

SURGEONS, PROCEDURALISTS, AND ATES

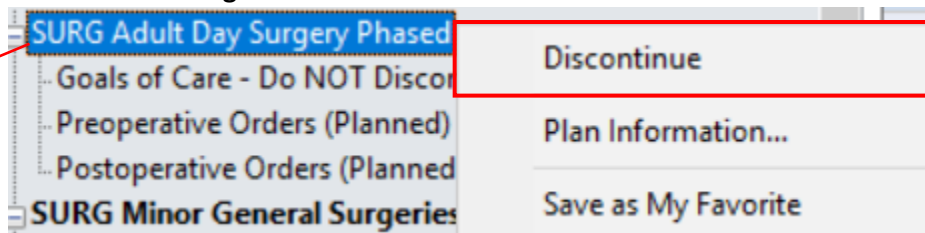
Remember to **ALWAYS Sign and Refresh**

Phased Surgical PowerPlans

Notes and Considerations

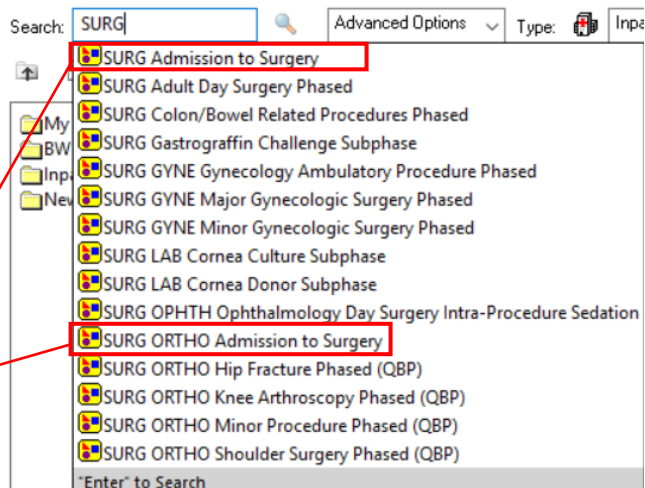
- You must ensure **Admission PowerPlans are placed along with Phased Surgery PowerPlans**.
- If you need an order executed during a specific surgical phase that wasn't previously mentioned, go to that phase and select "ADD TO PHASE". This ensures the nurse will see and document any additions while following the orders for that phase. **Standalone orders outside of a phase may be overlooked**. Please refer to **page 6**, section **Adding an Order to a Phase of PowerPlan** on how to add an Order to a Phase.
- When the patient moves through phases of care, the nurse will discontinue each associated PowerPlan phase. Therefore, when preparing the PowerPlan phases, **only add orders to PowerPlan phases that should be discontinued with the rest of the plan**. **If you want an order to continue beyond the surgical phases of care, add it outside the plan.**
- If you are taking over for another surgeon who has already placed a PowerPlan that you need to change, please **discontinue** the existing PowerPlan by right-clicking and choosing "**Discontinue**", and **order the PowerPlan again**.

Right-click on the ENTIRE PowerPlan



- "SURG ORTHO Admission to Surgery" and "SURG Admission to Surgery" are **admission orders** and are only to be used as your orders for the floor, **they must not be used as surgery orders for all phases of care**.

This is only used as admission orders, you **must** place **additional order and/or PowerPlans** for other phases of care

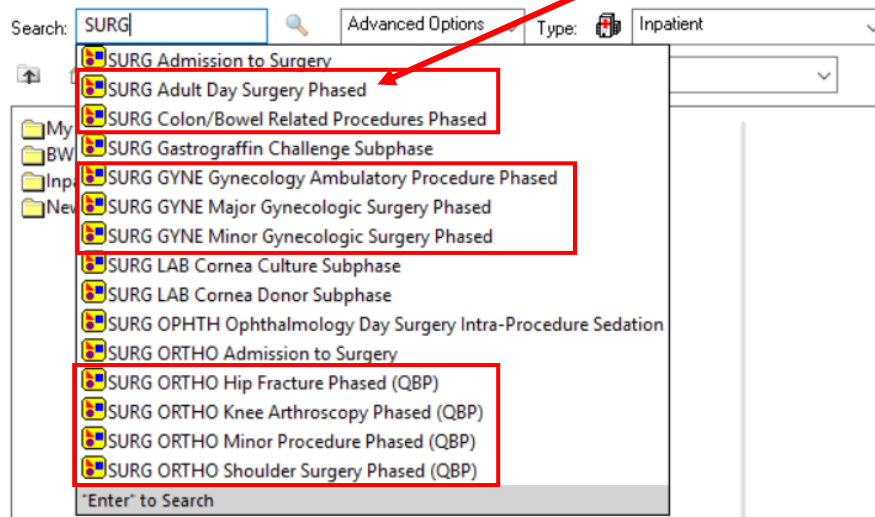




PHASES OF SURGICAL CARE

HOSPITAL INFORMATION SYSTEM (HIS)

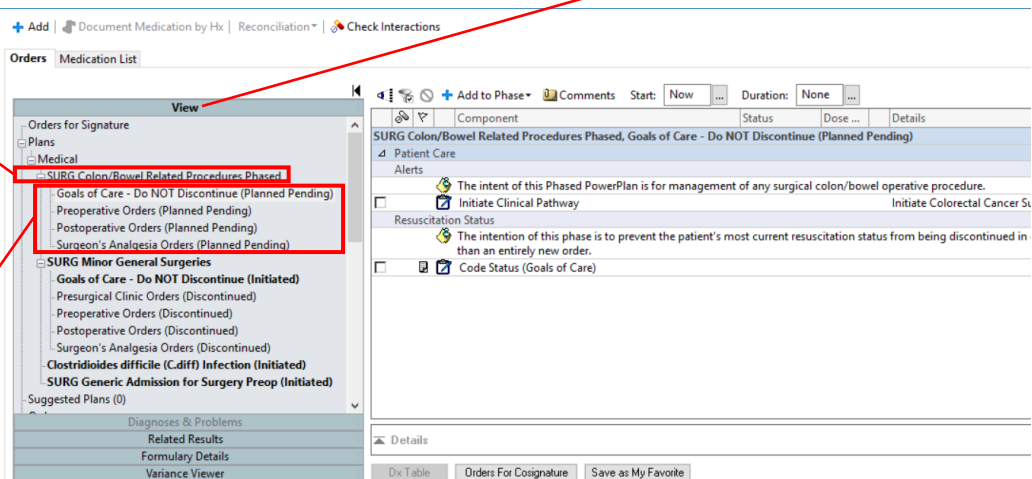
A **Phased Surgical PowerPlan** is a comprehensive, **multi-phase template** that integrates various components of the surgical process. Phased PowerPlans have the word **“Phased”** next to them as seen below.



These plans are divided into different stages, each associated with specific timeframes during the patient’s care journey. You can view various phases of a PowerPlan in the **“View”** band:

This is the name of the phased PowerPlan, click to expand or collapse the phases

All phases of care within the PowerPlan, click on each phase to view associated orders

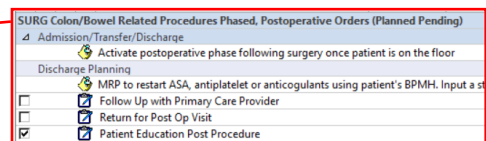
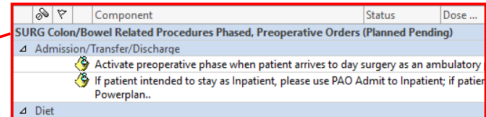
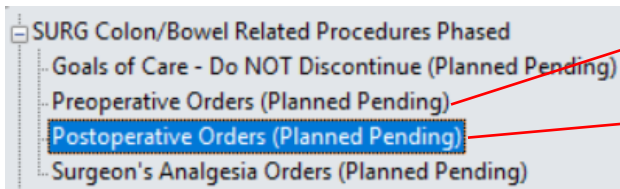




PHASES OF SURGICAL CARE

HOSPITAL INFORMATION SYSTEM (HIS)

1. **Preoperative Phase:** Actions and interventions that need to be completed before the surgery (e.g., patient assessment, lab tests, medications).
2. **Postoperative Phase:** Care following surgery, including recovery, pain management, and discharge planning.



These phases are typically linked to time-sensitive orders, interventions, and assessments, ensuring that each step is appropriately tracked and executed by the care team.

Key Features of Phased Surgical PowerPlans

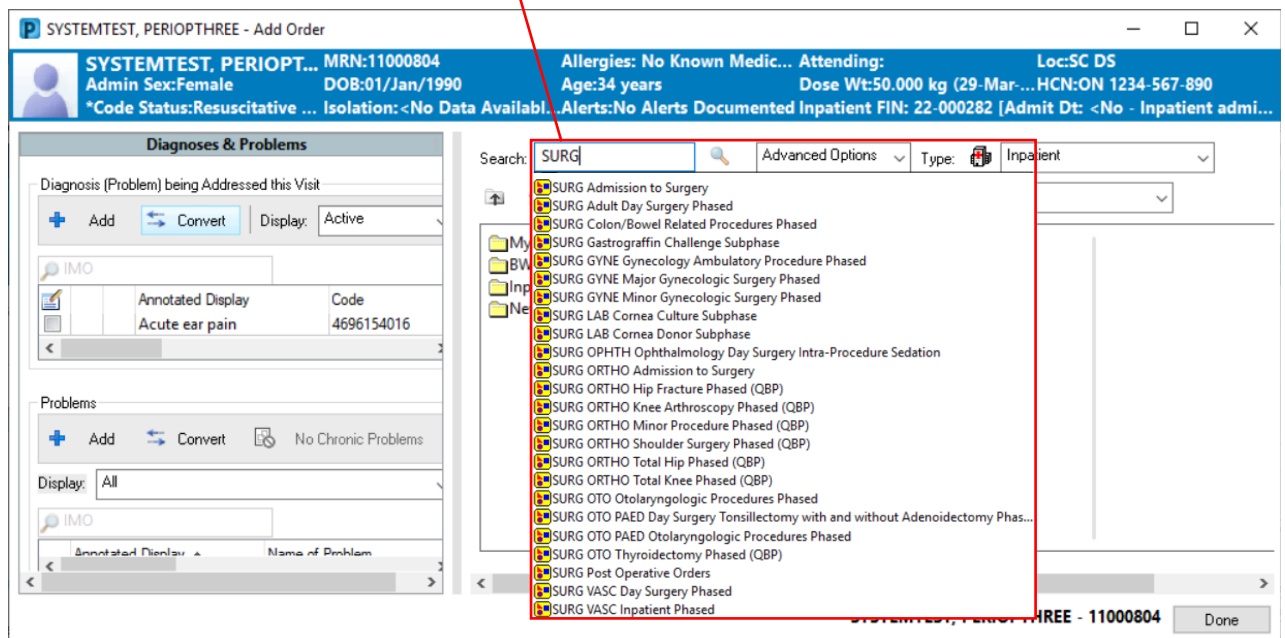
1. **Customization:**
 - o **Phased Surgical PowerPlans** can be customized to meet the needs of different types of surgeries. Please refer to [Saving Orders/PowerPlans as Favourites Job Aid](#) for more information.
2. **Initiating Each Phase:**
 - o Surgeons and Proceduralists **do NOT** need to initiate PowerPlans when you planned one for later. When placing PowerPlan for preparation of the procedure, **plan for later**. Nursing staff will initiate each phase of the PowerPlan as the procedure moves through pre/intra/postop phases.
3. **Postoperative Monitoring:**
 - o After the surgery, the **postoperative phase** of the PowerPlan includes orders for things like pain management, wound care, laboratory tests, vital signs monitoring, and recovery protocols.
 - o This phase can also include **discharge planning** elements, ensuring that patients are prepared for safe discharge based on their surgical outcome.
4. **Transitioning to Follow-up:**
 - o After the surgery, the phased surgical plan can be used as a **reference for follow-up care**, with recommendations for outpatient visits, physical therapy, or ongoing treatments.

How to Use Phased Surgical PowerPlans in PowerChart

Using **Phased Surgical PowerPlans** effectively requires understanding how to navigate and customize the different stages of the plan in PowerChart. Here's a guide on how to use them:

Access the Surgical PowerPlan

- The first step is to **access the correct PowerPlan** for the surgery type. This can be done by:
 - **Searching for the surgical procedure** in the **Add Order** dialogue box. Tip: Search for **surgery PowerPlans** by typing **"SURG"** in the search bar.



SYSTEMTEST, PERIOPTHREE - Add Order

SYSTEMTEST, PERIOPT... MRN:11000804 Allergies: No Known Medic... Attending: Loc:SC DS
Admin Sex:Female DOB:01/Jan/1990 Age:34 years Dose Wt:50.000 kg (29-Mar-... HCN:ON 1234-567-890
*Code Status:Resuscitative ... Isolation:<No Data Availabl... Alerts:No Alerts Documented Inpatient FIN: 22-000282 [Admit Dt: <No - Inpatient admi...

Diagnoses & Problems

Diagnosis (Problem) being Addressed this Visit

+ Add Convert Display: Active

IMO

Annotated Display	Code
Acute ear pain	4696154016

Problems

+ Add Convert No Chronic Problems

Display: All

IMO

Annotated Display	Name of Problem
-------------------	-----------------

Search: SURG Advanced Options Type: Inpatient

- SURG Admission to Surgery
- SURG Adult Day Surgery Phased
- SURG Colon/Bowel Related Procedures Phased
- SURG Gastrograffin Challenge Subphase
- SURG GYNE Gynecology Ambulatory Procedure Phased
- SURG GYNE Major Gynecologic Surgery Phased
- SURG GYNE Minor Gynecologic Surgery Phased
- SURG LAB Cornea Culture Subphase
- SURG LAB Cornea Donor Subphase
- SURG OPHTH Ophthalmology Day Surgery Intra-Procedure Sedation
- SURG ORTHO Admission to Surgery
- SURG ORTHO Hip Fracture Phased (QBP)
- SURG ORTHO Knee Arthroscopy Phased (QBP)
- SURG ORTHO Minor Procedure Phased (QBP)
- SURG ORTHO Shoulder Surgery Phased (QBP)
- SURG ORTHO Total Hip Phased (QBP)
- SURG ORTHO Total Knee Phased (QBP)
- SURG OTO Otolaryngologic Procedures Phased
- SURG OTO PAED Day Surgery Tonsillectomy with and without Adenoidectomy Phas...
- SURG OTO PAED Otolaryngologic Procedures Phased
- SURG OTO Thyroidectomy Phased (QBP)
- SURG Post Operative Orders
- SURG VASC Day Surgery Phased
- SURG VASC Inpatient Phased

SYSTEMTEST, PERIOPTHREE - 11000804 Done

- **Selecting the appropriate PowerPlan template** that corresponds to the type of surgery the patient is undergoing.

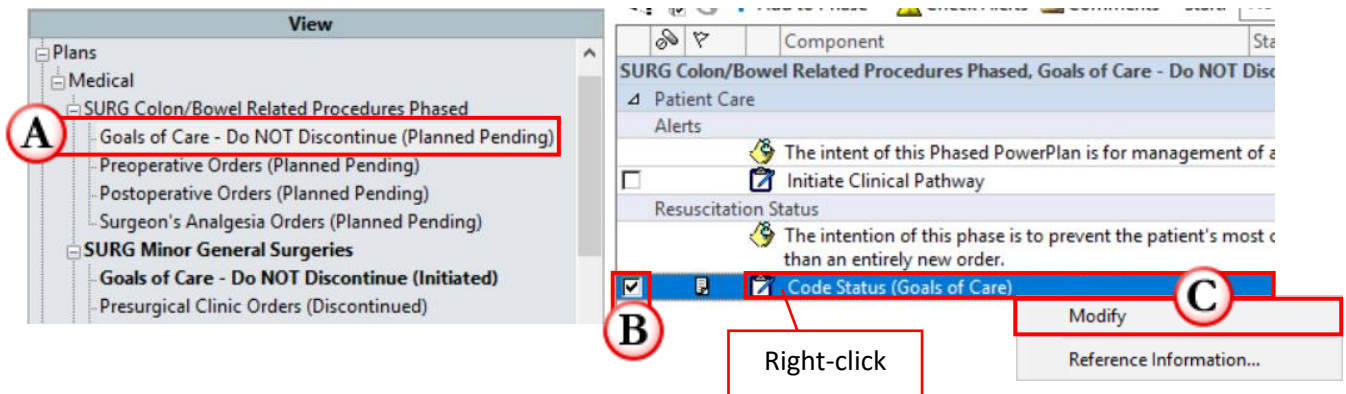
PHASES OF SURGICAL CARE

HOSPITAL INFORMATION SYSTEM (HIS)

Goals of Care “Phase” in SURG PowerPlans

It is good practice to understand patient wishes when cared for in the hospital and document it by placing Goals of Care (Resuscitation Status) order. **It can also be ordered as a single order if they have a conversation after admission or if their code status changes.**

If you have discussed resuscitation status with patient, A) click on “**Goals of Care – Do NOT Discontinue**” Phase, B) Check Goals of Care order box , C) Right-click on Goals of Care order and click **Modify**. Please refer to [Goals of Care Documentation \(Resuscitation Status\)](#) tip sheet for more information.



Review the Preoperative Phase

- Once the plan is opened, review the **preoperative section**. This will typically include:
 - **Pre-surgical assessments**, such as lab work (e.g., CBC, coagulation panel), imaging, or consultations.
 - **Medication orders**, such as prophylactic antibiotics or anticoagulation therapy.
 - **Other Orders**, including Diet orders in the diet subphase. **Please refer to Diet Order tip sheet for more information.**
- Prescribers can add or modify any items as needed based on the patient’s specific history or needs.
- Please refer to [PowerPlan Tip Sheet](#) for more information.

Complete the Intraoperative Phase:

- Once the surgery begins, you will give verbal orders to the OR Nurse. They will input the order to be co-signed by you. During this phase of surgery, you do not interact with the system.

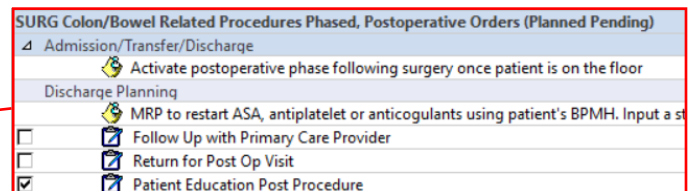
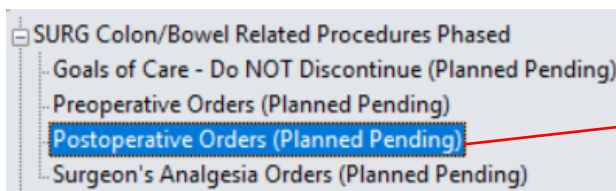


PHASES OF SURGICAL CARE

HOSPITAL INFORMATION SYSTEM (HIS)

Transition to the Postoperative Phase

- After the surgery, the postoperative phase typically includes:
 - **Postoperative orders:** These will include medications (e.g., pain control, antibiotics), patient monitoring (e.g., vital signs, fluid balance), and tests (e.g., lab work, imaging).
 - **Recovery room management:** Specific orders for the recovery process, such as the management of airway, sedation, and early mobilization.
 - **Discharge planning:** This can include post-surgical instructions, follow-up appointments, and recommendations for rehabilitation.

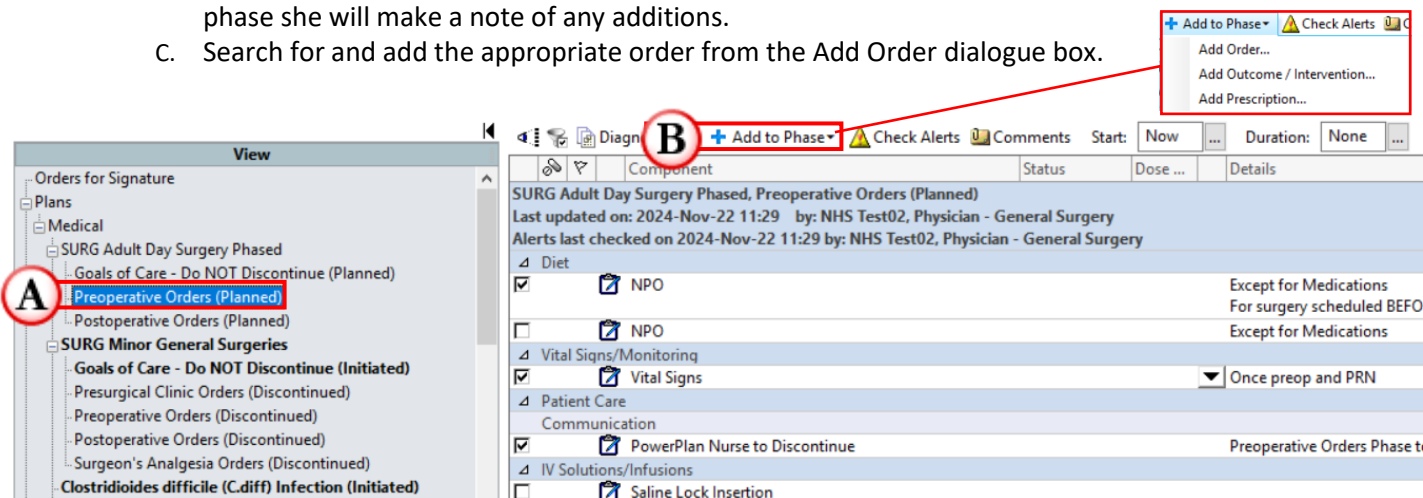


Review and Update the Plan as Needed:

- The surgical team can **review and update** the plan as the patient progresses through surgery and recovery. Any new issues or required interventions can be added to the PowerPlan.

Adding an Order to a Phase of PowerPlan

- If there is an order you would like to have executed within a specific phase (that was not previously mentioned), you must input the order within the phase as **creating standalone orders outside of a phase will likely be overlooked**. Complete the following steps to add an order to a phase:
 - Please navigate to that Phase of surgery in the “View” band.
 - Choose “ADD TO PHASE” so when the nurse is following her orders within a specific phase she will make a note of any additions.
 - Search for and add the appropriate order from the Add Order dialogue box.





PHASES OF SURGICAL CARE

HOSPITAL INFORMATION SYSTEM (HIS)

Sign the Plan

Remember to **ALWAYS Sign and Refresh**

The screenshot displays the HIS interface for managing surgical care phases. The main content area shows a table with columns for Component, Status, Dose, and Details. The selected order is 'SURG Colon/Bowel Related Procedures Phased, Preoperative Orders (Planned Pending)'. The details section includes instructions for activating the preoperative phase and notes on patient admission. The top navigation bar includes a 'Refresh' button, which is highlighted with a red box and a red arrow pointing to the text 'Remember to ALWAYS Sign and Refresh'.



PHASES OF SURGICAL CARE





HOSPITAL INFORMATION SYSTEM (HIS)

Getting Help!

If you are still experiencing access issues, please contact **At-The-Elbow (ATE) support** or submit a ticket to the **HIS Service Desk**. Be sure to include **your device and username information** in your ticket:

<https://niagarahealth.service-now.com/sp?id=monarch>

Tips to Submitting a Ticket:

-  Give as much detail as possible to ensure the Command Centre is able to quickly understand the issue and place it in a priority sequence.
-  **Include the name of the person who is experiencing the issue and their contact information.**
-  Select the appropriate category, sub-category and priority of the issue.
- 

Attach a screenshot of the issue, or to help explain the issue, whenever possible, keeping in mind that no patient-identifiable information should be included in the screenshot.



If your issue has a **direct and immediate impact** on patient care and support staff are busy helping someone else, please call **905-378-4647 Ext. 42850 PRESS 3** to speak to the Operation Monarch Command Centre staff.