OPERATION

MONARCH

Positive change. Powerful transformation.

Week 3 – Practice Readiness Inpatient Rehab Therapies

Christina Carile, WFS & Curtis Wolek, AA

niagarahealth

Hotel Dieu Shaver
HEALTH AND REHABILITATION CENTRE

Indigenous Land Acknowledgment

As part of our continued commitment to diversity, equity and inclusion, we would like to share our updated organizational Indigenous Land Acknowledgment that was developed in partnership with local Indigenous partners:

Niagara Health Diversity

Niagara Health and Hotel Dieu Shaver are honoured to provide care on lands where Indigenous Peoples have lived for thousands of years with their own unique cultures, identities, traditions and languages. These lands are steeped in the rich history of the First Nations, such as the Hatiwendaronk, the Haudenosaunee, the Anishinaabe and the Mississaugas of the Credit First Nation. There are many First Nations, Métis, and Inuit peoples from across Turtle Island who live and work in Niagara today.

We are committed to listening and learning more about the history and current experiences of Indigenous Peoples and acknowledge our responsibility to take meaningful action towards reconciliation in the healthcare system.

Hotel Dieu Shaver
HEALTH AND REHABILITATION CENTRE

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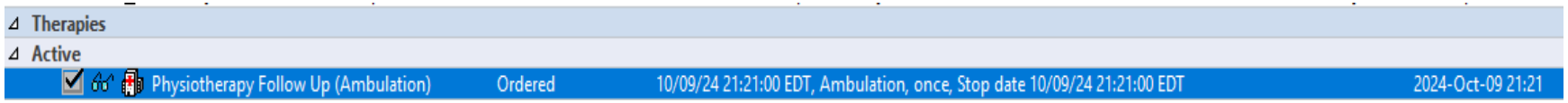
Agenda

1. Recap of Week 2 Topics
2. STGs, LTGs, Discharge SMART Goals
3. Placing Orders & Proposing Orders
4. Form Browser Functionality – Modifying PowerForms
5. Chart Not Done, Not Done Features

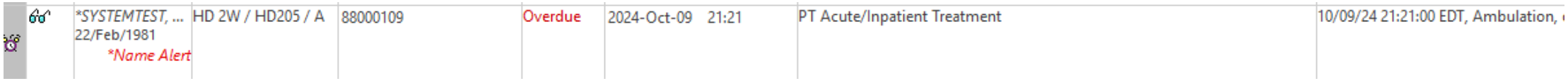
Recap – Practice Readiness Week 2

- **Follow Up Orders & Tasking**
  - After assessing a patient and determining that ongoing treatment is required, the therapists are going to place a Follow Up order to task themselves their documentation
  - Tasking for therapists is based on how frequently they wish to document, not how often the patient needs treatment
  - Therapists are tasked with their treatment documentation, RAs and CDAs are not

Follow Up Order in Orders section of Patient's Chart



MTPL Tasking



- **Follow Up Orders & Tasking cont'd…**
  - Follow Up Orders – owned by that discipline, can be canceled/discontinued, and modified at any time
  - Used to enhanced continuity of care, improve communication and visibility to the care team, and to help with documentation standards/compliance
- **Flowsheet Documentation**
  - PT, OT, RA, Rec Therapy and Rec Therapy Assistants utilize the Last Charted Value (LCV) – where the latest data entered in the ultra-grids flows into newly opened PowerForms
    - In order to add to the flowsheet, therapists and assistants need to write over previously entered data to update the flowsheet ***Nothing is erased, you're adding to the flowsheet***
  - PT, OT, and RA utilize the PT Instructions and OT Instructions rich text boxes, which flow into the RA's PowerForm as a read-only smart template
    - Therapists use the instructions area to specify which flowsheet they want the RA to work on, any safety parameters/notes, or special considerations

- **Flowsheet Documentation** – cont'd…
  - SLP/CDA Treatment Flowsheet list up to 15 activities
  - *Goals, Activities, Score, Cueing,* and *Comment* areas
  - Does not utilize Last Charted Value (LCV) functionality
  - CDAs have same grid format in their treatment PowerForms
  - The SLPs and CDAs should look to the SLP Short-Term Goals (STGs) section of their PowerForms to access STGs for treatment guidance. This uses Last Charted Value (LCV) functionality

- Results Review vs Textual Rendition – Reviewing Flowsheet Documentation
  - Textual Rendition is found through the Documentation tab, and Results Review through Results Review tab on blue Table of Contents Menu
  - Can track trends over time, compare results with previous data

Textual Rendition

Therapeutic Exercise
Therapeutic Exercise Grid

	Exercise 1	Exercise 2	Exercise 3	Exercise 4
Exercise:	Isometric Quads	Isometric Glutes	Isometric Hams	Quads over Roll
Position:	Supine	Supine	Supine	Supine
Equipment/Device:	Other: In bed	Other: In bed	Other: In bed	Roll
Repetition/Time:	10x/5 second holds	10x/5 second holds	10x/5 second holds	10x/5 second holds
Resist or Assist:	Resist	Resist	Resist	Resist
Rehab Assistant To Complete?:	Yes	Yes	Yes	Yes
Response:	Tolerated well	Tolerated well	Tolerated poorly	Increased pain
Date Last Completed:	2024-Oct-09 09:30 EDT	2024-Oct-09 09:35 EDT	2024-Oct-09 09:40 EDT	2024-Oct-09 09:45 EDT
Last Completed By (Provider Lookup):	TEST, PROVIDER INTERFACE	TEST, PROVIDER INTERFACE	TEST, PROVIDER INTERFACE	TEST, PROVIDER INTERFACE
Comment:	Patient had some pain with activity			Patient said Roll was too big
	NHS Test01, Therapy Assistant - 2024-Oct-09 21:37 EDT	NHS Test01, Therapy Assistant - 2024-Oct-09 21:37 EDT	NHS Test01, Therapy Assistant - 2024-Oct-09 21:37 EDT	NHS Test01, Therapy Assistant - 2024-Oct-09 21:37 EDT

Results Review

Show more results

Treatment Flowsheets	09/Oct/2024 21:37	09/Oct/2024 21:26
Therapeutic Exercise #1		
PT Therapeutic Exercise #1	Isometric Quads	Isometric Quads
PT Therapeutic Exercise #1 Position	Supine	Supine
PT Therapeutic Exercise #1 Equipment	Other: In bed	Other: In bed
PT Therapeutic Exercise #1 Repetition	10x/5 second holds	10x/5 second holds
PT Therapeutic Exercise #1 Resistance	Resist	Resist
Therapeutic Exercise #1 RA To Complete?	Yes	Yes
PT Therapeutic Excercise #1 Response	Tolerated well	
PT Therapeutic Exercise # 1 Date Last	09/Oct/2024 09:30	
PT Therapeutic Exercise #1 Completed By	TEST, PROVIDER IN	
PT Therapeutic Exercise #1 Comment	Patient had some p	
Therapeutic Exercise #2		
PT Therapeutic Exercise #2	Isometric Glutes	Isometric Glutes
PT Therapeutic Exercise #2 Position	Supine	Supine
PT Therapeutic Exercise #2 Equipment	Other: In bed	Other: In bed
PT Therapeutic Exercise #2 Repetition	10x/5 second holds	10x/5 second holds
PT Therapeutic Exercise #2 Resistance	Resist	Resist
Therapeutic Exercise #2 RA To Complete?	Yes	Yes
PT Therapeutic Excercise #2 Response	Tolerated well	
PT Therapeutic Exercise # 2 Date Last	09/Oct/2024 09:35	
PT Therapeutic Exercise #2 Completed By	TEST, PROVIDER IN	
Therapeutic Exercise #3		
PT Therapeutic Exercise #3	Isometric Hams	Isometric Hams
PT Therapeutic Exercise #3 Position	Supine	Supine
PT Therapeutic Exercise #3 Equipment	Other: In bed	Other: In bed
PT Therapeutic Exercise #3 Repetition	10x/5 second holds	10x/5 second holds
PT Therapeutic Exercise #3 Resistance	Resist	Resist
Therapeutic Exercise #3 RA To Complete?	Yes	Yes
PT Therapeutic Excercise #3 Response	Tolerated poorly	
PT Therapeutic Exercise # 3 Date Last	09/Oct/2024 09:40	
PT Therapeutic Exercise #3 Completed By	TEST, PROVIDER IN	
Therapeutic Exercise #4		
PT Therapeutic Exercise #4	Quads over Roll	Quads over Roll

Writing STGs, LTGs, and SMART Goals

- In current state:
  - Document Short Term Goals (STGs) and Long Term Goals (LTGs) on paper (in assessment and progress notes), rewriting to update as needed
  - SMART Goals – document in patient's paper chart
    - Requested by Case Managers to write SMART Goals for their rehab referral
    - Write SMART Goals to help home care prioritize community services
  - Recommend ongoing inpatient rehab from acute care to the care team – document this in our assessment and/or progress notes

Future State – Practice Change

- Short Term Goals – Documentation
  - Ultra-grid format that uses Last Charted Value (LCV) functionality
  - Free text and pre-built MultiAlpha/Alpha select boxes
  - Date Met boxes to indicate if a STG was achieved
  - Status of the goal – Initial, Progressing, Goal Met, Revised, Not Met, Discontinue
- Long Term Goals – Documentation
  - Utilizes Last Charted Value (LCV) functionality
  - Free text to write the goal
  - Date Met boxes
  - Area to consider Patient/Caregiver Goals
- Discharge SMART Goals
  - Utilizes Last Charted Value (LCV) functionality; flows as a smart template into other documentation
  - Free text to write the goal

Physiotherapy Goals

PT Short Term Goals
PT Long Term Goals

Short Term Goals

Bed Mobility

	Goal Descriptor	Assist	Issue	Status	Date Met	Comment
Goal #1	<MultiAlpha>	<MultiAlpha>		<Alpha>	<Date>	
Goal #2	<MultiAlpha>	<MultiAlpha>		<Alpha>	<Date>	
Goal #3	<MultiAlpha>	<MultiAlpha>		<Alpha>	<Date>	
Goal #4	<MultiAlpha>	<MultiAlpha>		<Alpha>	<Date>	
Goal #5	<MultiAlpha>	<MultiAlpha>		<Alpha>	<Date>	
Goal #6	<MultiAlpha>	<MultiAlpha>		<Alpha>	<Date>	
Goal #7	<MultiAlpha>	<MultiAlpha>		<Alpha>	<Date>	
Goal #8	<MultiAlpha>	<MultiAlpha>		<Alpha>	<Date>	

Transfers

	Goal Descriptor	Assist	Equipment	Status	Date Met	Comment
Goal #1	<MultiAlpha>	<MultiAlpha>	<MultiAlpha>	<Alpha>	<Date>	
Goal #2	<MultiAlpha>	<MultiAlpha>	<MultiAlpha>	<Alpha>	<Date>	
Goal #3	<MultiAlpha>	<MultiAlpha>	<MultiAlpha>	<Alpha>	<Date>	
Goal #4	<MultiAlpha>	<MultiAlpha>	<MultiAlpha>	<Alpha>	<Date>	

STGs

- Ultra-Grid format, divided into treatment areas
- Goal Descriptor, Assist, Equipment Columns, etc. are MultiAlpha – with pre-built options
- Free text boxes, ie: Comment and Issue columns, etc.
- Status column is Alpha select
- Date Met column
- Utilize Last Charted Value (LCV)

Physiotherapy Goals – cont'd…

LTGs

- Goals are a free text box
- Status column is Alpha select
- Date Met column
- Free text Comment column

Patient/Caregiver Goals

- These are the goals set by the patient and/or caregiver(s)
- Relevant Disciplines column is a MultiAlpha select column (who is involved)
- Date Met column
- Free text Comment column

Both utilize Last Charted Value (LCV) functionality

Long Term Goals

Patient/Caregiver Goals

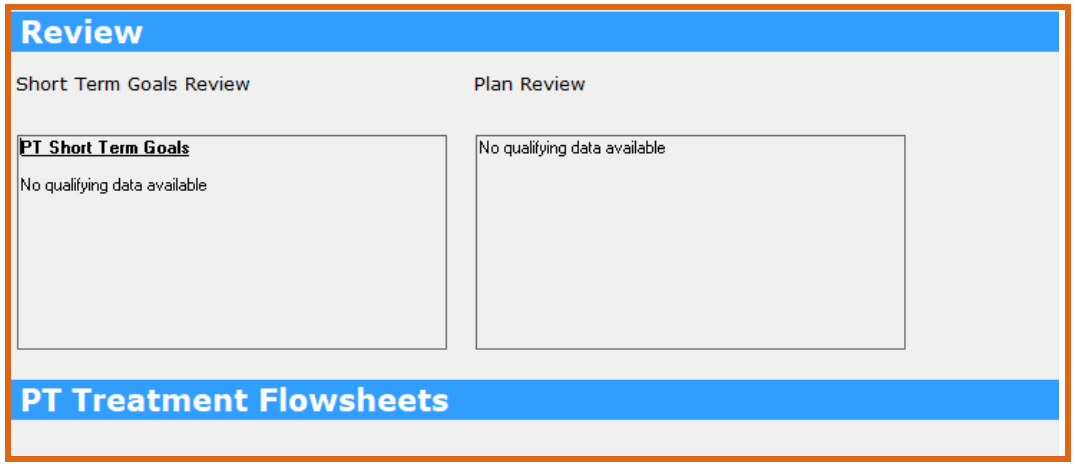
	Patient/Caregiver Goals	Relevant Disciplines	Status	Date Met	Comment
Goal #1		<MultiAlpha>	<Alpha>	<Date>	
Goal #2		<MultiAlpha>	<Alpha>	<Date>	
Goal #3		<MultiAlpha>	<Alpha>	<Date>	
Goal #4		<MultiAlpha>	<Alpha>	<Date>	
Goal #5		<MultiAlpha>	<Alpha>	<Date>	
Goal #6		<MultiAlpha>	<Alpha>	<Date>	
Goal #7		<MultiAlpha>	<Alpha>	<Date>	
Goal #8		<MultiAlpha>	<Alpha>	<Date>	
Goal #9		<MultiAlpha>	<Alpha>	<Date>	
Goal #10		<MultiAlpha>	<Alpha>	<Date>	

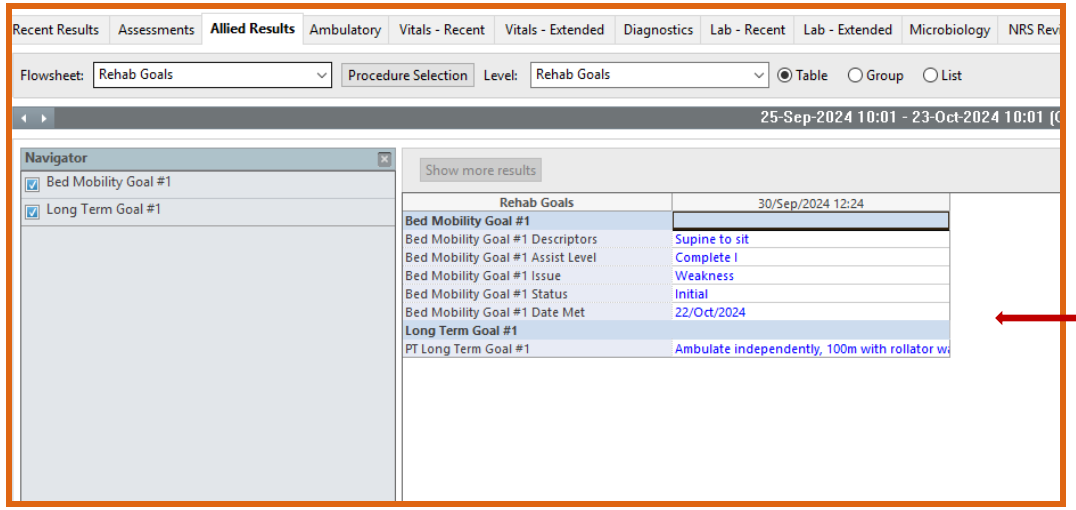
Long Term Goals

	Goal	Status	Date Met	Comment
Goal 1		<Alpha>	<Date>	
Goal 2		<Alpha>	<Date>	
Goal 3		<Alpha>	<Date>	
Goal 4		<Alpha>	<Date>	
Goal 5		<Alpha>	<Date>	
Goal 6		<Alpha>	<Date>	
Goal 7		<Alpha>	<Date>	
Goal 8		<Alpha>	<Date>	
Goal 9		<Alpha>	<Date>	

Where do the STGs and LTGs show up…PT

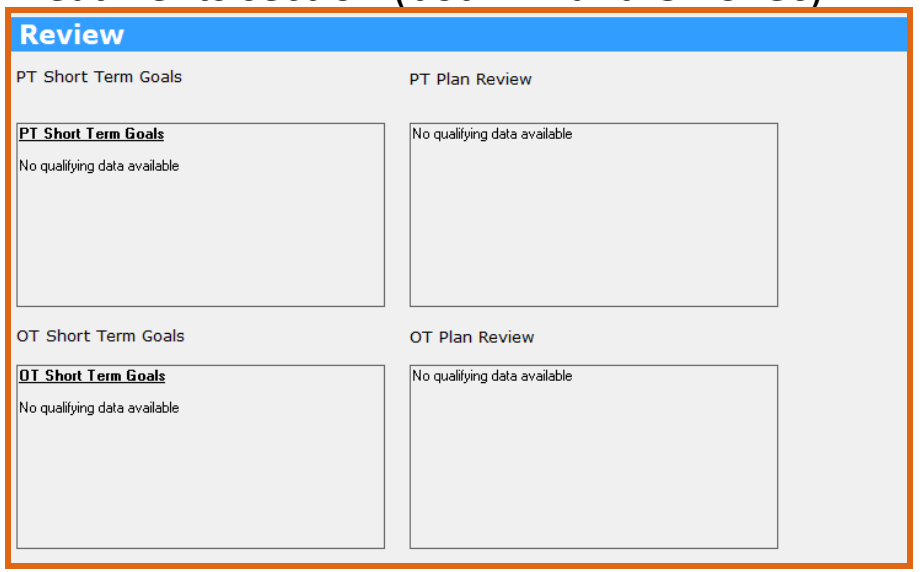
PT Review/Treatment section (above the flowsheets)





Results Review

Rehab Assistants visibility in Rehab Assistants Review/ Treatments section (both PT and OT STGs)



Physiotherapy Goals – cont'd…

PT Discharge SMART Goals

PT Discharge SMART Goals

Specific, Measureable, Achievable, Relevant, and Timebound (SMART) Goals are to be filled out only if Patient is being Discharged with Home Care Services or if Therapists are requesting further Inpatient and/or Outpatient Rehabilitation

PT SMART Goals

	PT SMART Goals
Goal #1	Ambulate, independently 100m with 4ww in 6-8 weeks
Goal #2	
Goal #3	
Goal #4	
Goal #5	
Goal #6	
Goal #7	
Goal #8	

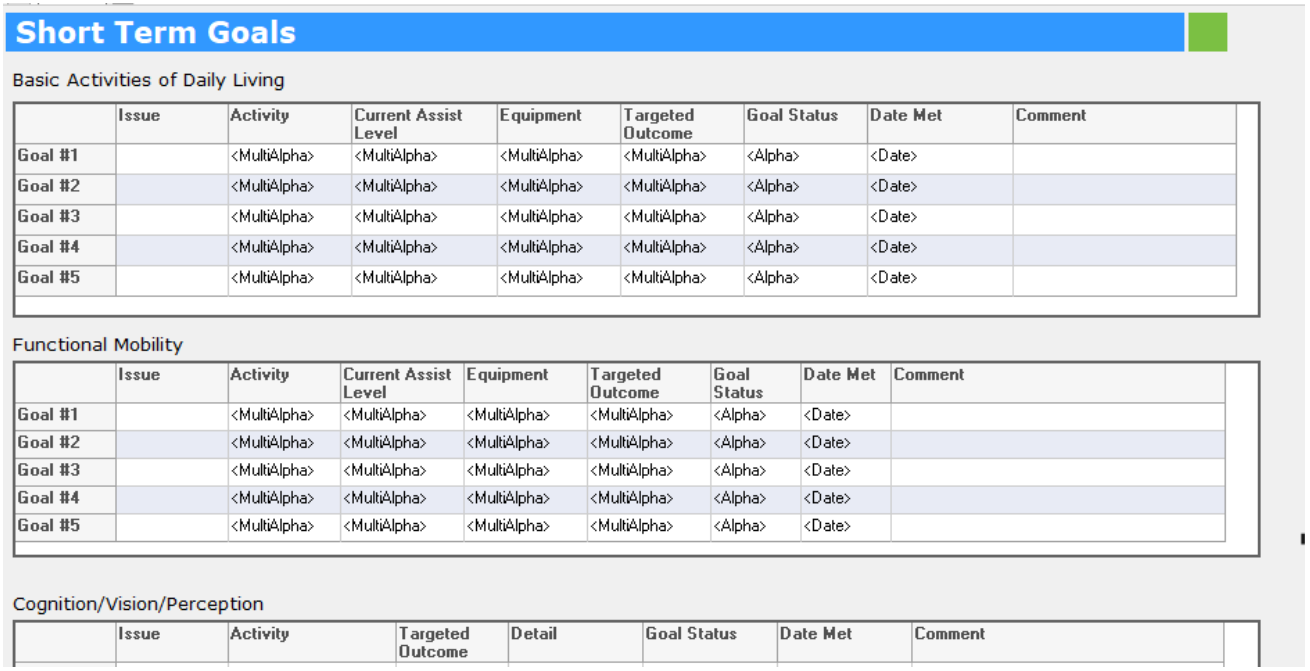
Discharge SMART Goals

- Blue reference text (not in the published document – there for our reference)
- Goals are a free text box – 8 in total
- These goals are found in the PT Acute/Inpatient Assessment and the PT Discharge Summary PowerForms
- These SMART Goals *flow* into the Case Manager's Complex Care & Rehab High Application PowerForm as a smart template

Occupational Therapy Goals

OT Short Term Goals

OT Long Term Goals



Short Term Goals

Basic Activities of Daily Living

	Issue	Activity	Current Assist Level	Equipment	Targeted Outcome	Goal Status	Date Met	Comment
Goal #1		<MultiAlpha>	<MultiAlpha>	<MultiAlpha>	<MultiAlpha>	<Alpha>	<Date>	
Goal #2		<MultiAlpha>	<MultiAlpha>	<MultiAlpha>	<MultiAlpha>	<Alpha>	<Date>	
Goal #3		<MultiAlpha>	<MultiAlpha>	<MultiAlpha>	<MultiAlpha>	<Alpha>	<Date>	
Goal #4		<MultiAlpha>	<MultiAlpha>	<MultiAlpha>	<MultiAlpha>	<Alpha>	<Date>	
Goal #5		<MultiAlpha>	<MultiAlpha>	<MultiAlpha>	<MultiAlpha>	<Alpha>	<Date>	

Functional Mobility

	Issue	Activity	Current Assist Level	Equipment	Targeted Outcome	Goal Status	Date Met	Comment
Goal #1		<MultiAlpha>	<MultiAlpha>	<MultiAlpha>	<MultiAlpha>	<Alpha>	<Date>	
Goal #2		<MultiAlpha>	<MultiAlpha>	<MultiAlpha>	<MultiAlpha>	<Alpha>	<Date>	
Goal #3		<MultiAlpha>	<MultiAlpha>	<MultiAlpha>	<MultiAlpha>	<Alpha>	<Date>	
Goal #4		<MultiAlpha>	<MultiAlpha>	<MultiAlpha>	<MultiAlpha>	<Alpha>	<Date>	
Goal #5		<MultiAlpha>	<MultiAlpha>	<MultiAlpha>	<MultiAlpha>	<Alpha>	<Date>	

Cognition/Vision/Perception

	Issue	Activity	Targeted Outcome	Detail	Goal Status	Date Met	Comment

STGs

- Ultra-Grid format, divided into treatment areas
- Activity, Current Assist Level, Equipment, Targeted Outcome Columns, etc. are MultiAlpha – with pre-built options
- Free text boxes, ie: Comment and Issue columns, etc.
- Goal Status column is Alpha select
- Date Met column
- Utilize Last Charted Value (LCV)

Occupational Therapy Goals – cont'd…

LTGs

- Goals are a free text box
- Status column is Alpha select
- Date Met column
- Free text Comment column

Patient/Caregiver Goals

- These are the goals set by the patient and/or caregiver(s)
- Relevant Disciplines column is a MultiAlpha select column (who is involved)
- Date Met column
- Free text Comment column

Both utilize Last Charted Value (LCV) functionality

Long Term Goals

Patient/Caregiver Goals

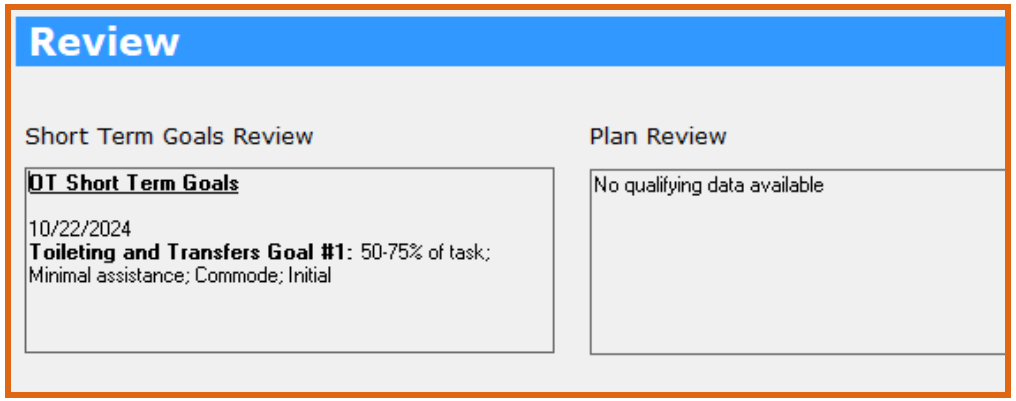
	Patient/Caregiver Goals	Relevant Disciplines	Status	Date Met	Comment
Goal #1	Toilet independently	PT;OT	Initial	<Date>	
Goal #2		<MultiAlpha>	<Alpha>	<Date>	
Goal #3		<MultiAlpha>	<Alpha>	<Date>	
Goal #4		<MultiAlpha>	<Alpha>	<Date>	
Goal #5		<MultiAlpha>	<Alpha>	<Date>	
Goal #6		<MultiAlpha>	<Alpha>	<Date>	
Goal #7		<MultiAlpha>	<Alpha>	<Date>	
Goal #8		<MultiAlpha>	<Alpha>	<Date>	
Goal #9		<MultiAlpha>	<Alpha>	<Date>	
Goal #10		<MultiAlpha>	<Alpha>	<Date>	

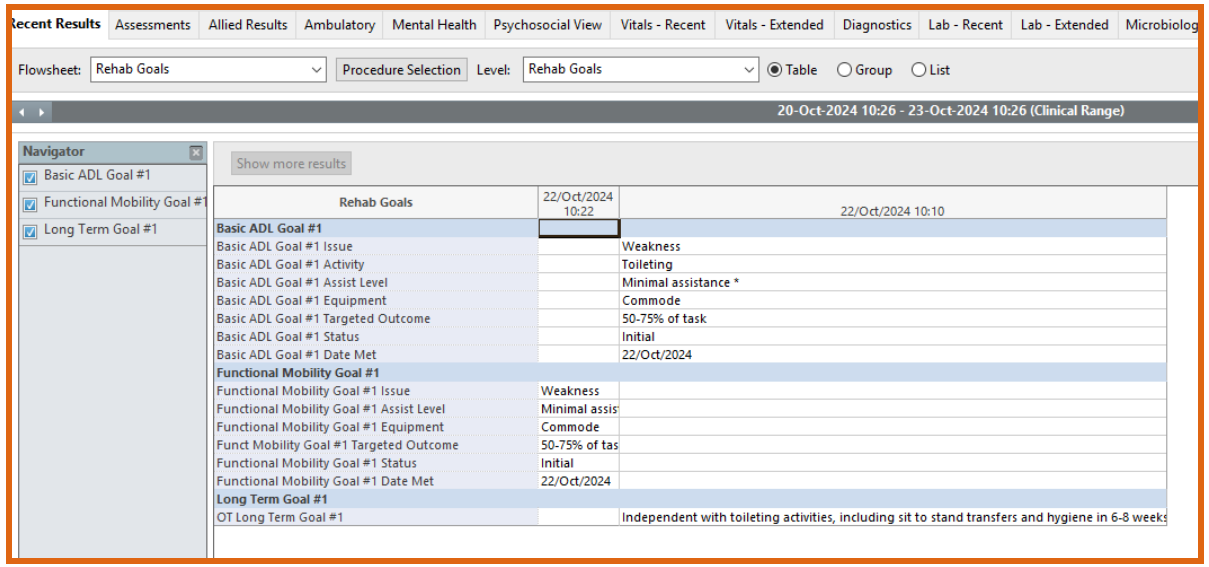
Long Term Goals

	Goal	Status	Date Met	Comment
Goal 1	Independent with toileting activities, including sit to stand transfers and hygiene in 6-8 weeks	<Alpha>	<Date>	
Goal 2		<Alpha>	<Date>	
Goal 3		<Alpha>	<Date>	
Goal 4		<Alpha>	<Date>	
Goal 5		<Alpha>	<Date>	
Goal 6		<Alpha>	<Date>	

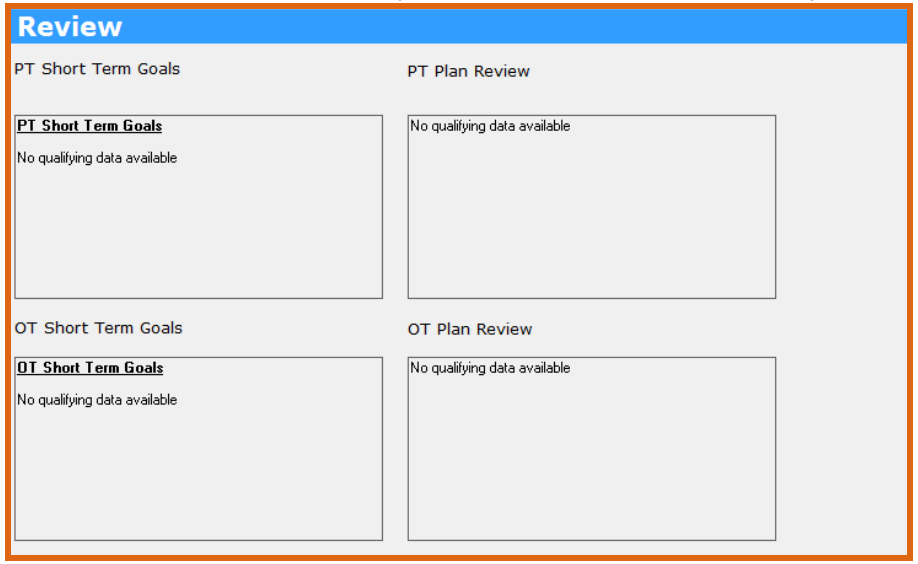
Where do the STGs and LTGs show up…OT

OT Review/Treatment section (above the flowsheets)



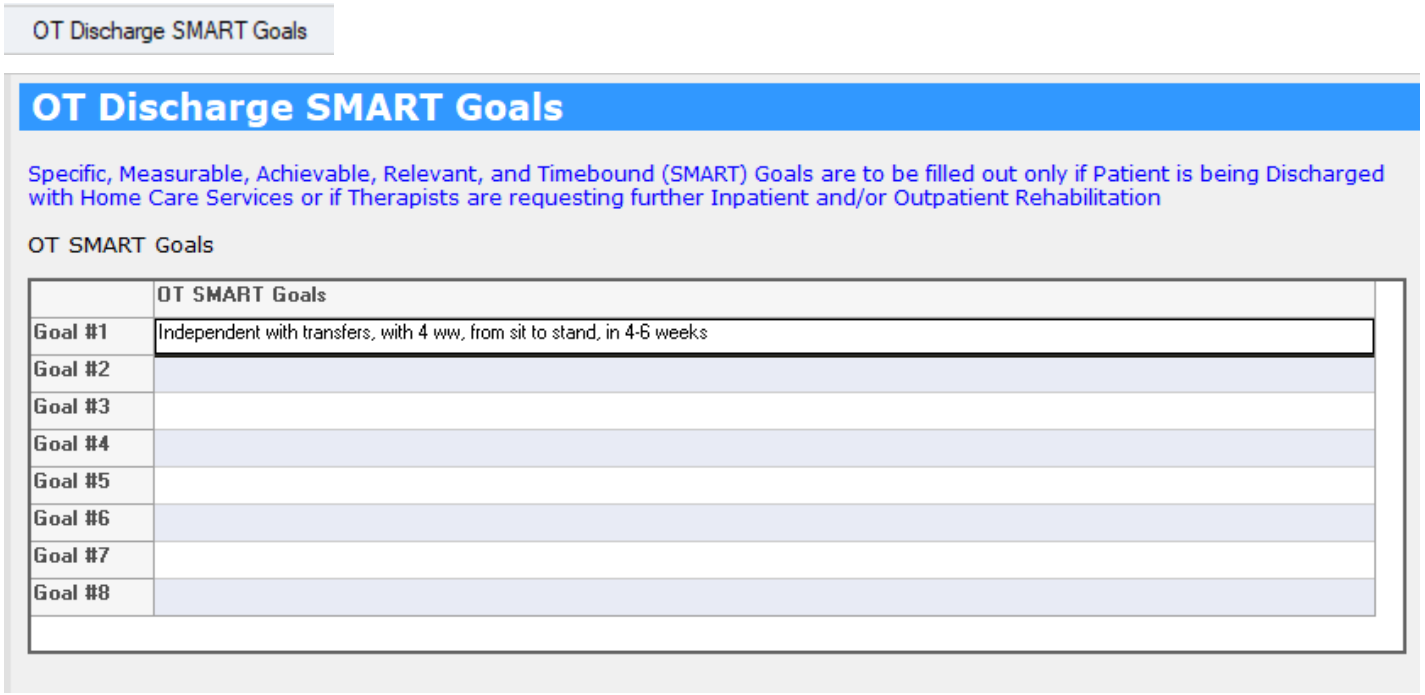


Rehab Assistants visibility in Rehab Assistants Review/ Treatments section (both PT and OT STGs)



← Results Review

Occupational Therapy Goals – cont'd…


OT Discharge SMART Goals

OT Discharge SMART Goals

Specific, Measurable, Achievable, Relevant, and Timebound (SMART) Goals are to be filled out only if Patient is being Discharged with Home Care Services or if Therapists are requesting further Inpatient and/or Outpatient Rehabilitation

OT SMART Goals

	OT SMART Goals
Goal #1	Independent with transfers, with 4 ww, from sit to stand, in 4-6 weeks
Goal #2	
Goal #3	
Goal #4	
Goal #5	
Goal #6	
Goal #7	
Goal #8	

Discharge SMART Goals

- Blue reference text (not in the published document – there for our reference)
- Goals are a free text box – 8 in total
- These goals are found in the OT Acute/Inpatient Assessment and the OT Discharge Summary PowerForms
- These SMART Goals *flow* into the Case Manager's Complex Care & Rehab High Application PowerForm as a smart template

Speech Language Pathology Goals

SLP Long Term Goals
SLP Short Term Goals

Short Term Goals

Auditory Comprehension

	Activity	Percentage Accuracy	Cueing	Status	Date Met	Comment
Goal #1	<MultiAlpha>		<MultiAlpha>	<Alpha>	<Date>	
Goal #2	<MultiAlpha>		<MultiAlpha>	<Alpha>	<Date>	
Goal #3	<MultiAlpha>		<MultiAlpha>	<Alpha>	<Date>	
Goal #4	<MultiAlpha>		<MultiAlpha>	<Alpha>	<Date>	
Goal #5	<MultiAlpha>		<MultiAlpha>	<Alpha>	<Date>	
Goal #6	<MultiAlpha>		<MultiAlpha>	<Alpha>	<Date>	
Goal #7	<MultiAlpha>		<MultiAlpha>	<Alpha>	<Date>	
Goal #8	<MultiAlpha>		<MultiAlpha>	<Alpha>	<Date>	

Verbal/Non-Verbal Expression

	Activity	Context	Percentage Accuracy	Cueing	Status	Date Met	Comment
Goal #1	<MultiAlpha>	<MultiAlpha>		<MultiAlpha>	<Alpha>	<Date>	
Goal #2	<MultiAlpha>	<MultiAlpha>		<MultiAlpha>	<Alpha>	<Date>	
Goal #3	<MultiAlpha>	<MultiAlpha>		<MultiAlpha>	<Alpha>	<Date>	
Goal #4	<MultiAlpha>	<MultiAlpha>		<MultiAlpha>	<Alpha>	<Date>	
Goal #5	<MultiAlpha>	<MultiAlpha>		<MultiAlpha>	<Alpha>	<Date>	
Goal #6	<MultiAlpha>	<MultiAlpha>		<MultiAlpha>	<Alpha>	<Date>	
Goal #7	<MultiAlpha>	<MultiAlpha>		<MultiAlpha>	<Alpha>	<Date>	
Goal #8	<MultiAlpha>	<MultiAlpha>		<MultiAlpha>	<Alpha>	<Date>	

Reading Comprehension

	Activity	Descriptors	Percentage Accuracy	Cueing	Status	Date Met	Comment
Goal #1	<MultiAlpha>	<Alpha>		<MultiAlpha>	<Alpha>	<Date>	
Goal #2	<MultiAlpha>	<Alpha>		<MultiAlpha>	<Alpha>	<Date>	
Goal #3	<MultiAlpha>	<Alpha>		<MultiAlpha>	<Alpha>	<Date>	
Goal #4	<MultiAlpha>	<Alpha>		<MultiAlpha>	<Alpha>	<Date>	
Goal #5	<MultiAlpha>	<Alpha>		<MultiAlpha>	<Alpha>	<Date>	

STGs

- Ultra-Grid format, divided into treatment areas
- Activity, Cueing, Context columns, etc. are MultiAlpha – with pre-built options
- Free text boxes – Comment
- Status column is Alpha select
- Percentage Accuracy is numeric free text box
- Date Met column
- Utilize Last Charted Value (LCV)

Speech Language Pathology Goals - cont'd…

LTGs

- Goals are a free text box
- Status column is Alpha select
- Date Met column
- Free text Comment column

Patient/Caregiver Goals

- These are the goals set by the patient and/or caregiver(s)
- Relevant Disciplines column is a MultiAlpha select column (who is involved)
- Date Met column
- Free text Comment column

Both utilize Last Charted Value (LCV) functionality

Long Term Goals

Patient/Caregiver Goals

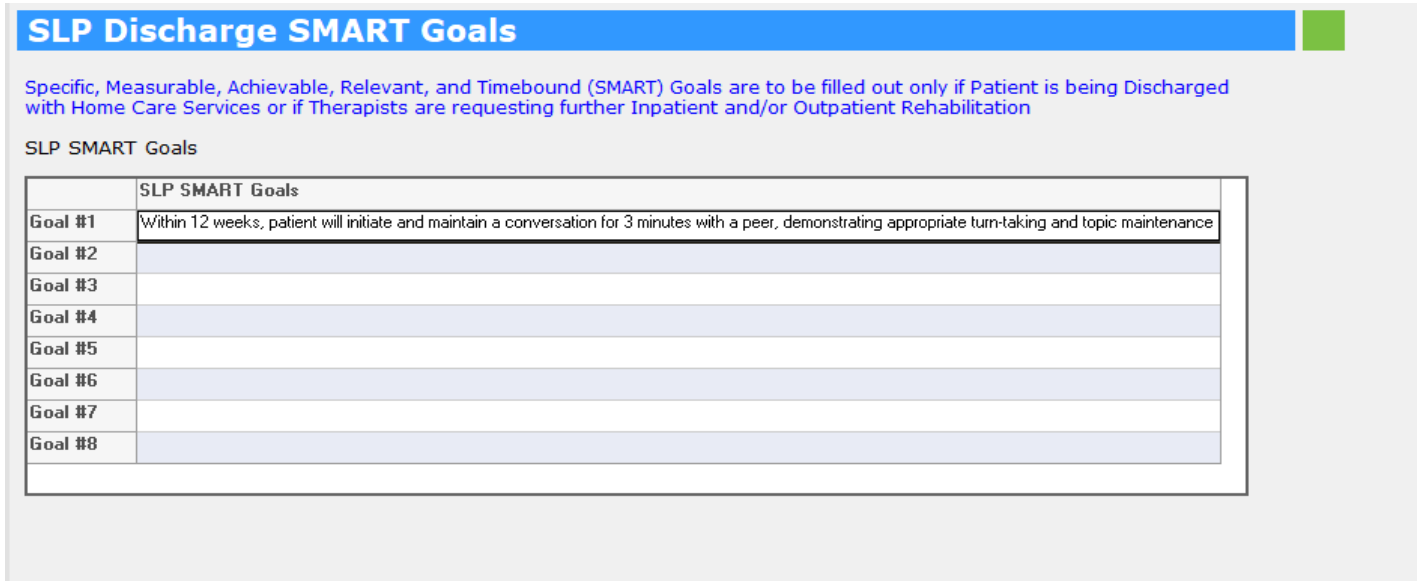
	Patient/Caregiver Goals	Relevant Disciplines	Status	Date Met	Comment
Goal #1		<MultiAlpha>	<Alpha>	<Date>	
Goal #2		<MultiAlpha>	<Alpha>	<Date>	
Goal #3		<MultiAlpha>	<Alpha>	<Date>	
Goal #4		<MultiAlpha>	<Alpha>	<Date>	
Goal #5		<MultiAlpha>	<Alpha>	<Date>	
Goal #6		<MultiAlpha>	<Alpha>	<Date>	
Goal #7		<MultiAlpha>	<Alpha>	<Date>	
Goal #8		<MultiAlpha>	<Alpha>	<Date>	
Goal #9		<MultiAlpha>	<Alpha>	<Date>	
Goal #10		<MultiAlpha>	<Alpha>	<Date>	

Long Term Goals

	Goal	Status	Date Met	Comment
Goal 1		<Alpha>	<Date>	
Goal 2		<Alpha>	<Date>	
Goal 3		<Alpha>	<Date>	
Goal 4		<Alpha>	<Date>	
Goal 5		<Alpha>	<Date>	
Goal 6		<Alpha>	<Date>	
Goal 7		<Alpha>	<Date>	
Goal 8		<Alpha>	<Date>	
Goal 9		<Alpha>	<Date>	

Speech Language Pathology Goals - cont'd…

SLP Discharge SMART Goals



SLP Discharge SMART Goals

Specific, Measurable, Achievable, Relevant, and Timebound (SMART) Goals are to be filled out only if Patient is being Discharged with Home Care Services or if Therapists are requesting further Inpatient and/or Outpatient Rehabilitation

SLP SMART Goals

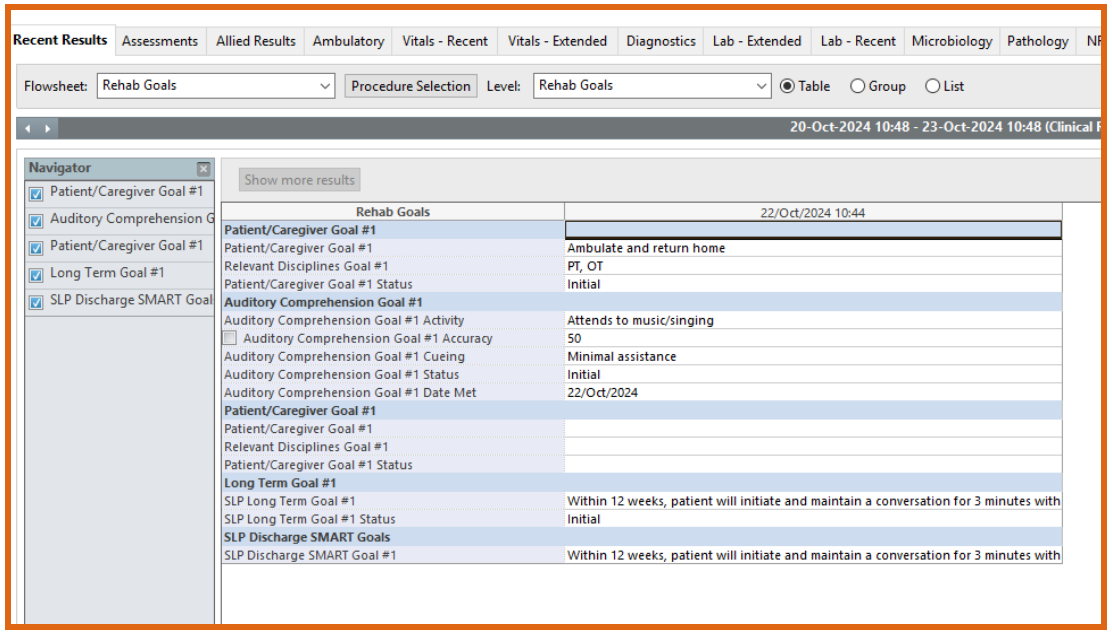
	SLP SMART Goals
Goal #1	Within 12 weeks, patient will initiate and maintain a conversation for 3 minutes with a peer, demonstrating appropriate turn-taking and topic maintenance
Goal #2	
Goal #3	
Goal #4	
Goal #5	
Goal #6	
Goal #7	
Goal #8	

Discharge SMART Goals

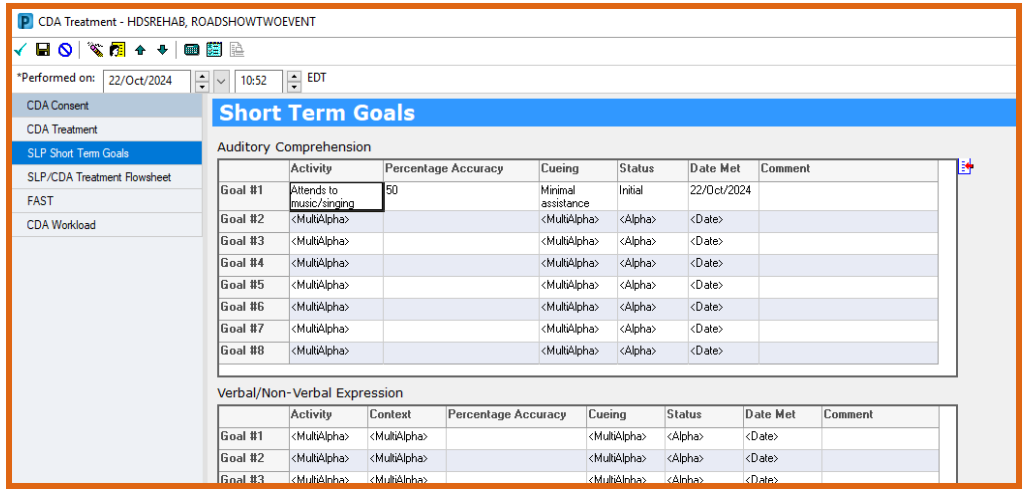
- Blue reference text (not in the published document – there for our reference)
- Goals are a free text box – 8 in total
- These goals are found in the OT Acute/Inpatient Assessment and the OT Discharge Summary PowerForms
- These SMART Goals *flow* into the Case Manager's Complex Care & Rehab High Application PowerForm as a smart template

Where do the STGs and LTGs show up…SLP

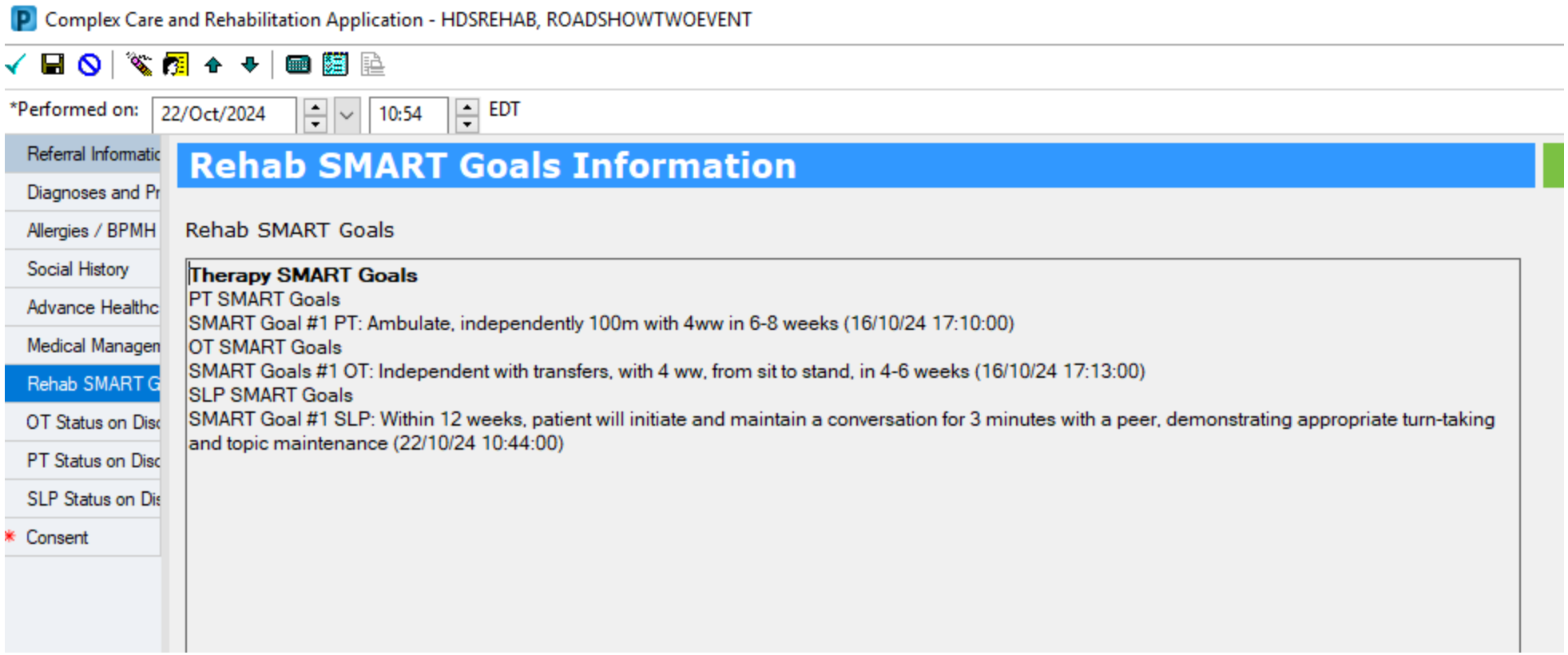
Results Review



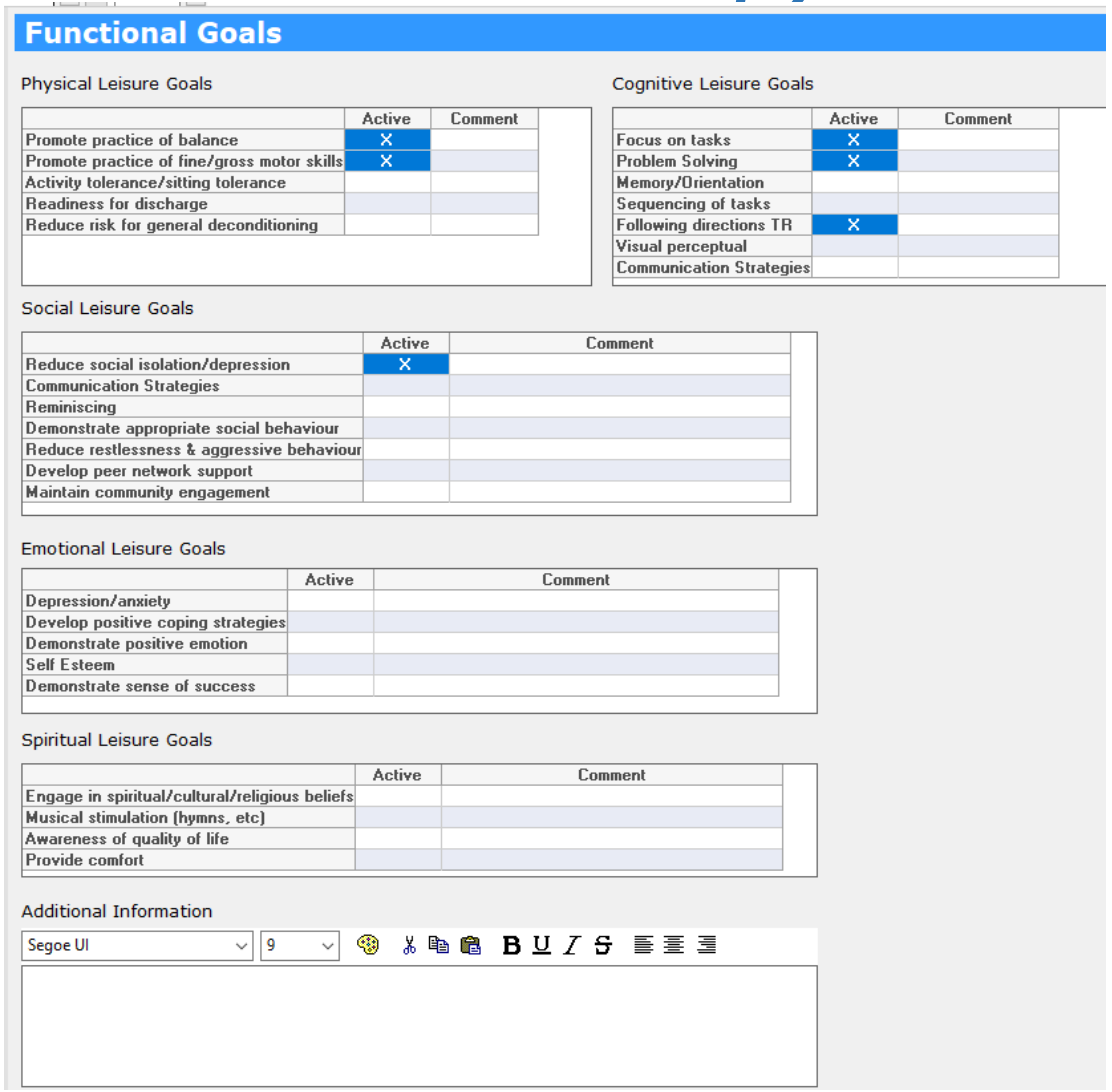
CDA Treatment PowerForm – Last Charted Value (LCV)



Discharge SMART Goals – flow into Case Manager's Rehab Application PowerForm



Recreation Therapy Goals



Functional Goals

Physical Leisure Goals

	Active	Comment
Promote practice of balance	X	
Promote practice of fine/gross motor skills	X	
Activity tolerance/sitting tolerance		
Readiness for discharge		
Reduce risk for general deconditioning		

Cognitive Leisure Goals

	Active	Comment
Focus on tasks	X	
Problem Solving	X	
Memory/Orientation		
Sequencing of tasks		
Following directions TR	X	
Visual perceptual		
Communication Strategies		

Social Leisure Goals

	Active	Comment
Reduce social isolation/depression	X	
Communication Strategies		
Reminiscing		
Demonstrate appropriate social behaviour		
Reduce restlessness & aggressive behaviour		
Develop peer network support		
Maintain community engagement		

Emotional Leisure Goals

	Active	Comment
Depression/anxiety		
Develop positive coping strategies		
Demonstrate positive emotion		
Self Esteem		
Demonstrate sense of success		

Spiritual Leisure Goals

	Active	Comment
Engage in spiritual/cultural/religious beliefs		
Musical stimulation (hymns, etc)		
Awareness of quality of life		
Provide comfort		

Additional Information

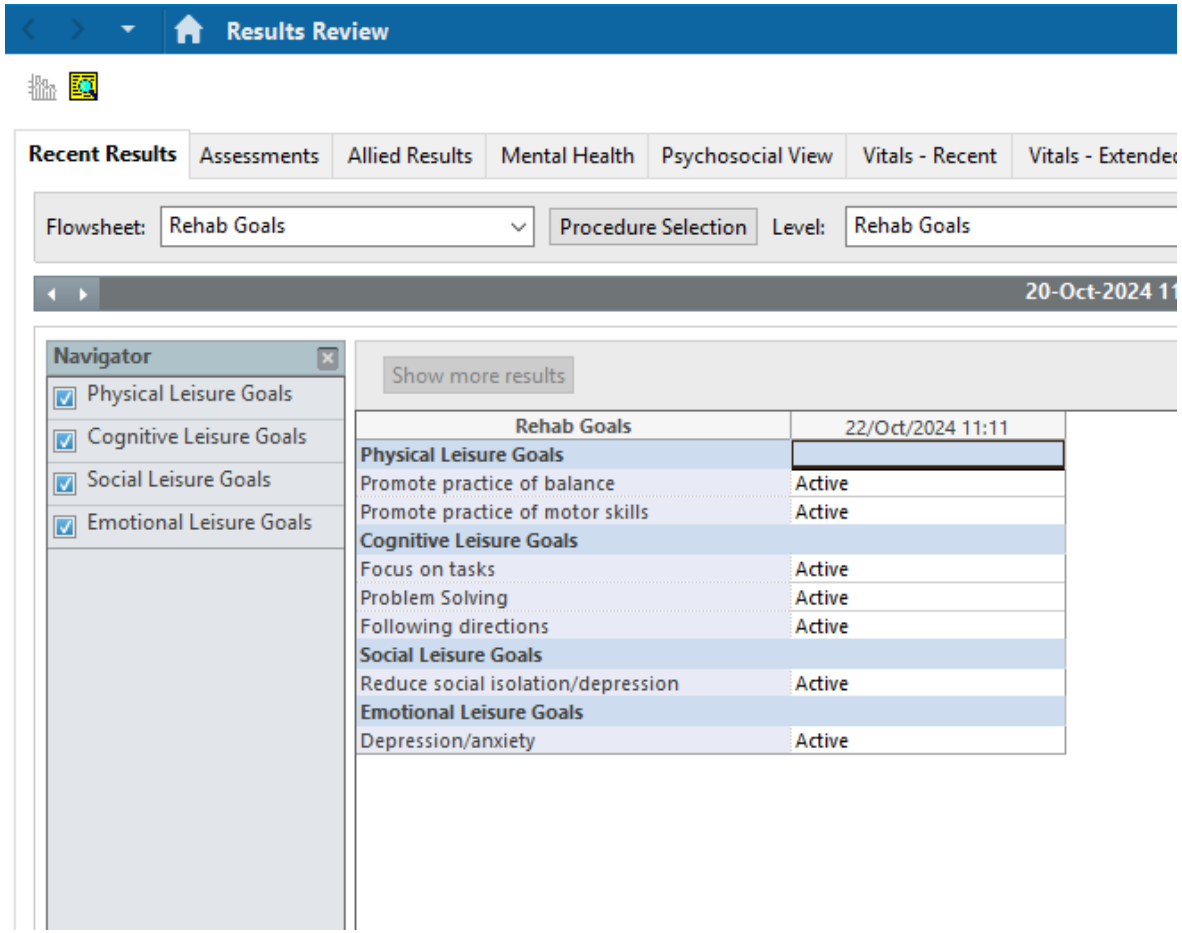
Segoe UI | 9

Goals

Functional Goals

- Set up into functional categories
- Simple click under the Active column will mark an “X” and highlight blue
- Free text Comment column
- The grids utilize Last Charted Value (LCV)
- Additional Information rich text box available
  - ***23,000 characters or Word document template

Recreation Therapy Goals – cont'd…



Results Review

- Under Rehab Goals filter

Visibility to New Consult Orders

- Consult to Inpatient Rehab (Complex Continuing Care)
- Consult to Inpatient Rehab High (HDS)
- Consult to End-of-Life
- Consult to Medically Complex (Non-Rehab Related)
- Consult to Behaviour Bed

Proposing Orders & Placing Orders

- Current Practice:
  - Place orders through Meditech according to Hospital Policy
  - Propose orders through discussion with, or in written format to attending Prescribers – some cases therapists can write in the Orders section of the patient's chart
  - Some therapists have the ability to cancel orders in Meditech

Future State – Practice Change – Orders

- Proposing Orders
  - Standardized process for proposing orders
  - Built in Communication Types to allow the proposed order to initiate
  - All proposed orders will be sent to the attending Prescriber for review and co-sign
    - Notified via their Message Center
    - Once signed by the Prescriber, the order status changes to “Ordered” on the patient’s chart
  - Examples of proposed orders:
    - Interprofessional Consults
    - Bed Specialty Surface
    - NPO
    - VFSA

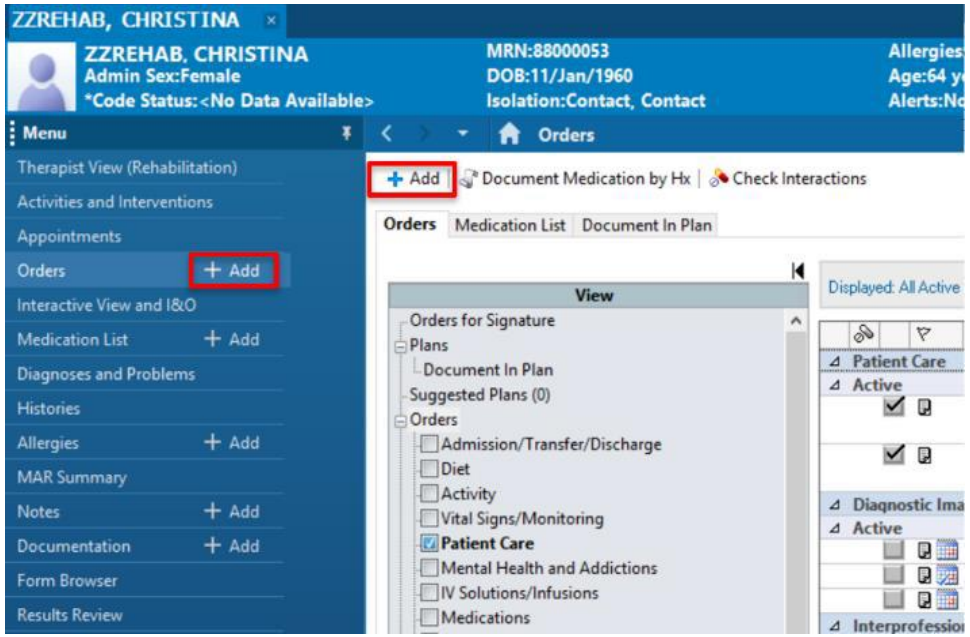
Future State – Practice Change – Orders…cont'd

- Placing Orders
  - Can place orders if access and privilege has been given
  - No co-sign needed
  - All placed orders will be published in the Orders section of the patient's chart immediately upon ordering
  - When we have access and privilege to an order, we can cancel/discontinue or void that order from the Orders section of the patient's chart
  - Examples of accessible orders to therapists:
    - Diet Orders (SLP), CDA Screening (SLP)
    - Interprofessional Consults (Home Care, Spiritual Care, etc.)
    - Therapy Follow Up Orders

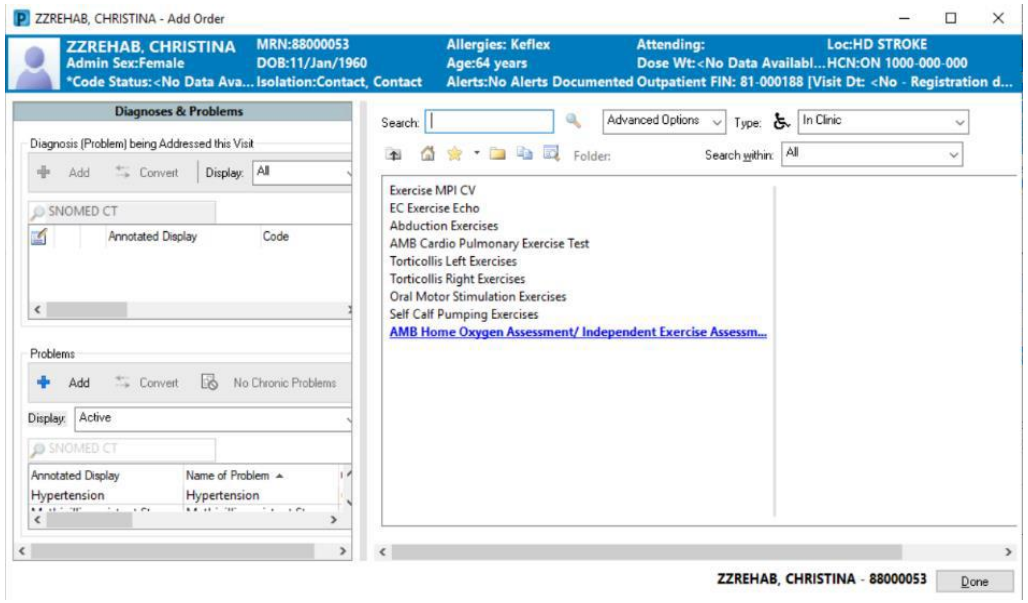
Propose An Order

- Go to the patient's Orders tab in the blue Table of Contents Menu

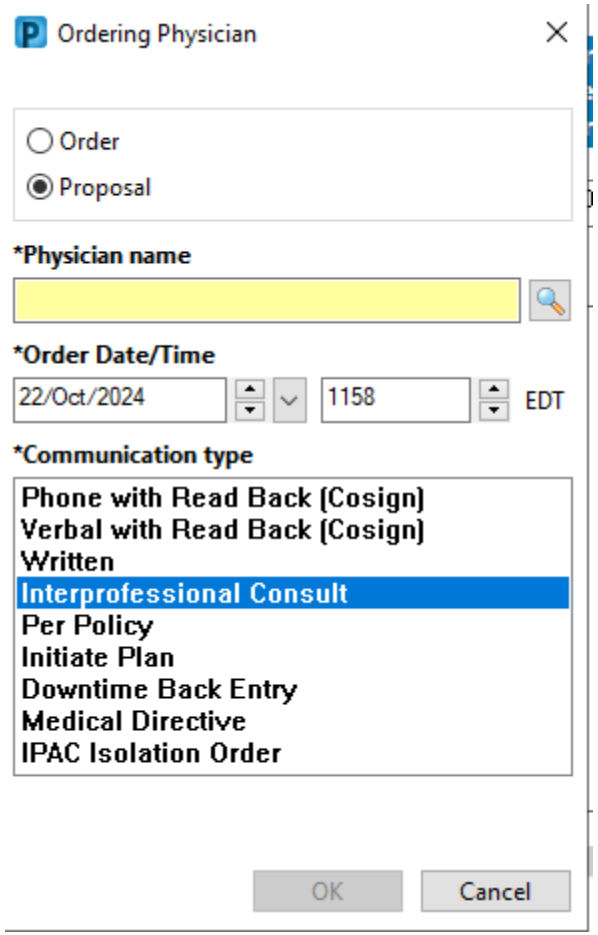
Click + Add Icon



Search window will open



Propose an Order – cont'd…



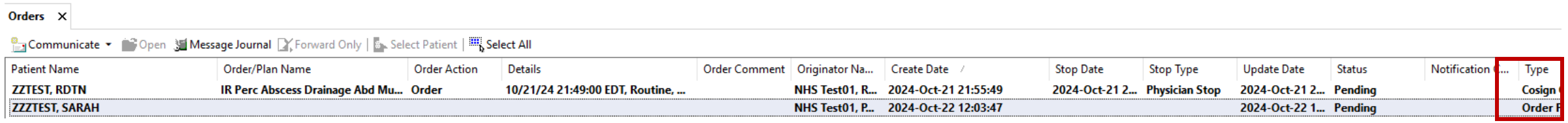
To propose an order:

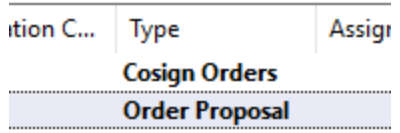
- Insert the Prescriber's name
- Ensure the appropriate Date/Time
- Choose the appropriate Communication Type
  - In this example, the end-user wants to place an order for another discipline, and does not have the privilege to do so
- Click OK
- Follow the prompts to complete the proposed order

Propose an Order – cont'd…

Order proposed on the patient's chart

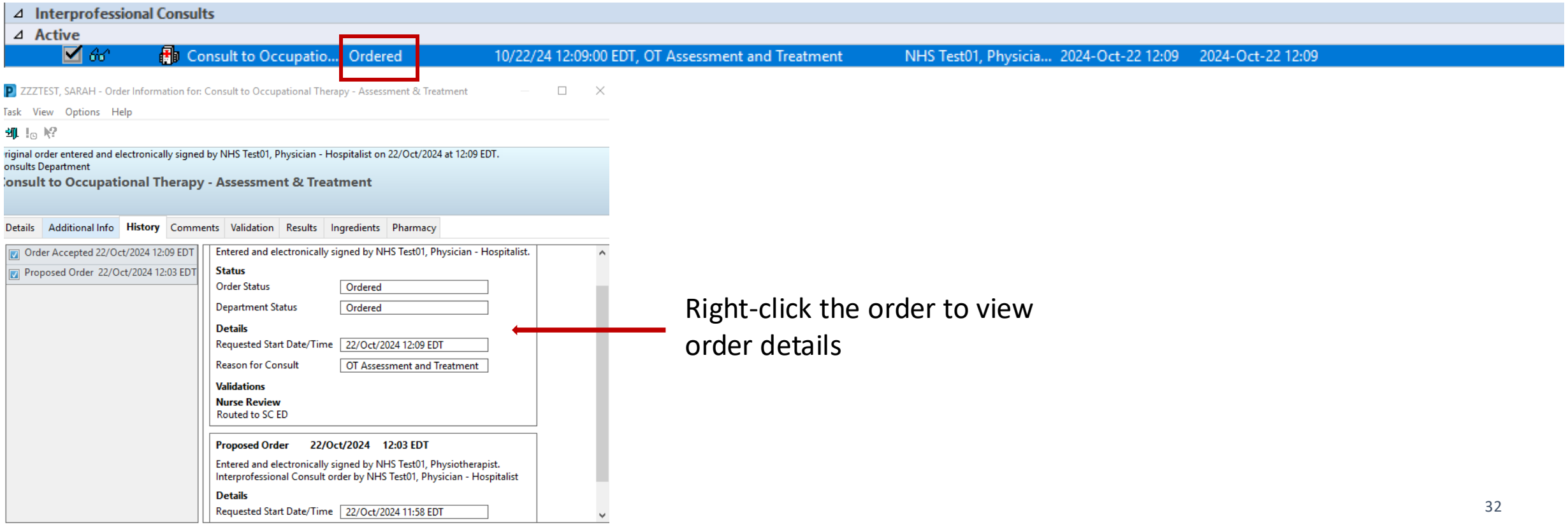
Prescriber's notification in their Message Center





Propose an Order – cont'd…

- Once the Prescriber accepts the order and signs, the order status changes on the patient's chart to "Ordered"

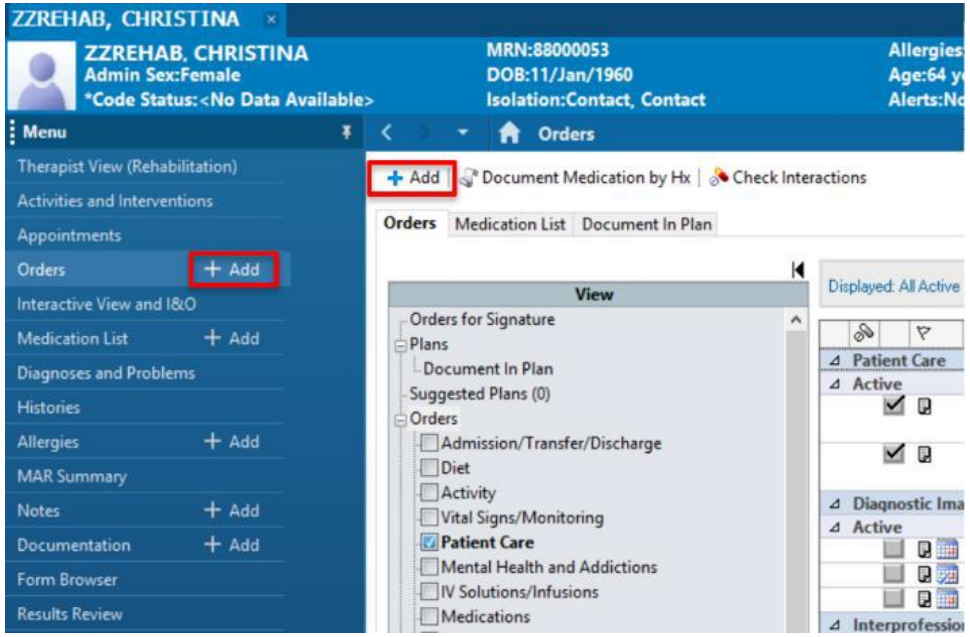


Right-click the order to view order details

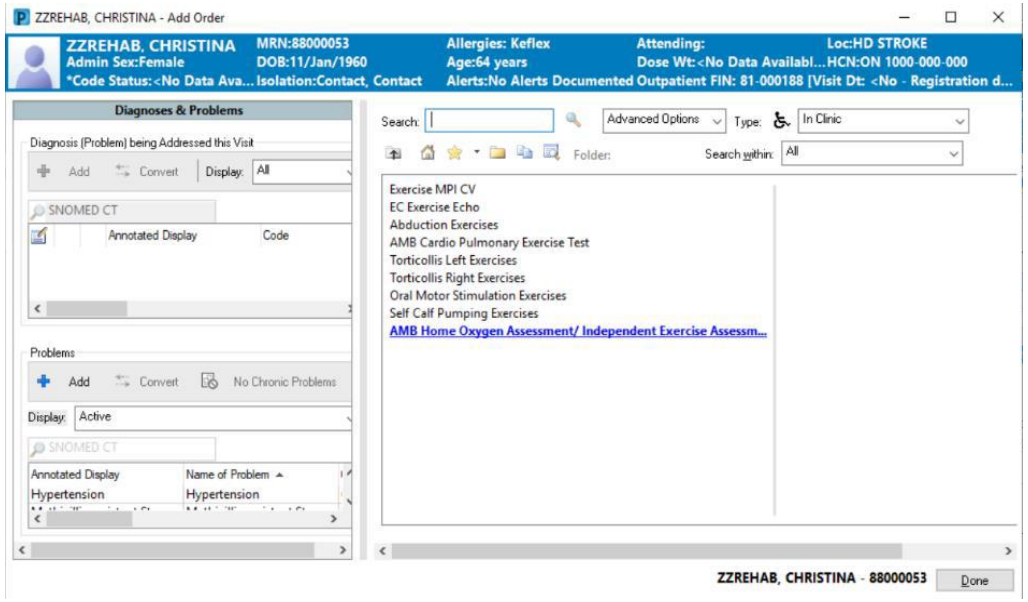
Place an Order

- When a therapist has access to an order in Cerner, the process is similar without sending the order to the Prescriber for review and signature

Click + Add Icon



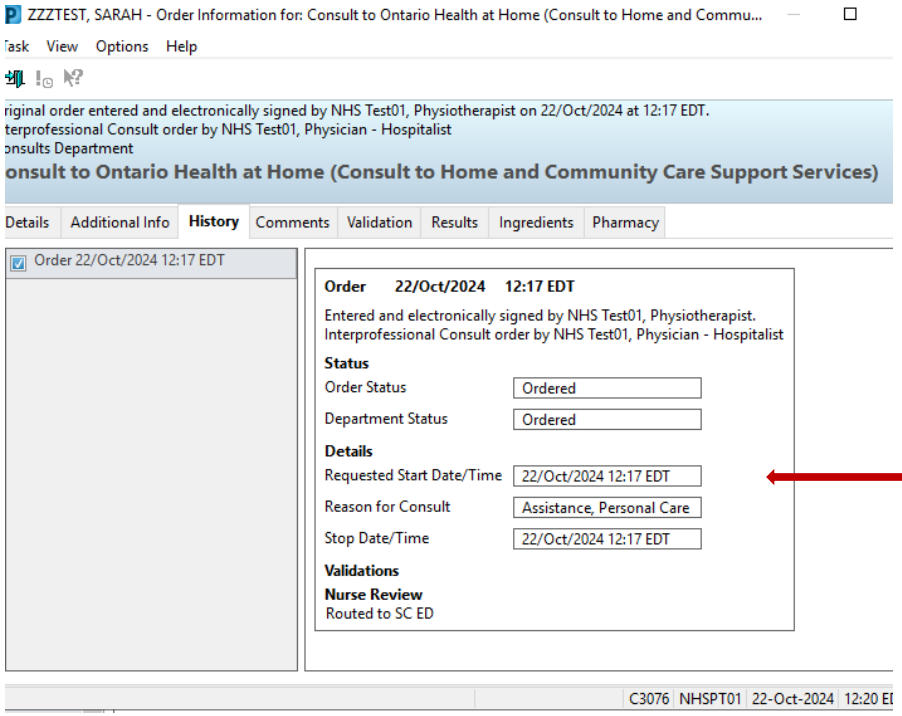
Search window will open



Place an Order – cont'd…

Order placed for Home and Community Case Support Services

Order Name	Status	Dose …	Details	Ordering Physician	Start	Stop	Last Updated By	Infor
Active								
Consult to Occupatio…	Ordered		10/22/24 12:09:00 EDT, OT Assessment and Treatment	NHS Test01, Physicia…	2024-Oct-22 12:09	2024-Oct-22 12:09	NHS Test01, Physicia…	
Consult to Ontario He…	Ordered		10/22/24 12:17:00 EDT, Assistance, Personal Care	NHS Test01, Physicia…	2024-Oct-22 12:17	2024-Oct-22 12:17	NHS Test01, Physiot…	



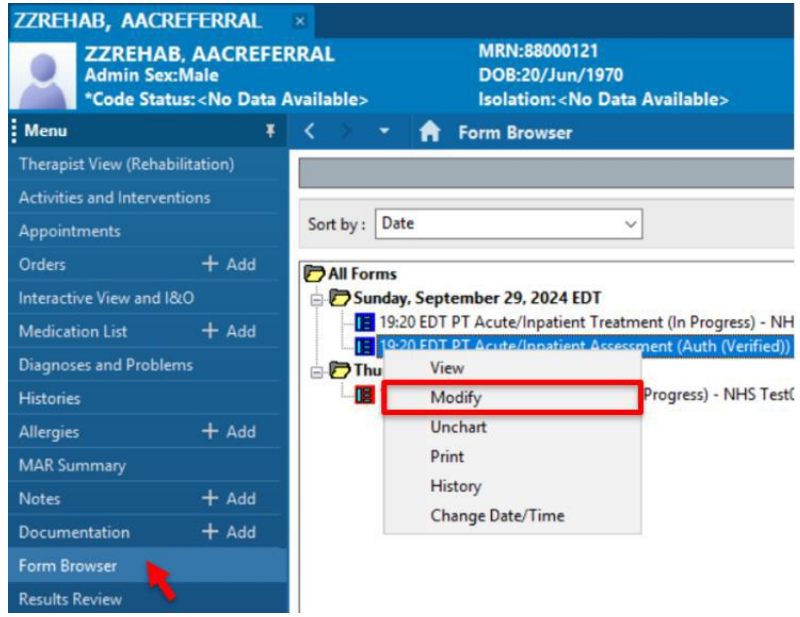
Right-click the order to view order details

Correcting or Adding to Documentation

- Current State:
  - Revisiting the paper document, striking out incorrect data and date/time, initial
  - Add addendums to the patient's chart within the Interdisciplinary/progress notes

Future State – Practice Change – PowerForm Modification

- Modifying a SIGNED PowerForm
  - Right-click in Form Browser – choose **Modify**
  - When clicking modify, the PowerForm will open
  - Any additions can be made, and any modifications/revisions can be made
  - Since this PowerForm has already been signed, the data entered at that time will not erase
  - All data modified and revised, will remain but be struck through



~~Home Environment~~
Living Environment : Home Environment

No qualifying data available

Anticipated Need For Home Modification : Yes

NHS Test03, Physiotherapist - 2024-Oct-13 06:39 EDT

Lives With : Paid caregiver

NHS Test03, Physiotherapist - 2024-Oct-16 20:38 EDT

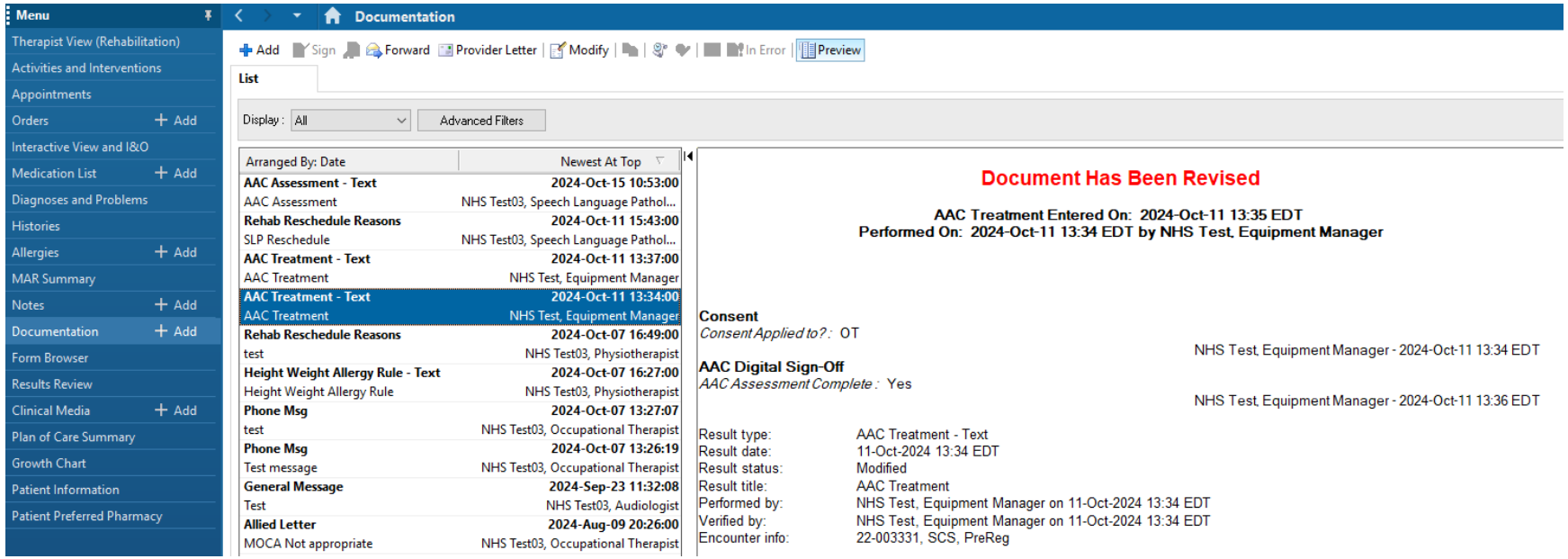
~~{[Family] - previously charted by NHS Test03, Physiotherapist at 2024-Oct-13 06:39 EDT};~~

Lives In : House
House Options : Two storey

NHS Test03, Physiotherapist - 2024-Oct-13 06:39 EDT

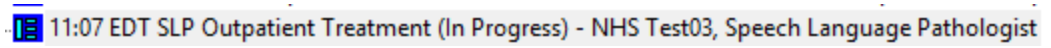
Home Setup
Primary Bedroom : 2nd floor
Secondary Bedroom : 2nd floor
Primary Bathroom : 1st floor

- PowerForm signed after modification
  - Will read "**Document Has Been Revised**"



- Retrieving a SAVED PowerForm
  - Right-click in Form Browser – choose **Modify**
  - When clicking modify, the PowerForm will open
  - Any additions can be made, and any modifications/revisions can be made
  - Since this document was SAVED, and never published, the completed PowerForm will not indicate that the document was revised
  - Instead, the status of the SAVED document that read (In Progress), will now change to (Auth(Verified)) in it's newly signed state

SAVED status (In Progress)



SIGNED status (Auth (Verified))

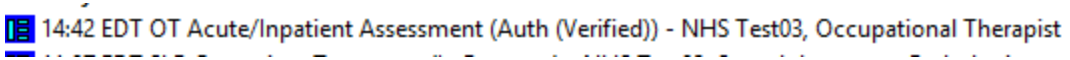


Chart Not Done and Not Done Feature

- Multi-Patient Task List (MPTL)
  - When a PowerForm has been tasked and will not need to be used, can use the Chart Not Done Feature
  - Right-click on the task
  - Choose Chart Not Done

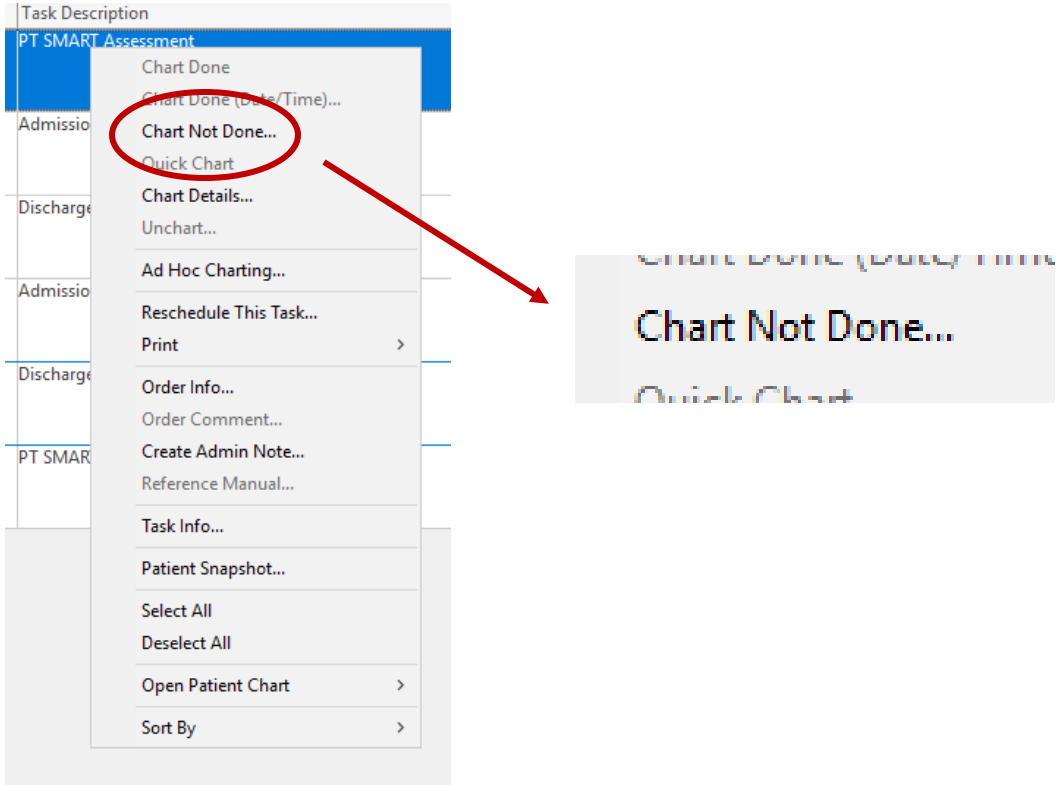
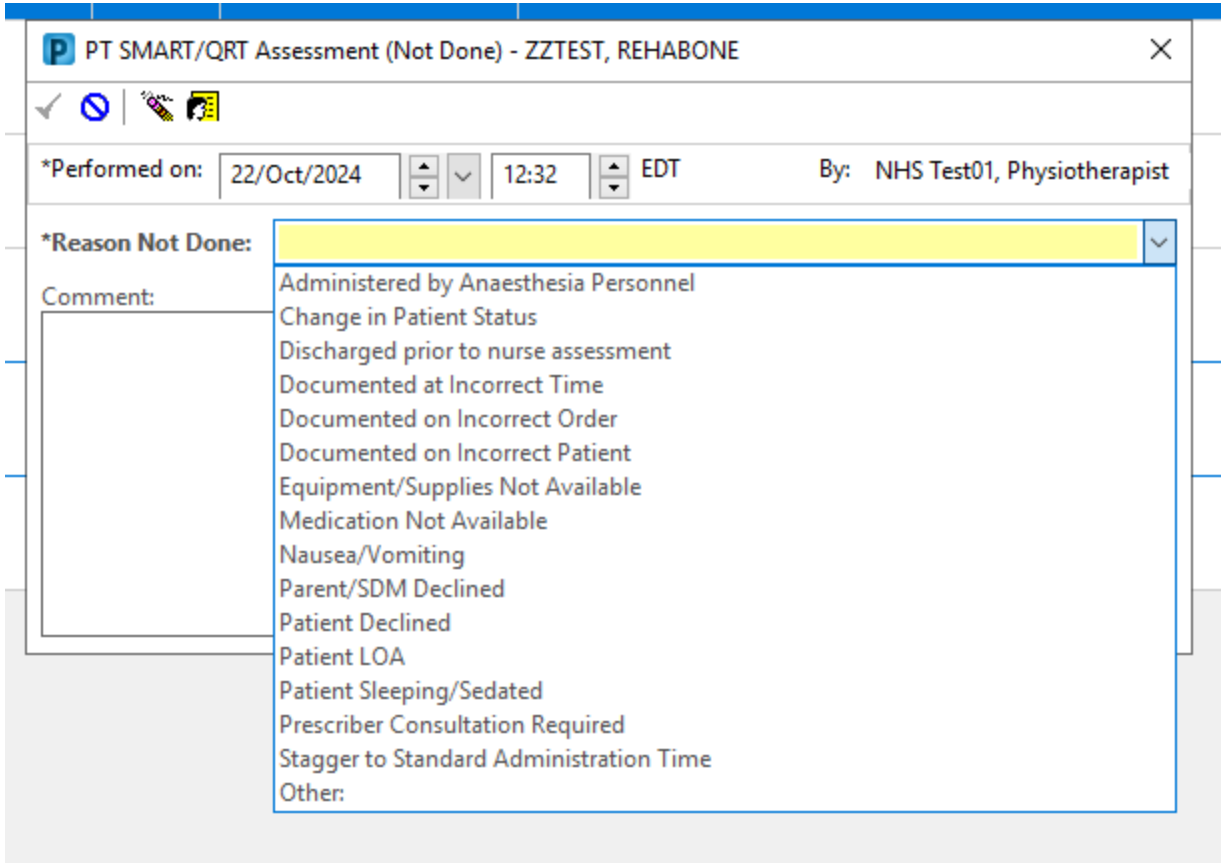


Chart Not Done – MPTL …cont'd



- A "Not Done" window opens to gather more information
- Choose a ***Reason Not Done** from the drop-down menu provided
- Fill out any additional information in the free text Comment area
- Once completed, click the green check mark on the top left

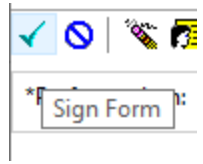


Chart Not Done – MPTL…cont'd

Completes the task – task will disappear off the task list

Name	Location/Room/Bed	Medical Record Number	Task Status	Scheduled Date and Time	Task Description
*ZZTEST, REHABONE 01/Jan/1985 *Name Alert	SC ED / WR	11054443	Complete	2024-Oct-19 16:48	PT SMART Assessment

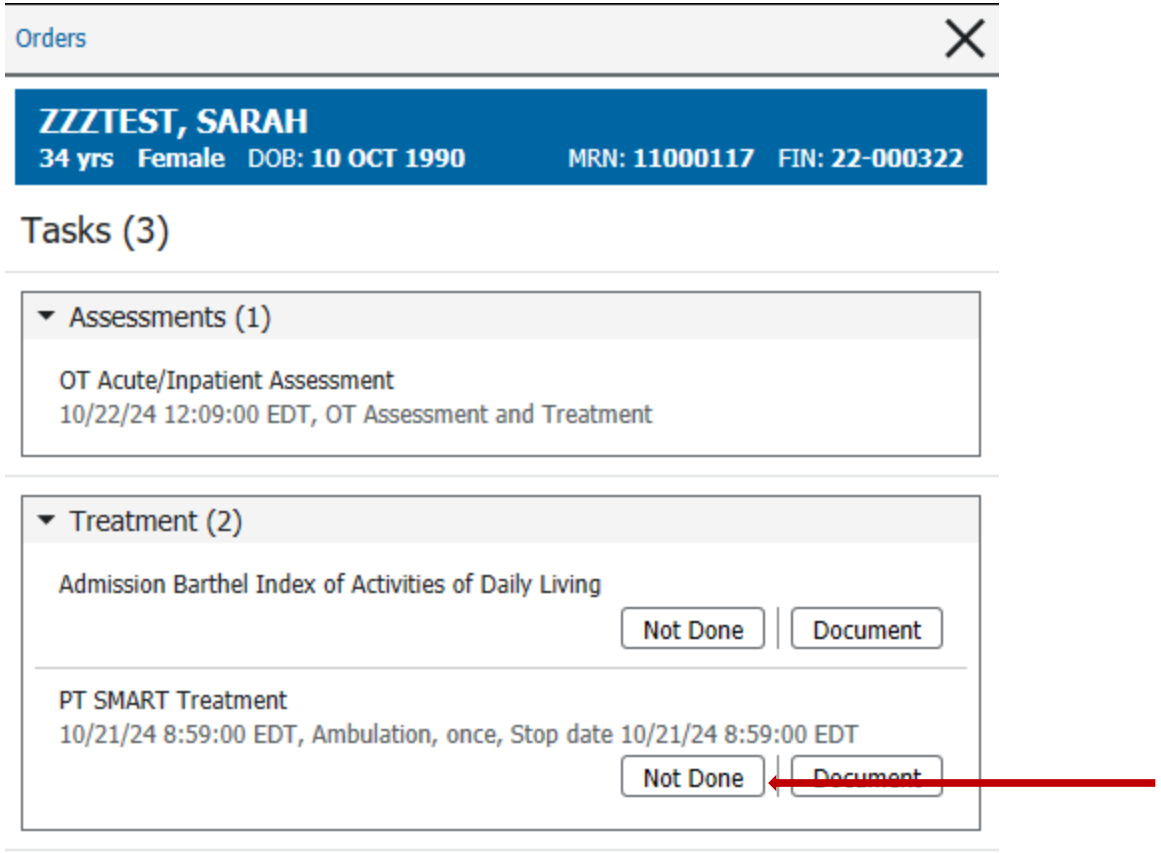
Completes the Order

Component	Status	Dose ...	Details
ED REHAB SMART Subphase (Completed)			
Last updated on: 2024-Oct-19 16:48 by: NHS Test01, Physician - Hospitalist			
Interprofessional Consults			
Consult to Senior Mobility Assess and Restore Team - ...	Completed		10/19/24 16:48:00 EDT, OT Assessment and Treatment
Consult to Senior Mobility Assess and Restore Team - ...	Completed		10/19/24 16:48:00 EDT, PT Assessment and Treatment, Modular 10/19/24 16

***Initial Assessment and Consult Order –** only use the *Chart Not Done* feature when not returning to see the patient, or if other documentation was completed prior to this PowerForm being tasked – need to ensure the Consult Order is linked to the task

***Can use to remove Treatment Tasking –** can remove treatment PowerForms from task list if not needed

Not Done – Rehab Organizer



- Click on *Not Done* button
- A "Not Done" window opens to gather more information
- Choose a ***Reason Not Done** from the drop-down menu provided
- Fill out any additional information in the free text Comment area
- Once completed, click the green check mark on the top left
- The Consult Order will flip to Completed status, and the task will disappear from the task list

Tip Sheets

CDA Screening.pdf

Placing and Proposing Orders.pdf

Task Management - Charting Not Done.pdf

Modifying a Saved-Signed PowerForm.pdf

Documenting Goals.pdf

Next Week's Topics

- SMART and QRT Workflows – Subphase Orders, Documentation, Follow Up Orders, and Tasking
- Discharge Documentation
- Supplies Tasking
- Student Documentation

Questions?

OPERATION
MONARCH
Positive change. Powerful transformation.

Domain demo…

- Writing STGs, LTGs, and Discharge SMART Goals
- Proposing an Order
- Placing an Order
- Modifying a SIGNED PowerForm
- Retrieving a SAVED PowerForm and complete/SIGN
- Chart Not Done/Not Done