



## Future State: HIM - Deficiency Management: Analysis (Specialty Documents)

Cerner Workflow ID: 6067 (v. 16.0) Client Workflow ID: 498

Last updated by Debbie Begin, Jan 16, 2024 6:12pm (UTC -4 hours)

**Workflow Details:**

Workflow Name: HIM - Deficiency Management: Analysis (Specialty Documents)

Workflow State: Future State

Workstream: Post-Discharge/Post-Visit

Venue: Acute Care

Emergency Medicine

Perioperative

Client Owner:

Cerner Owner:

Standard: Yes

Related Workflow(s):

Tags:

**Workflow Summary:**

Service Line:

Related Solution(s): Health Information Management

Project Name: Niagara Health System:OPT-0297674:NIAG\_CD Niagara HIS RFP

TestBuilder Script(s):

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Workflow Notes: For the steps to configure and follow the workflow, see [Understand Analysis Specialty Documents Workflow](#).

With this workflow, a task is created in the HIM Analysis - Specialty Document task queue

when a provider completes a specialty progress note or consultation note and an anticipated document deficiency for the generic progress note or consultation note exists. The HIM specialist opens the task from the HIM Analysis - Specialty Document task queue and manually deletes the anticipated document deficiency.

This workflow

must be followed if your organization assigns generic consultation note or progress note deficiencies because the system is unable to match the specialty document that the provider completes to the anticipated document deficiency for the generic documents. If the anticipated document deficiencies are not manually removed by HIM, the provider will continue to populate deficiency letters and reports.

Introduced By: WS 2

Validated By: WS 4

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**Swim Lane:**

Role(s): Prescriber [Custom]

Department(s):

Security Position(s):

**Start/Stop [17]**

Description: Prescriber creates a specialty progress note or consultation note

Method: PowerChart

Value Impact: Quality

Comments: For example, a Cardiology Progress Note vs a Generic Progress Note.

**Decision [18]**

Description: Does a deficiency exist for an anticipated generic progress note or generic consultation note?

**Start/Stop [22]**

Description: Analysis task is not created

**Swim Lane:**

Role(s): HIM Specialist

Department(s): Health Information Management

Security Position(s): HIM - Specialist

**System [24]**

Description: Task is added to the HIM Analysis -Specialty Document task queue

Method: Deficiency Analysis

**Start/Stop [26]**

Description: Log in to AppBar.exe

**Work Step [28]**

Description: Click Patient Deficiency Analysis

**Work Step [30]**

Description: Click Analysis Queue

Method: Deficiency Analysis

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**Work Step [32]**

Description: Click Choose Task Type

Method: Deficiency Analysis

**Work Step [34]**

Description: Select HIM Analysis - Specialty Document and click OK

Method: Deficiency Analysis

**Work Step [36]**

Description: Double click on task

Method: Deficiency Analysis

**Work Step [14]**

Description: Click Complete Analysis Task

Method: Deficiency Analysis

**Work Step [11]**

Description: Click OK

Method: Deficiency Analysis

**Start/Stop [57]**

Description: Repeat until all tasks are complete

**Decision [43]**

Description: Does an anticipated document for a generic progress note or generic consultation note exist?

Step Impact: Policy/Procedure

**Work Step [50]**

Description: Highlight the deficiency in the Document pane

Method: Deficiency Analysis

**Work Step [52]**

Description: Click Delete

Method: Deficiency Analysis