

### CASE MANAGEMENT

This Tip Sheet is designed to provide direction on how to reschedule a task using the *Reschedule This Task* feature on the Multi-Patient Task List.

#### **Rescheduling a Task**

If a patient does not provide consent or is considered unsuitable by the Case Manager on the day of the assessment, the Case Manager should make every effort to reschedule the assessment within 72 hours (or 3 days) of the original Consult Order's date and time. This approach will help maintain the timeline for completing the assessment up to 10 days. By doing so, it ensures that the assessment documentation can be promptly attached to the consult order.

\*Note: Once the task is rescheduled, the task timer will reset. If the task is not rescheduled or not completed within the 7 days (or 168 hours) of the original consult order, the task will disappear from the Multi-Patient Task List (MPTL). It cannot be retrieved at this point.

1. Navigate to the MPTL.



**Hotel Dieu** 

1





2. Locate the task to reschedule and right-click the task.

	Name	Medical Record Number	Location/Room/Bed	Task Status	Scheduled Date a	and Time	Task Description		Order Details
	APO, NICOLE 03/Mar/1953	11053930	SC 3AA / SC3A03 / 3B	Pending	2025-Jan-06 09:	:20	Case Management Consult		06/01/2025 09:20:00
	APO, NICOLE 03/Mar/1953	11053930	SC 3AA / SC3A03 / 3B	Pending	2025-Jan-06 09:	:20	Consult to Case Management -	Chart Done Chart Done (Date/Time)	06/01/2025 09:20:00
	APO, NICOLE 03/Mar/1953	11053930	SC 3AA / SC3A03 / 3B	Pending	2025-Jan-06 09:	:20	Complex Care & Rehab Referral	Chart Not Done	06/01/2025 09:20:00
œ	BROSKI, NUMBERTWO 27/Dec/1962	11054961	SC 3AC	Overdue	2024-Dec-30 10	0:21	Case Management Consult	Chart Details	30/12/2024 10:21:00
<b>M</b>	BROSKI, NUMBERTWO 27/Dec/1962	11054961	SC 3AC	Overdue	2024-Dec-30 10	):22	Consult to Case Management -	Unchart	30/12/2024 10:22:00
÷	CLARITYTEST, TEN 01/Dec/1994	11054041	SC 3AC / SC3A17 / A	Overdue	2024-Dec-30 10	0:22	Consult to Case Management -	Ad Hoc Charting	30/12/2024 10:22:00
								Print	
								Order Info Order Comment	
								Create Admin Note Reference Manual	
								Task Info	
								Patient Snanshot	

#### 3. Choose Reschedule This Task...



\*Note: The **Reschedule This Task...** feature can only be used within 3 days (or 72 hours) from the original consult order. After the 3 days (or 72 hours), the ability to reschedule a task will no longer be available.

# niagarahealth



2



4. Choose a Rescheduled date and time and Rescheduling Reason.

Currently scheduled date and time 2025-Jan-06 09:20 Rescheduled date and time 08/Jan/2025 • 09:20 • EST Rescheduling reason <none> ✓ Administered by Anaesthesia Personnel Change in Patient Status Discharged prior to nurse assessment Documented at Incorrect Time Documented on Incorrect Order Documented on Incorrect Patient Equipment/Supplies Not Available Medication Not Available Nausea/Vomiting Parent/SDM Declined Patient Declined Patient LOA Patient Sleeping/Sedated Prescriber Consultation Required Stagger to Standard Administration Time</none>	P Reschedule Case Management Consult for APO, NICOLE X
Rescheduled date and time   08/Jan/2025   Image: Construction of the second secon	Currently scheduled date and time 2025-Jan-06 09:20
08/Jan/2025 • 09:20 • EST Rescheduling reason <none> <none> Cancel Change in Patient Status Discharged prior to nurse assessment Documented at Incorrect Time Documented on Incorrect Order Documented on Incorrect Patient Equipment/Supplies Not Available Medication Not Available Nausea/Vomiting Parent/SDM Declined Patient Declined Patient LOA Patient Sleeping/Sedated Prescriber Consultation Required Stagger to Standard Administration Time</none></none>	Rescheduled date and time
<none> <none>       Cancel         Administered by Anaesthesia Personnel       Cancel         Change in Patient Status       Cancel         Discharged prior to nurse assessment       Cocumented at Incorrect Time         Documented on Incorrect Order       Documented on Incorrect Patient         Equipment/Supplies Not Available       Medication Not Available         Nausea/Vomiting       Parent/SDM Declined         Patient Declined       Patient Sleeping/Sedated         Prescriber Consultation Required       Stagger to Standard Administration Time</none></none>	08/Jan/2025 • 09:20 • EST
<none> Cancel Administered by Anaesthesia Personnel Change in Patient Status Discharged prior to nurse assessment Documented at Incorrect Time Documented on Incorrect Order Documented on Incorrect Patient Equipment/Supplies Not Available Medication Not Available Nausea/Vomiting Parent/SDM Declined Patient Declined Patient Sleeping/Sedated Prescriber Consultation Required Stagger to Standard Administration Time</none>	Rescheduling reason
Administered by Anaesthesia Personnel Change in Patient Status Discharged prior to nurse assessment Documented at Incorrect Time Documented on Incorrect Order Documented on Incorrect Patient Equipment/Supplies Not Available Medication Not Available Nausea/Vomiting Parent/SDM Declined Patient Declined Patient LOA Patient Sleeping/Sedated Prescriber Consultation Required Stagger to Standard Administration Time	<none> v</none>
Administered by Anaesthesia Personnel Change in Patient Status Discharged prior to nurse assessment Documented at Incorrect Time Documented on Incorrect Order Documented on Incorrect Patient Equipment/Supplies Not Available Medication Not Available Nausea/Vomiting Parent/SDM Declined Patient Declined Patient LOA Patient Sleeping/Sedated Prescriber Consultation Required Stagger to Standard Administration Time	<none></none>
Change in Patient Status Discharged prior to nurse assessment Documented at Incorrect Time Documented on Incorrect Order Documented on Incorrect Patient Equipment/Supplies Not Available Medication Not Available Nausea/Vomiting Parent/SDM Declined Patient Declined Patient LOA Patient Sleeping/Sedated Prescriber Consultation Required Stagger to Standard Administration Time	Administered by Anaesthesia Personnel
Discharged prior to nurse assessment Documented at Incorrect Time Documented on Incorrect Order Documented on Incorrect Patient Equipment/Supplies Not Available Medication Not Available Nausea/Vomiting Parent/SDM Declined Patient Declined Patient LOA Patient Sleeping/Sedated Prescriber Consultation Required Stagger to Standard Administration Time	Change in Patient Status
Documented at Incorrect Time Documented on Incorrect Order Documented on Incorrect Patient Equipment/Supplies Not Available Medication Not Available Nausea/Vomiting Parent/SDM Declined Patient Declined Patient LOA Patient Sleeping/Sedated Prescriber Consultation Required Stagger to Standard Administration Time	Discharged prior to nurse assessment
Documented on Incorrect Order Documented on Incorrect Patient Equipment/Supplies Not Available Medication Not Available Nausea/Vomiting Parent/SDM Declined Patient Declined Patient LOA Patient Sleeping/Sedated Prescriber Consultation Required Stagger to Standard Administration Time	Documented at Incorrect Time
Documented on Incorrect Patient Equipment/Supplies Not Available Medication Not Available Nausea/Vomiting Parent/SDM Declined Patient Declined Patient LOA Patient Sleeping/Sedated Prescriber Consultation Required Stagger to Standard Administration Time	Documented on Incorrect Order
Equipment/Supplies Not Available Medication Not Available Nausea/Vomiting Parent/SDM Declined Patient Declined Patient LOA Patient Sleeping/Sedated Prescriber Consultation Required Stagger to Standard Administration Time	Documented on Incorrect Patient
Medication Not Available Nausea/Vomiting Parent/SDM Declined Patient Declined Patient LOA Patient Sleeping/Sedated Prescriber Consultation Required Stagger to Standard Administration Time	Equipment/Supplies Not Available
Nausea/Vomiting Parent/SDM Declined Patient Declined Patient LOA Patient Sleeping/Sedated Prescriber Consultation Required Stagger to Standard Administration Time	Medication Not Available
Parent/SDM Declined Patient Declined Patient LOA Patient Sleeping/Sedated Prescriber Consultation Required Stagger to Standard Administration Time	Nausea/Vomiting
Patient Declined Patient LOA Patient Sleeping/Sedated Prescriber Consultation Required Stagger to Standard Administration Time	Parent/SDM Declined
Patient LOA Patient Sleeping/Sedated Prescriber Consultation Required Stagger to Standard Administration Time	Patient Declined
Patient Sleeping/Sedated Prescriber Consultation Required Stagger to Standard Administration Time	Patient LOA
Prescriber Consultation Required Stagger to Standard Administration Time	Patient Sleeping/Sedated
Stagger to Standard Administration Time	Prescriber Consultation Required
	Stagger to Standard Administration Time

5. Click **OK** when done.





#### How to Change the Time Frame Criteria in MPTL

1. In the Multi-Patient Task List (MPTL), navigate to the grey bar displaying date and time. This is located at the top, right of the MPTL.

🛅 Recent	•	Name	Q, 👻
🔂 Full screen	•	Print	<ul> <li>0 minutes ago</li> </ul>
Monday January 06, 2025 07:00:00 - Mond	av la	nuary ()	6 2025 19:00:00
monday sandary oo, cocs or looloo monda	ay sa	induity o	0,2023 15:00:00

2. Right-click the date and time on the grey bar and choose Change Time Frame Criteria...



3. Select the desired time frame and/or date(s). Click **OK** when done.

Time Frames	Patient List							
Choose one o Defined Tin	ne of the following: I Time Frame O Hour Interval O Generic Time Frame							
Range Previous Current Next	12 Hour Day Shift     ^       12 Hour Day Shift @0730       12 Hour Night Shift       12 Hour Day Shift @19       8 Hour Day Shift @0730       8 Hour Day Shift @1       8 Hour Shift @1       8 Hour Night Shift @1       8 Hour Night Shift @1       8 Hour Night Shift @1							
Show me my:	10:00 V EST							
From: 06/Jan/	2025 • 0700 • EST							
To: 06/Jan/	2025 • V 1900 • EST							





4