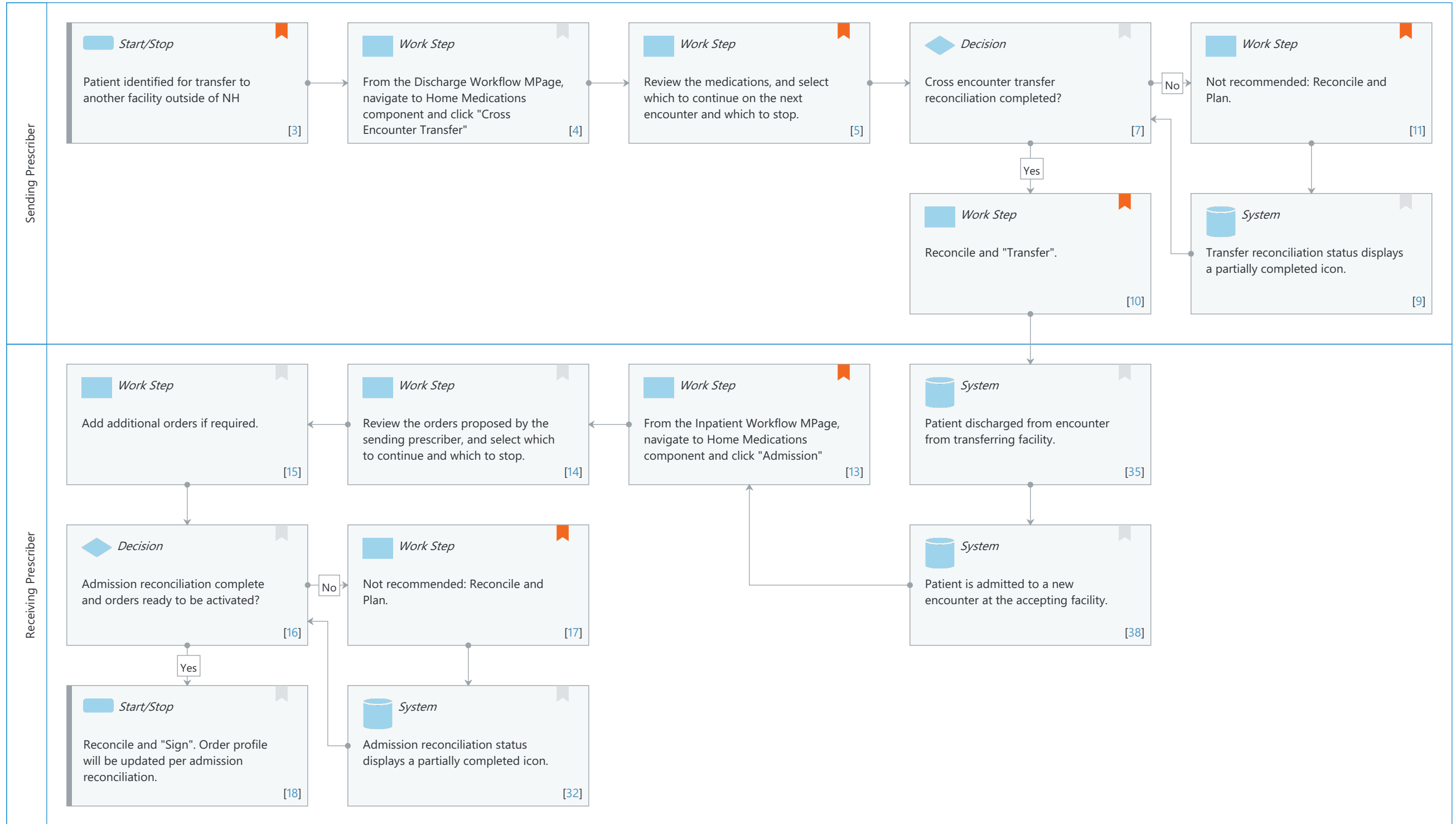# Niagara Health System

Future State: Phys Track- Medication Process - Cross Encounter (Org to Org) Transfer Reconciliation

Cerner Workflow ID: 23083 (v. 5.0)   Client Workflow ID: 981

Sending Prescriber

Start/Stop
Patient identified for transfer to another facility outside of NH
[3]

Work Step
From the Discharge Workflow MPage, navigate to Home Medications component and click "Cross Encounter Transfer"
[4]

Work Step
Review the medications, and select which to continue on the next encounter and which to stop.
[5]

Decision
Cross encounter transfer reconciliation completed?
[7]

No →

Work Step
Not recommended: Reconcile and Plan.
[11]

Yes ↓

Work Step
Reconcile and "Transfer".
[10]

System
Transfer reconciliation status displays a partially completed icon.
[9]

Receiving Prescriber

Work Step
Add additional orders if required.
[15]

Work Step
Review the orders proposed by the sending prescriber, and select which to continue and which to stop.
[14]

Work Step
From the Inpatient Workflow MPage, navigate to Home Medications component and click "Admission"
[13]

System
Patient discharged from encounter from transferring facility.
[35]

Decision
Admission reconciliation complete and orders ready to be activated?
[16]

No →

Work Step
Not recommended: Reconcile and Plan.
[17]

System
Patient is admitted to a new encounter at the accepting facility.
[38]

Yes ↓

Start/Stop
Reconcile and "Sign". Order profile will be updated per admission reconciliation.
[18]

System
Admission reconciliation status displays a partially completed icon.
[32]

Future State: Phys Track- Medication Process - Cross Encounter (Org to Org) Transfer Reconciliation

Cerner Workflow ID: 23083 (v. 5.0)   Client Workflow ID: 981   Last updated by Tina Van Egmond, May 29, 2024 7:11pm (UTC -4 hours)

Workflow Details:

Workflow Name: Phys Track- Medication Process - Cross Encounter (Org to Org) Transfer
Reconciliation

Workflow State: Future State

Workstream: Medication

Venue: Acute Care
Post Acute

Client Owner:

Cerner Owner:

Standard: Yes

Related Workflow(s):

Tags:

Workflow Summary:

Service Line:

Related Solution(s): Pharmacy Inpatient

Project Name: Niagara Health System:OPT-0297674:NIAG_CD Niagara HIS RFP

TestBuilder Script(s):

Cerner Workflow ID: 23083 (v. 5.0)

Client Workflow ID: 981

Workflow Notes: This workflow is for patient transfers between different encounters (
to a different facility).

Introduced By: WS 3.2

Validated By: WS 6

Swim Lane:

Role(s): Sending Prescriber [Custom]

Department(s):

Security Position(s):

Start/Stop [3]

Description: Patient identified for transfer to another facility outside of NH

Comments: This workflow is primarily used for patients being transferred from
an NH facility to HDS. This is because HDS patients are not
transferred to be admitted at NH as Inpatients - they are most
often admitted to NH through the ED.

Work Step [4]

Description: From the Discharge Workflow MPage, navigate to Home Medications component
and click "Cross Encounter Transfer"

Future State: Phys Track- Medication Process - Cross Encounter (Org to Org) Transfer Reconciliation

Work Step [5]

Description: Review the medications, and select which to continue on the next encounter and which to stop.

Comments: Decision has been made to use cross encounter transfer reconciliation for Medications only. Non-medication orders will either be covered on admission order set on the new encounter, or Labs and diagnostics can be placed as a future order on the original NH encounter so they are available for future Outpatient Lab/Diagnostic visits for that patient.

Decision [7]

Description: Cross encounter transfer reconciliation completed?

Work Step [11]

Description: Not recommended: Reconcile and Plan.

Comments: Prescribers are only advised to use the plan med rec functionality if their work gets interrupted and they need to come back to this window. Otherwise, always hit the Transfer button.

Work Step [10]

Description: Reconcile and "Transfer".

Comments: The Cross Encounter Transfer reconciliation should be completed on the day of discharge.

System [9]

Description: Transfer reconciliation status displays a partially completed icon.

Swim Lane:

Role(s): Receiving Prescriber [Custom]

Department(s):

Security Position(s):

Work Step [15]

Description: Add additional orders if required.

Work Step [14]

Description: Review the orders proposed by the sending prescriber, and select which to continue and which to stop.

Cerner Workflow ID: 23083 (v. 5.0)   Client Workflow ID: 981   Last updated by Tina Van Egmond, May 29, 2024 7:11pm (UTC -4 hours)

Work Step [13]

Description: From the Inpatient Workflow MPage, navigate to Home Medications component and click "Admission"

Comments: If a cross encounter transfer reconciliation has been completed by the sending prescriber, you'll notice an icon next to Admission with a green check mark and a recycle sign on top of it. This indicates the admission reconciliation has been partially completed by the sending prescriber for the receiving prescriber's review.

System [35]

Description: Patient discharged from encounter from transferring facility.

Decision [16]

Description: Admission reconciliation complete and orders ready to be activated?

Work Step [17]

Description: Not recommended: Reconcile and Plan.

Comments: Prescribers are only advised to use the plan med rec functionality if their work gets interrupted and they need to come back to this window. Otherwise, always hit the Transfer button.

System [38]

Description: Patient is admitted to a new encounter at the accepting facility.

Start/Stop [18]

Description: Reconcile and "Sign". Order profile will be updated per admission reconciliation.

System [32]

Description: Admission reconciliation status displays a partially completed icon.

Facilities:

Facility Name: Niagara Health System (All five acute hospitals) and Hotel Dieu Shaver

Status: Pending Approval

Facility Cerner Owner: Baker,Chrissy M

Facility Client Owner: Van Egmond, Tina

Authorize Date:

Facility Comments: