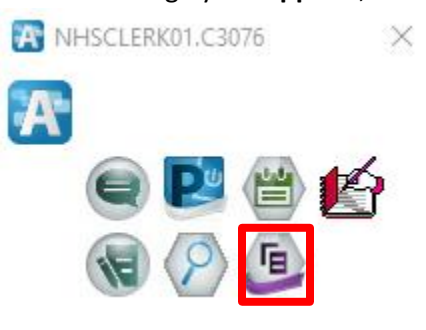
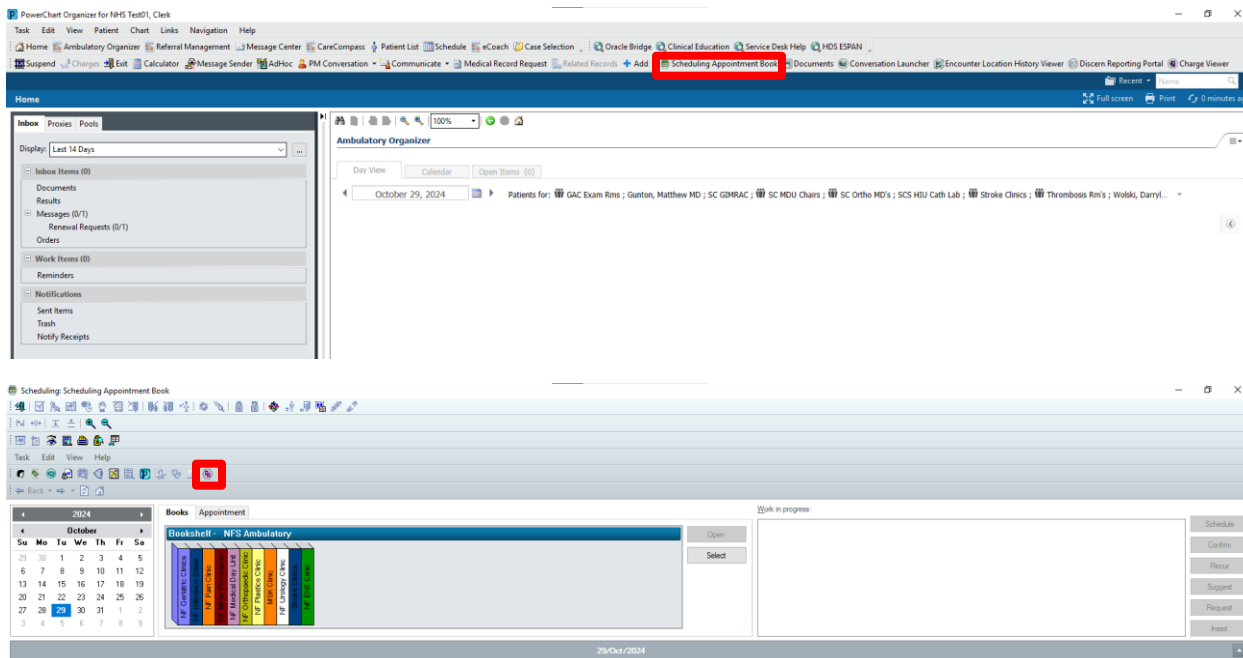


Clerical Staff:

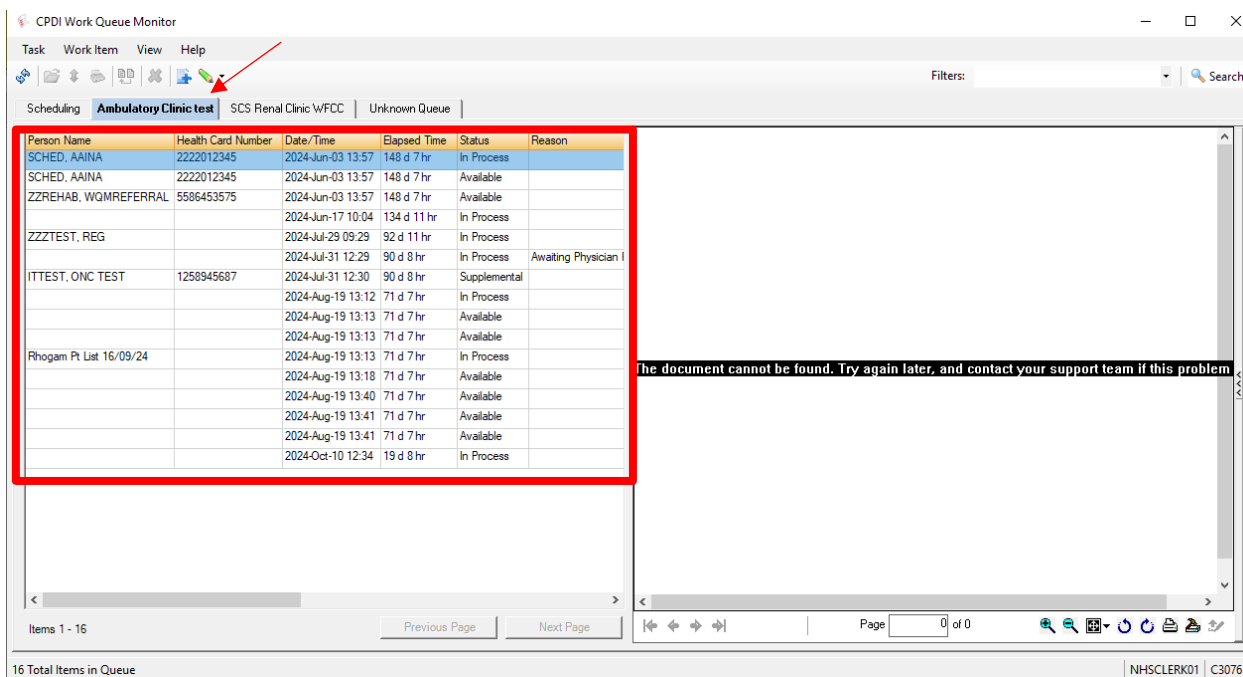
1. Navigate to **Work Queue Monitor**, this can be done two ways:
 - a. Through your **App Bar**, locate the purple icon with two pieces of paper.



- b. Through Powerchart you can open your **Scheduling Appointment Book**, within the appointment book locate the purple icon in the top banner bar.



2. When in Work Queue Monitor, select the tab corresponding to your department's queue (e.g., Ambulatory Clinic). You are now able to see all of your incoming faxes on the left window pane, they present in chronological order.



CPDI Work Queue Monitor

Task Work Item View Help

Scheduling **Ambulatory Clinic test** SCS Renal Clinic WFCC Unknown Queue

Person Name	Health Card Number	Date/Time	Elapsed Time	Status	Reason
SCHED, AAINA	2222012345	2024-Jun-03 13:57	148 d 7 hr	In Process	
SCHED, AAINA	2222012345	2024-Jun-03 13:57	148 d 7 hr	Available	
ZZREHAB, WOMREFERRAL	5586453575	2024-Jun-03 13:57	148 d 7 hr	Available	
		2024-Jun-17 10:04	134 d 11 hr	In Process	
ZZZTEST, REG		2024-Jul-29 09:29	92 d 11 hr	In Process	
		2024-Jul-31 12:29	90 d 8 hr	In Process	Awaiting Physician I
ITTEST, ONC TEST	1258945687	2024-Jul-31 12:30	90 d 8 hr	Supplemental	
		2024-Aug-19 13:12	71 d 7 hr	In Process	
		2024-Aug-19 13:13	71 d 7 hr	Available	
		2024-Aug-19 13:13	71 d 7 hr	Available	
Rhogam Pt List 16/09/24		2024-Aug-19 13:13	71 d 7 hr	In Process	
		2024-Aug-19 13:18	71 d 7 hr	Available	
		2024-Aug-19 13:40	71 d 7 hr	Available	
		2024-Aug-19 13:41	71 d 7 hr	Available	
		2024-Aug-19 13:41	71 d 7 hr	Available	
		2024-Oct-10 12:34	19 d 8 hr	In Process	

Items 1 - 16

16 Total Items in Queue

NHSCLERK01 | C3076

- **Single Click** on each work item for a quick view.
 - **Double Click** on the thumbnail to the right of the preview pane to preview a page, **or use the blue arrows at the bottom** of the preview pane.
3. Now select the item you will associate your referral with, to do so click the work item you want to work on. **Double click** the highlighted work item.

CPDI Work Queue Monitor

Person Name	Health Card Number	Date/Time	Elapsed Time	Status	Reason	Encounter Number	MRN	Document Type	Owner
SCHED, AAINA	2222012345	2024-Jun-03 13:57	56 d 20 hr	Available			88000043	Physician Order	NHS Test01_HUC
SCHED, AAINA	2222012345	2024-Jun-03 13:57	56 d 20 hr	Available			88000043	Physician Order	NHS Test01_HUC
ZZREHAB, WOMREFERRAL	5586453575	2024-Jun-03 13:57	56 d 20 hr	Available			88000143	Referral Letter	NHS Test01_HUC
		2024-Jun-03 13:57	56 d 20 hr	In Process					NHS Test01_Oncology Reg
		2024-Jul-29 09:26	1 d 1 hr	Available					NHS Test01_HUC
		2024-Jul-29 09:27	1 d 1 hr	Available					Little, Robert
		2024-Jul-29 09:27	1 d 1 hr	Available					Little, Robert
		2024-Jul-29 09:28	1 d 1 hr	Available					Little, Robert
		2024-Jul-29 09:28	1 d 1 hr	Available					NHS Test01_HUC
		2024-Jul-29 09:28	1 d 1 hr	Available					Little, Robert
		2024-Jul-29 09:29	1 d 1 hr	Available					Little, Robert
		2024-Jul-29 09:29	1 d 1 hr	Available					Little, Robert
		2024-Jul-29 09:30	1 d 1 hr	Available					Little, Robert
		2024-Jul-29 09:31	1 d 1 hr	Available					Little, Robert

Outpatient Nephrology Referral Form for Primary Care Providers

Ontario Renal Network | **Kidney Wise** Detect + Protect

To our primary care provider colleagues:

Please find an Outpatient Nephrology Referral Form developed by the Ontario Renal Network (ORN). Recommended reasons for referral of patients with nephrological problems are outlined, and these closely mirror the ORN's KidneyWise Clinical Algorithm and Evidence Summary. While patients (and their primary care providers) often want to arrange a timely appointment so that their clinical concerns can be addressed and/or alleviated quickly, most nephrologists will triage referred patients based on level of need. Those patients who are at high risk of progressing to end-stage renal disease and/or who may require a renal biopsy for diagnosis are usually seen more urgently.

Typical indications include:

- Very low renal function (eGFR < 20 mL/min/1.73m², confirmed on repeat testing)
- Rapidly declining renal function (eGFR decline ≥ 10 mL/min/1.73m² within 2 to 4 weeks, confirmed on repeat testing)
- Nephrotic syndrome (edema with severe proteinuria – i.e. urine ACR > 150 mg/100ml or 24-hour urine protein > 3.5 g/day and serum albumin < 25 g/L)
- Suspected glomerulonephritis or renal vasculitis (hematuria with > 20 RBC/hpf or RBC casts associated with proteinuria, declining renal function and/or positive immune markers)

Please note that the use of NSAIDs should be discontinued prior to confirming very low or rapidly declining renal function, as this is a common reversible cause of a decline in eGFR. Also, note that initiating the use of an ACEi or ARB may cause a reversible decline in eGFR (up to 30%) that does not necessarily warrant referral.

If you feel that circumstances warrant referral of a patient with CKD who does not meet the recommended referral criteria on the Outpatient Nephrology Referral Form, particularly in younger patients, contact your local nephrology group for further advice. If you feel your patient needs to be seen within 24 hours, contact the nephrologist on call in your region for further discussion.

Alan Gril
Dr. Alan Gril, MD, CCFP, MPH
Provincial Primary Care Lead, ORN

Scott Brimble
Dr. Scott Brimble, MD, MSc, FRCPC
Provincial Lead, Early Detection and Prevention of Progression, ORN

The KidneyWise Clinical Toolkit helps primary care providers identify, detect, and manage chronic kidney disease (CKD).

The KidneyWise Clinical Toolkit helps to:

- Determine which patients are at high risk of developing CKD
- Provide recommendations on how to properly diagnose and best manage the disease to reduce risk for further progression
- Guide clinicians on which patients might benefit from referral to nephrology

www.kidneywise.ca

4. The **Add/Modify Work Item** window will now open. Within this window you will search the patient using the patient and magnifying glass icon in the top left-hand corner.

Add/Modify Work Item

Task View Work Item Help

Patient Name: ZZREHAB, WOMREFERRAL
DOB: 01/Mar/1960
Age: 64 years
Encounter Type: FN

Location: JWS

Document type: Referral Letter

Subject: Referral Letter

Priority: Routine

Scheduling Request List:

modality: AMB Pacemaker

Last Contact:

Referring physician:

Status: Available

Reason:

Comment: post

Date of service: GMT-05:0

Post as authorized

Sign date:

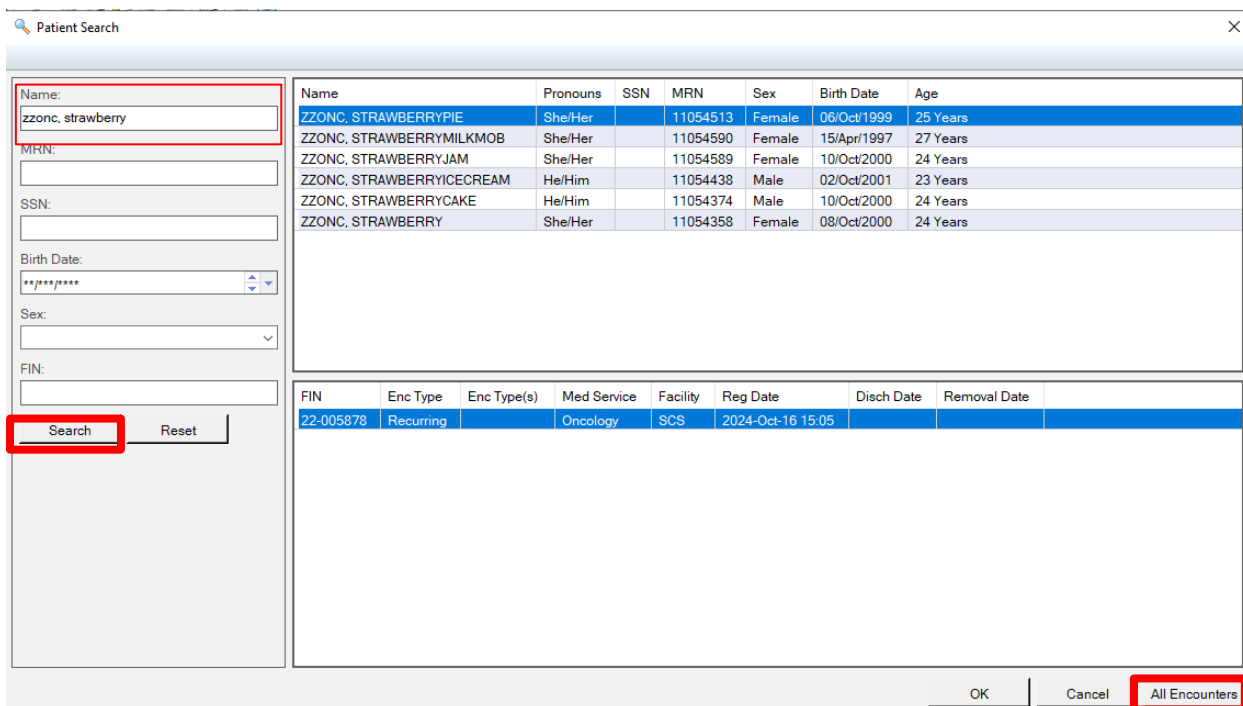
TEST PAGE 3

Page 0 of 0

File OK Cancel

5. Search for the patient by entering the patient's details (last name, first name). Click search.
Note: The more information you enter, the more accurate your results.

*When you find the correct patient be sure to select **ALL ENCOUNTERS**. *



Patient Search

Name: zzonc, strawberry

MRN:

SSN:

Birth Date:

Sex:

FIN:

Search Reset

Name	Pronouns	SSN	MRN	Sex	Birth Date	Age
ZZONC, STRAWBERRYPIE	She/Her		11054513	Female	06/Oct/1999	25 Years
ZZONC, STRAWBERRYMILKMOB	She/Her		11054590	Female	15/Apr/1997	27 Years
ZZONC, STRAWBERRYJAM	She/Her		11054589	Female	10/Oct/2000	24 Years
ZZONC, STRAWBERRYICECREAM	He/Him		11054438	Male	02/Oct/2001	23 Years
ZZONC, STRAWBERRYCAKE	He/Him		11054374	Male	10/Oct/2000	24 Years
ZZONC, STRAWBERRY	She/Her		11054358	Female	08/Oct/2000	24 Years

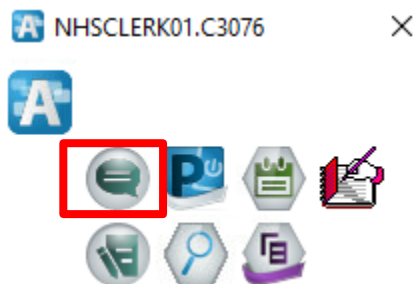
FIN	Enc Type	Enc Type(s)	Med Service	Facility	Reg Date	Disch Date	Removal Date
22-005878	Recurring		Oncology	SCS	2024-Oct-16 15:05		

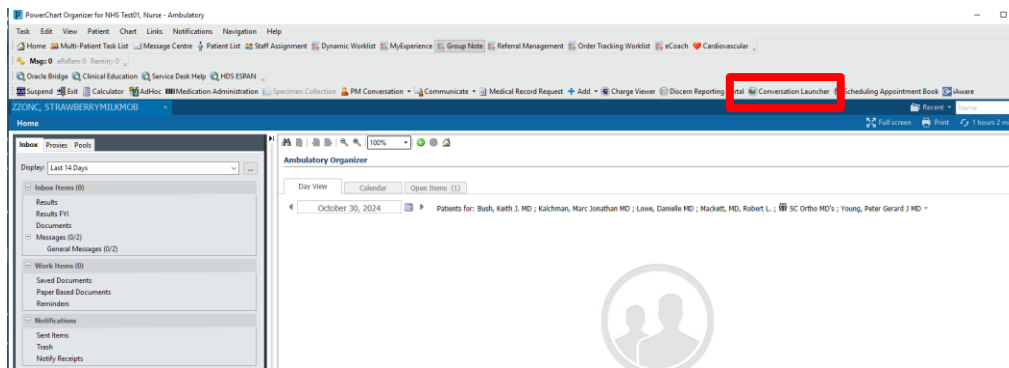
OK Cancel All Encounters

You will notice no MRN or FIN number will populate, this is intentional as we do not want to associate this referral with an encounter yet until it is accepted, this is just the initial intake.

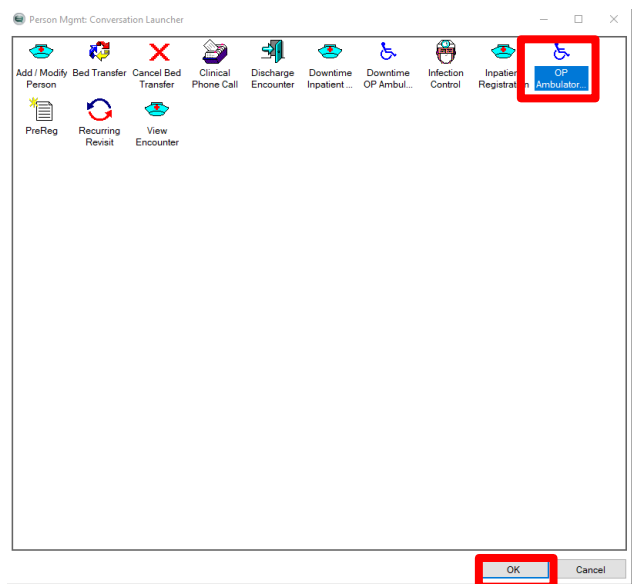
*****IF THE PATIENT IS NOT BUILT INTO THE SYSTEM*****

- Navigate to **Conversation Launcher** in your App Bar or in PowerChart

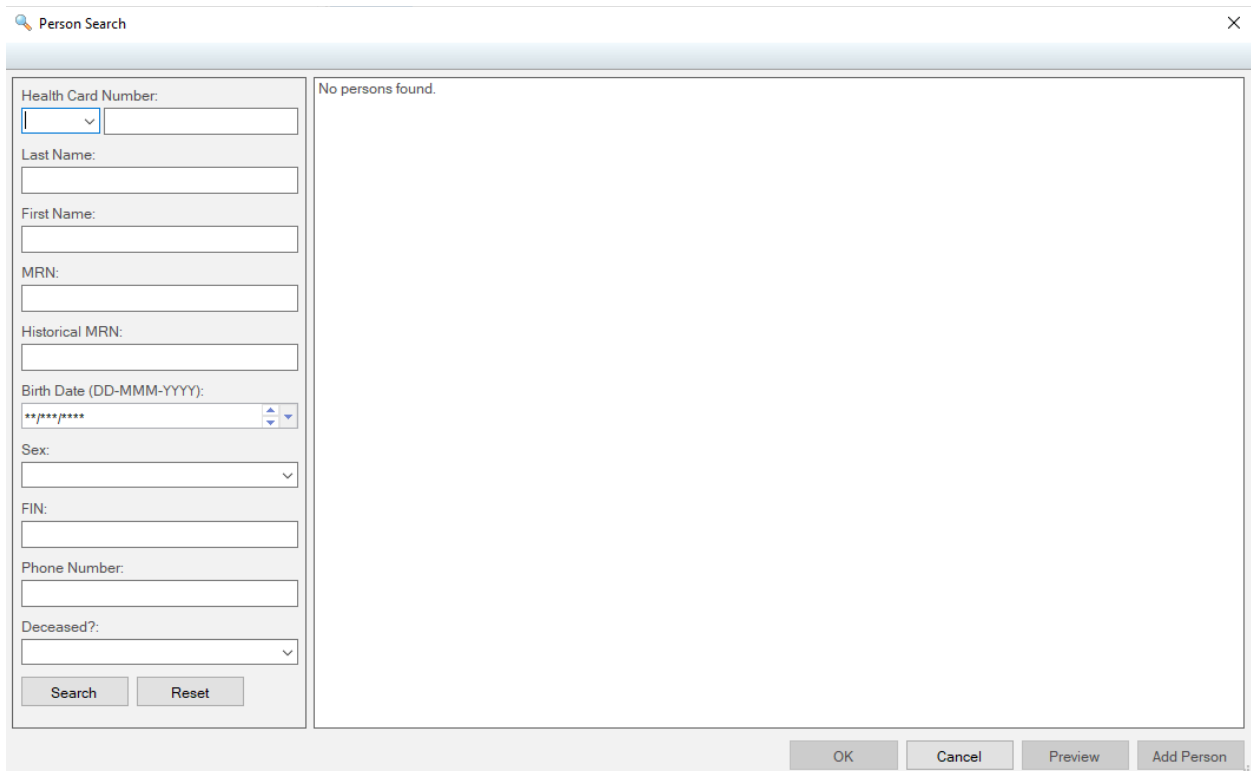




- Then select **OP Ambulatory Registration** and select **OK**.



- Now you will input all of their information and select **Search** then select **Add Person**.



Person Search

Health Card Number:

Last Name:

First Name:

MRN:

Historical MRN:

Birth Date (DD-MMM-YYYY):

Sex:

FIN:

Phone Number:

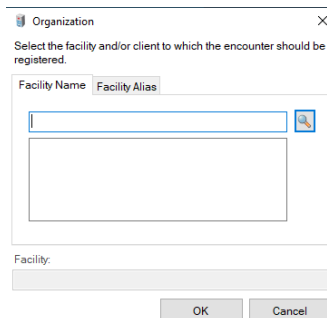
Deceased?:

No persons found.

Search Reset

OK Cancel Preview Add Person

- Now the organization window populates. For **Facility Name**, it cannot use abbreviations, **Facility Alias** can ie. SCS. Select **OK**.



Organization

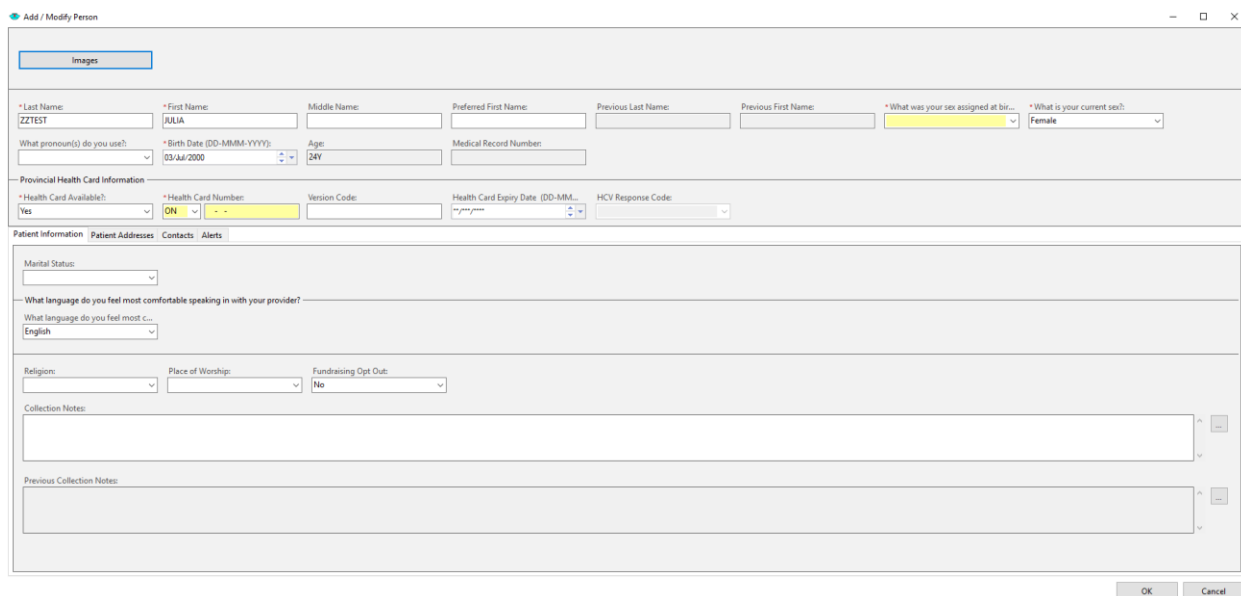
Select the facility and/or client to which the encounter should be registered.

Facility Name Facility Alias

Facility:

OK Cancel

- The registration page will pop off after requiring more extensive info, complete this and select **OK**. You can now complete the previous steps which involved searching for the patient.

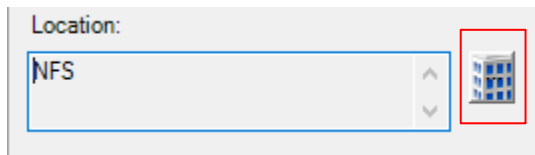


The screenshot shows a software window titled "Add / Modify Person". It contains several sections of form fields:

- Images:** A button to manage patient images.
- Personal Information:** Fields for Last Name (ZZTEST), First Name (JULIA), Middle Name, Preferred First Name, Previous Last Name, Previous First Name, Sex (Female), and Current Sex (Female).
- Demographics:** Fields for Pronoun, Birth Date (03-Jul-2000), Age (24Y), and Medical Record Number.
- Provincial Health Card Information:** Fields for Health Card Available (Yes), Health Card Number (ON), Version Code, Health Card Expiry Date, and HCV Response Code.
- Patient Information:** A tabbed section with sub-tabs for Patient Information, Patient Addresses, Contacts, and Alerts. It includes fields for Marital Status, Preferred Language (English), Religion, Place of Worship, and Fundraising Opt Out (No).
- Collection Notes:** Two text areas for "Collection Notes" and "Previous Collection Notes" with expand/collapse icons.

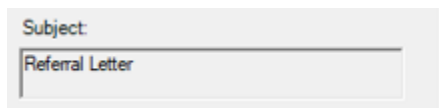
6. You can now modify the details on the left-hand side of the window that are applicable.

Location: Can be modified using the building icon beside the box.



The image shows a close-up of a "Location:" field. The text "NFS" is entered in a text box. To the right of the text box is a small icon of a building, which is highlighted with a red rectangular box.

Subject: Since many forms will be called "Referral Form" it is highly recommended to rename the subject line to be clinic specific.



The image shows a close-up of a "Subject:" field. The text "Referral Letter" is entered in a text box.

Selecting Document Type: Click "Document Type" drop down arrow. Scroll the list, find the **Referral Form** Type, and click on it to populate the field.

Click Status Drop-down Arrow: Scroll down further to the "Status" drop-down and select "Complete" for the status.

Status:

Complete

Available

Canceled

Clarify

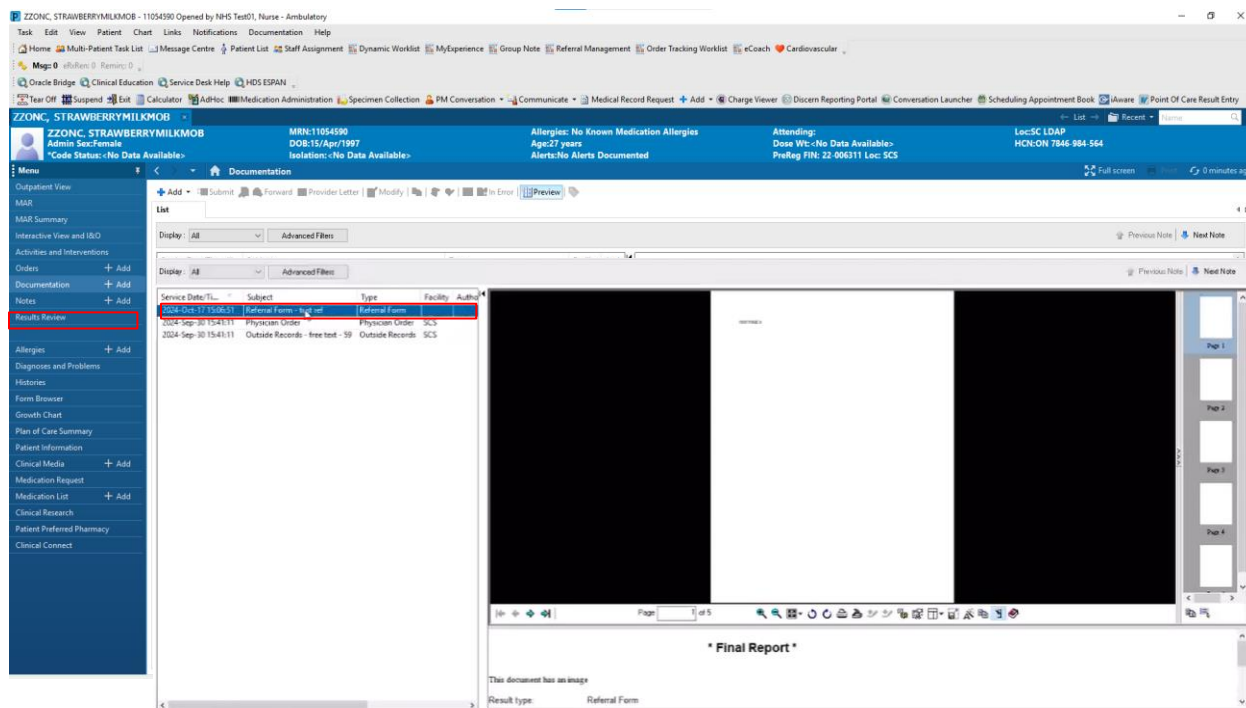
Complete

Supplemental

Comment:

Edit the "Date of Service" if desired.

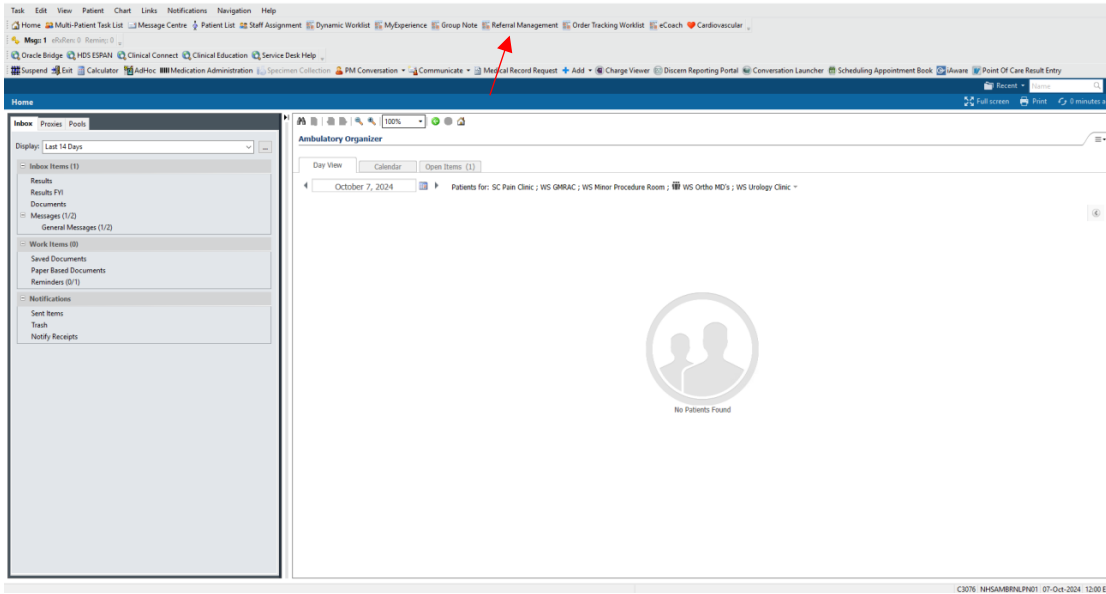
7. When documentation is complete, select **OK**.
8. Now when navigating back to Powerchart and opening the patient chart, this form will be visible under **Documentation**.



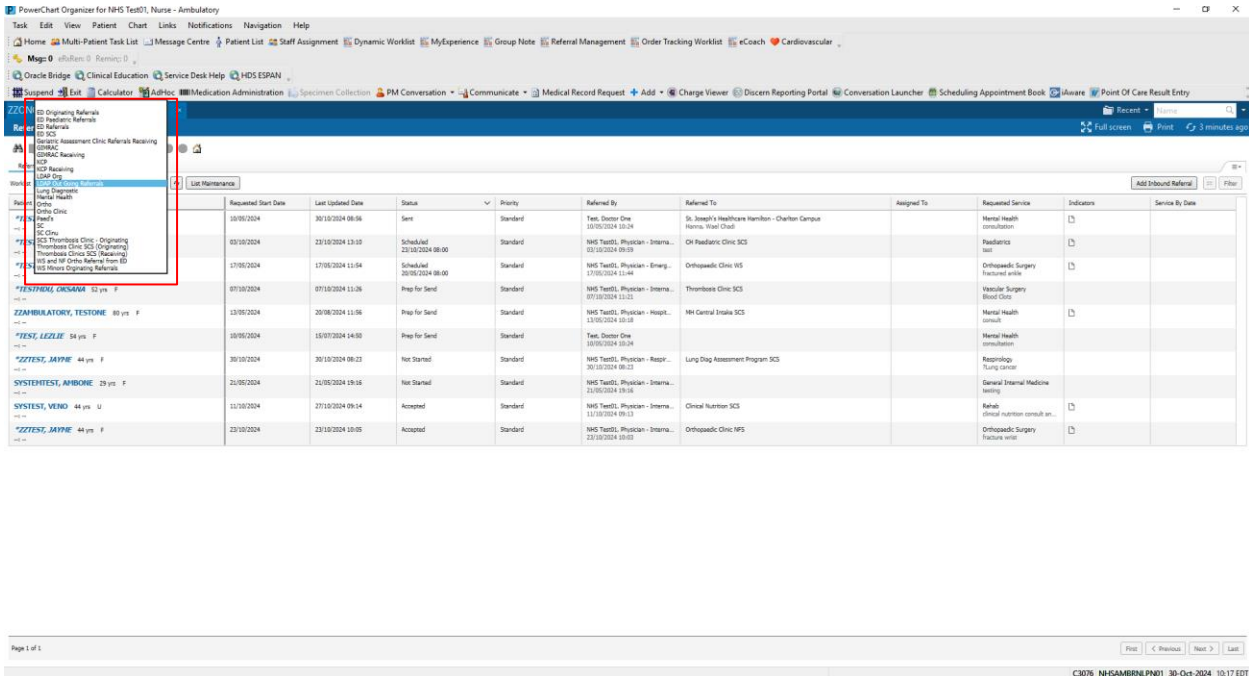
Service Date/Time	Subject	Type	Facility	Auth
2024-Oct-17 15:06:53	Referral Form - Int	Referral Form		
2024-Sep-20 15:48:11	Physician Order	Physician Order	SCS	
2024-Sep-20 15:41:11	Outside Records - free text - 39	Outside Records	SCS	

Now that the documentation has been added to the patient chart. We can create an inbound referral to add it to the clinic's referral list.

9. Navigate to **Referral Management** from the top banner bar.



10. Ensure the correct worklist is selected, each clinic should have an **Originating** and **Receiving** list. For this you can select either list as we will be creating an **Inbound Referral**.



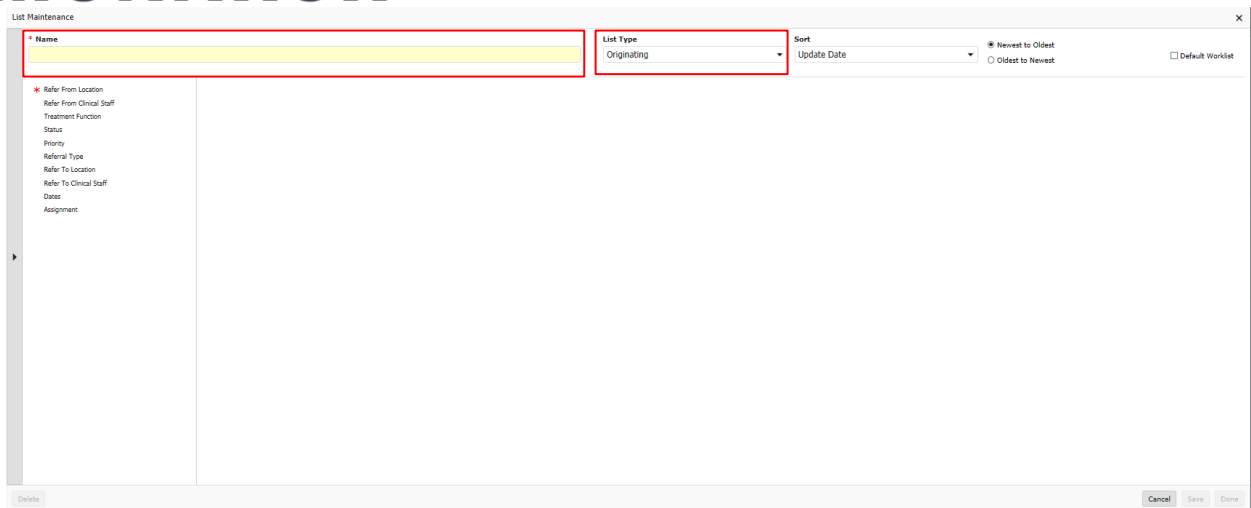
11. If you do not have the correct worklist to add a worklist select **List Maintenance**.

Patient	Requested Start Date	Last Updated Date	Status	Priority	Referred By	Referred To	Assigned To	Requested Service	Indicators	Service By Date
*TEST, LEZLIE 54 yrs F	10/01/2024	30/10/2024 08:56	Sent	Standard	Tec, Doctor One 10/01/2024 10:24	St. Joseph's Healthcare Hamilton - Charlton Campus Hanna, Wael Chad		Mental Health consultation		
*TESTING, OKSANA 52 yrs F	03/10/2024	23/10/2024 13:10	Scheduled	Standard	NHS TestS1, Physician - Intern... 23/10/2024 08:00	OH Pediatric Clinic SCS		Pediatrics test		
*TEST, LEZLIE 54 yrs F	17/05/2024	17/05/2024 11:04	Scheduled	Standard	NHS TestS1, Physician - Emerg... 20/05/2024 08:00	Orthopaedic Clinic WS		Orthopaedic Surgery Fractured ankle		
*TESTING, OKSANA 52 yrs F	07/10/2024	07/10/2024 11:26	Prep for Send	Standard	NHS TestS1, Physician - Intern... 07/10/2024 11:21	Thrombosis Clinic SCS		Vascular Surgery Blood Clot		
ZZAMBALATORY, TESTONE 80 yrs F	13/02/2024	20/08/2024 11:06	Prep for Send	Standard	NHS TestS1, Physician - Hospit... 13/02/2024 10:18	HM Central Inmate SCS		Mental Health consult		
*TEST, LEZLIE 54 yrs F	10/05/2024	15/07/2024 14:20	Prep for Send	Standard	Tec, Doctor One 10/05/2024 11:21			Mental Health consultation		
*ZYZES, MAYNE 44 yrs F	30/10/2024	30/10/2024 08:23	Not Started	Standard	NHS TestS1, Physician - Respir... 30/10/2024 08:23	Lung Diag Assessment Program SCS		Respiriology Pulm cancer		
SYSTEMEST, ARBONE 29 yrs F	21/05/2024	21/05/2024 19:16	Not Started	Standard	NHS TestS1, Physician - Intern... 21/05/2024 09:33			General Internal Medicine Intern		
SYSTEM, VINO 44 yrs U	11/10/2024	27/10/2024 09:14	Accepted	Standard	NHS TestS1, Physician - Intern... 11/10/2024 09:33	Clinical Nutrition SCS		Ashab Clinical nutrition consult an...		
*ZYZES, MAYNE 44 yrs F	23/10/2024	23/10/2024 10:05	Accepted	Standard	NHS TestS1, Physician - Intern... 23/10/2024 10:03	Orthopaedic Clinic NHS		Orthopaedic Surgery Fracture repair		

12. Then select **+Add**, here you will input a name of the clinic, then select **Originating** or **Receiving** for the List Type.

The screenshot shows the 'List Maintenance' dialog box with the following content:

- Worklists:**
 - ED Originating Referrals
 - ED Pediatric Referrals
 - ED Referrals
 - ED SCS
 - Emergency Assessment Clinic Referrals Receiving (Outbk)
 - OB/GYN
 - OB/GYN Receiving
 - KCP
 - KCP Receiving
 - LOP Dry
 - LOP Out Going Referrals
 - Lung Diagnostic
 - Mental Health
 - Other
 - Ortho Clinic
 - Paed's
 - SC
 - SC Clinic
 - SCS Thrombosis Clinic - Originating
 - Thrombosis Clinic SCS (Originating)
 - Thrombosis Clinic SCS (Receiving)
 - WS and HJ Out Referrals from ED
 - WS Home Originating Referrals
- Buttons:** Cancel, Save, Close



List Maintenance

* Name

List Type: Originating

Sort: Update Date

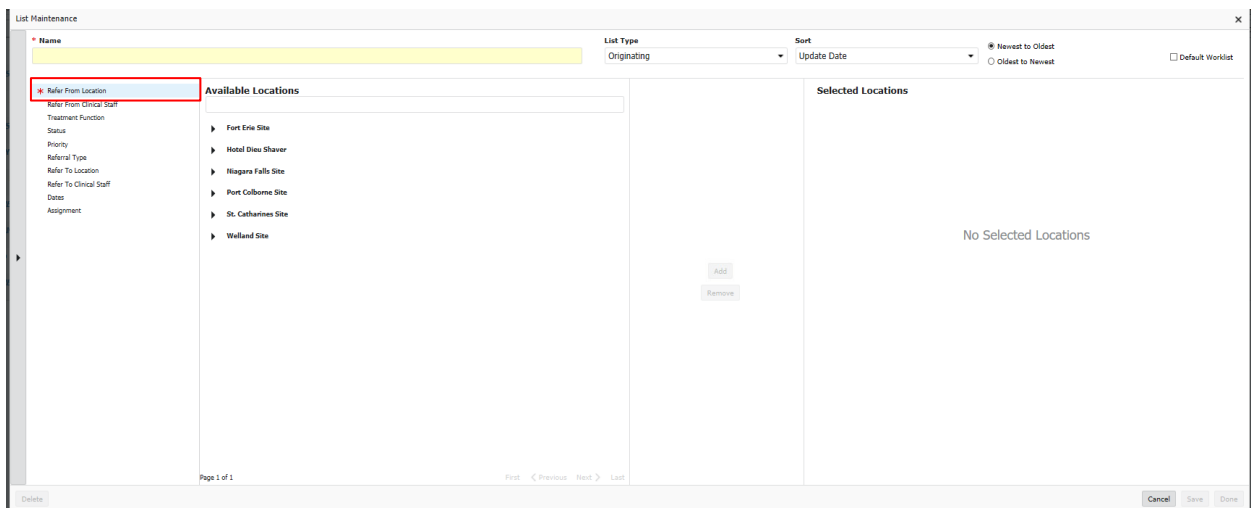
Newest to Oldest
 Oldest to Newest

Default Worklist

- * Refer From Location
- Refer From Clinical Staff
- Treatment Function
- Status
- Priority
- Referral Type
- Refer To Location
- Refer To Clinical Staff
- Dates
- Assignment

Delete Cancel Save Done

13. Then select **Refer from Location**, and input your clinic, click the name of the clinic then click **Add**. Then press **Save**.



List Maintenance

* Name

List Type: Originating

Sort: Update Date

Newest to Oldest
 Oldest to Newest

Default Worklist

- * Refer From Location
- Refer From Clinical Staff
- Treatment Function
- Status
- Priority
- Referral Type
- Refer To Location
- Refer To Clinical Staff
- Dates
- Assignment

Available Locations

- ▶ Fort Erie Site
- ▶ Hotel Dieu Shaver
- ▶ Niagara Falls Site
- ▶ Port Colborne Site
- ▶ St. Catharines Site
- ▶ Welland Site

Add Remove

Selected Locations

No Selected Locations

Page 1 of 1 First < Previous Next > Last

Delete Cancel Save Done

List Maintenance

Name:

List Type: Sort: Newest to Oldest Oldest to Newest Default Worklist

Refer From Location:

Refer From Clinical Staff:

Treatment Function:

Status:

Priority:

Referral Type:

Refer To Location:

Refer To Clinical Staff:

Dates:

Assignment:

Available Locations:

- NF ED (Ambulatory)
- NF EDCSI (Ambulatory)
- NF EDHOLD (Ward)
- NF ENDO (Ambulatory)
- NF ENT (Ambulatory)
- NF GAC (Ambulatory)
- NF GRAC (Ambulatory)
- NF HEPC (Ambulatory)
- NF HM (Ambulatory)
- NF HX (Ambulatory)
- NF IC (Ward)
- NF IDC (Ambulatory)**
- NF IS (Ward)
- NF LAB (Ambulatory)
- NF LABONC (Ambulatory)
- NF MDC (Ambulatory)
- NF MG (Ambulatory)

Add Remove

Selected Locations: No Selected Locations

Page 1 of 1 First < Previous Next > Last

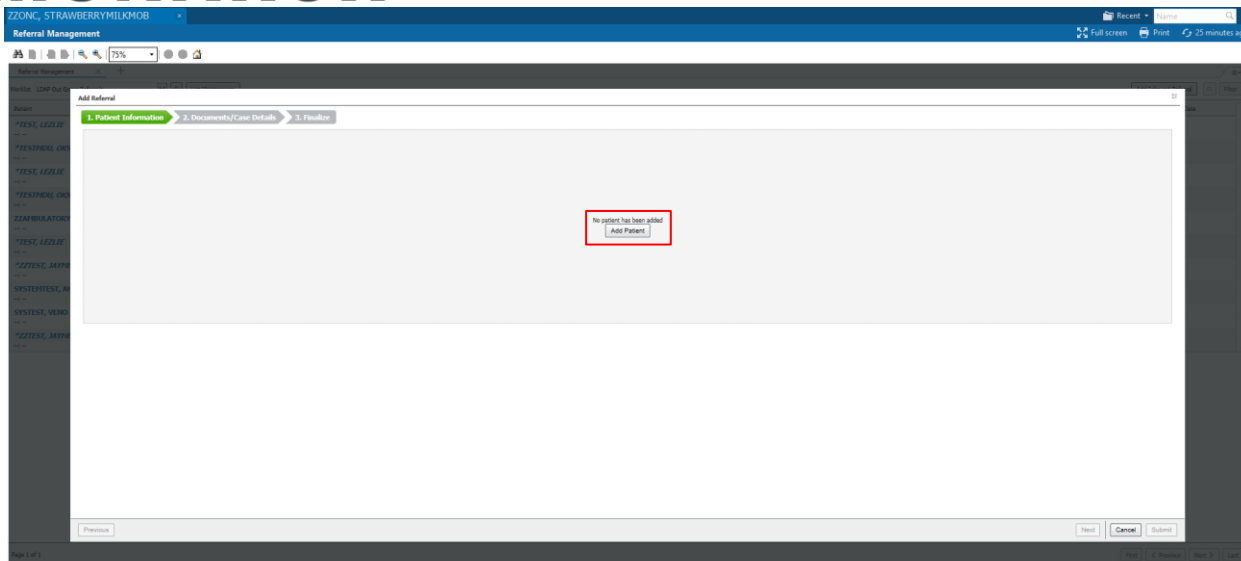
Delete Cancel Save Done

14. Now when in your correct worklist, select **Add Inbound Referral**.

Worklist:

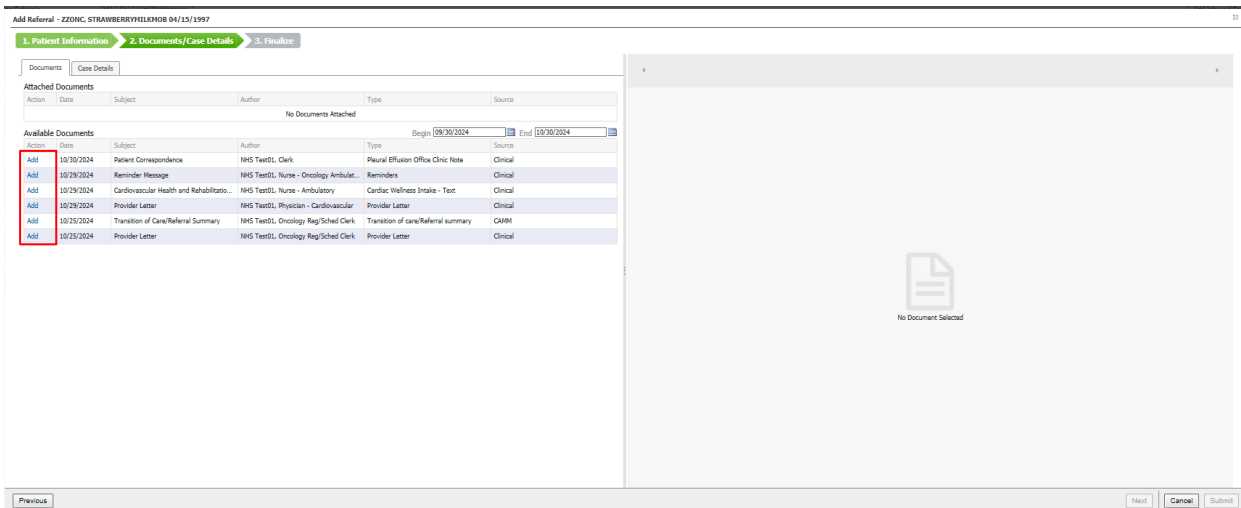
Patient	Requested Start Date	Last Updated Date	Status	Priority	Referred By	Referred To	Assigned To	Requested Service	Indicators	Service By Date
*TEST, LEZLIE 54 yrs F	10/05/2024	30/10/2024 09:56	Sent	Standard	Test, Doctor One 10/05/2024 10:24	St. Joseph's Healthcare Hamilton - Charlton Campus Hanna, Wital Chad		Mental Health consultation	<input type="checkbox"/>	
*TESTING, ONSAWA 52 yrs F	03/10/2024	23/10/2024 13:10	Scheduled	Standard	NHS Test01, Physician - Intern... 10/05/2024 09:59	OH Paediatric Clinic SCS		Paediatric test	<input type="checkbox"/>	
*TEST, LEZLIE 54 yrs F	17/05/2024	17/05/2024 11:54	Scheduled	Standard	NHS Test01, Physician - Emerg... 17/05/2024 11:44	Orthopaedic Clinic W5		Orthopaedic Surgery Fractured ankle	<input type="checkbox"/>	
*TESTING, ONSAWA 52 yrs F	07/10/2024	07/10/2024 11:26	Prep for Send	Standard	NHS Test01, Physician - Intern... 07/10/2024 11:25	Thrombosis Clinic SCS		Vascular Surgery Blood Clot	<input type="checkbox"/>	
ZZAMBULATORI, TESTONE 80 yrs F	13/05/2024	20/08/2024 11:56	Prep for Send	Standard	NHS Test01, Physician - Hosp... 13/05/2024 10:59	HR Central Impls SCS		Mental Health consult	<input type="checkbox"/>	
*TEST, LEZLIE 54 yrs F	10/05/2024	15/07/2024 14:50	Prep for Send	Standard	Test, Doctor One 10/05/2024 09:24			Mental Health consultation	<input type="checkbox"/>	
*ZTEST, JAYNE 44 yrs F	30/10/2024	30/10/2024 06:23	Not Started	Standard	NHS Test01, Physician - Respir... 30/10/2024 06:23	Lung Diag Assessment Program SCS		Respiology Lung cancer	<input type="checkbox"/>	
SYSTEHEST, ANBIONE 29 yrs F	21/05/2024	21/05/2024 19:16	Not Started	Standard	NHS Test01, Physician - Intern... 21/05/2024 19:16			General Internal Medicine test	<input type="checkbox"/>	
SYSTESE, VENO 44 yrs U	11/10/2024	27/10/2024 09:14	Accepted	Standard	NHS Test01, Physician - Intern... 11/10/2024 09:13	Clinical Nutrition SCS		Rehab clinical nutrition consult an...	<input type="checkbox"/>	
*ZTEST, JAYNE 44 yrs F	23/10/2024	23/10/2024 10:05	Accepted	Standard	NHS Test01, Physician - Intern... 23/10/2024 10:05	Orthopaedic Clinic W5		Orthopaedic Surgery Fracture wrist	<input type="checkbox"/>	

15. Now you will add the patient using the **Add Patient** button.



16. Now you can input the **Documents/Case Details**.

- a. To add a document, select the **Add** button to the left of the patient documents.



- b. Now in the **Case Details** tab, input all yellow fields and anything else applicable.

Medical Service: Ambulatory



TIP SHEET

HOSPITAL INFORMATION SYSTEM (HIS)

Add Referral - ZZONC, STRAWBERRYMILKMOB 04/15/1997

1. Patient Information 2. Documents/Case Details 3. Finalize

Documents Case Details

*Medical Service

*Referral Reason

Codified Reason

Treatment to Date

Referral Type

Refer from Provider

Refer from Location

*Referral Written Date

Requested Start Date

Service By Date

*Refer to Provider

*Refer to Location

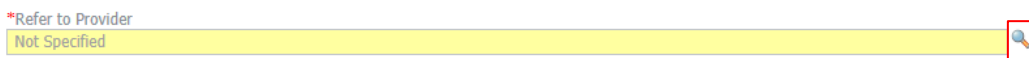
*Priority

Instructions to Staff

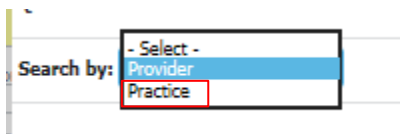
Previous

*For **Refer to Provider**, you can either refer to a specific provider within the clinic if applicable or you can refer to the clinic since we have not officially accepted/rejected into the clinic. Base this on what works best for your clinic.

- Select the magnifying glass to open the **Provider Search**.



- Then select the drop down beside **Search by:** here you will click **Practice**.



Search for **Infectious Disease**, here you will see if you have the option to select just the clinic or you can select an individual physician to inbound this referral to. Select the most appropriate, then click **Accept**.

Provider Search 22

Search: infect

Qualifiers: +

Search by: Practice Search Clear

Infectious Disease Clinic NFS	Infectious Disease, Internal Medicine Within Health System 3 Providers Available
Al, Karim, MBBS	--
Findlater, Aidan Reid, MD, MSC, FRCPC	--
McCullagh, David Joseph	--

Accept Cancel

17. Now review the details and select **Submit**.

Add Referral - ZZONG, STRAWBERRYHILLKNOB 04/15/1997 51

1. Patient Information 2. Documents/Case Details 3. Finalize

State: Pending Acceptance Unassigned Assign to me Assign

Buttons: Accept Referral Reject Referral

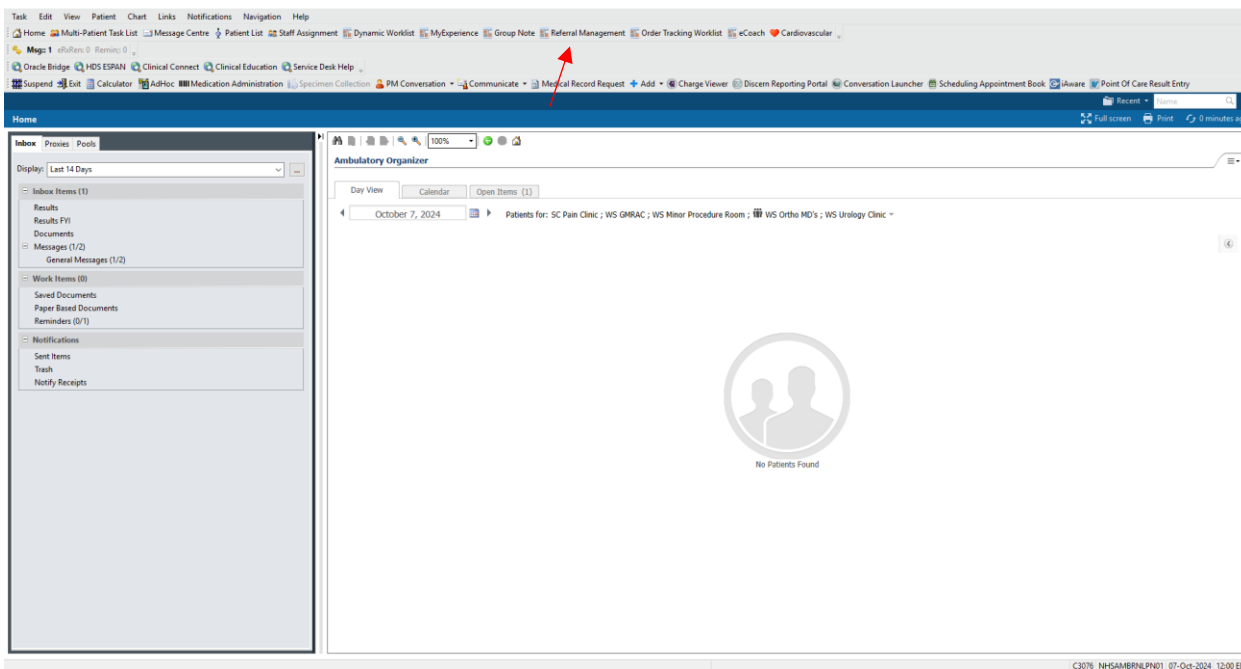
Case Details	Referral Reason	Coded Reason	Treatment to Date	Referral Type
Medical Service Ambulatory	ref	--	--	--
Refer from Provider	Refer from Location	Referral Written Date 10/30/2024	Requested Start Date	Service By Date
Refer to Provider	Refer to Location Lung Diag Assessment Program SCS	Priority Standard	Instructions to Staff	Comment

Attached Documents	Date	Subject	Author	Type	Source
--	--	--	--	--	--

Previous Next Cancel Submit

Physicians:

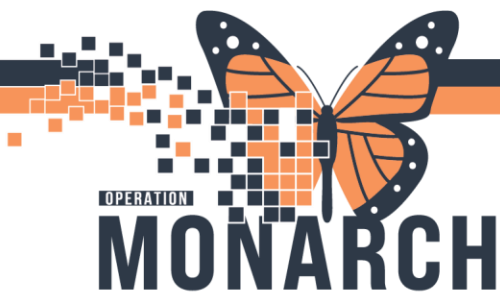
1. Navigate to **Referral Management** from the top banner bar.



2. Ensure the correct worklist is selected, you will select the clinic's **Receiving** list, ie. *Infectious Disease Receiving*.

Here you will see the referral sent by the clerical staff, it will be shown in a **Pending Acceptance** status.

Patient	Requested Start Date	Last updated Date	Status	Priority	Referred By	Referred To	Assigned To	Requested Service	Indicators	Service By Date
*ZONG, STRAWBERRYMIKMOB 27 yrs F		30/10/2024 11:28	Pending Acceptance	Standard (next available)	30/10/2024 00:00	Lung Diag Assessment Program SCS		Ambulatory Test		
*ZONG, STRAWBERRYMIKMOB 27 yrs F		30/10/2024 09:06	Scheduled	Standard (next available)	30/10/2024 09:00	Lung Diag Assessment Program SCS		Ambulatory Test		
*ZONG, STRAWBERRYMIKMOB 27 yrs F		30/10/2024 08:36	Pending Acceptance	Standard	29/10/2024 09:00	Lung Diag Assessment Program SCS		Ambulatory Test		
TESTIMIRIION, LEZLIE 44 yrs F		29/10/2024 08:11	Pending Acceptance	Standard	29/10/2024 09:00	Lung Diag Assessment Program SCS		Respiology, Lung consult		
*ZONG, VALENTINO 25 yrs M		16/10/2024 09:36	Pending Acceptance	Urgent (within 24 hours)	16/10/2024 09:00	Lung Diag Assessment Program SCS		Medical Oncology Test		
*SYSTEMISTE, AMBRYTHO 69 yrs F		16/10/2024 09:36	Accepted	Urgent (within 72 hours)	16/10/2024 11:06	Lung Diag Assessment Program SCS		Ambulatory Test		
*ZAMBULATORY, TESTONE 80 yrs F	09/01/2024	14/06/2024 09:58	Scheduled	Urgent (within 72 hours)	14/06/2024 12:15	Lung Diag Assessment Program SCS	Carer Test, Physician - Prim...	Respiology Test		14/06/2024
*ZONG, RAY 33 yrs M		03/06/2024 14:46	Accepted	Urgent (within 24 hours)	03/06/2024 09:00	Lung Diag Assessment Program SCS	Nurse: Kameron	General Internal Medicine Test		
ZZEST, BRIAN 23 yrs M		03/06/2024 14:43	Scheduled	Next available appointment	03/06/2024 08:00	Lung Diag Assessment Program SCS		Respiology Test		
*SYSTEMISTE, AMBRYTHO 74 yrs F		22/09/2024	Accepted	Standard	09/09/2024 09:00	Lung Diag Assessment Program SCS	NHS TestS, Physician - R...	Respiology, Homecare, pending workflow		
TEST, LEZLIE 54 yrs F		16/09/2024	Accepted	Standard	16/09/2024 23:25	Lung Diag Assessment Program SCS		Respiology consult		
*ZAMBULATORY, TESTONE 80 yrs F	09/01/2024	09/05/2024 09:49	Accepted	Standard	09/05/2024 09:00	Lung Diag Assessment Program SCS	Carer Test, Physician - Prim...	Cardiology Test		
*ZAMBULATORY, TESTONE 80 yrs F	17/04/2024	17/04/2024 20:40	Accepted	Urgent (within 24 hours)	17/04/2024 12:22	Lung Diag Assessment Program SCS	Test, Doctor One	Respiology consult		18/04/2024
*ZAMBULATORY, TESTONE 80 yrs F	11/04/2024	11/04/2024 12:05	Scheduled	Urgent (within 72 hours)	11/04/2024 11:27	Lung Diag Assessment Program SCS	Carer Test, Physician - Prim...	Respiology, Testing for Lung cancer		16/04/2024



TIP SHEET

HOSPITAL INFORMATION SYSTEM (HIS)

3. Clicking the white space beside the patient name you can open the referral and review its details, any attached documents, and add in any applicable comments.

The screenshot shows the 'Referral Management' window for patient ZONG, STRAWBERRYMILKMOB. The window is divided into two main sections. On the left is a list of referrals, and on the right is a detailed view of a selected referral. The detailed view includes tabs for 'Summary', 'Comments', 'Documents', 'Insurance', and 'Scheduling'. The 'Case Details' section shows the referral reason as 'Ambulatory' and the referral date as '16/10/2024'. The 'Patient Information' section shows the patient's home phone, mobile phone, and home address.

4. You can also review the patient's chart by selecting their name in the referral management table, their name acts as a hyper link.

The screenshot shows a table of referrals for patient ZONG, STRAWBERRYMILKMOB. The table has columns for Patient, Requested Start Date, Last Updated Date, Status, Priority, Referred By, Referred To, Assigned To, Requested Service, Indicators, and Service By Date. The first row is highlighted with a red box, showing the patient name as a clickable link.

Patient	Requested Start Date	Last Updated Date	Status	Priority	Referred By	Referred To	Assigned To	Requested Service	Indicators	Service By Date
ZONG, STRAWBERRYMILKMOB 27 yrs F		30/10/2024 11:38	Pending Acceptance	Standard	30/10/2024 00:00	Lung Day Assessment Program SCS		Ambulatory Test		
ZONG, STRAWBERRYMILKMOB 27 yrs F		30/10/2024 09:06	Scheduled	Standard (next available)	30/10/2024 09:30	Lung Day Assessment Program SCS		Ambulatory Test		
ZONG, STRAWBERRYMILKMOB 27 yrs F		30/10/2024 08:36	Pending Acceptance	Standard	29/10/2024 00:00	Lung Day Assessment Program SCS		Ambulatory Test		
TESTMURKITION, LEZLIE 44 yrs F		29/10/2024 08:11	Pending Acceptance	Standard	30/10/2024 00:00	Lung Day Assessment Program SCS		Respiology, Lung consult		
ZONG, VALENTINO 25 yrs M		16/10/2024 09:36	Pending Acceptance	Emergency (within 24 hours)	16/10/2024 00:00	Lung Day Assessment Program SCS		Medical Oncology Test		
SYSTEMEST, AMBIFTYHO 69 yrs F		16/10/2024 09:36	Accepted	Urgent (within 72 hours)	16/10/2024 00:00	Lung Day Assessment Program SCS		Ambulatory Test		
ZAMBULATORY, TESTONE 80 yrs F	09/05/2024	14/06/2024 09:58	Scheduled	Urgent (within 72 hours)	14/06/2024 11:56	Lung Day Assessment Program SCS	Genev Test, Physician - P...	Respiology Test		14/06/2024
ZONG, RAY 33 yrs M		03/06/2024 14:46	Accepted	Urgent (within 24 hours)	03/06/2024 00:00	Lung Day Assessment Program SCS	Nurse: Kameron	General Internal Medicine HST		
ZZTEST, BRIAN 22 yrs M	03/04/2024	03/06/2024 14:43	Scheduled	Next available appointment	03/04/2024 00:00	Lung Day Assessment Program SCS		Respiology Test		
SYSTEMEST, AMBIFTYHO 74 yrs F	22/02/2024	22/02/2024 12:38	Accepted	Standard	22/02/2024 00:00	Lung Day Assessment Program SCS	NHS TestG, Physician - R...	Respiology testing pending workflow		
TEST, LEZLIE 54 yrs F	16/05/2024	16/05/2024 23:31	Accepted	Standard	16/05/2024 23:25	Lung Day Assessment Program SCS		Respiology consult		
ZAMBULATORY, TESTONE 80 yrs F	09/05/2024	09/05/2024 09:49	Accepted	Standard	09/05/2024 00:00	Lung Day Assessment Program SCS	Genev Test, Physician - P...	Cardiology Test		
ZAMBULATORY, TESTONE 80 yrs F	17/04/2024	17/04/2024 20:40	Accepted	Urgent (within 24 hours)	17/04/2024 12:22	Lung Day Assessment Program SCS	Test, Doctor One	Respiology consult		18/04/2024
ZAMBULATORY, TESTONE 80 yrs F	11/04/2024	11/04/2024 12:05	Scheduled	Urgent (within 72 hours)	11/04/2024 11:27	Lung Day Assessment Program SCS	Genev Test, Physician - P...	Respiology Testing for lung cancer		16/04/2024

5. You can now **Accept** or **Reject** the referral.

Accepting

6. Select **Accept** to accept the internal referral.



Patient, Test
5 yrs Female DOB: OCT 26, 2013 MRN: 10000655 FIN: 20000670

Please Accept or Reject the referral.

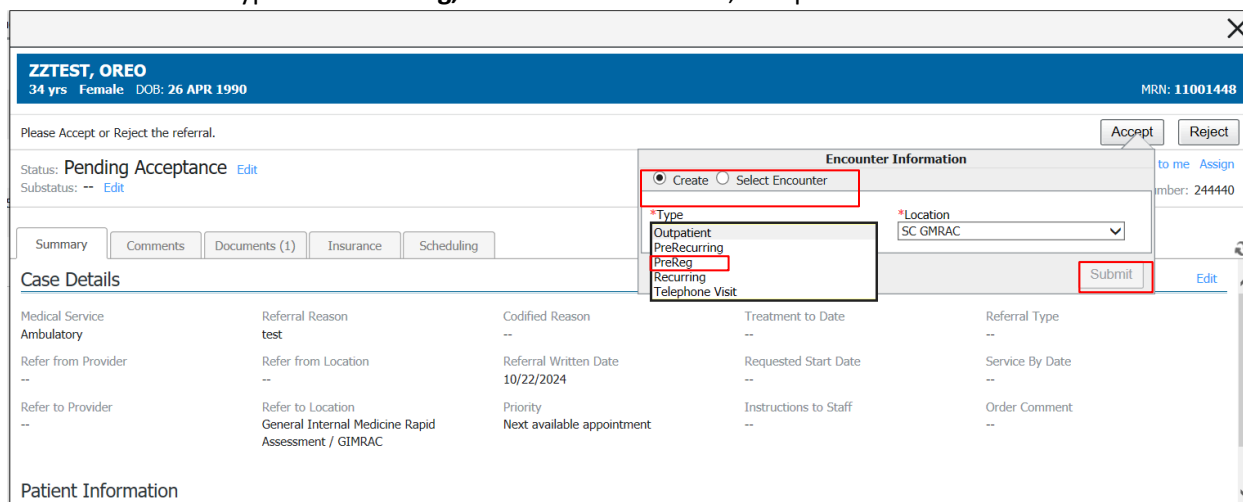
Status: **Pending** [Edit](#)
Substatus: Pending Review [Edit](#) [Clear](#)

Unassigned [Assign to me](#) [Assign](#)
Case Number: 12062

Accept **Reject**

In PowerChart (PowerChart.exe), the system prompts you to create an encounter or select an existing one. For your clinics, you will mostly create a new encounter.

7. To create a new encounter, select the **Create** option in the Encounter Information dialog box. For the encounter type select **PreReg**, then select a **Location**, and press **Submit**.



ZZTEST, OREO
34 yrs Female DOB: 26 APR 1990 MRN: 11001448

Please Accept or Reject the referral.

Status: **Pending Acceptance** [Edit](#)
Substatus: -- [Edit](#)

Summary | Comments | Documents (1) | Insurance | Scheduling

Case Details

Medical Service Ambulatory	Referral Reason test	Codified Reason --	Treatment to Date --	Referral Type --
Refer from Provider --	Refer from Location --	Referral Written Date 10/22/2024	Requested Start Date --	Service By Date --
Refer to Provider --	Refer to Location General Internal Medicine Rapid Assessment / GIMRAC	Priority Next available appointment	Instructions to Staff --	Order Comment --

Patient Information

Encounter Information

Create Select Encounter

*Type
Outpatient
PreReg
Recurring
Telephone Visit

*Location
SC GMRAC

Submit [Edit](#)

Accept **Reject**

[Assign to me](#) [Assign](#)
Number: 244440

An encounter is created and associated with the referral case, then the status of the referral case is updated to **Accepted**.

ZZTEST, OREO
34 yrs Female DOB: 26 APR 1990 MRN: 11001448

Status: **Accepted** [Edit](#) Unassigned [Assign to me](#) [Assign](#)
 Substatus: -- [Edit](#) Case Number: 244440

Summary **Comments** Documents (1) Insurance Scheduling

Case Details [Edit](#)

Medical Service Ambulatory	Referral Reason test	Codified Reason --	Treatment to Date --	Referral Type --
Refer from Provider --	Refer from Location --	Referral Written Date 10/22/2024	Requested Start Date --	Service By Date --
Refer to Provider --	Refer to Location General Internal Medicine Rapid Assessment / GIMRAC	Priority Next available appointment	Instructions to Staff --	Order Comment --

Patient Information

Preferred Method of Contact --	Home Phone --	Mobile Phone --	Business Phone --	Home Address --
-----------------------------------	------------------	--------------------	----------------------	--------------------

Rejecting

1. Select **Reject** to reject the referral or indicate that a referral sent was rejected.

Patient, Test
5 yrs Female DOB: OCT 26, 2013 MRN: 10000655 FIN: 20000670

Please Accept or Reject the referral.

Status: **Pending** [Edit](#) Unassigned [Assign to me](#) [Assign](#)
 Substatus: Pending Review [Edit](#) [Clear](#) Case Number: 12062

2. Enter a codified rejection reason, and, optionally, a free-text rejection reason. The system updates the status of the referral to Rejected.

Reject Reason

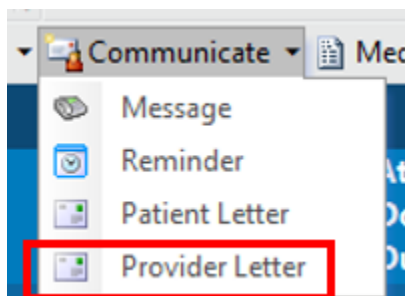
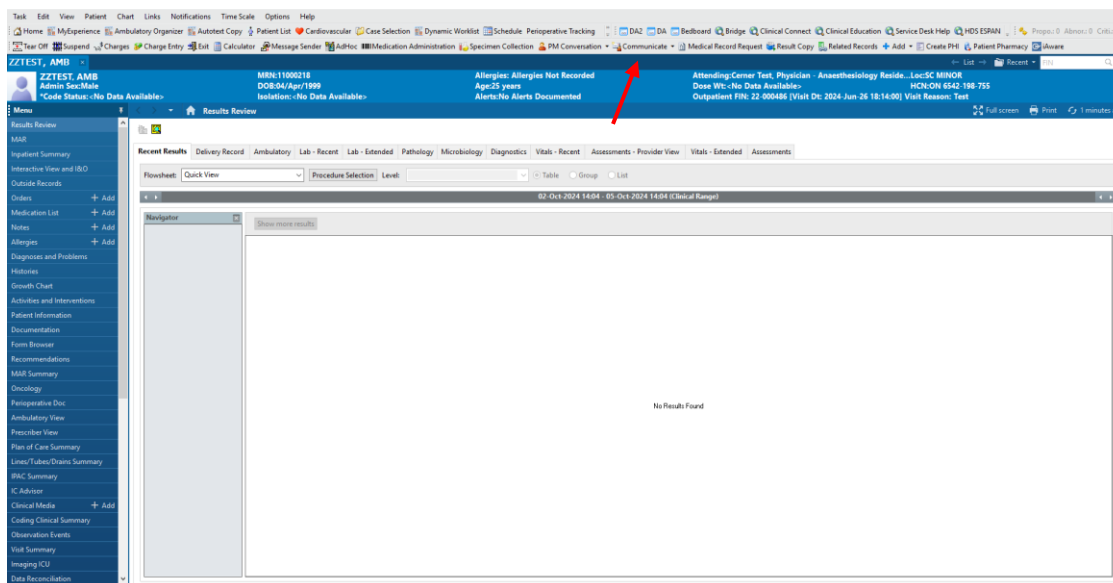
*Reason

Comment

The referral status is updated to Rejected.

Clerical Staff:

Now when the provider informs you of the rejection reason, a provider letter would be used. Click on the black dropdown arrow next to **Communicate** and select **Provider Letter**.



3. Search for and select a provider from the Search for Provider list, or select a provider from the Favorite or Recent Recipient tab. If you need to manually enter a recipient's click **Add Freetext Recipient**. The provider is added to the Recipient list.

Provider Letter Recipients

Select Provider

PCP Referring Physician
Declined, Provider NHS Test01, Physician - Medical Oncology/Haematology

Search for Provider

Favorite (0)

Favor...	Prefix	First Name	Last Name	Credentials	Mode	Details
There are no items to show.						

Recipient

Favor...	Primary	Prefix	First Name	Last Name*	Credentials	Mode	Details*	More	Delete
There are no items to show.									

Other Actions

Forward for Print To*:

Comments:
(Limit 255)

***Not Printed On Letter**

4. Select a cell from the Recipient list and update the provider's information as needed.


Provider Letter Recipients ✕

Select Provider

PCP
Declined, Provider

Referring Physician
NHS Test01, Physician - Medical Oncology/Haematology

Search for Provider

Internal 

Favorite (0)


Favor...	Prefix	First Name	Last Name	Credentials	Mode	Details
There are no items to show.						

[+ Add Freetext Recipient](#)

Recipient

Favor...	Primary	Prefix	First Name	Last Name*	Credentials	Mode	Details*	More	Delete
★	<input checked="" type="checkbox"/>		Physician - Medical On...	NHS Test01		Fax	[Redacted]		✕

Other Actions

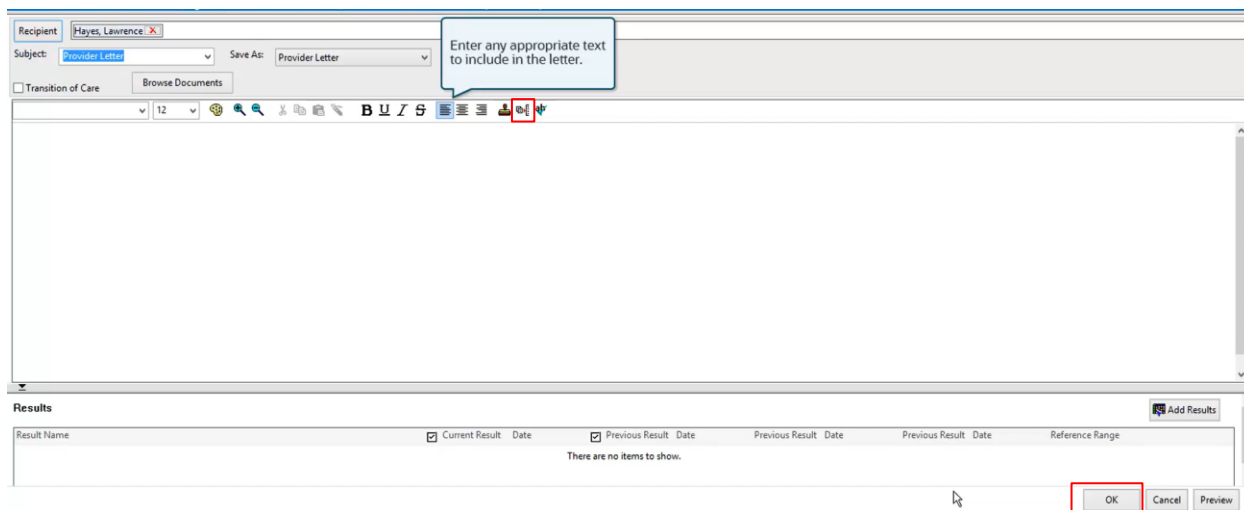
Forward for Print To*: 

Comments:
(Limit 255)

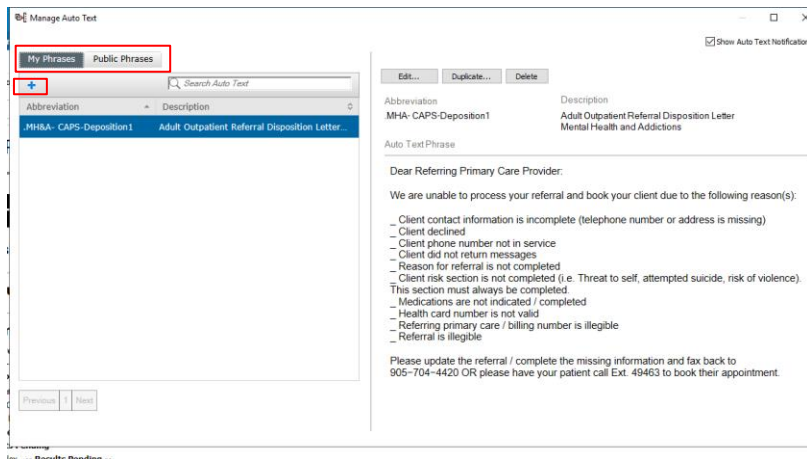
***Not Printed On Letter**

OK Cancel

- Click **OK**. The Create Letter dialog box is displayed and you can input why the referral was rejected. When complete select **OK** to send the provider letter.



6. Within the provider letter there is an autotext icon.
7. Within the auto text “library”, there are three functions.



- a. “My Phrases”-contains the auto texts you have created.
- b. “Public Phrases”-contains all model auto text that are built in Cerner.
- c. The “Add/+” button -allows the user to create a custom auto text.

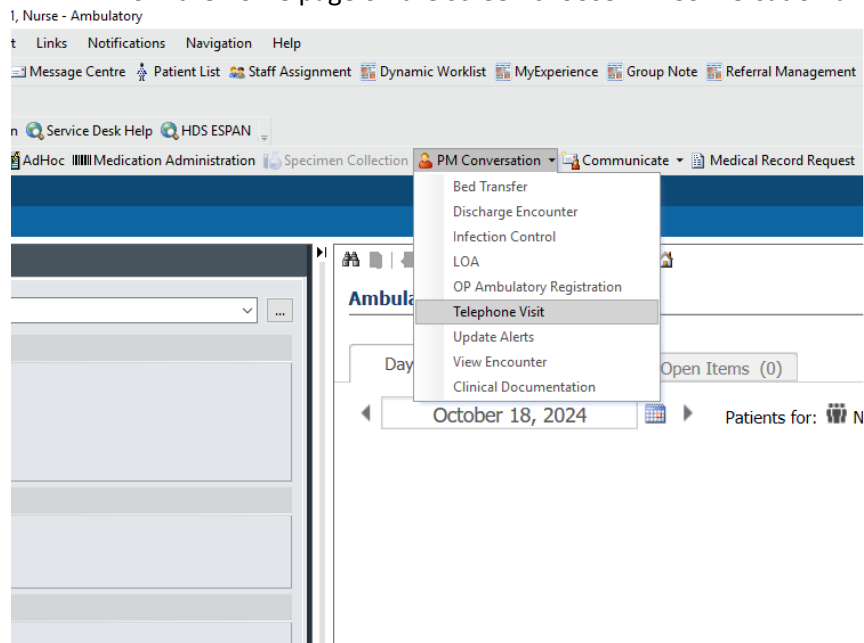
Physicians:

Charting For Infectious Disease

*Initial Intake, if most of the intake pertaining to your clinic occurs on the phone, you would utilize **PM Conversation**.*

The use of PM Conversations: Telephone Visits is for patient interactions that are not booked appointments, but need to be logged as visits for the purpose of keeping statics on the amount of time staff are spending with patients. This feature is to be used for any patient telephone interaction over 5mins in length that is not a pre-booked telephone visit.

1. From the home page on the screen choose PM Conversation and Telephone Visit.



2. Type patient name in the search field and click the search button.
3. Once you find the patient click **Add Encounter** to make a telephone visit encounter.

NOTE: if you do not find the patient, connect with your Ward Clerk to ensure patient information has been entered in the system.

Person Search

Patient Last Name: test

Patient First Name: lezlie

MRN:

Birth Date (DD-MMM-YYYY): **/**/****

Sex:

FIN:

Phone Number:

Deceased?:

Search Reset

MRN	Patient Name	Health Card Number	VC	Sex	Birth Date (DD-MMM-YYYY)
11054541	TESTNUTRITION, LEZLIE	1234-444-888		Female	02/Oct/1980
11001524	TEST, LEZLIE	12 3456 7890		Female	02/Oct/1970

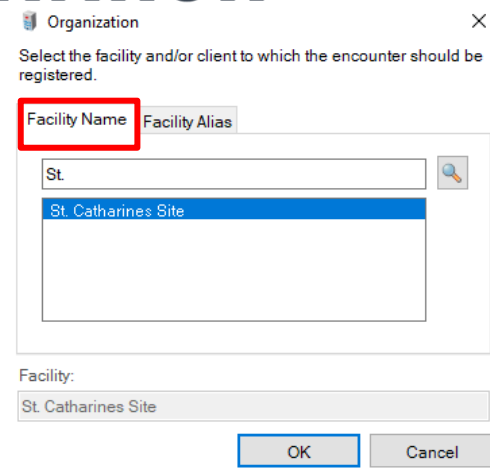
Facility	MRN	FIN	Visit Id	Patient Type	Reg Date (DD-MMM-YYYY)	Expected Date
SCS	11054541	22-005950	22-007145	PreReg		2024-Oct-18 13
NFS	11054541	22-005931	22-007126	Telephone Visit	2024-Oct-18 08:13	2024-Oct-18 09
SCS	11054541	22-005920	22-007115	Outpatient	2024-Oct-17 16:01	

OK Cancel Preview Add Person Add Encounter

4. Select the facility to which the encounter should be registered

Facility Name: Is the Name (ie: St Catharines)

Facility Alias: Is the Short Form (ie: SCS, NF, WS, FE, PC, HDS)



Organization

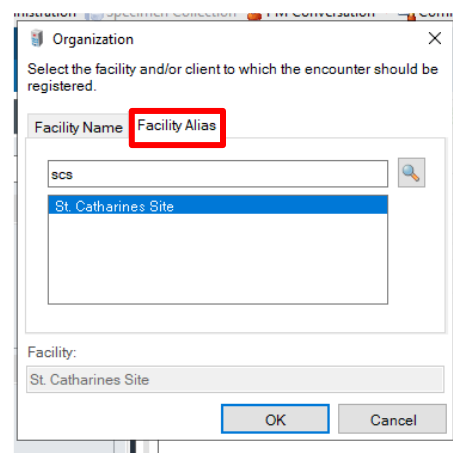
Select the facility and/or client to which the encounter should be registered.

Facility Name Facility Alias

St.
St. Catharines Site

Facility:
St. Catharines Site

OK Cancel



Organization

Select the facility and/or client to which the encounter should be registered.

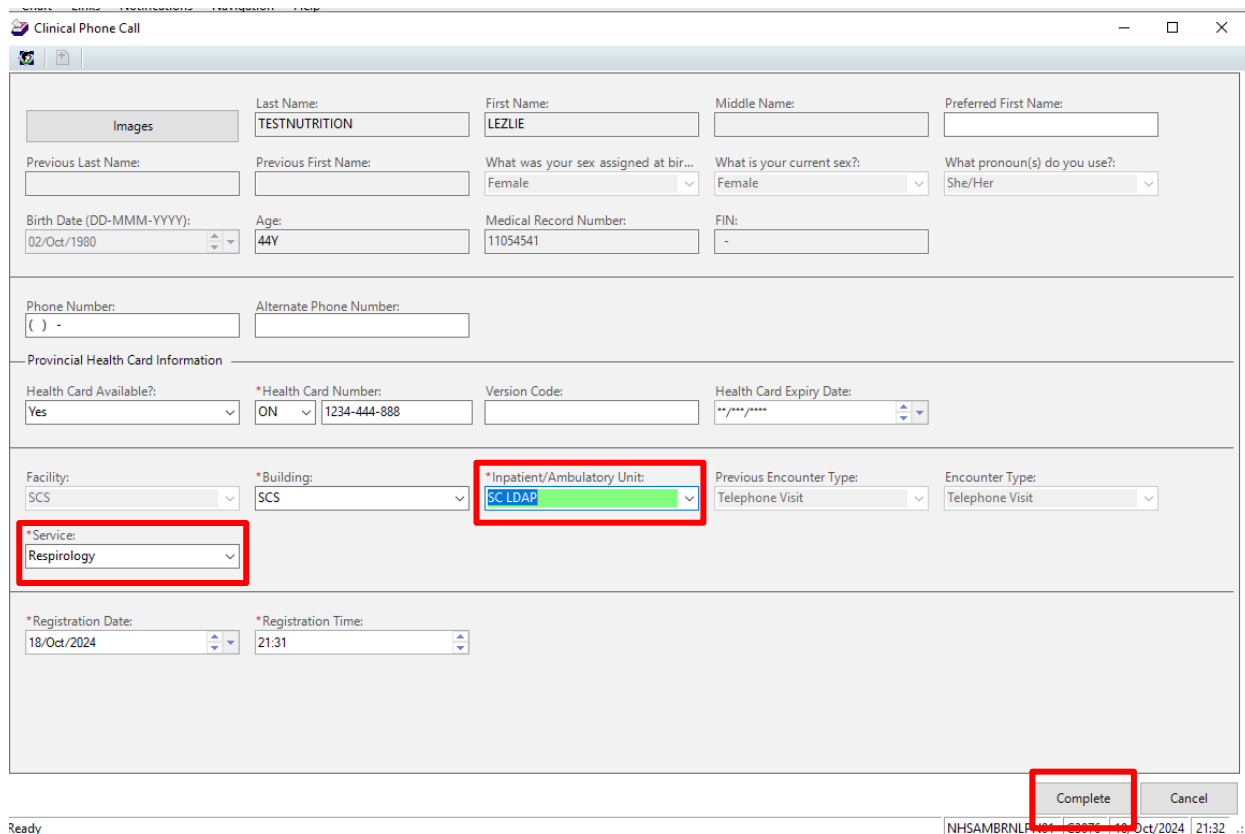
Facility Name Facility Alias

scs
St. Catharines Site

Facility:
St. Catharines Site

OK Cancel

- Complete the required fields marked in “yellow” and with an “*” to register the telephone visit to the appropriate clinic location. Can click complete when done.



Clinical Phone Call

Images

Last Name: TESTNUTRITION First Name: LEZLIE Middle Name: Preferred First Name:

Previous Last Name: Previous First Name: What was your sex assigned at bir... Female What is your current sex?: Female What pronoun(s) do you use?: She/Her

Birth Date (DD-MMM-YYYY): 02/Oct/1980 Age: 44Y Medical Record Number: 11054541 FIN: -

Phone Number: Alternate Phone Number:

Provincial Health Card Information

Health Card Available?: Yes *Health Card Number: ON 1234-444-888 Version Code: Health Card Expiry Date:

Facility: SCS *Building: SCS *Inpatient/Ambulatory Unit: SC LDAP Previous Encounter Type: Telephone Visit Encounter Type: Telephone Visit

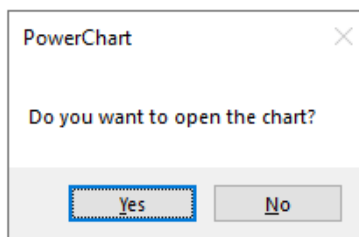
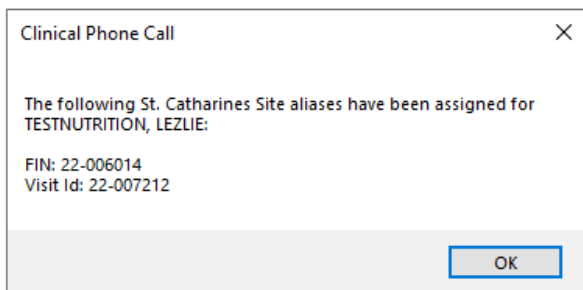
*Service: Respirology

*Registration Date: 18/Oct/2024 *Registration Time: 21:31

Complete Cancel

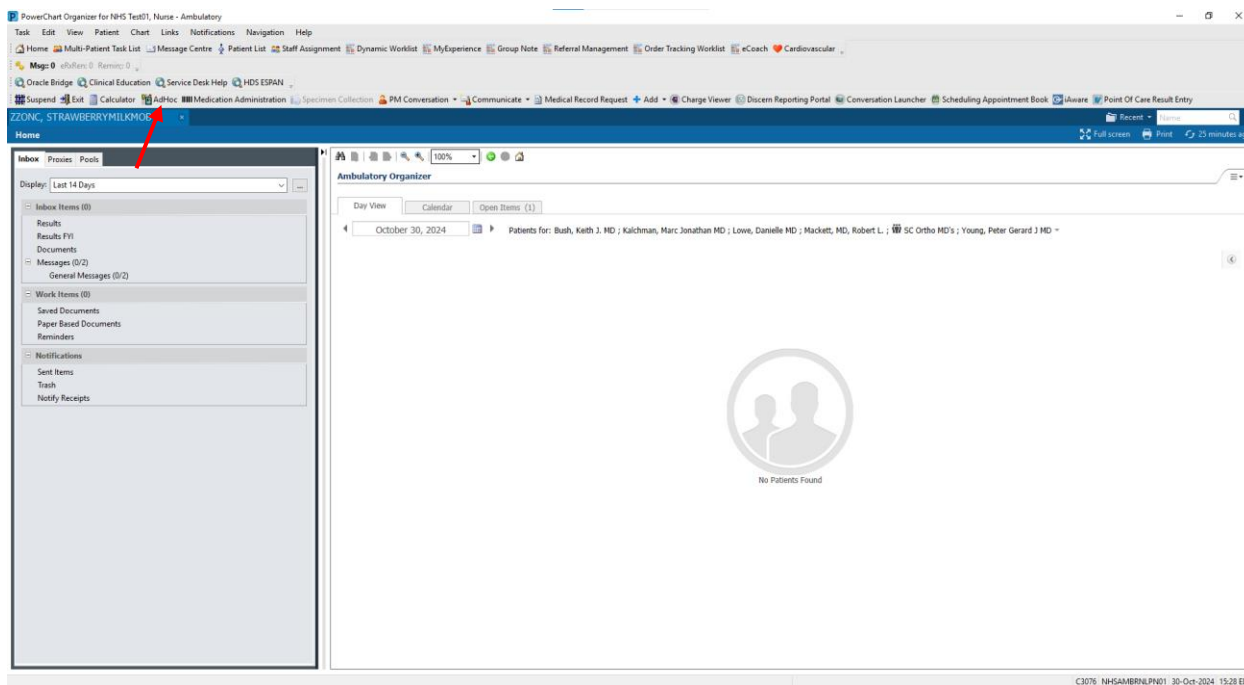
Ready NHSAMBRNLF 101-63076-18 Oct/2024 21:32

- You will receive the following message and click “OK”. You will get the following message asking if you would like to open the chart. Click “Yes”.

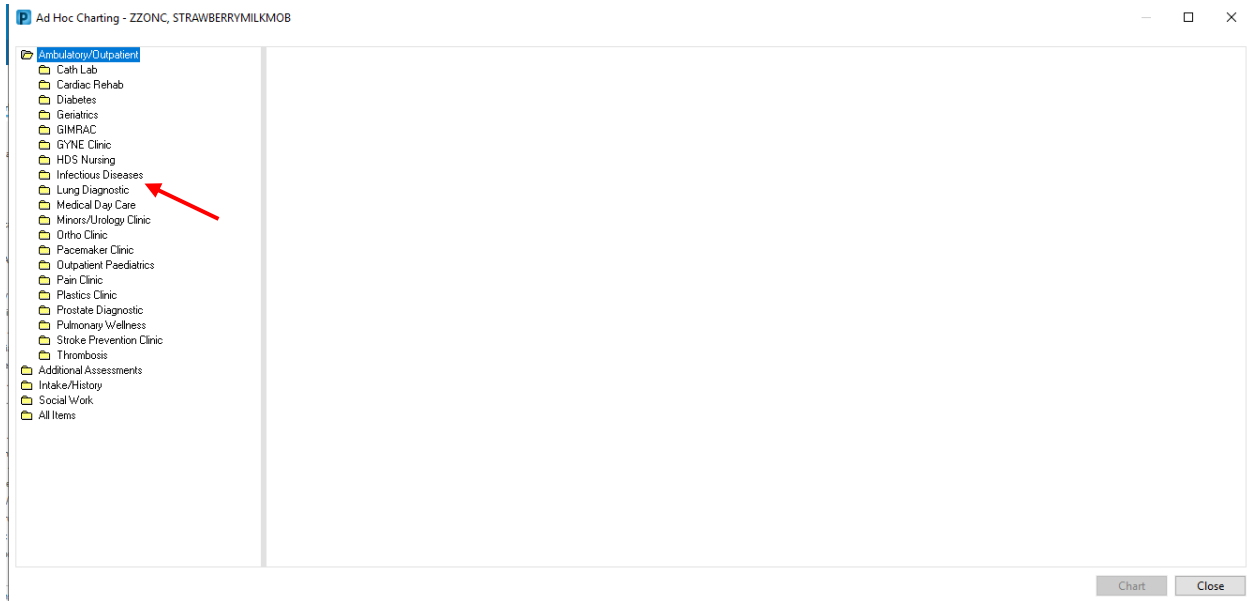


7. Launch into the patient chart and locate the powerform you would like to complete. This can be done either through adhoc charting or through the vital sign drop down "carrot".

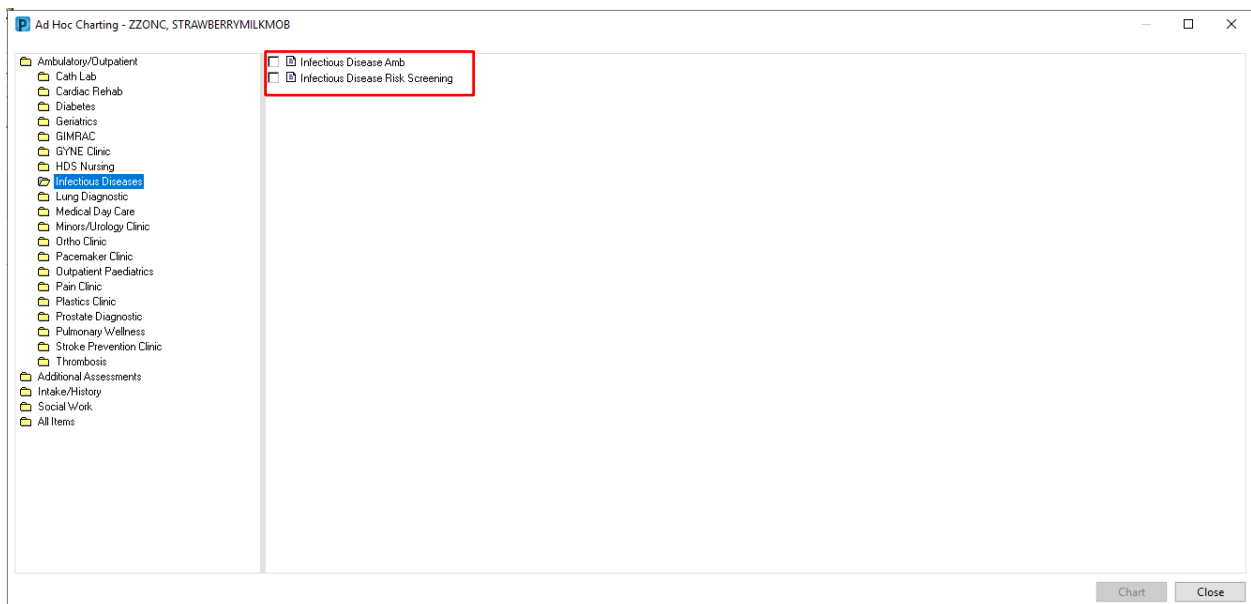
Adhoc Charting



8. The ambulatory folders will show, navigate to your clinics appropriate folder.



9. Now you can pick your clinic forms.



Within the forms the buttons on the top are for the following:

LDAP Procedure Quick Documentation - ZZONC, STRAWBERRYMILKMOB

Performed on: 30/Oct/2024 15:34 EDT

Show Sign Confirmation By: NHS Test01, Nurse - Ambulatory

Allergies

Mark All as Reviewed Filter by Status All

+ Add Modify No Known Allergies No Known Medication Allergies Reverse Allergy Check

Substance	Type	Category	Severity	Reactions	Interaction	Comments	Source	Rei	Act
No Known Medication Allergies									

Close

Best Possible Medical History (BPMH)

Print 0 minutes ago

+ Add Document Medication by Hx Check Interactions Reconciliation Status Meds History Admission Outpatient

Displayed: All Active Orders | All Inactive Orders | All Active Medications, All Inactive Medications 24 Hrs Back Show More Orders...

Order Name	Status	Dose ...	Details	Ordering Physician
IV Solutions/Infusions				
Active				
sodium chloride 0.9% intravenous solution ...	Future	Total Volume (mL): 1,000, SOLN-IV, IV-CONTINUOUS, 10 mL...	Salib, Mary TKVO	
sodium chloride 0.9% intravenous solution ...	Future	Total Volume (mL): 1,000, SOLN-IV, IV-CONTINUOUS, 10 mL...	NHS Test01, Physi - Medical Oncolog	
sodium chloride 0.9% intravenous solution ...	Future	Total Volume (mL): 1,000, SOLN-IV, IV-CONTINUOUS, 10 mL...	NHS Test01, Physi - Medical Oncolog	
sodium chloride 0.9% intravenous solution ...	Ordered	Total Volume (mL): 1,000, SOLN-IV, IV-CONTINUOUS, 10 mL...	NHS Test01, Physi - Hospitalist	
sodium chloride 0.9% intravenous solution ...	Ordered	Total Volume (mL): 1,000, SOLN-IV, IV-CONTINUOUS, 10 mL...	NHS Test01, Physi - Hospitalist	
sodium chloride 0.9% intravenous solution ...	Ordered	Total Volume (mL): 1,000, SOLN-IV, IV-CONTINUOUS, 10 mL...	NHS Test01, Physi - Medical Oncolog	
Medications				
Active				
acetaminophen	Ordered	650 mg = 2 tablet(s), PO, TAB, once, First Dose: 10/23/24 14:...	NHS Test01, Physi - Hospitalist	
encorventrin	Ordered	0.25 mg = 1 vial IV INJ once First Dose: 10/23/24 13:46:00 F...	NHS Test01, Physi	

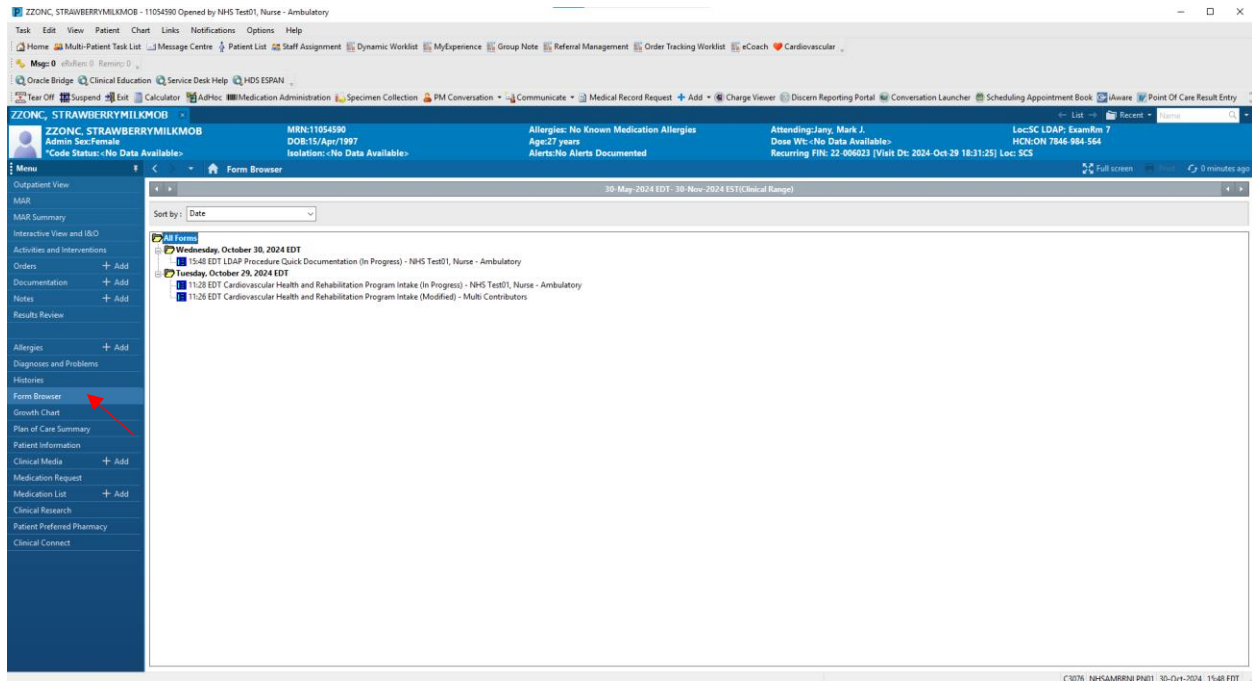
In Progress

- ✓ - Submit
- 📄 - Save but **NOT** Submit, when you use this you can reopen your forms in **Form Browser**. Double click the forms to reopen and continue charting.



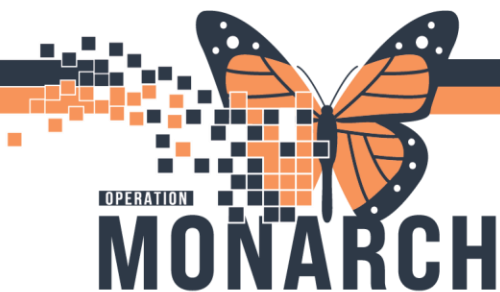
TIP SHEET

HOSPITAL INFORMATION SYSTEM (HIS)



Vital Sign Drop Down Carrot:

1. When in your patient chart, select **Outpatient View** if not already open.



TIP SHEET

HOSPITAL INFORMATION SYSTEM (HIS)

ZZTEST, AMB - 1100218 Opened by NHS Test01, Nurse - Ambulatory

Task Edit View Patient Chart Links Notifications Navigation Help

Home Multi-Patient Task List Message Centre Patient List Staff Assignment Dynamic Worklist MyExperience Group Note Referral Management Order Tracking Worklist eCoach Cardiovascular

Magi 0 eReferrals 0 Reminders 0

Oracle Bridge Clinical Education Service Desk Help HDS ESPAN

Test Off Suspend Exit Calculator Adhoc Medication Administration Specimen Collection PM Conversation Communicate Medical Record Request Add Charge Viewer Discrep Reporting Portal Conversation Launcher Scheduling Appointment Book eShare Point Of Care Result Entry

ZZTEST, AMB Admin Sex: Male *Code Status: <No Data Available>

MRN: 1100218 DOB: 04/Apr/1999 Allergies: Allergies Not Recorded Age: 25 years Alerts: No Alerts Documented

Attending: Corner Test, Laboratory - AP Pathologist Corner... Loc: SC PLAS: ExamRm 3 Dose: Wt: 121.000 kg (30 Jul 2024) HCN: OH 6542 198 725 Outpatient FIN: 22-003269 [Visit Dt: 2024-Jul-10 08:35:00] Visit Reason: test for issue

Menu Outpatient View

Outpatient View

MAR

MAR Summary

Interactive View and IEO

Activities and Interventions

Orders + Add

Documentation + Add

Notes + Add

Results Review

Allergies + Add

Diagnoses and Problems

Histories

Form Browser

Growth Chart

Plan of Care Summary

Patient Information

Clinical Media + Add

Medication Request

Medication List + Add

Clinical Research

Patient Preferred Pharmacy

Clinical Connect

Chief Complaint

Enter Chief Complaint:

HISTORIES

Problems Procedure Family Social

Search within SNOWED CT Add problem

Classification

Medical Medical

Reconciliation Status: Incomplete Complete Reconciliation

Vital Signs

	10 OCT 2024	30 JUL 2024	30 APR 2024
BP	mmHg 162/82	161/81	118/60
HR	beats/min 60	60	60
Temp	C 37	37	37
Respiratory Rate	breaths/min 16	16	16
SpO2	% 98	98	98
Weight	kg 121.000	121.000	121.000
Weight Measured	kg 121	121	121

Labs

Primary Labs

	10 OCT 2024	30 JUL 2024	30 APR 2024
AST	units/L 24	24	24
Cholesterol	mmol/L 2.30	2.30	2.30
Chloride	mmol/L 99	99	99
Phosphorus	mmol/L 1.30	1.30	1.30

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2. Now navigate to the **Vital Signs** section, here you will locate the “carrot” icon



ZZTEST, AMB - 1100218 Opened by NHS Test01, Nurse - Ambulatory

Task Edit View Patient Chart Links Notifications Navigation Help

Home Multi-Patient Task List Message Centre Patient List Staff Assignment Dynamic Worklist MyExperience Group Note Referral Management Order Tracking Worklist eCoach Cardiovascular

Magi 0 eReferrals 0 Reminders 0

Oracle Bridge Clinical Education Service Desk Help HDS ESPAN

Test Off Suspend Exit Calculator Adhoc Medication Administration Specimen Collection PM Conversation Communicate Medical Record Request Add Charge Viewer Discrep Reporting Portal Conversation Launcher Scheduling Appointment Book eShare Point Of Care Result Entry

ZZTEST, AMB Admin Sex: Male *Code Status: <No Data Available>

MRN: 1100218 DOB: 04/Apr/1999 Allergies: Allergies Not Recorded Age: 25 years Alerts: No Alerts Documented

Attending: Corner Test, Laboratory - AP Pathologist Corner... Loc: SC PLAS: ExamRm 3 Dose: Wt: 121.000 kg (30 Jul 2024) HCN: OH 6542 198 725 Outpatient FIN: 22-003269 [Visit Dt: 2024-Jul-10 08:35:00] Visit Reason: test for issue

Menu Outpatient View

Outpatient View

MAR

MAR Summary

Interactive View and IEO

Activities and Interventions

Orders + Add

Documentation + Add

Notes + Add

Results Review

Allergies + Add

Diagnoses and Problems

Histories

Form Browser

Growth Chart

Plan of Care Summary

Patient Information

Clinical Media + Add

Medication Request

Medication List + Add

Clinical Research

Patient Preferred Pharmacy

Clinical Connect

Chief Complaint

Enter Chief Complaint:

HISTORIES

Problems Procedure Family Social

Search within SNOWED CT Add problem

Classification

Medical Medical

Reconciliation Status: Incomplete Complete Reconciliation

Vital Signs

	10 OCT 2024	30 JUL 2024	30 APR 2024
BP	mmHg 162/82	161/81	118/60
HR	beats/min 60	60	60
Temp	C 37	37	37
Respiratory Rate	breaths/min 16	16	16
SpO2	% 98	98	98
Weight	kg 121.000	121.000	121.000
Weight Measured	kg 121	121	121

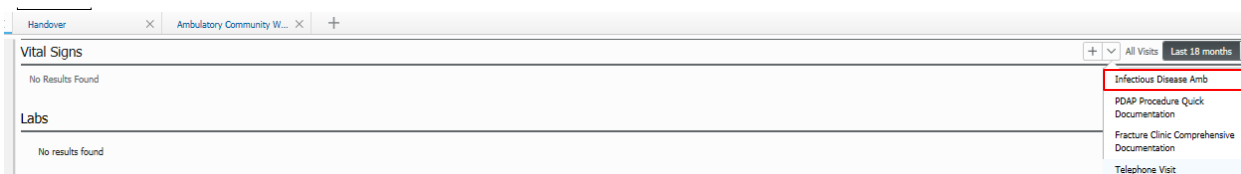
Labs

Primary Labs



	10 OCT 2024	30 JUL 2024	30 APR 2024
AST	units/L 24	24	24
Cholesterol	mmol/L 2.30	2.30	2.30
Chloride	mmol/L 99	99	99
Phosphorus	mmol/L 1.30	1.30	1.30

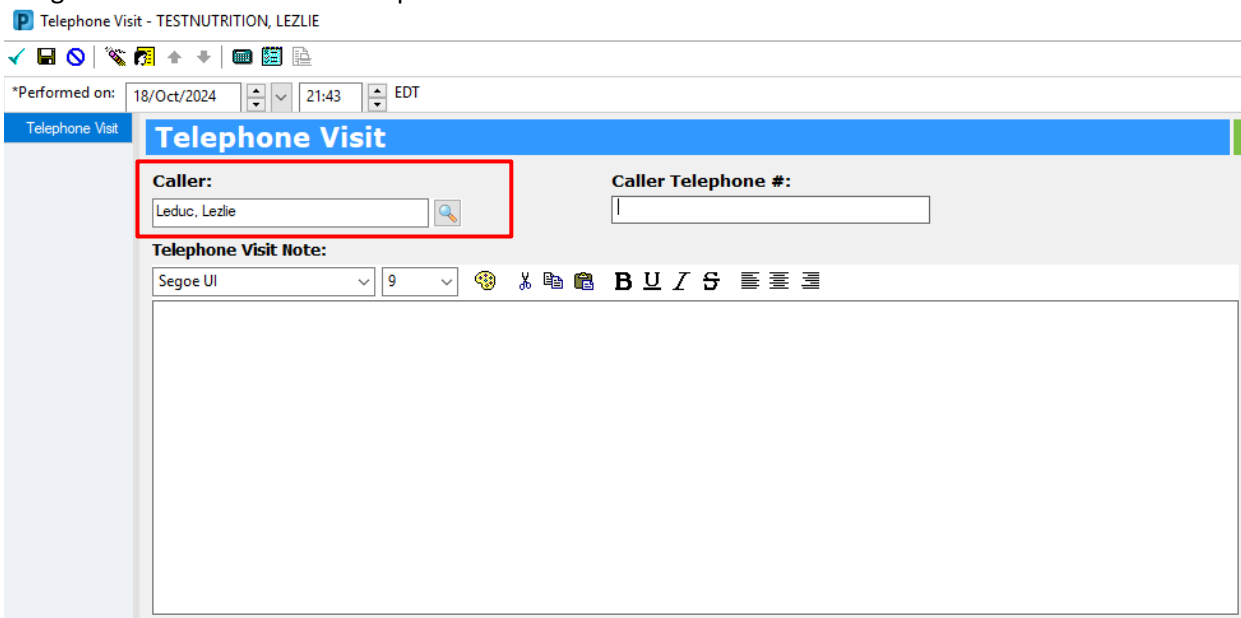
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- From the drop-down list, there are quick access power forms such as **Infectious Disease Amb** or **Telephone Visit**

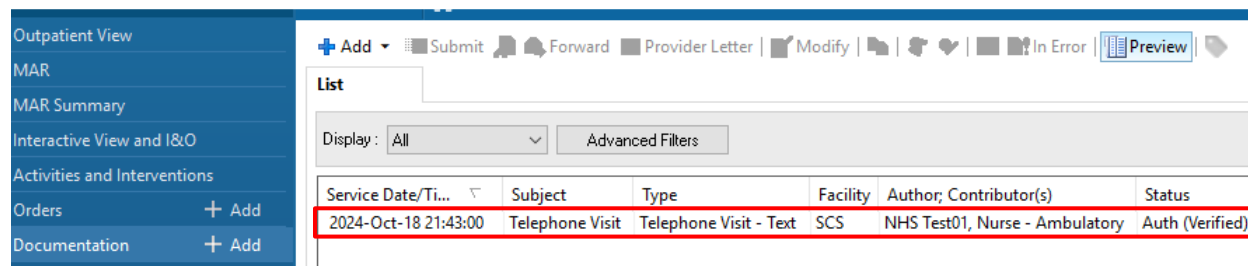


For Telephone Visit:

Document your patient encounter. On the telephone visit form you can add the caller name and number by searching with the  and finding the clinicians name. Once you complete the telephone visit click the green checkmark  to complete the documentation



- This will document the power form in the chart and register a telephone visit as an encounter.





TIP SHEET

HOSPITAL INFORMATION SYSTEM (HIS)

Allergies: Allergies Not Recorded		Attending:		Loc: SC LDAP		
Age: 44 years		Dose Wt: <No Data Available>		HCN: ON 1234-444-888		
Alerts: No Alerts Documented		Telephone Visit FIN: 22-006014 [Visit Dt: 2024-Oct-18 21:31:26] Visit Reason: <No - Reason for visit>				
Custom Information: TESTNUTRITION, LEZLIE						
Visit Type	Location	Admit Date	Discharge Date	FIN	Service	Visit Reason
Telephone Visit	NF GAC	18/Oct/2024 08:13:27		22-005931	Ambulatory	
Outpatient	SC CLINU	17/Oct/2024 16:01:49		22-005920	Ambulatory	consult
PREREG	SC CLINU			22-005950		
Telephone Visit	SC LDAP	18/Oct/2024 21:31:26		22-006014	Respirology	

- Decision support and clinical managers will be able to pull reports on the number of registered telephone visit encounter for a Clinic area from this data.