



## Future State: PowerTrials - Enroll Patients Using Research Organizer

Cerner Workflow ID: 18090 (v. 7.0) Client Workflow ID: 819

Last updated by Fatima Mehmood, Jul 19, 2024 1:07pm (UTC -4 hours)

**Workflow Details:**

Workflow Name: PowerTrials - Enroll Patients Using Research Organizer

Workflow State: Future State

Workstream: Other

Venue: Acute Care  
Post Acute

Client Owner:

Cerner Owner:

Standard: Yes

Related Workflow(s):

Tags:

**Workflow Summary:**

Service Line:

Related Solution(s): PowerTrials

Project Name: Niagara Health System:OPT-0297674:NIAG\_CD Niagara HIS RFP

TestBuilder Script(s):

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Workflow Notes:

Introduced By: WS 1

Validated By: WS 2

**Swim Lane: None**

Department(s):

Security Position(s):

**Off Page Reference [7]**

Workflow Link: PowerTrials - Study Creation

Method: POM

Comments: PowerTrials - Study Creation

**Start/Stop [10]**

Description: Launch PowerChart

Method: PowerChart

**Work Step [12]**

Description: Open the Research Organizer MPages View from the toolbar

Method: PowerChart

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**Decision [48]**

Description: Do you need to enroll patients to a specific research study?

Method: MPage

**Work Step [15]**

Description: Select desired study and click on the Add Enrollment tab.

Method: MPage

**Decision [146]**

Description: Will the patient be enrolled using the Pre-Screening tool?

**Work Step [35]**

Description: Verify access to the protocol and run Pre-Screening job with appropriate filters via the Run Pre-Screening window.

Method: MPage

**Work Step [75]**

Description: Review list of Pending Pre-Screened patients and determine which patients should be contacted for recruitment

Method: MPage

**Decision [80]**

Description: Did the patient meet the study criteria, and is interested in participating in the study?

**Work Step [78]**

Description: Contact patients using approved recruitment process for consent.

**Start/Stop [61]**

Description: No further steps required.

Method: MPage

**Start/Stop [82]**

Description: Change patient status to Not Qualified or Declined by Patient

Method: MPage

**Decision [106]**

Description: Is the patient a new referral from a physician?

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Method: MPage

**Off Page Reference** [114]

Workflow Link: PowerTrials - Pre-Screening Physician Referral

**Work Step** [111]

Description: Verify access to protocol and locate patient on Pre-Screen list. Verify referral and any special instructions from the physician

Method: MPage

**Work Step** [117]

Description: Contact patients using approved recruitment process for consents.

**Work Step** [84]

Description: Print latest version of consent document for patient review

**Work Step** [125]

Description: Collect signed consent from patient or SDM

**Work Step** [127]

Description: Enroll patient and document the on-study date and enrolling institute where consent was gathered

Method: MPage

**Start/Stop** [133]

Description: Upload the scanned signed consent document to patient record in the appropriate local file.

Method: MPage

**Decision** [39]

Description: Is the patient a new manual enrollment?

Method: MPage

**Work Step** [103]

Description: Contact patients using approved recruitment process for consent.

**Work Step** [65]

Description: Verify access to the protocol and locate the participant using the patient search

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Method: MPage

**Work Step [43]**

Description: Click on Add Enrollment button

Method: MPage

**Work Step [68]**

Description: Verify source system information for back-loading existing study participant

**Work Step [69]**

Description: Verify access to the protocol and locate the participant using the patient search

Method: MPage

**Start/Stop [71]**

Description: Enroll patient and document the on-study date and enrolling institute where consent was gathered

Method: MPage