placed) to leave it in the MPTL without opening the PowerForm and signing. The task will remain on the task list for 7 days, but will be "Overdue" after 1 hour. You can only reschedule a task in the MPTL.

If rescheduling the task due to patient not appropriate, the therapist is to document in the "NOTES" section of the Table of Contents. Click "+Add" in the Notes page. The NOTE "Type" is a required field. The "Type" should be "Rehab Reschedule Reason", and the Subject line should be filled in with an appropriate header to reflect the reason for rescheduling the task. For example, the therapists could write "Patient not appropriate" in the Subject line. This Subject line will be visible in the Documents page, and easier for end-

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users to recognize the purpose of the Note.

If the therapist decides to use the "Chart Not Done" feature, it will COMPLETE the Order, and the task will disappear off the task list. The Consult Order associated with that specific task, will then show a status of COMPLETED. The PowerForm will then have to be Ad Hoc'd at a later time when the patient is seen, but will not be tied to the original Consult Order.

**Start/Stop [19478]**

Description: Reschedule the task for a later date, and create a NOTE

Method: PowerForm

Step Impact: Training

Comments: The therapist should "Reschedule" the task (option available up to 7 days or 168 hours after original Consult Order placed) to leave it in the MPTL without opening the PowerForm and signing. The task will remain on the task list for 7 days, but will be "Overdue" after 1 hour. You can only reschedule a task in the MPTL.

If rescheduling the task due to patient/SDM Consent Not Obtained, the therapist is to document in the "NOTES" section of the Table of Contents. Click "+Add" in the Notes page. The NOTE "Type" is a required field. The "Type" should be "Rehab Reschedule Reason", and the Subject line should be filled in with an appropriate header to reflect the reason for rescheduling the task. For example, the therapists could write "Patient declined assessment" in the Subject line. This Subject line will be visible in the Documents page, and easier for end-users to recognize the purpose of the Note.

If the therapist decides to use the "Chart Not Done" feature, it will COMPLETE the Order, and the task will disappear off the task list. The Consult Order associated with that specific task, will then show a status of COMPLETED. The PowerForm will then have to be Ad Hoc'd at a later time when the patient is seen, but will not be tied to the original Consult Order.

**Start/Stop [19483]**

Description: Complete recommendations in PowerForm and note patient no longer needs treatment; cancel any outstanding tasks

Step Impact: Training

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Comments: Communicate to the attending provider and support staff/team that patient no longer requires treatment.

SLP can use current PowerForm to document recommendations or Ad Hoc Assessment PowerForm or SLP Discharge Summary PowerForm to complete documentation. This is at the therapist's discretion.

-SLP does not need to place SLP Follow Up Orders.

**Work Step** [19534]

Description: Ad Hoc Alpha FIM PowerForm - complete and sign

Method: PowerForm

Comments: Needs to be completed within 72 hours of true stroke diagnosis. This can be Ad Hoc'd by OT, PT, and/or SLP.

Therapists will continue to obtain calculations from the Software UDSMR, and input those calculations into the following DTAs in the AlphaFIM PowerForm:

RAW MOTOR

RAW COGNITION

TOTAL SCORE

HELP NEEDED

**Off Page Reference** [19589]

Workflow Link: Phys Track- Prescriber Workflow - Proposed Orders

**Work Step** [19470]

Description: SLP reviews the CDA Screen

Step Impact: Training

Comments: SLP can review CDA Screening PowerForm in "Documentation" section in Table of Contents of the patient's powerchart.

**Work Step** [19473]

Description: SLP communicates to the CDA regarding the Screening findings

Value Impact: Patient Safety

Step Impact: Training

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**Off Page Reference** [19501]

Workflow Link: Rehab Therapies Pre-Admission to Rehab

**Decision** [19458]

Description: Did the patient consent to the Bedside Swallow Assessment or VFSA?

**Work Step** [19580]

Description: Complete VFSA; AdHoc VFSA PowerForm, document and SIGN VFSA PowerForm

Method: PowerForm

Comments: The Videofluoroscopic Swallow Assessment Report PowerForm is found in the SLP Inpatient Therapy AdHoc folder.

**Swim Lane:**

Role(s): CDA [Custom]

Department(s):

Security Position(s):

**Start/Stop** [19506]

Description: CDA receives task for CDA Screening on MPTL/Rehab Organizer

Comments: A consult order will remain in the task list up to 1 hour before the status of the task is considered "Overdue". Rescheduling the task will reset the task timer. You can only reschedule a task in the MPTL.

**Work Step** [19545]

Description: Review patient chart via MPTL/Rehab Organizer.

Step Impact: Training

**Decision** [19568]

Description: Is the patient appropriate for screening?

**Decision** [19547]

Description: Did the patient consent to CDA Screening?

**Work Step** [19508]

Description: CDA completes Screen and documents the PowerForm

Method: PowerForm

Step Impact: Training

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**Start/Stop** [19510]

Description: Communicates with therapist about treatment plan

Value Impact: Patient Safety

Step Impact: Training

**Decision** [19555]

Description: Did patient consent to treatment?

**Work Step** [19513]

Description: Review patient chart via MPTL/Rehab Organizer.

Step Impact: Training

**Work Step** [19512]

Description: CDA Ad Hoc Treatment PowerForm from patient chart. Complete documentation as indicated.

Method: PowerForm

Step Impact: Training

**Decision** [19514]

Description: Is the patient deemed appropriate for ongoing treatment by the treating therapist?

**Start/Stop** [19515]

Description: Therapist discontinues patient from caseload.

**Start/Stop** [19571]

Description: Reschedule the task for a later date, and create a NOTE and communicate with SLP

Method: PowerForm

Step Impact: Training

Comments: -Communicate with the SLP that patient inappropriate.

The CDA could "Reschedule" the task (option available up to 7 days or 168 hours after original Consult Order placed) to leave it in the MPTL without opening the PowerForm and signing. The task will remain on the task list for 7 days, but will be "Overdue" after 1 hour. You can only reschedule a

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task in the MPTL.

If rescheduling the task due to patient not appropriate, the CDA is to document in the "

NOTES" section of the Table of Contents. Click "+Add" in the Notes page. The NOTE "Type" is a required field. The "Type" should be "Rehab Reschedule Reason", and the Subject line should be filled in with an appropriate header to reflect the reason for rescheduling the task. For example, the CDA could write "Patient not appropriate" in the Subject line. This Subject line will be visible in the Documents page, and easier for end-users to recognize the purpose of the Note.

If the CDA decides to use the "Chart Not Done" feature, it will COMPLETE the Order, and the task will disappear off the task list. The Consult Order associated with that specific task, will then show a status of COMPLETED. The PowerForm will then have to be Ad Hoc'd at a later time when the patient is seen, but will not be tied to the original Consult Order.

**Work Step [19550]**

Description: Reschedule the task for a later date, and create a NOTE and communicate with SLP

Method: PowerForm

Step Impact: Training

Comments: Communicate with the SLP that patient/SDM did not consent.

The CDA could "Reschedule" the task (option available up to 7 days or 168 hours after original Consult Order placed) to leave it in the MPTL without opening the PowerForm and signing. The task will remain on the task list for 7 days, but will be "Overdue" after 1 hour. You can only reschedule a task in the MPTL.

If rescheduling the task due to patient/SDM Consent Not Obtained, the CDA is to document in the "NOTES" section of the Table of Contents. Click "+Add" in the Notes page. The NOTE "Type" is a required field. The "Type" should be "Rehab Reschedule Reason", and the Subject line should be filled in with an appropriate header to reflect the reason for rescheduling the task.



## Future State: Rehab Therapies Acute Initial Assessment and Ongoing Treatment Planning

Cerner Workflow ID: 551 (v. 12.0) Client Workflow ID: 414

Last updated by Christina Carile, Feb 28, 2025 11:15am (UTC -5 hours)

For example, the CDA could write "Patient declined assessment" in the Subject line. This Subject line will be visible in the Documents page, and easier for end-users to recognize the purpose of the Note.

If the CDA decides to use the "Chart Not Done" feature, it will COMPLETE the Order, and the task will disappear off the task list. The Consult Order associated with that specific task, will then show a status of COMPLETED. The PowerForm will then have to be Ad Hoc'd at a later time when the patient is seen, but will not be tied to the original Consult Order.

**Work Step [19559]**

Description: Ad Hoc Treatment PowerForm and document and/or create a NOTE; communicate with treating therapist

Method: PowerForm

Step Impact: Training

Comments: If no treatment completed due to patient/SDM Consent Not Obtained, the CDA may choose to document in the "NOTES" section of the Table of Contents. Click "+Add" in the Notes page. The NOTE "Type" is a required field. The "Type" should be "Rehab Reschedule Reason", and the Subject line should be filled in with an appropriate header to reflect the reason for rescheduling the task. For example, the CDAs could write "Patient declined assessment" in the Subject line. This Subject line will be visible in the Documents page, and easier for end-users to recognize the purpose of the Note.

**Facilities:**

Facility Name: Niagara Falls Site

Status: Approved

Facility Cerner Owner:

Facility Client Owner: Carile, Christina Elizabeth

Authorize Date: Dec 04, 2023

Facility Comments:

Facility Name: St. Catharines

Status: Approved

Facility Cerner Owner:

Facility Client Owner: Carile, Christina Elizabeth

Authorize Date: Dec 04, 2023

Future State: Rehab Therapies Acute Initial Assessment and Ongoing Treatment Planning

Cerner Workflow ID: 551 (v. 12.0) Client Workflow ID: 414

Last updated by Christina Carile, Feb 28, 2025 11:15am (UTC -5 hours)

Facility Comments:

Facility Name: Welland

Status: Approved

Facility Cerner Owner:

Facility Client Owner: Carile, Christina Elizabeth

Authorize Date: Dec 04, 2023

Facility Comments: