

#### Note: Prescribers sending referrals must communicate with the clerk to send the referral outbound.

#### Placing a Referral Order

1. Locate **New Order** on appropriate Workflow MPage.

Outpatient Workf $ imes$	Inpati	ent Workflow $ imes$	INPT Quick Orders $ imes$	Discharge	×	Ambulatory Sum $\times$	Demographics	$\times$	+	
	¥	New Order								
New Order	^									_
Chief Complaint		Prescriptions	Inpatient Search Net	w Order Results						Q

- 2. A) Choose from Inpatient or In-clinic depending on encounter, B) Search **Referral Order** in the search box, and C) Select **Referral Order**.
  - Note: For inpatient encounters, you must choose Inpatient as shown in the photo below.



	ТА В С Н	REFERRALS
Click	Modify Details       Order Name     Status     Start     Details       CTU01: A. Fin:22-004954     Admit: 2024-Sep-18 12:34	
Interprofessi	n <mark>al Consults</mark> Referral Order 0rder 2024-Nov-16 12:25 16/Nov/2024	2:25 EST, Appendicitis
Details for <b>R</b>	eferral Order	
🔀 Details 🛽	📱 Order Comments 🛛 🙀 Diagnoses	
<b>- 2</b> III.	B	
Requested St	art Date/Time: 16/Nov/2024	*Service:
Reaso		ireatment to bate.
	Referral Type:	Refer to:
	service by Date:	E
	Urgent: Yes No	Instructions to Staff:
issing Required	Details Dx Table Orders For Cosignature The Order Viewer window opens, click required details.	on the Referral Order and complete the missing
lissing Required A. B.	Details Dx Table Orders For Cosignature The Order Viewer window opens, click required details. Select the date/time of the request.	on the Referral Order and complete the missing
lissing Required A. B. C.	Details Dx Table Orders For Cosignature The Order Viewer window opens, click required details. Select the date/time of the request. Choose the Service from the dropdown	on the Referral Order and complete the missing menu.
lissing Required A. B. C.	Details Dx Table Orders For Cosignature The Order Viewer window opens, click required details. Select the date/time of the request. Choose the Service from the dropdown "Service: It To Date: Refer to:	Sign on the Referral Order and complete the missing menu. Cardiology Dermatology Endocrinology/Diabetes Family Medicine Gastro Internal Medicine Gastro Internal Medicine Gastro Internal Medicine
lissing Required A. B. C. D.	Details Dx Table Orders For Cosignature The Order Viewer window opens, click required details. Select the date/time of the request. Choose the Service from the dropdown "Service: the To Date: Refer to: Type in the reason for the referral.	Sign on the Referral Order and complete the missing menu. Cardiology Dermatology Endocrinology/Diabetes Family Medicine Gastroenterology General Internal Medicine General Surgery
lissing Required A. B. C. D. <b>E.</b>	Details Dx Table Orders For Cosignature The Order Viewer window opens, click required details. Select the date/time of the request. Choose the Service from the dropdown "Service: t To Date: Refer to: Type in the reason for the referral. If you know the name of the Practice of THIS STEP.	Sign on the Referral Order and complete the missing menu. Cardiology Dermatology Endocrinology/Diabetes Family Medicine Gastroenterology General Internal Medicine General Surgery The Provider you are referring to, click A. If not, SKIP



## **REFERRALS** HOSPITAL INFORMATION SYSTEM (HIS)

F. Referral Provider Lookup dialogue box opens.

P Referral Provider Lookup			×
Search: bili			4
Qualifiers:			+ 3
1)search by: Practice	<ul> <li>Include external practices</li> </ul>	2	5 Search Clear
Bilirubin Clinic SCS	0		Neonatology, Pediatrics Within Health System
	0		
			Cancel

- 1. Determine if searching by provider or practice.
- 2. Check the "Include external practices" box if looking for an external practice.
- 3. Select Qualifiers based on Specialty and/or Language

Qualifiers	>
Specialty	
Language	

- 4. Type in the name of the practice/provider and press Enter on the Keyboard; or
- 5. Click Search.
- 6. Select the desired practice/provider.
- 7. Click Accept to accept entry as Refer to Provider/Practice.

Please be sure to sign the order after completing all of the applicable details.

# niagarahealth

Hotel Dieu ver

3



## **REFERRALS** HOSPITAL INFORMATION SYSTEM (HIS)

### Placing a Referral Order: Referral to Bilirubin Clinic SCS

### 1. Complete steps ONE to FOUR on pages 1 & 2.

Orders for Signature	
🔊 😨 👺 Ϋ Order Name 🛛 Status Start	Details
△ SC ADMTU; SCTU01; A Fin:22-004954 Admit: 2024-Sep-18 12:34	
⊿ Interprofessional Consults	
🔲 👘 🗴 Referral Order 🛛 Order 🛛 2024-Nov-16 12:25	16/Nov/2024 12:25 EST, Appendicitis (A)
Details 📴 Order Comments 🔯 Diagnoses	
+ 2 h. ♥ ≥	B
*Requested Start Date/Time: 16/Nov/2024	EST *Service: C
*Reason for Referral:	Treatment To Date:
	-(D)
Referral Type:	Refer to:
Service by Date: 🔤	(E)
Urgent: CYes CNo	Instructions to Staff:
2 Missing Required Details Dx Table Orders For Cosignature	Sign Cancel

- A. The Order Viewer window opens, click on the Referral Order and complete the missing required details.
- B. Select the date/time of the request.
- C. Choose the Paediatrics Service from the dropdown menu.



Hotel Dieu

aver

4

- D. Type in the reason for the referral.
- E. Click to select Bilirubin Clinic SCS.

# niagarahealth



## **REFERRALS** HOSPITAL INFORMATION SYSTEM (HIS)

F. Referral Provider Lookup dialogue box opens.

	P Referral Provider Lookup	×
	Search: bili	Y
	Qualifiers:	+
1	Search by: Practice	3 Search Clear
	Bilirubin Clinic SCS	Neonatology, Pediatrics Within Health System
	4	
		Cancel

- 1. Change "Search by" to **Practice**.
- 2. Type in Bilirubin and press Enter on the Keyboard; or
- 3. Click **Search**.
- 4. Select Bilirubin Clinic SCS.
- 5. Click Accept to accept entry as Refer to Practice.

### Please be sure to sign the order after completing all of the applicable details.





5