

REHABILITATION – OCCUPATIONAL THERAPY, PHYSIOTHERAPY, SPEECH LANGUAGE PATHOLOGY, RECREATION THERAPY

This tip sheet is designed to assist therapists in understanding patient caseload in the event there is no transfer of care handover.

Viewpoints for Past, Current, and Future Tasking Information

The advanced multitasking capabilities of Cerner Millennium are designed to deliver a wealth of information.

- 1. Multi-Patient Task List (MPTL)
 - a. New Consult Orders will task therapists with their *Acute/Inpatient Assessment* PowerForm. This will provide visibility to patients awaiting initial assessments.



b. Treatment tasking – Acute/Inpatient Treatment PowerForms, will inform the therapists taking over caseload, that the patient is on caseload, awaiting follow up.



- c. Task Status these task statuses will be visible in the MPTL, by default:
 - i. **Pending** the order was placed less than 1 hour ago.
 - ii. **Overdue** the order was placed more than 1 hour ago.
 - iii. **InProcess** the therapist started documenting on the patient, but the document was SAVED
 - iv. **Pending Validation** student documentation is pending preceptor review and signature

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1

d. The Order Details column may provide more insight into the prescriber's intentions of the consult order and the therapist's intention of their Follow Up Order, including the order reason or any special instructions.

Order Details

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- Rehab Organizer must *Establish Relationships* with patients in order to review the *Tasks* and *Comments* columns.
 - a. New Consult Orders will task therapists with their Acute/Inpatient Assessment PowerForm. This will provide visibility to patients awaiting initial assessments.

Tasks (1)
 Assessments (1)
OT Acute/Inpatient Assessment

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b. Treatment tasking – Acute/Inpatient Treatment PowerForms, will inform the therapists taking over caseload, that the patient is on caseload, awaiting follow up.

▼ Treatment (1)	
OT Acute/Inpatient Treatment 06/13/24 12:55:00, OT Treatment, weekly for 4 w 12:54:00	eek(s), Stop date 07/11/24 Not Done Document

c. The *Comments* column of the Rehab Organizer, may assist with additional information about the therapist's involvement with the patient.

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*Note: This area of documentation is not included in the patient's chart and is intended for use at the therapists' discretion and preference. It is not a designated area for transfer of care information in accordance with practice standards of the department at this time.

d. For those therapists working on inpatient units that are scheduled, reviewing the **Rehab** Schedule View Mpage, will show all patients scheduled for the current shift. This can provide insight into which patients are on therapy caseload. Adjusting the date can provide insight into patients seen previously and patients to be seen in the near future.

Rehab Organizer			
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Rehabilitation Organizer X	Rehab Schedule View	\times	+
C Today > 08 / 11 /	2024 Modify Resource	es	

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Tasking Not Present on the Task List for Current Shift

Because the MPTL display default settings show Pending, Overdue, InProcess, and Pending Validation statuses only, tasking may not be available for a patient during the current shift. This can make it challenging for the therapist to determine whether the patient has already been assessed, if a consult order was addressed, or if any follow up is pending.

1. Adjusting the MPTL default settings to show additional tasking information

- a. Choose Options above the Task Toolbar in PowerChart.
- b. Choose Task Display...



Choose All tick box under Status. c.

Viewing: Occupational Therapy	Ensure all bo
Status	/ Canceled. S existent at th
☑ Completed	
Pending Validation	
🖂 Overdue	Click UK whe
Pending	
☑ In Process	
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Suspended	
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oxes are checked off, mpleted and Discontinued Suspended option is nonhis time.

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- d. Ensure to choose the correct time frame to review.
 - i. On the MPTL, right-click the grey bar with date and time. Choose *Change Time Frame Criteria*.



O Defined Ti	me Frame 🔿 Hour Interval 💿 Generic Time Frame
Range Previous © Current O Next	12 Hour Day Shift 12 Hour Night Shift @0730 12 Hour Night Shift 12 Hour Night Shift @19 8 Hour Day Shift 8 Hour Evening Shift 8 Hour Evening Shift @1 8 Hour Night Shift @1 8 Hour Night Shift @1 8 Hour Night Shift @1
how me my:	10:00 V EST

iii. Tasking that was completed and discontinued / canceled will display according to the time frame chosen. This will provide more insight into the previous therapist's involvement with the patient.

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~	66° <mark>:=</mark>	*ZZREHAB, IPCLINICALREADINESSSMA 29/Oct/1959 *Name Alert	SC ED / WR	11054709	Complete	2024-Oct-30	10:03	OT SMART
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Completed documentation





*Note: Therapists can also adjust the time frame to look to future tasking, if a patient still seems to have no tasking associated in the past or present time frames.

Reviewing the Patient's Chart for Additional Assessment and Treatment Information

Once a therapist identifies that the previous therapist provided treatment in some capacity to the patient, including an initial assessment and/or treatment documentation, the current therapist can proceed to review the patient's chart.

1. Therapists review the patient's chart in PowerChart

- a. To review the patient's chart:
 - i. From MPTL viewpoint, right-click the task, choose Open Patient Chart, and choose Therapist View (Rehabilitation) MPage.



ii. From Rehab Organizer, click the patient's name hyperlink; this will open the patient's chart to the Therapist View (Rehabilitation) MPage by default.

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DOB: 23 SEP 2010				
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b. Review all patient information first by navigating through the Therapist View (Rehabilitation) MPage.

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Therapist View (Re	ehabilitation)		
Activities and Interventions			
Appointments		Renabilitation	
Orders	+ Add	Ŧ	G
Interactive View and	d 1&0	Goals	-
Medication List	+ Add	Documents (2)	
Diagnoses and Prob	blems	Chief Complaint	
Histories		Actions & Situational	D

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5

- c. You can review any items along the blue Table of Contents.
- d. Review Orders by clicking on the *Orders* tab.
- e. Review any published documentation through the *Documentation* tab.
- f. Click on *Clinical Connect* to review any out of Region medical documentation.

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- 2. Results Review for Treatment Flowsheets and Additional Rehab Information
 - a. Navigate to **Results Review** from the blue Table of Contents in the patient's chart.
 - b. The default tab is Recent Results.

Recent Results Assessments	Allied Results Ambulatory	Vitals - Recent Vitals -	Extended Diagnostics	Lab - Recent	Lab - Extended	Microbiology	NRS Review
Flowsheet: Quick View	~ Proces	lure Selection Level:		× 0'	Table 🔿 Group	⊖ List	
4.1			27-Sep-2024 20:48 -	30-Sep-2024 2	0:48 (Clinical Ran	ge)	
Navigator	Show more results						
				,	No Results Found		

c. Choose to view the different Flowsheets by simply choosing them from the drop-down menu beside Flowsheet

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Flowsheet:	Clinical Info	~	Procedure Selection	Level:	Clinical Info	
• •					26-Sep	2024
Navigator	rm Activities & In	Show more re	sults			
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		PowerForm Activi	ties & Interventions			
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- d. Custom Results Review Flowsheet views are titled:
 - i. Treatment Flowsheets
 - 1. Review all therapy roles' treatment flowsheets in one location.
 - ii. Rehab Goals
 - 1. Review all Long-Term Goals, Short-Term Goals, and SMART Goals from each rehab discipline.







- iii. Rehab Assessments
 - 1. Review all the special tests, data elements, outcome measures, etc. from each rehab discipline.
- iv. Discharge Plan and Education
 - 1. Review all Discharge Plan and Education from each rehab discipline.
- e. You can expand the date and time range visible within **Results Review** by right-clicking the existing date range, selecting *Change Search Criteria*. The Search Criteria window will open.

Recent Results Assessments Allied Results	Ambulatory Vitals - Recent	Vitals - Extended	Diagnostics Lal	b - Recent	Lab - Extended	Microbiology	NRS Review CCF	tS Review
Flowsheet: Quick View	Procedure Selection Le	vel:		 • 	Table 🔵 Group	p 🔿 List		
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 Search Criteria Result Lookup Clinical range Posting range Result count Admission date to current date 	From: 27/Sep/2024 To: 30/Sep/2024 Number of results: Year Result Limit: Number of Hours Pres		48 + 48 + it Date: 0 Can	× EDT EDT	Adju nee Clicl	ust the ded. < OK wl	time fram hen done	ne as







*Note: Most recent information lists at the left of the flowsheet. As the flowsheet builds overtime, the information expands to the right, organized by date and time. This treatment flowsheet information is populating from the Therapist and Rehab Assistant/Rec Therapy Assistant/Communicative Disorders Assistant PowerForm documentation.

↔ 05-Jun-2024 15:47 - 08-Oct-2024 15:47 (Clinical Range)											
Navigator 🛛	Showing results from (10/Jun/2024 - 03/Jul/2024)	Show more result	5								
Therapeutic Activity #1	Treatment Flowsheets	03/Jul/2024 10:58	18/Jun/2024 00:36	17/Jun/2024 17:27	17/Jun/2024 17:24	17/Jun/2024 17:11	17/Jun/2024 16:38	14/Jun/2024 00:38	12/Jun/2024 09:43	11/Jun/2024 00:26	10/Jun/2024 17:37
Therapeutic Activity #2	PT Therapeutic Care Plan		1								
Therapeutic Activity #3	PT Therapeutic Activity #1		Testing for Re	Testing for R	Testing for Re	Testing for Re	Balance Exs	Testing for R	e Testing for Re	Testing for R	Testing for Re
Therapeutic Activity #4	PT Therapeutic Activity #1 Assist Level						Minimal assis	•			
Therapeutic Activity #5	PT Therapeutic Activity #1 Instructions PT Therapeutic Activity #1 Equipment		Bath Board	Bath Board	Bath Board	Bath Board	Activity as tol Grab bars, Pa	Bath Board	Bath Board	Bath Board	Bath Board
Therapeutic Activity #6	Activity #1 RA To Complete?		No	No	No	No	Yes	No	No	No	No
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Therapeutic Activity #8	Therapeutic Activity #2		13/3411/2024	23/3411/2024	23/341/2024	23/341/2024	11/2024	(14)30102024	c 20/7011/2024 c	25/341/2024	23/341/2024 0
Therapeutic Exercise #1	PT Therapeutic Activity #2 PT Therapeutic Activity #2 Assist Level		Therapy Pool Setup Visual	Therapy Pool	Therapy Pool Setup Visual	Therapy Pool Setup Visual	Gait training	Therapy Pool	Therapy Pool Setup Visual	Therapy Pool Setup Visual	Therapy Pool Setup Visual
Therapeutic Exercise #2	PT Therapeutic Activity #2 Instructions		Secup, visual	Secup, visual	Secup, visual	Secup, visual	Minimum dis	t	Secup, visual	Secup, visual	Secup, visual
Therapeutic Exercise #3	PT Therapeutic Activity #2 Equipment		Grab bars	Grab bars	Grab bars	Grab bars	Hemi walker	Grab bars	Grab bars	Grab bars	Grab bars
Therapeutic Exercise #4	Activity #2 RA To Complete? PT Therapeutic Activity #2 Response		Yes	Yes	Yes Able to carryo	Yes Able to carry	Yes Required res	Yes	Yes	Yes	Yes
Walking/Warm Up Exerc	PT Therapeutic Activity #2 Completed		13/Jun/2024 1	17/Jun/2024	1 17/Jun/2024	1 17/Jun/2024	1 17/Jun/2024	14/Jun/2024	1 12/Jun/2024 1	11/Jun/2024	1 10/Jun/2024 1
Lower Extremity Exercise	Therapeutic Activity #2 Completed by									INFIS TESLUT, I	
Core Stabilization Exercis	PT Therapeutic Activity #3		Therapy Pool	Therapy Pool	Therapy Pool	Therapy Pool	Bridging exs	Therapy Pool	Therapy Pool	Therapy Pool	Therapy Pool
Stretch Exercise #1	PT Inerapeutic Activity #3 Assist Level PT Therapeutic Activity #3 Instructions		Setup	Setup	Setup	Setup	Activity as tol	Setup	Setup	Setup	Setup
Upper Extremity Exercise	PT Therapeutic Activity #3 Equipment		Grab bars	Grab bars	Grab bars	Grab bars	Other: Activit	Grab bars	Grab bars	Grab bars	Grab bars
Balance Exercise #1	Activity #3 RA To Complete? PT Therapeutic Activity #3 Response		Yes	Yes	Yes Tolerated we	Yes Tolerated we	Yes Able to carry	Yes	Yes	Yes	Yes
Swimming Exercise #1	PT Therapeutic Activity #3 Completed PT Therapeutic Activity #3 Completed By		13/Jun/2024 1	17/Jun/2024	117/Jun/2024	117/Jun/2024	117/Jun/2024	1 14/Jun/2024	1 12/Jun/2024 1	11/Jun/2024 NHS Test01, 1	1 10/Jun/2024 1

*Note: The Results Review section of the patient's chart provides therapists with additional information and insight into the patient's ongoing treatment and progress.

Other Forms of Obtaining Patient Information

1. Communication

- a. Effective communication among team members, including other therapists and assistants within the direct care team, can offer valuable insights into a patient's current caseload status and overall circumstances.
- b. Participating in medical rounds and care team meetings are key opportunities to gather information regarding a patient's engagement with rehab.

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8

c. Reach out to Clinical Managers for any additional information.

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