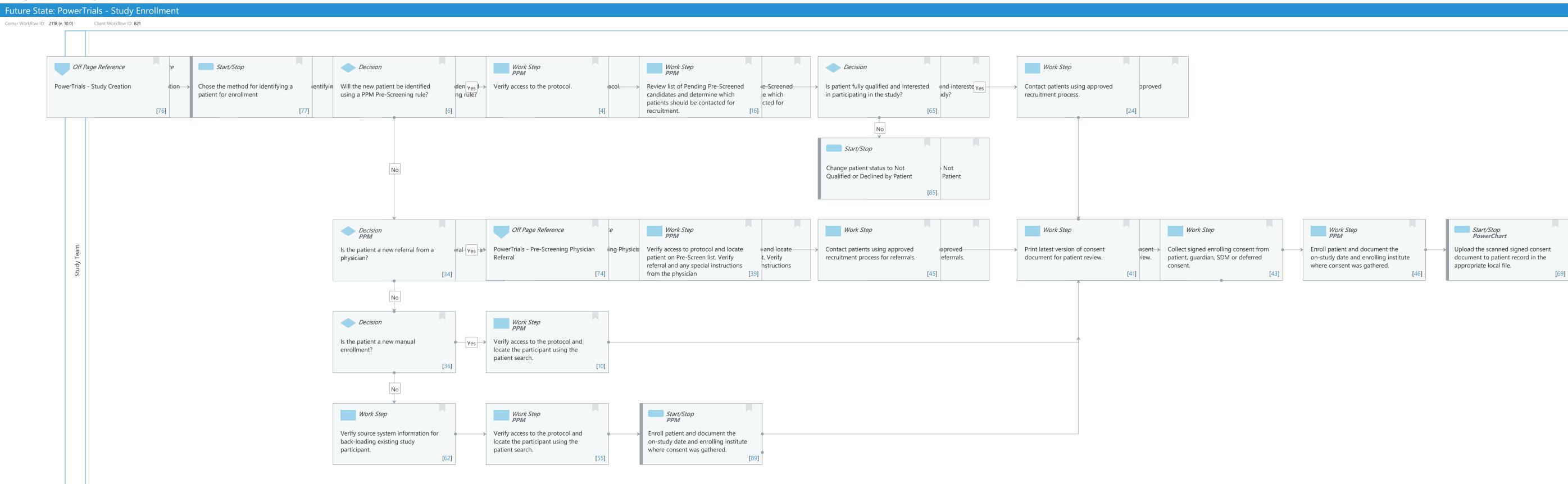
Niagara Health System



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Last updated by Fatima Mehmood, Mar 14, 2024 7:50am (UTC -4 hours)

Cerner Workflow ID: 2118 (v. 10.0) Client Workflow ID: 821

Workflow Details:

Workflow Name: PowerTrials - Study Enrollment Workflow State: Future State Workstream: Other Venue: Acute Care Post Acute Client Owner: Cerner Owner: Standard: Yes Related Workflow(s): Tags:

Workflow Summary:

Service Line: Related Solution(s): PowerTrials Project Name: Niagara Health System:OPT-0297674:NIAG_CD Niagara HIS RFP TestBuilder Script(s): Cerner Workflow ID: 2118 (v. 10.0) Client Workflow ID: 821 Workflow Notes: Introduced By: WS 1 Validated By: WS 2 Swim Lane: None Department(s): Security Position(s):

Swim Lane:

Role(s): Study Team Department(s): Security Position(s): Clinical Research - Investigator Clinical Research - Study Coordinator

Off Page Reference [76]

Workflow Link: PowerTrials - Study Creation

Start/Stop [77]

Description: Chose the method for identifying a patient for enrollment



Last updated by Fatima Mehmood, Mar 14, 2024 7:50am (UTC -4 hours)

Cerner Workflow ID: 2118 (v. 10.0) Client Workflow ID: 821

Decision [6]

Description: Will the new patient be identified using a PPM Pre-Screening rule?

Work Step [4]

Description: Verify access to the protocol. Method: PPM

Work Step [16]

Description: Review list of Pending Pre-Screened candidates and determine which patients should be contacted for recruitment.

Method: PPM

Decision [65]

Description: Is patient fully qualified and interested in participating in the study?

Work Step [24]

Description: Contact patients using approved recruitment process.

Start/Stop [85]

Description: Change patient status to Not Qualified or Declined by Patient

Decision [34]

Description: Is the patient a new referral from a physician? Method: PPM

Off Page Reference [74]

Workflow Link: PowerTrials - Pre-Screening Physician Referral

Work Step [39]

Description: Verify access to protocol and locate patient on Pre-Screen list. Verify referral and any special instructions from the physician

Method: PPM

Work Step [45]

Description: Contact patients using approved recruitment process for referrrals.

Work Step [41]

Description: Print latest version of consent document for patient review.



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Work Step [43]

Description: Collect signed enrolling consent from patient, guardian, SDM or deferred consent.

Work Step [46]

Description: Enroll patient and document the on-study date and enrolling institute where consent was gathered.

Method: PPM

Start/Stop [69]

Description: Upload the scanned signed consent document to patient record in the appropriate local file.

Method: PowerChart

Decision [36]

Description: Is the patient a new manual enrollment?

Work Step [10]

Description: Verify access to the protocol and locate the participant using the patient search. Method: PPM

Work Step [62]

Description: Verify source system information for back-loading existing study participant.

Work Step [55]

Description: Verify access to the protocol and locate the participant using the patient search. Method: PPM

Start/Stop [89]

Description: Enroll patient and document the on-study date and enrolling institute where consent was gathered.

Method: PPM

Off Page Reference [76]

Workflow Link: PowerTrials - Study Creation

Start/Stop [77]

Description: Chose the method for identifying a patient for enrollment



Cerner Workflow ID: 2118 (v. 10.0) Client Workflow ID: 821

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