



## Future State: Phys Track - Transitions - Scheduled Same Day Surgery

Cerner Workflow ID: 35851 (v. 4.0) Client Workflow ID: 1040

Last updated by Tina Van Egmond, May 29, 2024 9:21pm (UTC -4 hours)

**Workflow Details:**

Workflow Name: Phys Track - Transitions - Scheduled Same Day Surgery

Workflow State: Future State

Workstream: Admission/Intake

Venue: Acute Care  
Perioperative  
Ambulatory

Client Owner:

Cerner Owner:

Standard: Yes

Related Workflow(s):

Tags:

**Workflow Summary:**

Service Line:

Related Solution(s): PowerChart

Project Name: Niagara Health System:OPT-0297674:NIAG\_CD Niagara HIS RFP

TestBuilder Script(s):

Cerner Workflow ID: 35851 (v. 4.0)

Client Workflow ID: 1040

Workflow Notes:

Introduced By: WS 3

Validated By: WS 8

**Swim Lane:**

Role(s): Surgical Scheduler [Custom]

Department(s):

Security Position(s):

**Off Page Reference [142]**

Workflow Link: Perioperative - Schedule Elective Appointment (Novari)

**Off Page Reference [138]**

Workflow Link: Perioperative - Schedule Emergency Appointment - ENDO

**Off Page Reference [143]**

Workflow Link: Perioperative - Schedule Emergency Appointment - Main OR

**Off Page Reference [235]**

Workflow Link: Registration - ERM - PreRegistration Process

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**Swim Lane:**

Role(s): PSAC Clinic [Custom]

Department(s):

Security Position(s):

**Decision [219]**

Description: Is this patient referred for the Pre Surgical Assessment Clinic (PSAC)?

**Off Page Reference [223]**

Workflow Link: Perioperative - Pre Surgical Assessment Clinic (Novari)

**Swim Lane:**

Role(s): Registration Clerk

Department(s):

Security Position(s):

**Work Step [247]**

Description: Pre- registered patients are registered at 00:01 on the day of their scheduled elective procedure (without pt present)

**Work Step [256]**

Description: Patient presents to Registration on the day of their procedure to complete their registration (patient present)

**Off Page Reference [253]**

Workflow Link: Registration - ERM - Outpatient Registration Process

**Off Page Reference [54]**

Workflow Link: Registration - ERM - Outpatient Registration Process

**Work Step [250]**

Description: Wristbands to be printed by Registration Clerk based on NH site specific processes

**Work Step [156]**

Description: Set manual event "In Waiting Room" on Perioperative Tracking Board

**System [159]**

Description: Tracking Board will update with patient status.

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**Swim Lane:**

Role(s): Admission Nurse (Endo/APU) [Custom]  
Day Surgery Nurse [Custom]

Department(s):  
Security Position(s):

**Work Step [5]**

Description: Patient arrives to procedure department. Patient seen by Pre-op Nurse.

**Off Page Reference [123]**

Workflow Link: Perioperative - Pre Procedure

**Work Step [163]**

Description: Perform Check In, Pre Procedure Checklist, initiate PowerPlans, start IV, complete remaining Nursing Tasks & relay any concerns.

**Swim Lane:**

Role(s): Anesthesia

Department(s):  
Security Position(s):

**Work Step [177]**

Description: Patient arrives, anesthesia assesses patient, completes Pre Anesthesia Evaluation and reviews PowerPlan

**Work Step [178]**

Description: Administers medication, monitors, supports patient intraoperatively, documenting in the Anesthesia Module

**Work Step [179]**

Description: Reassess patient status, addressing appropriately with consults/ interventions as necessary. Handoff to Recovery RN

**Off Page Reference [176]**

Workflow Link: Perioperative - Anesthesiology - Day of Surgery Overview

**Swim Lane:**

Role(s): Endo Nurse [Custom]

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APU Nurse [Custom]

Department(s):

Security Position(s):

**Off Page Reference** [292]

Workflow Link: Perioperative - Procedural Sedation (Endoscopy/ APU)

Comments: Add APU/Endo label to off page

**Swim Lane:**

Role(s): Surgeon

Proceduralist

Department(s):

Security Position(s):

**Off Page Reference** [202]

Workflow Link: Phys Track - Perioperative - Surgeon/ Proceduralist: Day of Procedure

**Swim Lane:**

Role(s): OR Nurse (RN) [Custom]

Endo Nurse [Custom]

Department(s):

Security Position(s):

**Work Step** [171]

Description: Procedure Nurse performs assessment, Safety Checklists, assist Surgeon/Proceduralist and documents in the Procedural Record

Method: Perioperative Document

**Off Page Reference** [170]

Workflow Link: Perioperative - Intraop/Intraprocedure

**Work Step** [173]

Description: Handoff to Recovery/Endo/APU Nurse

Method: MPage

**Swim Lane:**

Role(s): Phase I Recovery Nurse [Custom]

Department(s):

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Security Position(s):

**Work Step [187]**

Description: Performs nursing assessment and Phase I Recovery, initiating Phase I Recovery orders

**Work Step [192]**

Description: Communicates concerns/discuss changes in disposition with Anesthesia/Surgeon/Proceduralist as applicable.

**Work Step [233]**

Description: Access Capacity Management and click "Patient Transport Request" if porter required for transfer

Method: Capacity Management

**Work Step [195]**

Description: Handoff to Phase II Recovery Nurse or proceed to Phase II Recovery.

Method: MPage

**Off Page Reference [190]**

Workflow Link: Perioperative - Phase I Recovery

**Swim Lane:**

Role(s): Phase II Recovery Nurse [Custom]  
Endo Nurse [Custom]  
APU Nurse [Custom]

Department(s):

Security Position(s):

**Work Step [212]**

Description: Assess the patient, initiate Phase II Recovery Orders, review discharge plan, provides discharge instruction

**Work Step [96]**

Description: Discharge patient as per discharge orders and protocols.

**Off Page Reference [214]**

Workflow Link: Perioperative - Phase II Recovery/Depart (incl. Endo/APU)

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**Facilities:**

Facility Name: Niagara Falls Site  
Status: Pending Approval

Facility Cerner Owner:  
Facility Client Owner:  
Authorize Date:  
Facility Comments:

Facility Name: St. Catharines  
Status: Pending Approval

Facility Cerner Owner:  
Facility Client Owner: Van Egmond, Tina  
Authorize Date:  
Facility Comments:

Facility Name: Welland  
Status: Pending Approval

Facility Cerner Owner:  
Facility Client Owner: Van Egmond, Tina  
Authorize Date:  
Facility Comments: