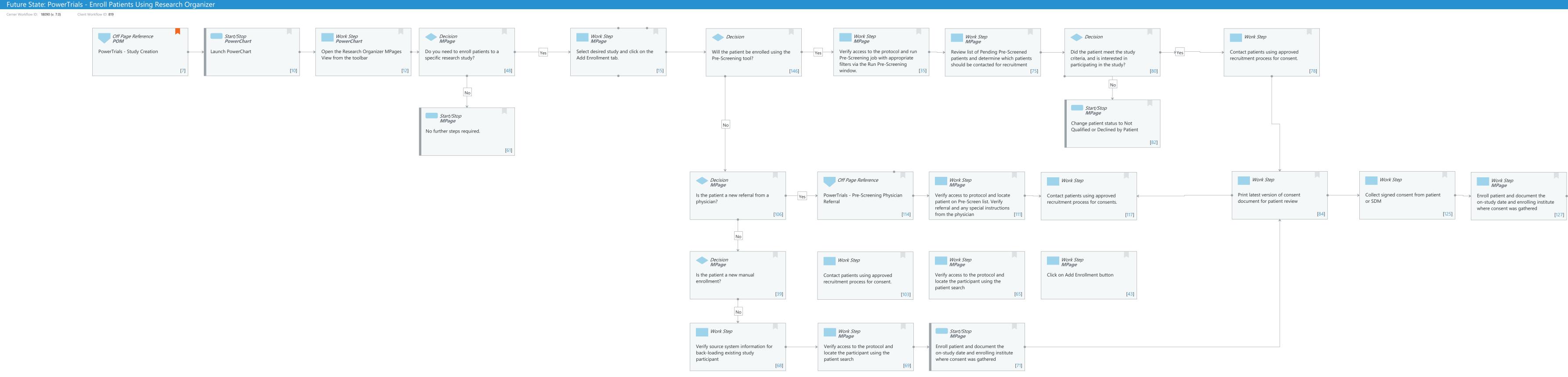
# Niagara Health System



Last updated by Fatima Mehmood, Jul 19, 2024 1:07pm (UTC -4 hours)



Upload the scanned signed consent document to patient record in the appropriate local file.

[133]

# Niagara Health System

## Future State: PowerTrials - Enroll Patients Using Research Organizer

Cerner Workflow ID: 18090 (v. 7.0) Client Workflow ID: 819

Last updated by Fatima Mehmood, Jul 19, 2024 1:07pm (UTC -4 hours)

## Workflow Details:

Workflow Name: PowerTrials - Enroll Patients Using Research Organizer Workflow State: Future State Workstream: Other Venue: Acute Care Post Acute Client Owner: Cerner Owner: Standard: Yes Related Workflow(s): Tags:

## Workflow Summary:

Service Line: Related Solution(s): PowerTrials Project Name: Niagara Health System:OPT-0297674:NIAG\_CD Niagara HIS RFP TestBuilder Script(s): Cerner Workflow ID: 18090 (v. 7.0) Client Workflow ID: 819 Workflow Notes: Introduced By: WS 1 Validated By: WS 2 Swim Lane: None Department(s): Security Position(s):

# Off Page Reference [7]

Workflow Link: PowerTrials - Study Creation Method: POM Comments: PowerTrials - Study Creation

# Start/Stop [10]

Description: Launch PowerChart Method: PowerChart

# Work Step [12]

Description: Open the Research Organizer MPages View from the toolbar Method: PowerChart



### Future State: PowerTrials - Enroll Patients Using Research Organizer

Cerner Workflow ID: 18090 (v. 7.0) Client Workflow ID: 819

Oct 11, 2024

#### **Decision** [48]

Description: Do you need to enroll patients to a specific research study? Method: MPage

#### Work Step [15]

Description: Select desired study and click on the Add Enrollment tab.

Method: MPage

#### **Decision** [146]

Description: Will the patient be enrolled using the Pre-Screening tool?

#### Work Step [35]

Description: Verify access to the protocol and run Pre-Screening job with appropriate filters via the Run Pre-Screening window.

Method: MPage

#### Work Step [75]

Description: Review list of Pending Pre-Screened patients and determine which patients should be contacted for recruitment

Method: MPage

#### Decision [80]

Description: Did the patient meet the study criteria, and is interested in participating in the study?

#### Work Step [78]

Description: Contact patients using approved recruitment process for consent.

### Start/Stop [61]

Description: No further steps required. Method: MPage

#### Start/Stop [82]

Description: Change patient status to Not Qualified or Declined by Patient Method: MPage

#### Decision [106]

Description: Is the patient a new referral from a physician?



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Method: MPage

### Last updated by ratima infermood, Jul 19, 2024 I:0/pm (UTC -4 hours)

## Off Page Reference [114]

Workflow Link: PowerTrials - Pre-Screening Physician Referral

## Work Step [111]

Description: Verify access to protocol and locate patient on Pre-Screen list. Verify referral and any special instructions from the physician

Method: MPage

## Work Step [117]

Description: Contact patients using approved recruitment process for consents.

## Work Step [84]

Description: Print latest version of consent document for patient review

## Work Step [125]

Description: Collect signed consent from patient or SDM

## Work Step [127]

Description: Enroll patient and document the on-study date and enrolling institute where consent was gathered

Method: MPage

## Start/Stop [133]

Description: Upload the scanned signed consent document to patient record in the appropriate local file.

Method: MPage

## Decision [39]

Description: Is the patient a new manual enrollment? Method: MPage

#### Work Step [103]

Description: Contact patients using approved recruitment process for consent.

## Work Step [65]

Description: Verify access to the protocol and locate the participant using the patient search



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## Method: MPage

### Work Step [43]

Description: Click on Add Enrollment button Method: MPage

## Work Step [68]

Description: Verify source system information for back-loading existing study participant

## Work Step [69]

Description: Verify access to the protocol and locate the participant using the patient search Method: MPage

## Start/Stop [71]

Description: Enroll patient and document the on-study date and enrolling institute where consent was gathered

Method: MPage

