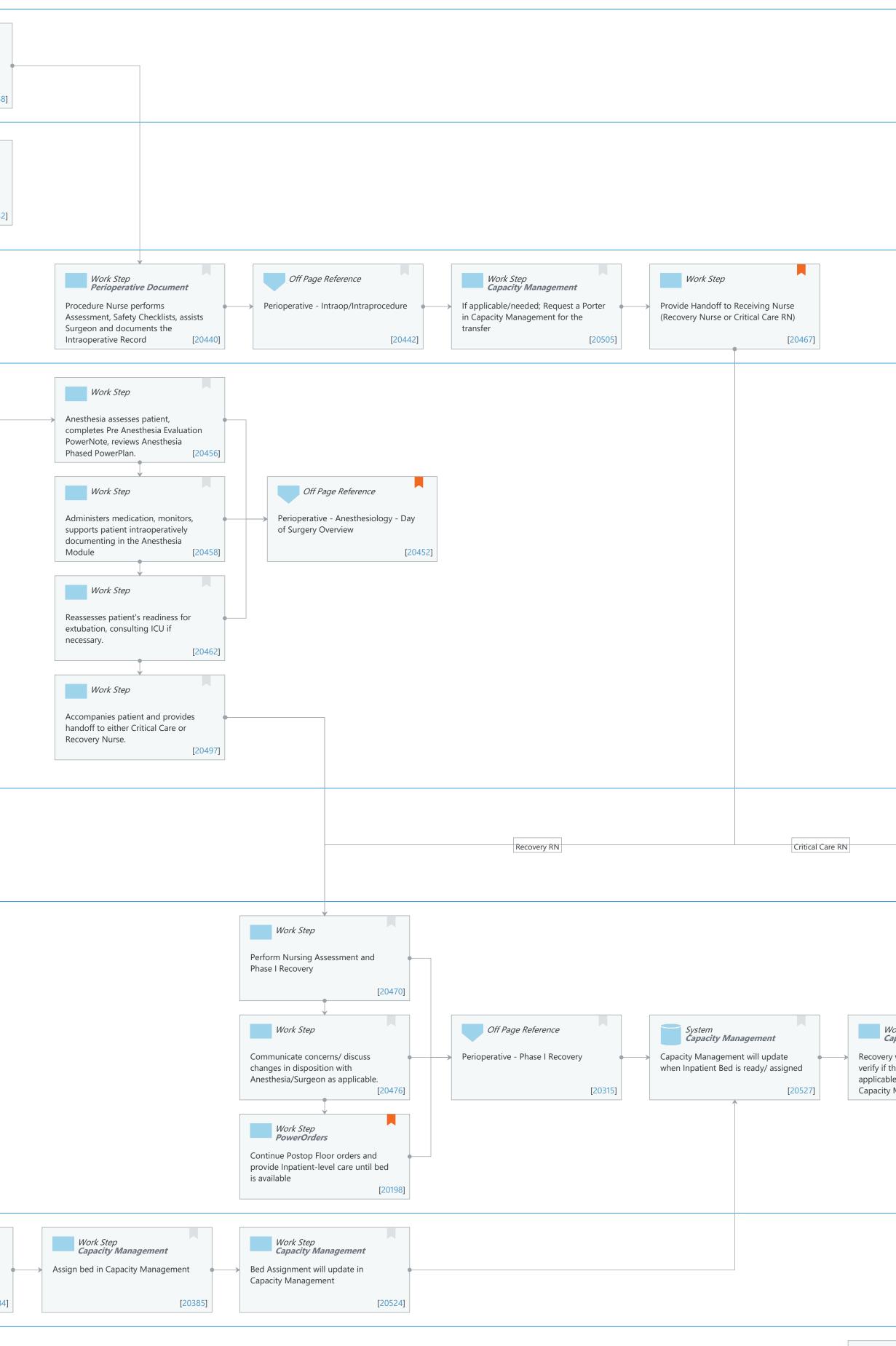
Niagara Health System

	Future State: Phys Track - Transitions - Perioperative to Inpatient Admit         Cerner Workflow ID: 563 (v. 17.0)       Client Workflow ID: 1038	
r.	Off Page Reference Off Page Reference Off Page Reference	
schedule	Perioperative - Schedule Elective     Perioperative - Schedule Emergency       Appointment (Novari)     Appointment - Main OR	
r,Endo S	-8     [20541]     [20543]	
Surgical Scheduler,Endo Scheduler	Off Page Reference	
urgical S	Registration - ERM - Pre-Admit	
Ñ	Process	
tion	Decision Off Page Reference	Off Page Reference
PSAC Clinic,Registration	Is this patient referred for a Pre Registration - ERM - Outpatient $\rightarrow$ Perioper	erative - Pre Surgical
C Clinic,	Surgical Assessment Clinic (PSAC)     Registration Process     Assessment Clinic       appointment?     [20519]     [20591]	ment Clinic (Novari) [20518]
PSA	SC S	
	No	
		<i>Work Step</i> of surgery patient presents to
		ocedure area [20598]
		[20330]
ation	Off Page Reference	
Registration	Registration - ERM - Pre-Admit Process	
	Work Step	
	Registration Clerk will print Wristband to hand to the patient	
	[20560]	
overy		
urse,Reco se	Work Step Work Step PowerChart	Off Page Reference
rgery Nu Nur	Work Step Volunteer/Perioperative Tracker notifies receiving unit of patient arrival. Pt brought to pre-procedure bay. [20513] Work Step PowerChart Initiates PAO and PowerPlan(s), completes documentation, prepares the patient for their Procedure and provides Handoff [20434]	erative - Pre Procedure
പിക്കും	bay. [20513] provides Handoff [20434]	[20358]
Surgeon, Proceduralist, Gastroenter	astroende	Off Page Reference
ralist,Ga	Day of procedure, Surgeon reviews Phys Ti	rack - Perioperative - Surgeon/
Procedu	any Pre-Planned orders and proceeds with case	luralist: Day of Procedure [20432]
urgeon,		[20432]
OR Nurse	Yurse	
OR N	NO N	
D		
Anesthesia	neesthesi	
Aı	Ā	
Receiving Nursing Unit	u U U	
ing Nur:		
Receiv	Rece	
U	υ	
Phase I Recovery Nurse		
l Recov	L Recov	
Phase	Phase	
ament	Work Step PowerChart Work Step Capacity Management	Work Step Capacity Management
Bed Management	Access Surgical Schedules to plan for Bed requirements Bed requirements Request for Inpatient Admission Review Inpatient" order Admit to Review	v and document capacity gement transfer list and review
Bed	Inpatient" order     design       [20586]     [20383]	ated level of care [20384]
Transport Technician	echnicia	
Isport Te	nsport 1	
Trar	Tra	

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Off Page Reference	Work Step		Work Step	System	Off Pag
 INA - Inpatient Nursing - Communication and Handoff Process [20344]	Patient arrives in Inpatient Unit	[20391]	Access 'Bed Transfer' Registration Conversation in Capacity Management to transfer patient to their new Bed Assignment [20393]	Patient location is updated to appropriate unit/room/bed by completion of transfer in Capacity Management [20392]	INA - Inpatien Process

Work Step Capacity Management	Work Step	Off Page Reference
very will call the receiving unit to if the Nurse is ready. If cable, request a Porter in	Admitted patient transported to	INA - Inpatient Nursing - Communication and Handoff Process
city Management. [20508]	[20337]	[20532]
System Capacity Management Mobile	Work Step Capacity Management Mobile	
ve Job Notification on Mobile e. [20535]	Accept the job on Mobile Device and proceed to transport the patient. Complete the job to complete the transfer. [20537]	
[20555]	transfer. [20537]	

Oc	t 11, 2024
Last updated by Tina Van Egmond, May 03, 2024 3:01pm (UT	TC -4 hours)
Off Page Reference	
INA - Inpatient Nursing - Admission Process	
[20395]	

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# Niagara Health System

#### Future State: Phys Track - Transitions - Perioperative to Inpatient Admit

Cerner Workflow ID: 563 (v. 17.0) Client Workflow ID: 1038

Last updated by Tina Van Egmond, May 03, 2024 3:01pm (UTC -4 hours)

#### **Workflow Details:**

Workflow Name: Phys Track - Transitions - Perioperative to Inpatient Admit Workflow State: Future State Workstream: Admission/Intake Venue: Acute Care Critical Care Perioperative Client Owner: Cerner Owner: Standard: Yes Related Workflow(s): Tags:

Service Line:	
Related Solution(s):	CareAware Patient Flow
	Cerner Millennium EMR - Acute
	Registration Management
	Revenue Cycle Registration
	Surgical Management
Project Name:	Niagara Health System:OPT-0297674:NIAG_CD Niagara HIS RFP
TestBuilder Script(s):	
Cerner Workflow ID:	563 (v. 17.0)
Client Workflow ID:	1038
Workflow Notes:	This workflow outlines the steps involved in admitting a patient
	that comes into the facility to have surgery and is then admitted
	afterwards (AM Admit).
	It does not include all the steps involved for each of these roles, but rather
	focuses on the steps that are relevant and specific to AM Admit
	cases. Refer to the general Perioperative workflows for a fuller
	list of worksteps involved for these roles throughout the
lintus du se d. D. v.	perioperative process.
Introduced By:	
Validated By:	VVS ð
Curim Lana	
Swim Lane:	

Role(s): Surgical Scheduler [Custom] Endo Scheduler [Custom]

Department(s): Security Position(s):



Cerner Workflow ID: 563 (v. 17.0) Client Workflow ID: 1038

Last updated by Tina Van Egmond, May 03, 2024 3:01pm (UTC -4 hours)

# Off Page Reference [20541]

Workflow Link: Perioperative - Schedule Elective Appointment (Novari)

Comments: The surgeon plans the PAO- Admit to Inpatient within this off page reference workflow

# Off Page Reference [20543]

Workflow Link: Perioperative - Schedule Emergency Appointment - Main OR

Comments: The surgeon plans the PAO- Admit to Inpatient within this off page reference workflow

# Off Page Reference [20550]

Workflow Link: Registration - ERM - Pre-Admit Process

# Swim Lane:

Role(s): PSAC Clinic [Custom] Registration [Custom]

Department(s): Security Position(s):

# **Decision** [20519]

Description: Is this patient referred for a Pre Surgical Assessment Clinic (PSAC) appointment?

# Off Page Reference [20591]

Workflow Link: Registration - ERM - Outpatient Registration Process Comments: This is a Registration owned step

# Off Page Reference [20518]

Workflow Link: Perioperative - Pre Surgical Assessment Clinic (Novari) Comments: This is a PSAC owned step.

# Swim Lane:

Role(s): Registration [Custom] Department(s): Security Position(s):

# Work Step [20556]

Description: On day of surgery patient presents to Registration. Not applicable to C-Sections.



Cerner Workflow ID: 563 (v. 17.0) Client Workflow ID: 1038

# Off Page Reference [20602]

Workflow Link: Women and Babies/Patient Access - Acute - OB Registration (Mother)

# Work Step [20598]

Description: On day of surgery patient presents to pre-procedure area

# Off Page Reference [20489]

Workflow Link: Registration - ERM - Pre-Admit Process

Comments: This is just to confirm information on the Pre-admit encounter and chance to sign for accommodation

# Work Step [20560]

Description: Registration Clerk will print Wristband to hand to the patient

#### Swim Lane:

Role(s): Day Surgery Nurse [Custom] Recovery Nurse

Department(s): Security Position(s):

#### Work Step [20513]

Description: Volunteer/Perioperative Tracker notifies receiving unit of patient arrival. Pt brought to pre-procedure bay.

#### Work Step [20434]

Description: Initiates PAO and PowerPlan(s), completes documentation, prepares the patient for their Procedure and provides Handoff

Method: PowerChart

Comments: Initiates the "PAO- Admit to Inpatient" on the chart.

#### Off Page Reference [20358]

Workflow Link: Perioperative - Pre Procedure

#### Swim Lane:

Role(s): Surgeon Proceduralist Gastroenterologist

Department(s): Security Position(s):



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Cerner Workflow ID: 563 (v. 17.0) Client Workflow ID: 1038

# Work Step [20444]

Description: Day of procedure, Surgeon reviews any Pre-Planned orders and proceeds with case

# Off Page Reference [20432]

Workflow Link: Phys Track - Perioperative - Surgeon/ Proceduralist: Day of Procedure

# Swim Lane:

Role(s): OR Nurse [Custom] Department(s): Security Position(s):

# Work Step [20440]

Description: Procedure Nurse performs Assessment, Safety Checklists, assists Surgeon and documents the Intraoperative Record

Method: Perioperative Document

#### Off Page Reference [20442]

Workflow Link: Perioperative - Intraop/Intraprocedure

#### Work Step [20505]

Description: If applicable/needed; Request a Porter in Capacity Management for the transfer Method: Capacity Management

#### Work Step [20467]

Description: Provide Handoff to Receiving Nurse (Recovery Nurse or Critical Care RN)

Comments: Labor & Delivery first circulator is primary nurse. Refer to Women and Babies - Acute C-Section Workflow.

If patient being admitted to Critical Care/Tele, physician is providing care for patient and can't put in Transfer order right way, so typically Periop Nurse calls bed management to plan ahead for Critical Care/Tele bed needs.

#### **Swim Lane:**

Role(s): Anesthesia Department(s): Security Position(s):



Cerner Workflow ID: 563 (v. 17.0) Client Workflow ID: 1038

# Work Step [20456]

Description: Anesthesia assesses patient, completes Pre Anesthesia Evaluation PowerNote, reviews Anesthesia Phased PowerPlan.

# Work Step [20458]

Description: Administers medication, monitors, supports patient intraoperatively documenting in the Anesthesia Module

### Off Page Reference [20452]

Workflow Link: Perioperative - Anesthesiology - Day of Surgery Overview

Comments: High level steps of this off page reference summarized in this workflow

#### Work Step [20462]

Description: Reassesses patient's readiness for extubation, consulting ICU if necessary.

#### Work Step [20497]

Description: Accompanies patient and provides handoff to either Critical Care or Recovery Nurse.

#### **Swim Lane:**

Role(s): Receiving Nursing Unit Department(s): Security Position(s):

#### Off Page Reference [20344]

Workflow Link: INA - Inpatient Nursing - Communication and Handoff Process

#### Work Step [20391]

Description: Patient arrives in Inpatient Unit

#### Work Step [20393]

Description: Access 'Bed Transfer' Registration Conversation in Capacity Management to transfer patient to their new Bed Assignment

## System [20392]

Description: Patient location is updated to appropriate unit/room/bed by completion of transfer in Capacity Management



Cerner Workflow ID: 563 (v. 17.0) Client Workflow ID: 1038

Last updated by Tina Van Egmond, May 03, 2024 3:01pm (UTC -4 hours)

# Off Page Reference [20395]

Workflow Link: INA - Inpatient Nursing - Admission Process

#### Swim Lane:

Role(s): Phase I Recovery Nurse [Custom] Department(s): Security Position(s): Perioperative - Nurse

#### Work Step [20470]

Description: Perform Nursing Assessment and Phase I Recovery

#### Work Step [20476]

Description: Communicate concerns/ discuss changes in disposition with Anesthesia/Surgeon as applicable.

#### Off Page Reference [20315]

Workflow Link: Perioperative - Phase I Recovery

#### System [20527]

Description: Capacity Management will update when Inpatient Bed is ready/ assigned Method: Capacity Management

#### Work Step [20508]

Description: Recovery will call the receiving unit to verify if the Nurse is ready. If applicable, request a Porter in Capacity Management.

Method: Capacity Management

#### Work Step [20337]

Description: Admitted patient transported to Inpatient Unit

#### Off Page Reference [20532]

Workflow Link: INA - Inpatient Nursing - Communication and Handoff Process

Comments: The Recovery Nurse and Floor Nurse should touch base on tasks assigned to the Floor Nurse if the patient was receiving Inpatient Level Care in the Recovery Room since the Recovery Nurse doesn't have access to a task list so they can reconcile the task list together.



Cerner Workflow ID: 563 (v. 17.0) Client Workflow ID: 1038

#### Work Step [20198]

Description: Continue Postop Floor orders and provide Inpatient-level care until bed is available Method: PowerOrders

Comments: Note that the PACU nurse will be responsible for the floor orders, but will not have visibility to the tasks that are generated and typically accounted for by floor nurses. This will require a task reconciliation by the receiving nurse once the patient is physically transferred to the ICU or Inpatient unit.

#### Swim Lane:

Role(s): Bed Management [Custom]

Department(s):

Security Position(s):

#### Work Step [20586]

Description: Access Surgical Schedules to plan for Bed requirementsMethod: PowerChartComments: Bed management would be looking online at the OR schedule and Emergency Add On Tracker for bed planning

#### Work Step [20383]

Description: Request for Inpatient Admission received from PAO- "Admit to Inpatient" order Method: Capacity Management

#### Work Step [20384]

Description: Review and document capacity management transfer list and review designated level of care

Method: Capacity Management

#### Work Step [20385]

Description: Assign bed in Capacity Management Method: Capacity Management

#### Work Step [20524]

Description: Bed Assignment will update in Capacity Management Method: Capacity Management

#### Swim Lane:



Cerner Workflow ID: 563 (v. 17.0) Client Workflow ID: 1038

Oct 11, 2024

Role(s): Transport Technician

Department(s): Security Position(s):

#### System [20535]

Description: Receive Job Notification on Mobile Device. Method: Capacity Management Mobile

#### Work Step [20537]

Description: Accept the job on Mobile Device and proceed to transport the patient. Complete the job to complete the transfer.

Method: Capacity Management Mobile

#### **Facilities:**

Facility Name: Niagara Falls Site Status: Pending Approval Facility Cerner Owner: Facility Client Owner: Authorize Date: Facility Comments:

Facility Name:	St. Catharines
Status:	Pending Approval
Facility Cerner Owner:	
Facility Client Owner:	
Authorize Date:	
Facility Comments:	

Facility Name: Welland Status: Pending Approval Facility Cerner Owner: Facility Client Owner: Authorize Date: Facility Comments:

