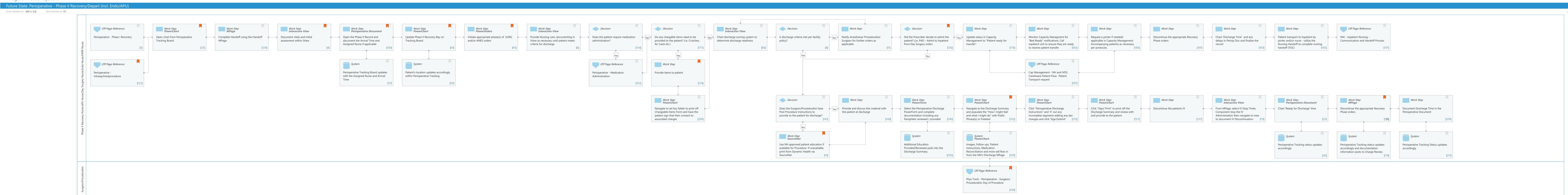
# Niagara Health System





Last updated by Kristen Boichuk (Doan), Mar 08, 2024 4:37pm (UTC -4 hours)

# Future State: Perioperative - Phase II Recovery/Depart (incl. Endo/APU)

Cerner Workflow ID: 2601 (v. 12.0) Client Workflow ID: 113

Last updated by Kristen Boichuk (Doan), Mar 08, 2024 4:37pm (UTC -4 hours)

# Workflow Details:

Workflow Name:Perioperative - Phase II Recovery/Depart (incl. Endo/APU)Workflow State:Future StateWorkstream:Discharge/Check OutVenue:PerioperativeClient Owner:Cerner Owner:Cerner Owner:Chariton,Caitlin MStandard:YesRelated Workflow(s):Tags:

# Workflow Summary:

Service Line: Related Solution(s): Surgical Management Project Name: Niagara Health System:OPT-0297674:NIAG\_CD Niagara HIS RFP TestBuilder Script(s): Cerner Workflow ID: 2601 (v. 12.0) Client Workflow ID: 113 Workflow Notes: This workflow outlines the steps involved in the Phase II Recovery process. Introduced By: WS 6 Validated By: WS 7

# Swim Lane:

Role(s): Phase II Recovery Nurse [Custom] APU Nurse [Custom] Day Surgery Nurse [Custom] Endo Nurse [Custom] PARR Nurse [Custom]

Department(s): Security Position(s): Perioperative - Nurse

# Off Page Reference [3]

Workflow Link: Perioperative - Phase I Recovery

# Work Step [33]

Description: Open chart from Perioperative Tracking BoardMethod: PowerChartComments: The selected Encounter Number can be viewed from within the patient' s demographics bar within the chart.



# Future State: Perioperative - Phase II Recovery/Depart (incl. Endo/APU)

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## Work Step [129]

Description: Complete Handoff using the Handoff MPage Method: MPage

#### Work Step [4]

- Description: Document vitals and initial assessment within iView
  - Method: Interactive View
- Comments: Vitals would typically be captured within I-View, specifically the Periop Quick View band when utilizing Model Experience content.

## Work Step [100]

- Description: Open the Phase II Record and document the Arrival Time and Assigned Nurse if applicable
- Method: Perioperative Document
- Comments: Endo/APU locations do not need to document the assigned nurse

#### Work Step [41]

Description: Update Phase II Recovery Bay on Tracking Board Method: PowerChart Comments: includes perioperative clerks

## Work Step [45]

Description:	Initiate appropriate phase(s) of SURG and/or ANES orders		
Method:	PowerOrders		
Comments:	s: Phase II Recovery Areas should have a separate 'Phase II Recovery		
	Phase of orders wheras the APU Gyne Clinic and Endoscopy Areas will		
	have one phase for "Recovery/ Discharge"		

#### Work Step [6]

- Description: Provide Nursing care, documenting in iView as necessary until patient meets criteria for discharge
  - Method: Interactive View

### Decision [134]

Description: Does this patient require medication administration?



# Decision [177]

Description: Do any chargable items need to be provided to the patient? (i.e. Crutches, Air Casts etc.)

# Work Step [85]

Description: Chart discharge scoring system to determine discharge readiness Method: Interactive View

# **Decision** [8]

Description: Is discharge criteria met per facility policy?

# Work Step [11]

Description: Notify Anesthesia/ Proceduralist/ Surgeon for further orders as applicable

## Decision [136]

- Description: Did the Prescriber decide to admit the patient? (i.e. PAO Admit to Inpatient from Day Surgery order)
- Comments: If yes, the Prescriber would enter a PAO- Admit to Inpatient from Day Surgery

#### Work Step [176]

Description: Update status in Capacity Management to "Patient ready for transfer"

#### Work Step [183]

Description: Monitor Capacity Managment for "Bed Ready" notifications. Call inpatient unit to ensure they are ready to receive patient transfer

## Work Step [185]

Description: Request a porter if needed/ applicable in Capacity Management. Accompanying patients as necessary per protocols.

#### Work Step [191]

Description: Discontinue the appropriate Recovery Phase orders

# Work Step [193]

Description: Chart 'Discharge Time' and any delays in Periop Doc and finalize the record



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# Work Step [195]

Description: Patient transport to Inpatient by porter and/or nurse - utilize the Nursing Handoff to complete nursing handoff (TOC)

## **Off Page Reference** [197]

Workflow Link: INA - Inpatient Nursing - Communication and Handoff Process

## **Off Page Reference** [127]

Workflow Link: Perioperative - Intraop/Intraprocedure

Comments: Some patients may bypass the Recovery Room and go directly from the OR Suite to Day Surgery (i.e. Cataracts/ Opthalmology patients or cancelled cases that may not have received anesthesia)

#### System [37]

Description: Perioperative Tracking Board updates with the Assigned Nurse and Arrival Time

#### System [43]

Description: Patient's location updates accordingly within Perioperative Tracking

#### Off Page Reference [107]

Workflow Link: Perioperative - Medication Administration

#### Work Step [179]

Description: Provide items to patient

Comments: Need to follow up with Reg/ ED team as this workflow is not clear at this time.

#### Off Page Reference [187]

Workflow Link: Cap Management - NH and HDS: CareAware Patient Flow: Patient Transport request

#### Work Step [200]

Description: Navigate to ad hoc folder to print off Chargeable Items Form and have the patient sign that their consent to associated charges

Method: PowerChart



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# Decision [141]

Description: Does the Surgeon/Proceduralist have Post Procedure Instructions to provide to the patient for discharge?

# Work Step [146]

Description: Provide and discuss this material with the patient at discharge

# Work Step [140]

Description: Select the Perioperative Discharge PowerForm and complete documentation including any Pamphlets reviewed / provided

Method: PowerForm

# Work Step [152]

Description: Navigate to the Discharge Summary and populate the "How I might feel and what I might do" with Public Phrase(s) or Freetext

Method: PowerChart

Comments: Example #postproc was developed as a Public Phrase for Generic Post - Sedation Instructions

# Work Step [155]

Description: Click "Perioperative Discharge Instructions" and 'X' out any incomplete segments adding any last changes and click 'Sign/Submit'

Method: PowerChart

# Work Step [157]

- Description: Click "Sign/ Print" to print off the Discharge Summary and review with and provide to the patient
  - Method: PowerChart

# Work Step [137]

Description: Discontinue the patients IV

# Work Step [79]

Description: From MPage, select IV Stop Times Component stop the IV Administration then navigate to ivew to document IV Discontinuation

Method: Interactive View



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### Work Step [25]

Description: Chart 'Ready for Discharge' time Method: Perioperative Document

## Work Step [118]

Description: Chart Discharge and finalize record Method: Perioperative Document

## Work Step [9]

Description:	Discontinue the appropriate Recovery Phase orders
Method:	MPage
Comments:	This could include discontinuing any remaining orders, if applicable.

Confirm that patient has a ride available, or ensure that a waiver has been signed by the surgeon/proceduralist.

#### Work Step [209]

Description: Document Discharge Time in the Perioperative Document

#### Work Step [16]

Description: Use NH approved patient education if available for Procedure. If unavailable, print from Dynamic Health via SourceNet Method: SourceNet Comments: Current State patient Education.

System [205]

Description: Additional Education Provided/Reviewed pulls into the Discharge Summary.

# **System** [150]

Description: Images, Follow ups, Patient Instructions, Medication Reconciliation and more will flow in from the MD's Discharge MPage Completion

Method: PowerChart

# System [26]

Description: Perioperative Tracking status updates accordingly



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# System [119]

Description: Perioperative Tracking status updates accordingly and documentation information posts to Charge Review

# **System** [211]

Description: Perioperative Tracking Status updates accordingly

## Swim Lane:

Role(s): Surgeon

Proceduralist

Department(s): Security Position(s):

# **Off Page Reference** [149]

Workflow Link: Phys Track - Perioperative - Surgeon/ Proceduralist: Day of Procedure

Comments: When the Surgeon/ Proceduralist enters a prescription order into Millennium and signs that order; the prescriptions prints automatically and is to be given to the patient by the Prescriber.

# **Facilities:**

Facility Name: Niagara Falls Site Status: Approved Facility Cerner Owner: Kearns,Caitlin M Facility Client Owner: Boichuk (Doan), Kristen Rachel Authorize Date: Mar 08, 2024 Facility Comments:

Facility Name:	St. Catharines
Status:	Approved
Facility Cerner Owner:	Kearns,Caitlin M
Facility Client Owner:	Boichuk (Doan), Kristen Rachel
Authorize Date:	Mar 08, 2024
Facility Comments:	

Facility Name: Welland Status: Approved Facility Cerner Owner: Kearns,Caitlin M Facility Client Owner: Boichuk (Doan), Kristen Rachel Authorize Date: Mar 08, 2024



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Facility Comments:

