Niagara Health System

Oct 16, 2024

Future State: Cap Management- NH: CareAware Patient Flow: Planned Perioperative to Inpatient Admission Cerner Workflow ID: 2546 (v. 13.0) Client Workflow ID: 297 Last updated by Jennifer Schafer, Apr 03, 2024 12:09pm (UTC -4 hours) Off Page Reference Work Step Transitions - Perioperative to Inpatient Place PAO in a planned state Admit [167] [203] Start/Stop Start [47] Work Step At midnight, day of arrival for procedure, complete final registration steps and register pt to a bed in surgery/procedural area Work Step Capacity Management Work Step Work Step System
Capacity Management Work Step Work Step ***On the day of procedure, assign pt Review Periop schedule, emergency Add patient manually to transfer list. Optional: Target Unit. Could reserve Patient will show as requesting bed Assign bed or confirm bed reservation to a virtual bed add on tracker, and 99 Beds bed at this point if beds are available. assignment on Transfer List. [199] [213] [214] [196] [88] [89] Work Step Patient moved independent of CapMgmt through all surgical/procedural areas to Recovery. Decision Work Step Work Step Capacity Management Work Step NO Transport patient per facility protocol. Is transport needed? Recovery nurse initiates Planned PAO. "Request Bed Assignment" button with Transfer List gadget of Capacity (May want to change to pre-procedural nurse initiating PAO, [96] [101] Management Work Step **PowerChart** but recommend Recovery nurse) [206] [85] YES Call assigned unit for nursing handoff. Decision Is a bed assignment made in Capacity Work Step **PowerOrders** [30] Management? Work Step Capacity Management Patient in Recovery and is ready to move to inpatient bed. Dispatch transport within Transfer List inside of CapMgmt. Work Step Capacity Management Mobile Receive transport request on mobile device. Accept, Start, Complete job. Work Step Capacity Management Manually complete the Transfer in CapMgmt transfer list when patient arrives on the unit. Start/Stop System Transfer (transport) complete will update the patient registration to current location. [107] [44]

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Workflow Details:

Workflow Name: Cap Management- NH: CareAware Patient Flow: Planned Perioperative to Inpatient

Admission

Workflow State: Future State

Workstream: Admission/Intake

Venue: Acute Care

Client Owner: Cerner Owner:

Standard: Yes

Related Workflow(s):

Tags:

Workflow Summary:

Service Line:

Related Solution(s): CareAware Patient Flow

Project Name: Niagara Health System:OPT-0297674:NIAG_CD Niagara HIS RFP

TestBuilder Script(s):

Cerner Workflow ID: 2546 (v. 13.0)

Client Workflow ID: 297

Workflow Notes: Follow Off Page Reference for all orders placement steps (planned

PSO, request to admit)

Introduced By: WS 4 Validated By: WS 5.2

Swim Lane:

Role(s): Surgeon

Provider

Department(s): Security Position(s):

Off Page Reference [167]

Workflow Link: Transitions - Perioperative to Inpatient Admit

Work Step [203]

Description: Place PAO in a planned state

Swim Lane:

Role(s): Registration Clerk

Department(s):

Security Position(s): Registration - Clerk



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Start/Stop [47]

Description: Start

Work Step [4]

Description: At midnight, day of arrival for procedure, complete final registration steps and

register pt to a bed in surgery/procedural area

Swim Lane:

Role(s): Bed Monitor [Custom]

Department(s):

Security Position(s): Bed Coordinator

Work Step [199]

Description: ***On the day of procedure, assign pt to a virtual bed

Work Step [213]

Description: Review Periop schedule, emergency add on tracker, and 99 Beds

Work Step [214]

Description: Add patient manually to transfer list.

Work Step [196]

Description: Optional: Target Unit. Could reserve bed at this point if beds are available.

System [88]

Description: Patient will show as requesting bed assignment on Transfer List.

Method: Capacity Management

Work Step [89]

Description: Assign bed or confirm bed reservation

Method: Capacity Management

Swim Lane:

Role(s): Nurse (RN)

Department(s):

Security Position(s): Nurse - Manager

Nurse

Perioperative - Nurse



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Work Step [8]

Description: Patient moved independent of CapMgmt through all surgical/procedural areas to

Recovery.

Comments: Use PM Launch inside of PowerChart to make updates to patient

location.

Swim Lane:

Role(s): Recovery Nurse

Department(s): Security Position(s):

Decision [96]

Description: Is transport needed?

Work Step [101]

Description: Transport patient per facility protocol.

Work Step [206]

Description: Recovery nurse initiates Planned PAO. (May want to change to pre-procedural

nurse initiating PAO, but recommend Recovery nurse)

Work Step [85]

Description: "Request Bed Assignment" button with Transfer List gadget of Capacity

Management

Method: Capacity Management

Work Step [30]

Description: Call assigned unit for nursing handoff.

Method: PowerChart

Work Step [75]

Description: Patient in Recovery and is ready to move to inpatient bed.

Method: PowerOrders

Decision [140]

Description: Is a bed assignment made in Capacity Management?



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Work Step [37]

Description: Dispatch transport within Transfer List inside of CapMgmt.

Method: Capacity Management

Swim Lane:

Role(s): Transport Technician

Department(s):

Security Position(s): Transport Tech

EVS/Transport Management Transport Management

Work Step [36]

Description: Receive transport request on mobile device. Accept, Start, Complete job.

Method: Capacity Management Mobile

Swim Lane:

Role(s): Nurse (RN)

Department(s):

Security Position(s): Nurse - Manager

Nurse

Work Step [41]

Description: Manually complete the Transfer in CapMgmt transfer list when patient arrives on

the unit.

Method: Capacity Management

System [107]

Description: Transfer (transport) complete will update the patient registration to current

location.

Start/Stop [44]

Description: Stop

Facilities:

Facility Name: Niagara Health System (All five acute hospitals) and Hotel Dieu Shaver

Status: Pending Approval

Facility Cerner Owner: Facility Client Owner: Authorize Date:



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Facility Comments:

