

HOSPITAL INFORMATION SYSTEM (HIS)

#### **PHYSICIANS**

#### Creating A Pre-Reg Encounter

PRIOR TO PLACING ANY MEDICAL DAY CARE ORDERS, A PATIENT MUST HAVE A "PRE-REG" ENCOUNTER.

<u>NOTE:</u> This process is the same for all patients that you would like to book in Medical Day at NFS or SCS for any type of infusion.

How to Get a "Pre-Reg Encounter" made:

- Call the Central Booking Line 905 378-4647 x 44758 (leave a message) or Fax: 905-688-8288 (to Central Booking Line); identifying that you need a Pre-Registered Medical Day encounter (i.e.: Iron, IVIG, Blood, Fluids, etc.)
- 2. Central Booking will create a MDC Pre-Reg encounter for the patient.
- 3. Central Booking will call back to the office or fax back that the request has been completed. They will mention the FIN # for the Pre-Reg Encounter that was created.
- 4. The Physician can then add their infusion orders on the Pre-Reg MDC Encounter.
- 5. ALL ORDERS FOR MEDICAL DAY NEED TO BE PLACED ON THE MEDICAL DAY PRE-REG ENCOUNTER.

### Searching for Patient by FIN

Each patient encounter (i.e. visit) has a unique FIN. Searching for a patient by FIN ensures that orders placed on the chart will be visible to nursing and other staff.



2. From the drop-down menu, select FIN.



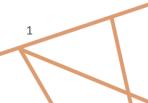
3. Type the patient's FIN in the search bar chart.



and press Enter to open the







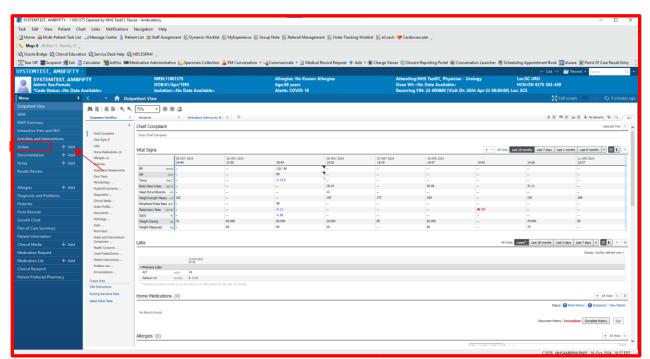


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## Placing Infusion Orders for MDC

1. In the patient's chart, navigate to Orders in the blue Menu ("dark menu") on the left side of

the screen and select



2. Within the Add Order window, type in the desired infusion order set in the search bar



Ambulatory (outpatient) infusion order sets have the Prefix "AMB".

Common infusion PowerPlans (i.e. order sets), include:

- a. AMB Antibiotics
- b. AMB Blood Transfusion
- c. AMB Iron Infusion
- d. AMB IV Fluids
- e. AMB Outpatient IVIG
- f. AMB Pamidronate Infusion
- g. AMB Paracentesis Procedure
- h. AMB Phlebotomy
- i. AMB rituximab Induction Therapy for Glomerulonephritis in Medical Day Stay
- j. AMB rituximab Maintenance Therapy for ANCA Vasculitis in Medical Day Stay





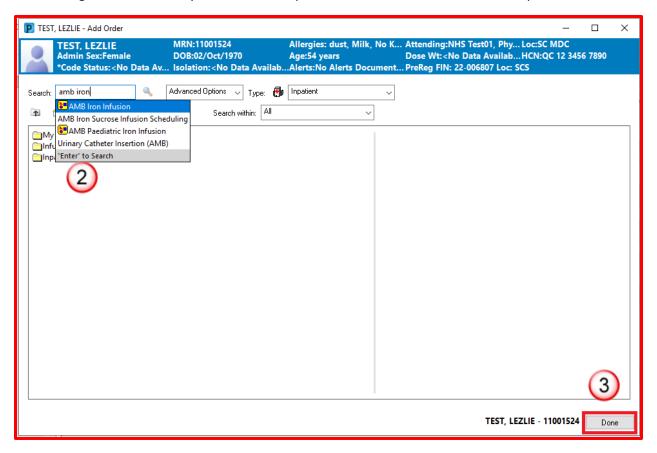




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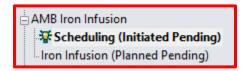
3. Single-click the order you would like to place and click

when completed.



All Medical Day Care Powerplans (order sets) have two phases:

- 1. Scheduling
- 2. Infusion/Transfusion Clinical orders for the day of treatment.



Both phases must be completed to process the orders.





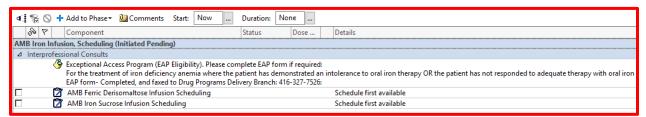


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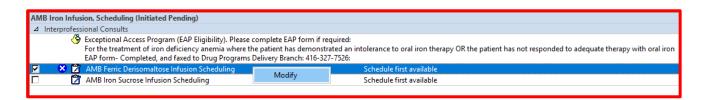
#### **Scheduling Phase:**

To choose the schedule:

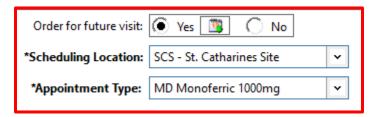
1. Click the check box next to the type of treatment you would like to schedule:



- 2. The circon will appear, indicating that additional information is required to place the order.
- 3. To view and complete the required details, right-click the icon and select



- 4. The order details will appear towards the bottom of the screen.
- 5. Click on the calendar beside the **Yes** button.



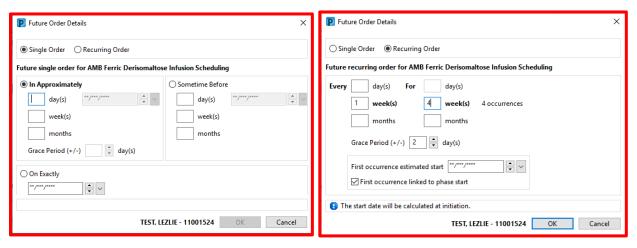
6. This will open the options for Single Order or Recurring Order.







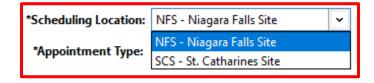
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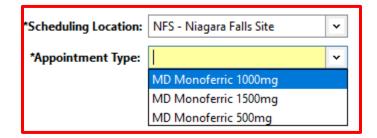
- 7. Check the recurrence type you would like, and fill out the relevant details.
- 8. Click when completed.
- 9. Complete the required fields on the order. Required fields will be highlighted in yellow:



10. Choose your **Scheduling Location**:



11. Next, choose your **Appointment Type**:





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NOTE: The Scheduling Phase will be auto-initiated. You do not need to click Initiate Now.

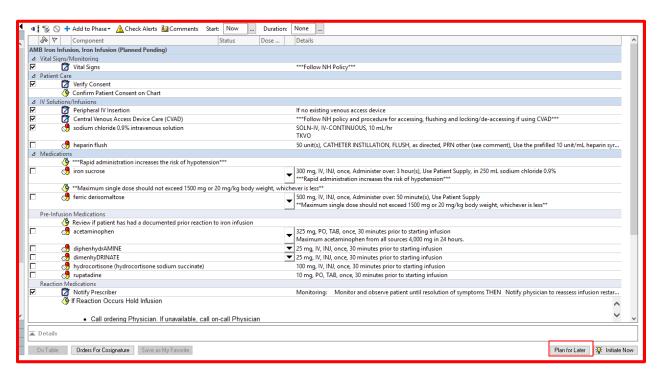
The infusion/treatment orders will stay in a planned (future) state until needed. These orders will be activated by a nurse when the patient checks in to MDC for their treatment.

Central Booking will book the MDC appointments and notify (patient or doctors office) of the appointment(s), making a new encounter for each appointment.

#### **Infusion Phase:**

1. Select the orders within the PowerPlan (order set) that you would like

(NOTE: The order sentences are pre-filled. You can change the order sentence using the drop-down arrow).



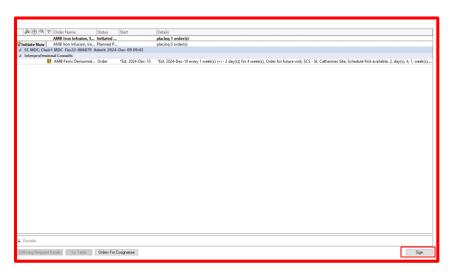
- 2. Once complete, select Plan for Later for the Infusion/Treatment phase.
- 3. On the next screen, click in the bottom right.



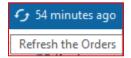




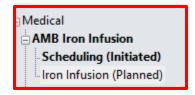
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4. Click Refresh towards the top right of the page to refresh your screen.



5. You should see the following:



The orders have been placed and are sitting in a planned state for when the patient comes in to MDC.

The scheduling phases automatically initiate and route to Central Booking to book the appointments. They will notify the MD's office via fax once the appointments are booked.

### **Patient Arrives for Appointment:**

- 1. When the patient is checked in for the appointment, nursing will Initiate the plan on the current encounter.
- 2. if the patient has recurring appointments, the nurse will "copy" the plan forward at the end of the visit. It will stay in a planned state for the next visit.



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