



Future State: PowerTrials - Auditor/Monitor

Cerner Workflow ID: 2121 (v. 8.0) Client Workflow ID: 811

Last updated by Nancy Flight, Aug 31, 2023 3:55pm (UTC -4 hours)

Workflow Details:

Workflow Name: PowerTrials - Auditor/Monitor

Workflow State: Future State

Workstream: Other

Venue: Acute Care
Post Acute

Client Owner:

Cerner Owner:

Standard: Yes

Related Workflow(s):

Tags:

Workflow Summary:

Service Line:

Related Solution(s): PowerTrials

Project Name: Niagara Health System:OPT-0297674:NIAG_CD Niagara HIS RFP

TestBuilder Script(s):

Cerner Workflow ID: 2121 (v. 8.0)

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Workflow Notes:

Introduced By: WS 2

Validated By: WS 3

Swim Lane:

Role(s): System Access Management (SAM)- ICT [Custom]

Department(s):

Security Position(s): DBA

Work Step [121]

Description: A NH user ID will be created for the Auditor/Monitor (for on-site/remote visits).

Work Step [64]

Description: Auditor/Monitor reads and signs privacy/confidentiality agreement.

Work Step [19]

Description: ICT team will send the user log-in details to the Research Coordinator who will transmit this information to the Auditor/Monitor.

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Work Step [27]

Description: SAM team notifies the research team about provision of access to the auditor/monitor.

Start/Stop [89]

Description: SAM team will revoke access based on the end date provided by the Research Coordinator.

Document [119]

Description: The user will be identified as an Auditor in Cerner Millennium. Notify if remote access is required.

Document [124]

Description: The user will have access to Cerner Millennium once they log-in.

Swim Lane:

Role(s): Clinical Research Manager/Coordinator [Custom]

Department(s):

Security Position(s): Clinical Research - Study Coordinator
Clinical Research - Investigator

Work Step [33]

Description: Add the Auditor/Monitor to the requested study and notify the study team that a new role has been added.

Method: POM

Start/Stop [87]

Description: Remove the Auditor/Monitor from the requested study team.

Document [116]

Description: Request needs to be placed a minimum of 7 business days in advance.

Work Step [75]

Description: Contact ICT system access management (SAM) for NH account creation.

Document [101]

Description: A like user needs to be mentioned in the request. Start/stop dates need to be provided as well.

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Work Step [126]

Description: Provide the Auditor/Monitor with the relevant EHR training documents. Notify them that they can now access the study.

Work Step [50]

Description: Notify the creator that Auditor/Monitor should be removed from the Study Team. Notify IT Staff to inactivate Millennium account.

Swim Lane:

Role(s): Auditor Revenue Integrity [Custom]

Department(s):

Security Position(s): Clinical Research - Auditor/Monitor

Start/Stop [4]

Description: Auditor/Monitor contacts site and requests to audit a study. Auditing dates must be approved prior to moving forward.

Work Step [45]

Description: Access study enrolled patient list and perform auditor/monitor functions. Contact the research coordinator regarding any queries.

Method: PPM/PowerChart

Work Step [47]

Description: Inform the study team upon completion. A removal from the study team and inactivation of Millennium account is required.