Niagara Health System





Oct 16, 2024

Future State: HIM - Release of Information: Request Management (3b_Patient Not Found)

Cerner Workflow ID: 10394 (v. 11.0) Client Workflow ID: 514

Last updated by Shihab Joseph, May 06, 2024 2:05pm (UTC -4 hours)

Workflow Details:

Niagara Health System

Workflow Name:HIM - Release of Information: Request Management (3b_Patient Not Found)Workflow State:Future StateWorkstream:Post-Discharge/Post-VisitVenue:Acute CareEmergency MedicinePerioperativeClient Owner:Standard:YesRelated Workflow(s):Tags:

Workflow Summary:

Service Line:	
Related Solution(s):	Health Information Management
Project Name:	Niagara Health System:OPT-0297674:NIAG_CD Niagara HIS RFP
TestBuilder Script(s):	
Cerner Workflow ID:	10394 (v. 11.0)
Client Workflow ID:	514
Workflow Notes:	For the steps to configure and follow the workflow, see <u>Understand</u>
	Request Management Workflows .
	This workflow is only necessary if a request was made for a patient that is not
	found in the person

search. The request needs to be logged and rejected so a rejection letter can be sent to the requester notifying them that the patient has not been seen at the facility.

Introduced By: WS 4

Validated By: WS 6

Swim Lane:

Role(s): HIM Department ROI Specialist [Custom] Department(s): Health Information Management Security Position(s): HIM - ROI

Off Page Reference [10519]

Workflow Link: HIM - Release of Information: Request Management (3a_Log Request) Step Impact: Policy/Procedure



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Regulatory

Regulatory Details: Health Insurance Portability and Accountability Act (HIPAA) Information Blocking

Work Step [24850]

Description: Click Clear Method: Access HIM

Work Step [24852]

Description: Type "Patient Not Found" in the Name field Method: Access HIM

Work Step [24854]

Description: Click Search (or press enter) Method: Access HIM

Work Step [24845]

Description: Highlight HIM ROI, Patient Not Found Method: Access HIM

Comments: If HIM ROI, Patient Not Found does not appear, contact IT/Help desk to add this generic user.

Work Step [24847]

Description: Click Select Method: Access HIM

Work Step [24733]

Description: Uncheck AOD Required Method: Access HIM

Work Step [24720]

Description: Update Request Reason (if applicable) Method: Access HIM

Work Step [24862]

Description: Uncheck Authorization Required Method: Access HIM



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Work Step [24865]

Description: Update Request Status to Rejected Method: Access HIM

System [24752]

Description: Rejection Reason(s) box enables Method: Access HIM

Work Step [24750]

Description: Select Rejection Reason(s) Method: Access HIM

Work Step [24755]

Description: Click Save Method: Access HIM

Work Step [24757]

Description: Click Down Arrow next to Print Icon Method: Access HIM

Work Step [24759]

Description: Select ROI Reject letter type Method: Access HIM

Start/Stop [24761]

Description: Distribute rejection letter to requester Method: Access HIM

