



## Future State: HIM - Deficiency Management: Analysis (Anticipated Documents Match and Tag)

Cerner Workflow ID: 12272 (v. 8.0) Client Workflow ID: 493

Last updated by Mayank Malik, Feb 14, 2024 11:43am (UTC -4 hours)

**Workflow Details:**

Workflow Name: HIM - Deficiency Management: Analysis (Anticipated Documents Match and Tag)

Workflow State: Future State

Workstream: Post-Discharge/Post-Visit

Venue: Acute Care  
Emergency Medicine

Client Owner:

Cerner Owner:

Standard: Yes

Related Workflow(s):

Tags:

**Workflow Summary:**

Service Line:

Related Solution(s): Health Information Management

Project Name: Niagara Health System:OPT-0297674:NIAG\_CD Niagara HIS RFP

TestBuilder Script(s):

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Workflow Notes: For the steps to configure the workflow, see [Configure Anticipated Documents Match and Tag Workflow](#) .

This workflow is designed for scenarios in which anticipated document deficiencies are

automatically assigned to physicians. With anticipated document rules, organizations can automate the process of creating deficiencies in an Anticipated status for the admitting or attending physician based on qualifiers such as encounter type and discharge disposition. These anticipated document deficiencies automatically post to Patient Deficiency Analysis and populate the appropriate provider's Message Center Inbox. Using anticipated document rules decrease the number of deficiencies that HIM must manually add during the deficiency management process, thus saving time and increasing productivity.

Introduced By: WS 2

Validated By: WS 5

**Swim Lane:**

Role(s): Registration Clerk

Department(s):

Security Position(s):

**Off Page Reference [8]**

Workflow Link: Transitions - Direct Admit

**System [83]**

Description: History and Physical anticipated document deficiency is created in HIM and assigned to the Admitting Physician

Method: Deficiency Analysis

**System [84]**

Description: Anticipated document is posted and viewable in PowerChart

Method: PowerChart

**System [6]**

Description: The deficiency is sent to the Anticipated Document Folder in the physician's Message Center

Method: PowerChart

**Swim Lane:**

Role(s): Nurse (RN)

Department(s):

Security Position(s):

**Decision [19]**

Description: Was the patient stay greater than 24 hours?

**Off Page Reference [11]**

Workflow Link: Transitions - Inpatient Discharge

**Decision [3]**

Description: Was a discharge summary previously created?

**System [12]**

Description: Discharge Summary anticipated document deficiency is created in HIM and assigned to the Attending Physician

Method: Deficiency Analysis

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**System [104]**

Description: Anticipated document is posted and viewable in PowerChart

Method: PowerChart

**Decision [45]**

Description: Is the discharge disposition "Expired"?

**System [105]**

Description: The deficiency is sent to the Anticipated Document Folder in the physician's Message Center

Method: PowerChart

**Start/Stop [15]**

Description: Anticipated document not created

**Swim Lane:**

Role(s): Provider

Department(s):

Security Position(s):

**Decision [156]**

Description: Does the physician create the document?

**Decision [162]**

Description: Is the document and encounter the same as the anticipated document deficiency?

**Work Step [176]**

Description: Anticipated document deficiency remains

Method: Deficiency Analysis

**Off Page Reference [79]**

Workflow Link: HIM - Deficiency Management: Letters (Send to Providers)

**Start/Stop [166]**

Description: Anticipated document deficiency is removed

Method: Deficiency Analysis

Comments: If your organization chooses to match anticipated documents with physician (set to "Yes" in HIM Event Extension Tool), you would

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have to manually remove the anticipated document if another physician who isn't assigned the anticipated document deficiency creates the document on that encounter.