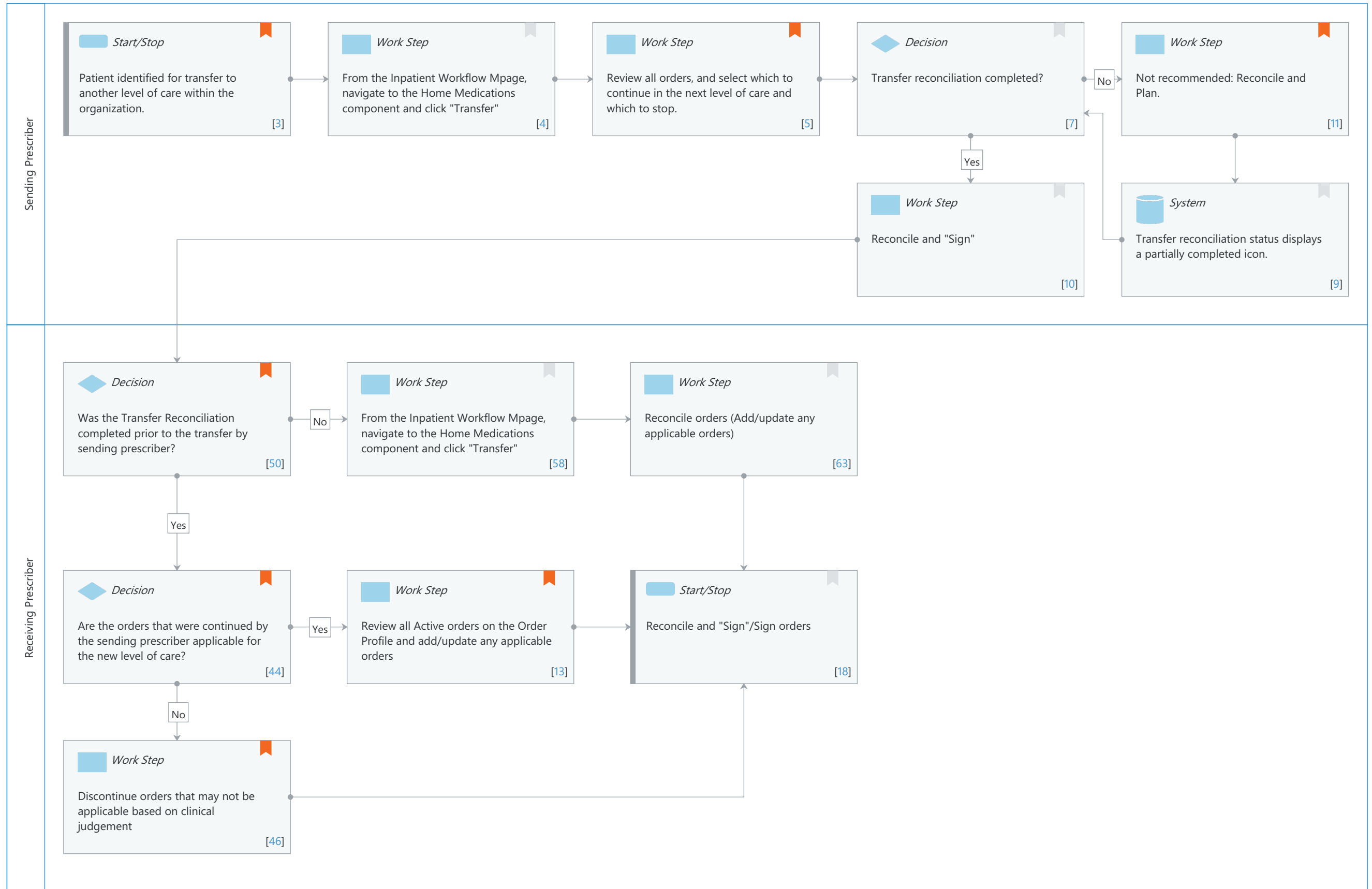# Niagara Health System

Future State: Phys Track- Medication Process - Transfer (Change in Level of Care) All Orders Reconciliation

Cerner Workflow ID: 23083 (v. 5.0)   Client Workflow ID: 997

Sending Prescriber

Start/Stop — Patient identified for transfer to another level of care within the organization. [3]

Work Step — From the Inpatient Workflow Mpage, navigate to the Home Medications component and click "Transfer" [4]

Work Step — Review all orders, and select which to continue in the next level of care and which to stop. [5]

Decision — Transfer reconciliation completed? [7]

No → **Work Step** — Not recommended: Reconcile and Plan. [11]

Yes → **Work Step** — Reconcile and "Sign" [10]

System — Transfer reconciliation status displays a partially completed icon. [9]

Receiving Prescriber

Decision — Was the Transfer Reconciliation completed prior to the transfer by sending prescriber? [50]

No → **Work Step** — From the Inpatient Workflow Mpage, navigate to the Home Medications component and click "Transfer" [58]

Work Step — Reconcile orders (Add/update any applicable orders) [63]

Yes → **Decision** — Are the orders that were continued by the sending prescriber applicable for the new level of care? [44]

Yes → **Work Step** — Review all Active orders on the Order Profile and add/update any applicable orders [13]

Start/Stop — Reconcile and "Sign"/Sign orders [18]

No → **Work Step** — Discontinue orders that may not be applicable based on clinical judgement [46]

Cerner

Future State: Phys Track- Medication Process - Transfer (Change in Level of Care) All Orders Reconciliation

Cerner Workflow ID: 23083 (v. 5.0)   Client Workflow ID: 997   Last updated by Tina Van Egmond, May 29, 2024 2:53pm (UTC -4 hours)

Workflow Details:

Workflow Name: Phys Track- Medication Process - Transfer (Change in Level of Care) All Orders
Reconciliation

Workflow State: Future State

Workstream: Medication

Venue: Acute Care
Post Acute

Client Owner:

Cerner Owner:

Standard: No

Related Workflow(s):

Tags:

Workflow Summary:

Service Line:

Related Solution(s): Pharmacy Inpatient

Project Name: Niagara Health System:OPT-0297674:NIAG_CD Niagara HIS RFP

TestBuilder Script(s):

Cerner Workflow ID: 23083 (v. 5.0)

Client Workflow ID: 997

Workflow Notes: This workflow is for patient transfers between different encounters (
to a different facility).

Introduced By: WS 3.2

Validated By: WS 6

Swim Lane:

Role(s): Sending Prescriber [Custom]

Department(s):

Security Position(s):

Start/Stop [3]

Description: Patient identified for transfer to another level of care within the organization.

Comments: This workflow is strictly for transferring within the same
organization. Examples include: NH Site to Site; for HDS, from High
Intensity Rehab (HR) to Low Intensity Rehab (HC).

The sending prescriber
should always initiate the transfer reconciliation unless for ICU
transfers.

Future State: Phys Track- Medication Process - Transfer (Change in Level of Care) All Orders Reconciliation

Work Step [4]

Description: From the Inpatient Workflow Mpage, navigate to the Home Medications component and click "Transfer"

Work Step [5]

Description: Review all orders, and select which to continue in the next level of care and which to stop.

Comments: The Transfer Reconciliation window presents an opportunity to reconcile additional order types aside from medications. This allows the sending prescriber to make recommendations for multiple types of orders that they suggest be continued/not continued in the patient's next level of care.

Decision [7]

Description: Transfer reconciliation completed?

Work Step [11]

Description: Not recommended: Reconcile and Plan.

Comments: Prescribers are only advised to use the plan med rec functionality if their work gets interrupted and they need to come back to this window. Otherwise, always hit the Sign button.

Work Step [10]

Description: Reconcile and "Sign"

System [9]

Description: Transfer reconciliation status displays a partially completed icon.

Swim Lane:

Role(s): Receiving Prescriber [Custom]

Department(s):

Security Position(s):

Decision [50]

Description: Was the Transfer Reconciliation completed prior to the transfer by sending prescriber?

Comments: Ideally, the sending prescriber should always complete the transfer

Cerner Workflow ID: 23083 (v. 5.0)   Client Workflow ID: 997   Last updated by Tina Van Egmond, May 29, 2024 2:53pm (UTC -4 hours)

reconciliation (unless for ICU transfers).

To understand if a Transfer
Reconciliation has been completed by the sending prescriber, review
the Reconciliation History section on the Order Profile.

Work Step [58]

Description: From the Inpatient Workflow Mpage, navigate to the Home Medications
component and click "Transfer"

Work Step [63]

Description: Reconcile orders (Add/update any applicable orders)

Decision [44]

Description: Are the orders that were continued by the sending prescriber applicable for the
new level of care?

Comments: The sending prescriber completes the transfer reconciliation for
patient care recommendations in their receiving unit. The receiving
prescriber reviews the order recommendations via the Reconciliation
History section of the Order Profile and makes adjustments as
needed in the Transfer Reconciliation window. This is a
collaborative effort.

Work Step [13]

Description: Review all Active orders on the Order Profile and add/update any applicable orders

Comments: The Merge functionality can be useful when reviewing existing orders
on the profile and placing new orders via an order set.

Start/Stop [18]

Description: Reconcile and "Sign"/Sign orders

Work Step [46]

Description: Discontinue orders that may not be applicable based on clinical judgement

Comments: Prescribers can discontinue the existing Powerplan and place a new
appropriate Powerplan for the level of care, or prescribers can
pick and choose individual orders that are not appropriate and only
discontinue those.

Facilities:

Cerner Workflow ID: 23083 (v. 5.0)   Client Workflow ID: 997   Last updated by Tina Van Egmond, May 29, 2024 2:53pm (UTC -4 hours)

Facility Name: Niagara Health System (All five acute hospitals) and Hotel Dieu Shaver
Status: Approved
Facility Cerner Owner: Baker,Chrissy M
Facility Client Owner: Van Egmond, Tina
Authorize Date: Feb 14, 2024
Facility Comments:

Future State: Phys Track- Medication Process - Transfer (Change in Level of Care) All Orders Reconciliation

Cerner Workflow ID: 23083 (v. 5.0)   Client Workflow ID: 997   Last updated by Tina Van Egmond, May 29, 2024 2:53pm (UTC -4 hours)