Circulator/Procedure Nurse

Off Page Reference

Perioperative - Intraop/Intraprocedure

[3]

Work Step

Exit the Case Pick List to return to the Perioperative document

[77]

System

Entries populating the Implant Log will populate the Implant History upon finalization of the record

[261]

System
Perioperative Document

Items configured to populate documentation will flow to appropriate segments

[230]

Decision

Is this the first time opening the Case Pick List?

[112]

Decision

Is the case complete?

[250]

Work Step

Utilize the Batch Return function to return any filled items that haven't been used or wasted

[73]

System
Perioperative Document

Items are updated on the Case Pick List with the relevant details populated

[18]

Yes

No

No

Work Step
Perioperative Document

Use the Batch Use function to use all non-instance tracked items at once; update quantities if not the default and save.

[6]

Decision

Is there a new set of items to document as Used or Wasted at this time?

[176]

Work Step
Perioperative Document

Select the appropriate action for this set of items (Use or Waste)

[28]

Yes

No

System
Perioperative Document

Items configured to populate documentation will flow to appropriate segments

[118]

Work Step
Perioperative Document

Scan appropriate item(s) to add to the Cart, providing supplemental item details via a 2nd scan (or manually) if necessary

[14]

Decision

Do any additional items need to be added to the Cart that were unable to be scanned?

[180]

No

Work Step
Perioperative Document

Update quantities within the Cart appropriately

[188]

Yes

Work Step
Perioperative Document

Manually search for the item

[81]

Decision

Was the item found in the Item Master?

[84]

Yes

Work Step
Perioperative Document

Add the item to the Cart, providing supplemental item details if necessary

[128]

No

Work Step
Perioperative Document

Document the item on the appropriate Intraoperative Segment manually

[82]

Work Step

Navigate back to the Integrated Case Pick List

[268]

Future State: Perioperative - Document Integrated Case Pick List

Cerner Workflow ID: 21814 (v. 4.0)   Client Workflow ID: 107   Last updated by Kristen Boichuk (Doan), Apr 08, 2024 8:16am (UTC -4 hours)

Workflow Details:

Workflow Name: Perioperative - Document Integrated Case Pick List
Workflow State: Future State
Workstream: Intradepartmental
Venue: Perioperative
Client Owner: Boichuk (Doan), Kristen Rachel
Cerner Owner: Chariton,Caitlin M
Standard: Yes
Related Workflow(s):
Tags:

Workflow Summary:

Service Line:
Related Solution(s): Ambulatory Surgery Center
Clinical Supply Chain - Surgery
Surgical Management
Project Name: Niagara Health System:OPT-0297674:NIAG_CD Niagara HIS RFP
TestBuilder Script(s):
Cerner Workflow ID: 21814 (v. 4.0)
Client Workflow ID: 107
Workflow Notes: This workflow outlines the recommended steps involved in documenting a case pick list in the Intraoperative/Intraprocedure phase of perioperative care.

If utilizing case pick lists for other perioperative phases, the same basic steps could be used; however, the recommendation for those stages is to utilize Point of Use scanning outside of the case pick list workflow.
Introduced By: WS 1
Validated By: WS 8

Swim Lane:

Role(s): Circulator/Procedure Nurse
Department(s):
Security Position(s): Perioperative - Nurse

Off Page Reference [3]

Workflow Link: Perioperative - Intraop/Intraprocedure

Comments: Ideally, nurses will update the Integrated Case Pick List periodically throughout a case, as items are opened/used. This

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Future State: Perioperative - Document Integrated Case Pick List

Cerner Workflow ID: 21814 (v. 4.0)   Client Workflow ID: 107   Last updated by Kristen Boichuk (Doan), Apr 08, 2024 8:16am (UTC -4 hours)

approach allows the item details to populate the corresponding documentation segments when applicable, as opposed to waiting until the documentation segments are complete and then documenting the entirety of the pick list at once. In other words, this isn't a one-time workflow.

Work Step [77]

Description: Exit the Case Pick List to return to the Perioperative document

System [261]

Description: Entries populating the Implant Log will populate the Implant History upon finalization of the record

Step Impact: Regulatory

Regulatory Details: Certified Health IT (CHIT)

Comments: This adheres to the CEHRT Implantable Device List requirements, 170. 315(a)(14) .

System [230]

Description: Items configured to populate documentation will flow to appropriate segments

Method: Perioperative Document

Comments: The user has the ability to update or disable the pre-configured destination, but this likely won't be a common occurrence.

Decision [112]

Description: Is this the first time opening the Case Pick List?

Decision [250]

Description: Is the case complete?

Work Step [73]

Description: Utilize the Batch Return function to return any filled items that haven't been used or wasted

Comments: Return details can be updated as needed within this window.

System [18]

Description: Items are updated on the Case Pick List with the relevant details populated

Method: Perioperative Document

Future State: Perioperative - Document Integrated Case Pick List

Work Step [6]

Description: Use the Batch Use function to use all non-instance tracked items at once; update quantities if not the default and save.

Method: Perioperative Document

Comments: Non- Instance Tracked Items refers to an item on the Pick List that does not automatically flow to a Segment in the intraoperative documentation.

This feature allows you to populate a Used quantity for all non-instance tracked items already on the
Case Pick List. The Used quantity will default to the lesser of the Open or Fill quantities, but can be adjusted manually as needed for each individual item.

If not utilizing the Fill & Return Case Carts tool within Case Cart Coordinator, users may want to bypass this step as the Fill quantities will still be 0 at this point, meaning each Used quantity would need to be updated manually.

Decision [176]

Description: Is there a new set of items to document as Used or Wasted at this time?

Comments: The basic process is to add items to the Cart with all applicable details and appropriate quantities, then take an action on that set of items, either Use, Waste, or Return.

So, each time through the "Yes" path should apply to items for which you want to take a single action. That is to say, don't populate the Cart with some items to be Used and other items to be Wasted at the same time.

Work Step [28]

Description: Select the appropriate action for this set of items (Use or Waste)

Method: Perioperative Document

Comments: For the Waste action, add the appropriate Waste Reason(s) at this time.

The Fill action occurs appropriately for each item in this window based on the documented quantities.

The Return action is also valid,

but would typically be performed at the end of the case using the Batch Return function.

System [118]

Description: Items configured to populate documentation will flow to appropriate segments

Method: Perioperative Document

Comments: The user has the ability to update or disable the pre-configured destination, but this likely won't be a common occurrence.

Work Step [14]

Description: Scan appropriate item(s) to add to the Cart, providing supplemental item details via a 2nd scan (or manually) if necessary

Method: Perioperative Document

Comments: Ideally, all pertinent information was already captured in the Fill Case Cart workflow, and this scan will simply match to the item information already present.

For new instance tracked items, this first scan would ideally parse out and populate all the relevant data; however, depending on the setup of the item and its available barcodes, there may be fields that are missing data, requiring an additional scan and/or manual data entry.

Decision [180]

Description: Do any additional items need to be added to the Cart that were unable to be scanned?

Work Step [188]

Description: Update quantities within the Cart appropriately

Method: Perioperative Document

Work Step [81]

Description: Manually search for the item

Method: Perioperative Document

Decision [84]

Description: Was the item found in the Item Master?

Future State: Perioperative - Document Integrated Case Pick List

Cerner Workflow ID: 21814 (v. 4.0)   Client Workflow ID: 107   Last updated by Kristen Boichuk (Doan), Apr 08, 2024 8:16am (UTC -4 hours)

Work Step [128]

    Description: Add the item to the Cart, providing supplemental item details if necessary

    Method: Perioperative Document

Work Step [82]

    Description: Document the item on the appropriate Intraoperative Segment manually

    Method: Perioperative Document

Work Step [268]

    Description: Navigate back to the Integrated Case Pick List

Facilities:

    Facility Name: Niagara Falls Site
        Status: Approved
    Facility Cerner Owner: Kearns,Caitlin M
    Facility Client Owner: Boichuk (Doan), Kristen Rachel
    Authorize Date: Apr 05, 2024
    Facility Comments:

    Facility Name: St. Catharines
        Status: Approved
    Facility Cerner Owner: Kearns,Caitlin M
    Facility Client Owner: Boichuk (Doan), Kristen Rachel
    Authorize Date: Apr 05, 2024
    Facility Comments:

    Facility Name: Welland
        Status: Approved
    Facility Cerner Owner: Kearns,Caitlin M
    Facility Client Owner: Boichuk (Doan), Kristen Rachel
    Authorize Date: Apr 05, 2024
    Facility Comments: