# Future State: HIM - Deficiency Management: Analysis (Pass on Task)



Last updated by Mayank Malik, Feb 01, 2024 4:29pm (UTC -4 hours)





# Future State: HIM - Deficiency Management: Analysis (Pass on Task)

Cerner Workflow ID: 6068 (v. 16.0) Client Workflow ID: 495

# **Workflow Details:**

Workflow Name: HIM - Deficiency Management: Analysis (Pass on Task) Workflow State: Future State Workstream: Post-Discharge/Post-Visit Venue: Acute Care **Emergency Medicine** Perioperative **Client Owner:** Cerner Owner: Standard: Yes Related Workflow(s): Tags:

# **Workflow Summary:**

Service Line:	
Related Solution(s):	Health Information Management
Project Name:	Niagara Health System:OPT-0297674:NIAG_CD Niagara HIS RFP
TestBuilder Script(s):	
Cerner Workflow ID:	6068 (v. 16.0)
Client Workflow ID:	495
Workflow Notes:	For the steps to configure and follow the workflow, see Understand
	Analysis Pass on Task Workflow .
	With this workflow, HIM specialists add notes and place tasks in an On Hold status
	the they are unable to complete analysis on the encounter. If a
	manager review is needed, a task is automatically created in the
	HIM Analysis - Manager Review queue. The HIM manager reviews tasks
	in their queue and communicates with the HIM specialist via notes
	in Patient Deficiency Analysis. This process streamlines
	communication within the HIM department to ensure questions are
	being answered and analysis is being completed accurately and
	thoroughly.
Introduced By:	WS 1
Validated By:	WS 4
,	

# Swim Lane:

Role(s): HIM Specialist Department(s): Health Information Management Security Position(s): HIM - Specialist



## Future State: HIM - Deficiency Management: Analysis (Pass on Task)

Cerner Workflow ID: 6068 (v. 16.0) Client Workflow ID: 495

Oct 16, 2024

## **Off Page Reference** [17]

Workflow Link: HIM - Deficiency Management: Analysis Value Impact: Quality Step Impact: Policy/Procedure

# Work Step [4]

Description: Click View/Update Notes Method: Deficiency Analysis

#### Work Step [5]

Description:	Type comments indicating reason for review
Method:	Deficiency Analysis
Comments:	Common comments may include questions on which physician to assign,
	corrections needed to the patient type, or demographic information
	that a manager would need to update.

#### Work Step [23]

Description: Click Save New Note and click Exit Method: Deficiency Analysis

## Work Step [27]

Description: Click Analysis Queue Method: Deficiency Analysis

#### Work Step [29]

Description: Right click on task and select Pass Method: Deficiency Analysis

# Work Step [31]

Description: Select Pass Reason Method: Deficiency Analysis

#### Work Step [39]

Description: Click OK Method: Deficiency Analysis



#### Future State: HIM - Deficiency Management: Analysis (Pass on Task)

Cerner Workflow ID: 6068 (v. 16.0) Client Workflow ID: 495

Last updated by Mayank Malik, Feb 01, 2024 4:29pm (UTC -4 hours)

# System [42]

Description: Task status updates to On Hold Method: Deficiency Analysis

#### **Decision** [33]

Description: Is pass reason "Analysis - Manager Review"?

#### Work Step [46]

Description: Review On Hold tasks daily Method: Deficiency Analysis

#### **Decision** [49]

Description: Able to finalize analysis?

# Off Page Reference [25]

Workflow Link: HIM - Deficiency Management: Analysis

#### System [26]

Description: Original task is updated with pass reason "Analysis - Review Complete Manager" Method: Deficiency Analysis

#### Swim Lane:

Role(s): HIM Department Department(s): Health Information Management Security Position(s): HIM - Managers

#### System [19]

Description: Task is created in Manager Review queue Method: Deficiency Analysis

#### Work Step [8]

Description: Review Manager Review queue daily (or multiple times a day) Method: Deficiency Analysis

#### Work Step [21]

Description: Double click on a task in the queue Method: Deficiency Analysis



# Future State: HIM - Deficiency Management: Analysis (Pass on Task)

Cerner Workflow ID: 6068 (v. 16.0) Client Workflow ID: 495

Last updated by Mayank Malik, Feb 01, 2024 4:29pm (UTC -4 hours)

Oct 16, 2024

# Work Step [11]

Description: Click View/Update Notes and select the note to view the content Method: Deficiency Analysis

# Work Step [60]

Description: Click Add a Note Method: Deficiency Analysis

# Work Step [62]

Description: Type comments Method: Deficiency Analysis

# Work Step [64]

Description: Click Save New Note and click Exit Method: Deficiency Analysis

# Work Step [66]

Description: Click Analysis Queue Method: Deficiency Analysis

# Work Step [69]

Description: Right click on task and select Complete Method: Deficiency Analysis



© Cerner Corporation. All rights reserved. This document contains Cerner confidential and/or proprietary information belonging to Cerner Corporation and/or its related affiliates which may not be reproduced or transmitted in any form or by any means without the express written consent of Cerner.