

### **CROSS ENCOUNTER (ORG TO ORG) TRANSFER RECONCILIATION**

HOSPITAL INFORMATION SYSTEM (HIS)

### PRESCRIBERS

### **Completing Cross Encounter Medication Reconciliation**

#### Sending Prescriber

- When a patient is identified for transfer to **Hotel Dieu Shaver**, open the patient's chart. 1.
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	Inpatient Workflow	$\times$	Ambulatory Workflow X INPT Quick Orders X Discharge X AMB Quick Order	×
		¥	Home Medications (1)	
	New Order			
	* Home Medications (1)		* Required Action. More Details	
	* Problem List			
	* Follow Up			
	Care Team		Medication ^	Compliance
	Labs		spironolactone (spironolactone 25 mg oral tablet)	
	Microbiology (0)		25 mg = 1 tab, PO, BID, 60 tab, 0 Kemii(s)	
	Diagnostics (0)		1	Document Hi
	Discharge Planning			

3. Click Home Medications on Component List.



Cross Encounter Transfer

- Click to start cross encounter transfer reconciliation. 4.
- The Order Reconciliation: Cross Encounter Transfer dialogue box opens, complete details and click 5.

to place the reconciliation in an completed/initiated state.

Patient has been discharged from encounter from transferring facility and then admitted to a new encounter at the accepting facility.

Hotel Dieu

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Transfer



2. Click Home Medications on Component List.



3. Click Admission



- Note: If a cross encounter transfer reconciliation has been completed by the sending prescriber, you'll notice an icon next to Admission with a green check mark and a recycle sign on top of it. This indicates the admission reconciliation has been partially completed by the sending prescriber for the receiving prescriber's review.
- Review the orders proposed by the sending prescriber, and select which to continue, stop, and add using + Add icon on the top left-hand corner, where applicable.
- 5. Click Sign to reconcile now.

#### Please refer to the next page for notes and considerations.





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### **Notes and Considerations**

- Prescribers transferring patients to HDS must use the Cross Encounter Transfer button and not discharge to ensure meds flow over to HDS. This workflow is primarily used for patients being transferred from an NH facility to HDS.
- If patient is being transferred to another facility other than HDS, complete the discharge workflow.
- Cross encounter transfer reconciliation is used for Medications only. Non-medication orders
  will either be covered on admission order set on the new encounter. Labs and diagnostics
  can be placed as a future order on the original NH encounter so they are available for future
  Outpatient Lab/Diagnostic visits for that patient.
- Only use the plan functionality **Reconcile** and **Plan** if your work gets interrupted and you need to come back to this window. **Otherwise, always hit the Transfer button.**

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