# Niagara Health System

Nov 08, 2024





### Future State: Ambulatory - Clinical Phone Calls and Messaging (>5min PM Conversation Patient Care)

Cerner Workflow ID: Client Workflow ID: 1036

Last updated by Lezlie Leduc, Feb 09, 2024 3:22pm (UTC -5 hours)

# **Workflow Details:**

Workflow Name: Ambulatory - Clinical Phone Calls and Messaging (>5min PM Conversation Patient Care) Workflow State: Future State Workstream: Other Venue: Ambulatory Client Owner: Cerner Owner: Standard: Yes Related Workflow(s): Tags:

### **Workflow Summary:**

Service Line: Related Solution(s): Cerner Millennium EMR - Ambulatory Project Name: Niagara Health System:OPT-0297674:NIAG\_CD Niagara HIS RFP TestBuilder Script(s): Cerner Workflow ID: Client Workflow ID: 1036 Workflow Notes: Introduced By: WS 4 Validated By: WS 6

#### Swim Lane:

Role(s): Ambulatory Nurse Ambulatory Prescriber [Custom] Clerk Allied Health [Custom]

Department(s): Security Position(s):

### Start/Stop [4]

Description: Need to document a phone call greater than 5min or need to document a powerform related to a phone call

### Work Step [5]

Description: Select Telephone Visit from the PM conversation drop down menu

# Work Step [18]

Description: Search for the patient, in the search window.



## Future State: Ambulatory - Clinical Phone Calls and Messaging (>5min PM Conversation Patient Care)

Cerner Workflow ID: Client Workflow ID: 1036

Last updated by Lezlie Leduc, Feb 09, 2024 3:22pm (UTC -5 hours)

### Work Step [8]

Description: Search for and select your facility.

### Work Step [9]

Description: Select your ambulatory unit and click complete.

### Work Step [15]

Description: If prompted, select open chart to document in the patient's chart and make sure the appropriate encounter is selected.

#### Work Step [12]

Description: Open the appropriate powerform and document. Sign off on the powerform by clicking the green checkmark.

#### Start/Stop [24]

Description: Documentation is completed and saves to the patient chart.

