



SMART, QRT & ED ASSESSMENT

HOSPITAL INFORMATION SYSTEM (HIS)

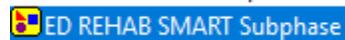
OCCUPATIONAL THERAPY, PHYSIOTHERAPY, CASE MANAGEMENT

SMART Program

The SMART Program, which stands for Senior Mobility Assess and Restore Team, is a Provincially funded program. It exclusively involves Occupational Therapy and Physiotherapy. This program is offered at the larger Niagara Health sites.

SMART Program Order

The Prescriber in the Emergency Department, will order ED REHAB SMART Subphase.



The order details include the *Inclusion Criteria* and automatic, individual consult orders to Occupational Therapy and Physiotherapy.

The screenshot shows the 'ED REHAB SMART Subphase (Initiated Pending)' order details. It includes a table for 'Interprofessional Consults' with two entries:

Component	Status	Dose ...	Details
Admission/Transfer/Discharge			
INCLUSION CRITERIA: <ul style="list-style-type: none"> o The program targets admitted patients o Patients must be 65 years of age or older o Patients must be from home or retirement home in the community who are at risk for deconditioning in hospital (not Long Term Care Home patients) o Patients must be cognitively intact and/or able to follow directions during therapy o Patients must be a maximum of 1 assist to qualify for program at time of admission o Patients must have a written physician's order for OT and PT 			
Interprofessional Consults			
<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> Consult to Senior Mobility Assess and Restore Team - ...			T;N
<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> Consult to Senior Mobility Assess and Restore Team - ...			T;N

Consult to SMART - OT

The screenshot shows the 'Interprofessional Consults' section for the OT consult. It includes two entries:

<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> Consult to Senior Mobility Assess and Restore Team - ...	T;N
<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> Consult to Senior Mobility Assess and Restore Team - Occupational Therapy (Consult to SMART - OT)	

Consult to SMART - PT

The screenshot shows the 'Interprofessional Consults' section for the PT consult. It includes two entries:

<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> Consult to Senior Mobility Assess and Restore Team - ...	T;N
<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> Consult to Senior Mobility Assess and Restore Team - Physiotherapy (Consult to SMART - PT)	



SMART, QRT & ED ASSESSMENT

HOSPITAL INFORMATION SYSTEM (HIS)

PowerForm Tasking

Occupational Therapy and Physiotherapy will be tasked with the SMART Assessment PowerForm.

Occupational Therapy

Multi-Patient Task List Viewpoint

	Name	Location/Room/Bed	Medical Record Number	Task Status	Scheduled Date and Time	Task Description
	OLSEN, MARY-KATE 13/Jun/2018	SC 2AA / SC2A02 / 2B	11053213	Pending	2025-Feb-27 09:15	OT SMART Assessment

Rehab Organizer Viewpoint

Orders ✕

OLSEN, MARY-KATE
6 yrs Female DOB: 13 JUN 2018 MRN: 11053213 FIN: 22-004017

Tasks (2)

▼ Assessments (2)

OT SMART Assessment
27/02/2025 09:15:00, OT Assessment and Treatment

PT SMART Assessment
27/02/2025 09:15:00, PT Assessment and Treatment, Modular 27/02/2025 09:15:00

OTs can see the PT's tasking of the SMART Assessment, but cannot document on the PT's SMART Assessment PowerForm

OT SMART Assessment PowerForm tasking



SMART, QRT & ED ASSESSMENT

HOSPITAL INFORMATION SYSTEM (HIS)

Physiotherapy

Multi-Patient Task List Viewpoint

Name	Location/Room/Bed	Medical Record Number	Task Status	Scheduled Date and Time	Task Description
OLSEN, MARY-KATE 13/Jun/2018	SC 2AA / SC2A02 / 2B	11053213	Overdue	2025-Feb-27 09:15	PT SMART Assessment

Rehab Organizer Viewpoint

Orders ✕

OLSEN, MARY-KATE
6 yrs Female DOB: 13 JUN 2018 MRN: 11053213 FIN: 22-004017

Tasks (2)

▼ Assessments (2)

🔗 OT SMART Assessment
27/02/2025 09:15:00, OT Assessment and Treatment

🔗 PT SMART Assessment
27/02/2025 09:15:00, PT Assessment and Treatment, Modular 27/02/2025 09:15:00

PTs can see the OT's tasking of the SMART Assessment, but cannot document on the OT's SMART Assessment PowerForm

PT SMART Assessment PowerForm tasking

***Note:** The Occupational Therapist and the Physiotherapist should be retrieving the SMART Assessment PowerForm from the task to document. From the Multi-Patient Task List, double-click the task to open the SMART Assessment PowerForm to document; from the Rehab Organizer, click on the **Document** tab in the Task box to open the SMART Assessment PowerForm to document.



SMART, QRT & ED ASSESSMENT

HOSPITAL INFORMATION SYSTEM (HIS)

SMART Assessment PowerForm

The SMART Assessment PowerForm is the same as the ED Assessment and QRT Assessment PowerForms. Therefore, the first section of this particular Assessment PowerForm is a required field, to identify the ***Type of Consult**.

*Performed on: 27/Feb/2025 10:32 EST

Type of Consult

- PT Consent
- History, Problems
- Pre-Admission Status
- Case Management
- Current Status
- * PT Follow Up Plan
- PT Discharge SMART Goals
- OT Discharge SMART Goals
- PT Workload

Type of Consult

*Type of Consult

- SMART (Senior Mobility Assess and Restore Team)
- QRT (Quick Response Team)
- ED Assessment

Choose SMART (Senior Mobility Assess and Restore Team) to satisfy the required field and to identify the Type of Consult

***Note:** The sections to the left of the PowerForm are clearly identified, including areas for the PT and OT to document. Since this Assessment PowerForm is the same as the ED Assessment and QRT Assessment PowerForms, there is a section dedicated to the Case Manager. For the purposes of the SMART Assessment PowerForm, the Case Management section of this PowerForm is not necessary.



SMART, QRT & ED ASSESSMENT

HOSPITAL INFORMATION SYSTEM (HIS)

Last Charted Value Feature

The History, Problems, Pre-Admission Status, Current Status, PT Discharge SMART Goals, and the OT Discharge SMART Goals sections of this PowerForm utilize **Last Charted Value (LCV)** functionality. This means that the last information placed into these areas, that data will flow into the next opened PowerForm.

For example, if a PT opens their SMART Assessment PowerForm to complete first and SIGNS it, their data will flow into the OT's SMART Assessment PowerForm.

Physiotherapist Entry – Last Charted Value (LCV) Feature

PT SMART/QRT/ED Rehab Assessment - OLSEN, MARY-KATE

*Performed on: 27/Feb/2025 10:44 EST By: NHS Test02, Physiotherapist

✓ Type of Consult

- PT Consent
- History, Problems
- Pre-Admission Status
- Case Management
- Current Status**
- * PT Follow Up Plan
- PT Discharge SMART Goals
- OT Discharge SMART Goals
- PT Workload

Current Status

Subjective Statement

Segoe UI 9 Patient reports feeling weak, with a fear of falling.

Current Cognition Status

Segoe UI 9 Patient is alert and oriented x 3. Patient able to follow directions, and responses are appropriate.

Current Functional Status

	Independent	Modified	Assist Needed	Dependent	Comment
Toileting			X		Min Assist x 1
Bathing					
Dressing					
Supine to Sit			X		Min Assist x 1
Sit to Supine			X		Min Assist x 1
Sit to Stand			X		Min Assist x 1 with rollator walker
Stand to Sit					
Bed to Chair/Wheelchair					
Chair/Wheelchair to Bed					
Functional Mobility			X		Min Assist x 1 with rollator walker
Stairs					

***Note:** The **OT Discharge SMART Goals** section will flow into the PT's SMART Assessment PowerForm as Last Charted Value. The PT should not be writing in the **OT Discharge SMART Goals** section.



SMART, QRT & ED ASSESSMENT

HOSPITAL INFORMATION SYSTEM (HIS)

Occupational Therapist Entry and Viewpoint of Last Charted Value (LCV) Feature

OT SMART/QRT/ED Rehab Assessment - OLSEN, MARY-KATE

*Performed on: 27/Feb/2025 10:47 EST By: NHS Test02, Occupational Therapi

✓ Type of Consult

- OT Consent
- History, Problems
- Pre-Admission Status
- Case Management
- Current Status**
- * OT Follow Up Plan
- OT Discharge SMART Goals
- PT Discharge SMART Goals
- OT Workload

Current Status

Subjective Statement

Segoe UI 9

Patient reports feeling weak, with a fear of falling.

Current Cognition Status

Segoe UI 9

Patient is alert and oriented x 3. Patient able to follow directions, and responses are appropriate.

Current Functional Status

	Independent	Modified	Assist Needed	Dependent	Comment
Toileting			X		Min Assist x 1
Bathing					
Dressing					
Supine to Sit			X		Min Assist x 1
Sit to Supine			X		Min Assist x 1
Sit to Stand			X		Min Assist x 1 with rollator walker
Stand to Sit					
Bed to Chair/Wheelchair					
Chair/Wheelchair to Bed					
Functional Mobility			X		Min Assist x 1 with rollator walker
Stairs					

***Note:** The **PT Discharge SMART Goals** section will flow into the OT's SMART Assessment PowerForm as Last Charted Value. The OT should not be writing in the **PT Discharge SMART Goals** section.

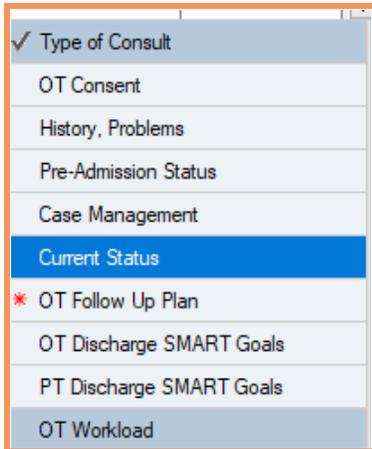


SMART, QRT & ED ASSESSMENT

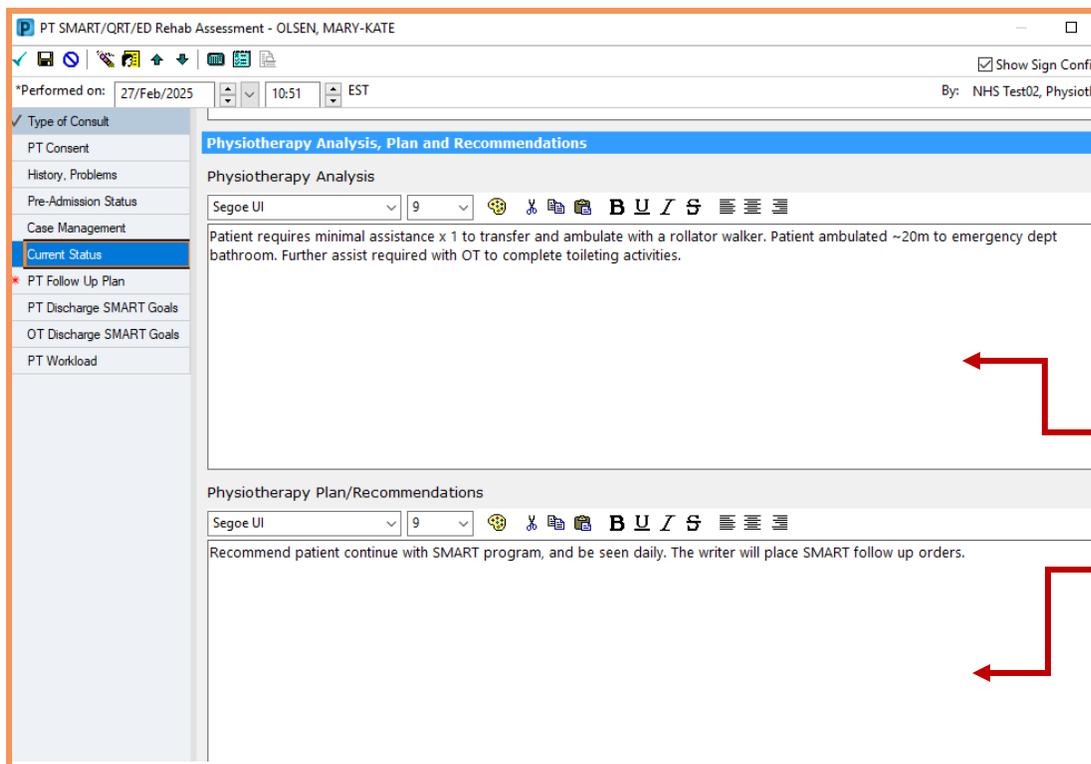
HOSPITAL INFORMATION SYSTEM (HIS)

Smart Template Feature

The *PTs Analysis, Plan and Recommendations* will flow into the OTs SMART Assessment as a smart template, and vice-versa. This is located in **Current Status** of the SMART Assessment PowerForm.



Physiotherapist's View Within the PT SMART Assessment PowerForm



Rich text box format for the PT to document in. This rich text box can accommodate for ~23,000 characters or a Word document.



SMART, QRT & ED ASSESSMENT

HOSPITAL INFORMATION SYSTEM (HIS)

Occupational Therapist's View Within the OT SMART Assessment PowerForm of the Physiotherapist's Analysis and Plan/Recommendations

Current Status

- * OT Follow Up Plan
- OT Discharge SMART Goals
- PT Discharge SMART Goals
- OT Workload

Physiotherapy Analysis, Plan and Recommendations

Physiotherapy Analysis

Patient requires minimal assistance x 1 to transfer and ambulate with a rollator walker. Patient ambulated ~20m to emergency dept bathroom. Further assist required with OT to complete toileting activities.

Physiotherapy Plan/Recommendations

Recommend patient continue with SMART program, and be seen daily. The writer will place SMART follow up orders.

The PT's text boxes are now in smart template format in the OT's SMART Assessment. The OT can only read what the PT has written in the PT's Analysis and Plan/Recommendations section.

This format is also true to for the OT. When the OT completes the *Occupational Therapy Analysis and Plan/Recommendations* rich text boxes within the OT SMART Assessment PowerForm, the PT will see that text as a smart template in their PowerForm.

***Note:** Whomever completes the SMART Assessment PowerForm first and SIGNS it, the Last Charted Value (LCV) and smart template information will flow into the other therapist's SMART Assessment PowerForm. If the PT opens the SMART Assessment before the OT completes theirs, no information will be present as LCV and no information will be available to pull in into the smart template.

The last published SMART Assessment document will contain each therapist's data.



SMART, QRT & ED ASSESSMENT HOSPITAL INFORMATION SYSTEM (HIS)

Patient Appropriate for SMART Program

SMART Follow Up Order

If the patient is to remain under the SMART Program, the disciplines will have to initiate their respective **SMART Follow Up** order. This will ensure they remain under the SMART Program for funding purposes.

To initiate the SMART Follow Up Order, navigate to the required section:

- Physiotherapist** – *PT Follow Up Plan
- Occupational Therapist** – *OT Follow Up Plan

Physiotherapy example:

The screenshot shows a web interface for a 'PT Follow Up Plan'. On the left is a navigation menu with 'PT Follow Up Plan' highlighted. The main content area has a title 'PT Follow Up Plan' and a section 'Physiotherapy Follow Up Required?' with three radio buttons: 'PT SMART Follow Up' (selected and circled in red), 'PT Follow Up', and 'No'. To the right of these buttons is explanatory text: 'PT SMART Follow Up - PT SMART Treatment PowerForm tasking activated on Encounter. PT Follow Up - Standard Treatment PowerForm tasking on Encounter. No - Treatment PowerForm tasking not required.' A red arrow points from the selected radio button to the 'PT SMART Treatment' task in the table below.

SMART Treatment PowerForm tasking will occur when the PT selects **PT SMART Follow Up**.

If the patient continues treatment under the SMART Program, the documentation will be tasked and identified as “**PT SMART Treatment**” in the Multi-Patient Task List and Rehab Organizer. This will ensure continued visibility to all team members that this patient is being treated under the SMART Program.

Name	Location/Room/Bed	Medical Record Number	Task Status	Scheduled Date and Time	Task Description	Order Del
*ZZZTEST, SARAH 10/Oct/1990 <i>*Name Alert</i>	SC ED / WR	11000117	Pending	2024-Oct-21 08:59	PT SMART Treatment	10/21/24

SMART Treatment PowerForm Tasking

***Note:** SMART Treatment PowerForm tasking will occur for the Occupational Therapist, when the OT selects OT SMART Follow Up in OT’s respective **OT Follow Up Plan** section in the OT SMART Assessment PowerForm.



SMART, QRT & ED ASSESSMENT

HOSPITAL INFORMATION SYSTEM (HIS)

Patient Inappropriate for SMART Program – Patient Requires Further PT and/or OT

Initiate Standard Follow Up Order

At the time of the assessment, if the patient isn't appropriate for the SMART Program, but requires ongoing PT and/or OT, the disciplines will have to initiate their respective standard follow up orders. This will ensure they remain on caseload, but not under the SMART Program.

To initiate the standard PT and OT follow up orders, navigate to the required section:

Physiotherapist – *PT Follow Up Plan

Occupational Therapist – *OT Follow Up Plan

Occupational Therapy example:

OT Follow Up Plan

Occupational Therapy Follow Up Required?

OT SMART Follow Up

DT Follow Up

OT SMART Follow Up - OT SMART Treatment PowerForm tasking activated on Encounter
OT Follow Up - Standard Treatment PowerForm tasking on Encounter.
No - Treatment PowerForm tasking not required.

Standard Treatment PowerForm tasking will occur when the OT selects **OT Follow Up**.

***Note:** If a patient was initially eligible for the SMART program and SMART follow-up orders were initiated through the SMART Assessment PowerForm, but later becomes ineligible during treatment, the PT and OT must **Cancel/Discontinue** the SMART follow-up order from the patient's chart in the **Orders** section.

To initiate a standard follow-up order after initially placing a SMART follow-up order, the therapist must AdHoc their respective Acute/Inpatient Assessment PowerForm, designate the assessment type as a Reassessment, and navigate to the required ***Plan** section. There, they must complete the required DTA indicating that further inpatient therapy is needed. This will trigger standard treatment PowerForm tasking in the MPT and Rehab Organizer.



SMART, QRT & ED ASSESSMENT

HOSPITAL INFORMATION SYSTEM (HIS)

Rescheduling This Task... Function

The SMART Assessment PowerForm task will remain on the MPTL and Rehab Organizer for 7 days or 168 hours from when the original ED REHAB SMART Subphase was placed. Therapists can Reschedule ***This Task.***

Please refer to ***Rescheduling a Task – Rehab Reschedule Reason Note*** Tip Sheet.



SMART, QRT & ED ASSESSMENT

HOSPITAL INFORMATION SYSTEM (HIS)

QRT Program

The QRT Program, which stands for Quick Response Team, is a quality improvement program offered at the larger Niagara Health sites. It includes a multidisciplinary approach including, Occupational Therapy, Physiotherapy, and Case Management.

QRT Program Order

The Prescriber in the Emergency Department, will order ED REHAB QRT Subphase.



The order details include the purpose of the QRT program and criteria, and automatic, individual consult orders to Occupational Therapy, Physiotherapy, and Case Management.

Component	Status	Dose ...	Details
ED REHAB QRT Subphase (Initiated Pending)			
Admission/Transfer/Discharge			
<ul style="list-style-type: none"> The Quick Response Team (QRT) is an interprofessional admission avoidance strategy that is utilized in the Emergency Department at the Niagara Falls Site (NFS), St Catharines Site (SCS), and the Welland Site (WS) to prioritize the assessment of non-admitted patients. The Quick Response Team (QRT) model consists of an Occupational Therapist (OT), Physiotherapist (PT) and a Case Manager. The purpose of the QRT is to avoid admission of patients whose needs may be supported in the community, by this team assessing and making recommendations prior to admission. All diagnostics need to be completed before intervention by the team. 			
Interprofessional Consults			
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Consult to Quick Response Team - Case Management...	T;N
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Consult to Quick Response Team - Occupational Ther...	T;N
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Consult to Quick Response Team - Physiotherapy (Co...	T;N

Consult to QRT – CM

Interprofessional Consults			
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Consult to Quick Response Team - Case Management...	T;N
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Consult to Quick Response Team - Case Management (Consult to QRT - CM)	T;N
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Consult to Quick Response Team - Physiotherapy (Co...	T;N

Consult to QRT – OT

Interprofessional Consults			
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Consult to Quick Response Team - Case Management...	T;N
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Consult to Quick Response Team - Occupational Ther...	T;N
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Consult to Quick Response Team - Occupational Therapy (Consult to QRT - OT)	T;N

Consult to QRT – PT

Interprofessional Consults			
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Consult to Quick Response Team - Case Management...	T;N
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Consult to Quick Response Team - Occupational Ther...	T;N
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Consult to Quick Response Team - Physiotherapy (Co...	T;N
		Consult to Quick Response Team - Physiotherapy (Consult to QRT - PT)	



SMART, QRT & ED ASSESSMENT

HOSPITAL INFORMATION SYSTEM (HIS)

PowerForm Tasking

Case Management, Occupational Therapy, and Physiotherapy will be tasked with the QRT Assessment PowerForm.

Multi-Patient Task List Tasking Viewpoint

Case Manager

Name	Medical Record Number	Location/Room/Bed	Task Status	Scheduled Date and Time	Task Description	Order Date
*ZZZTEST, SARAH 10/Oct/1990 <i>*Name Alert</i>	11000117	SC ED / WR	Pending	2024-Oct-21 11:49	Case Management SMART/QRT Assessment	10/21/24

Occupational Therapy

*ZZZTEST, SARAH 10/Oct/1990 <i>*Name Alert</i>	SC ED / WR	11000117	Pending	2024-Oct-21 11:49	OT QRT Assessment	10/21/24 11:49:00
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Physiotherapy

*ZZZTEST, SARAH 10/Oct/1990 <i>*Name Alert</i>	SC ED / WR	11000117	Pending	2024-Oct-21 11:49	PT QRT Assessment	10/21/24 11:49:00
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QRT Assessment PowerForm

The QRT Assessment PowerForm is the same as the ED Assessment and SMART Assessment PowerForms. Therefore, the first section of this particular assessment PowerForm is a required field, to identify the Type of Consult.

Type of Consult

***Type of Consult**

- SMART (Senior Mobility Assess and Restore Team)
- QRT (Quick Response Team)
- ED Assessment

Choose QRT (Quick Response Team) to satisfy the required field and to identify the Type of Consult





SMART, QRT & ED ASSESSMENT

HOSPITAL INFORMATION SYSTEM (HIS)

Last Charted Value Feature

The History, Problems, Pre-Admission Status, Case Management, Current Status, PT Discharge SMART Goals, and the OT Discharge SMART Goals sections of this PowerForm utilize **Last Charted Value (LCV)** functionality. This means that the last information placed into these areas, that data will flow into the next opened PowerForm.

For example, if a Case Manager opens his/her QRT Assessment PowerForm to complete first, his/her data will flow into the PT and OT's QRT Assessment PowerForms.

The screenshot shows a web browser window titled "Case Management SMART/QRT/ED Assessment - ADTTEST, CLINICAL VISIT". The interface includes a top navigation bar with a "Show Sign Conf" checkbox and a "By: NHS Test 02, Case M" label. Below this is a header section for "Case Management" with a blue background. The main content area is titled "Client Goal and Discharge Plan" and contains a text editor with the following text: "Segoe UI", "9", and "Patient lives with spouse. Patient wants to return home, however feels weak. PT and OT to assess patient. Family supportive and at bedside." The text editor has a toolbar with icons for bold, italic, underline, strikethrough, and list. At the bottom of the form, there are two sections: "48 Hour Conversation" with a radio button for "Yes" and "Date/Time 48 Hour Conversation Held" with date and time dropdown menus set to "28/Feb/2025" and "13:03".



SMART, QRT & ED ASSESSMENT

HOSPITAL INFORMATION SYSTEM (HIS)

Smart Template Feature

The PTs Analysis, Plan and Recommendations will flow into the Case Manager's and OTs QRT Assessment as a smart template. This is also true for the OTs Analysis, Plan and Recommendations are in the **Current Status** section of the PowerForm.

* Type of Consult
Case Management Consent
History, Problems
Pre-Admission Status
Case Management
Current Status
OT Discharge SMART Goals
PT Discharge SMART Goals

Physiotherapist's View Within the PT QRT Assessment PowerForm

Pre-Admission Sta	Bed to Chair/Wheelchair
Case Manager	Chair/Wheelchair to Bed
Current Status	Functional Mobility
PT Discharge SM	Stairs
OT Discharge SM	
PT Workload	

Physiotherapy Analysis, Plan and Recommendations

Physiotherapy Analysis

Microsoft Sans Serif 10 [Rich Text Editor Icons]

Patient requires minimal assist x 1 to transfer and ambulate with a rollator walker. Patient ambulated ~20m to emergency bathroom. Further assist required with OT to complete toileting activities.

Physiotherapy Plan/Recommendations

Microsoft Sans Serif 10 [Rich Text Editor Icons]

Recommend patient continue with SMART program, and be seen daily. The writer is place SMART Follow Up orders.

Rich text box format for the PT to document in. This rich text box can accommodate for ~23,000 characters or a Word document.



SMART, QRT & ED ASSESSMENT

HOSPITAL INFORMATION SYSTEM (HIS)

Occupational Therapist's and Case Manager's View Within the OT QRT Assessment PowerForm of the Physiotherapist's Analysis and Plan/Recommendations

Case Management	Physiotherapy Analysis, Plan and Recommendations
Current Status	Physiotherapy Analysis
OT Discharge SMART Goals	Patient requires minimal assistance x 1 to transfer and ambulate with a rollator walker. Patient ambulated ~20m to emergency dept bathroom. Further assist required with OT to complete toileting activities.
PT Discharge SMART Goals	Physiotherapy Plan/Recommendations
	Recommend patient continue with SMART program, and be seen daily. The writer will place SMART follow up orders.

The PT's text boxes are now in smart template format in the Case Manager's and OT's QRT Assessment. The OT and Case Manager can only read what the PT has written in the PT's Analysis and Plan/Recommendations section.

This format is also true to for the OT. When the OT completes the Occupational Therapy Analysis and Plan/Recommendations rich text boxes within the OT QRT Assessment PowerForm, the PT and Case Manager will see that text as a smart template in their QRT PowerForms.

***Note:** Whomever completes the QRT Assessment PowerForm first and SIGNS it, the Last Charted Value (LCV) and smart template information will flow into the other Health Care Providers' QRT Assessment PowerForm. If the Case Manager opens the QRT Assessment before the PT and OT completes theirs, no information will be present as LCV and no information will be available to pull in into the smart template.



SMART, QRT & ED ASSESSMENT

HOSPITAL INFORMATION SYSTEM (HIS)

***Note:** The last published QRT Assessment document will contain each Health Care Providers' data.

The screenshot shows a 'Documentation' window with a toolbar containing 'Add', 'Sign', 'Forward', 'Provider Letter', 'Modify', and 'In Error' buttons. Below the toolbar is a 'List' section with a 'Display' dropdown set to 'All' and an 'Advanced Filters' button. The main content is a table with three columns: 'Service Date/Ti...', 'Subject', and 'Type'. The table contains three rows of data.

Service Date/Ti...	Subject	Type
2024-Oct-21 13:42:00	OT SMART/QRT Assessment	OT SMART/QRT Assessment - Text
2024-Oct-21 13:40:00	Case Management SMART/QRT Assessment	CM SMART/QRT Assessment - Text
2024-Oct-21 13:37:00	PT SMART/QRT Assessment	PT SMART/QRT Assessment - Text

In the above example, the OT was the last Health Care Provider to SIGN and SUBMIT the QRT Assessment PowerForm. The OT's PowerForm when looking at its textual rendition, will have all information from the Case Manager's and PT's QRT PowerForms.

***Note:** The QRT Assessment **cannot** be rescheduled, as this is a time sensitive consult. Using the **Reschedule This Task...** function is not an option for a QRT Assessment PowerForm task.



SMART, QRT & ED ASSESSMENT

HOSPITAL INFORMATION SYSTEM (HIS)

ED Rehab & Case Management Assessment PowerForm

Therapists and Case Managers in the Emergency Department have the option to AdHoc the ED Assessment PowerForm, to complete an assess for discharge of a patient that is admitted in the ED, or for general consults if the patient is still in the ED.

The ED Assessment PowerForm is the same PowerForm used for both the SMART and QRT Programs.

Therapists and Case Managers can access this PowerForm from their AdHoc folder.

Case Manager example

Ad Hoc Charting - OLSEN, MARY-KATE

- Case Management
- Social Work
- Admission/Transfer/Discharge
- Rehab Interdisciplinary
- Integrated Comprehensive Care
- All Items

- Case Management Consult
- Case Management Progress Note
- Case Management SMART/QRT Assessment
- Case Management ED Assessment
- Complex Care & Rehab Referral Application
- Hip and Knee Bundled Care Form
- HDS Outpatient Referral Form
- WTIS - ALC Tracking
- Telephone Visit
- Contact Information
- Interdisciplinary Team Conference
- Patient/Family Meeting

***Note:** If the prescriber orders the ED SMART Subphase Order, the SMART Assessment PowerForm will be tasked to the PT and OT in their MPTL and Rehab Organizer. If the patient isn't suitable for the SMART Program, therapists can still retrieve the SMART Assessment from the MPTL and Rehab Organizer, and qualify it as an ED Assessment in the ***Type of Consult** section.

Type of Consult

*Type of Consult

- SMART (Senior Mobility Assess and Restore Team)
- QRT (Quick Response Team)
- ED Assessment



SMART, QRT & ED ASSESSMENT

HOSPITAL INFORMATION SYSTEM (HIS)

Follow Up Orders (PT and OT only)

For OT and PT, ensure the appropriate follow up orders are selected within the required ***PT Follow Up Plan**, and ***OT Follow Up Plan** sections.

Physiotherapy example

***Note:** If the prescriber orders a general consult to OT, PT, and/or Case Management, their standard Acute/Inpatient Assessment PowerForms (OT and PT), and Case Management Consult PowerForm will be tasked on their task lists, respectively. If the patient is still in the ED, the **ED Occupational Therapist**, **ED Physiotherapist**, and **ED Case Manager** may AdHoc the ED Assessment PowerForm, complete it and SIGN. Following this, the **ED Occupational Therapist**, **ED Physiotherapist**, and **ED Case Manager** can use the **Chart Not Done...** feature to eliminate their general consult PowerForm task.

On the MPTL, left-click to highlight the task to eliminate. Right-click and choose **Chart Not Done...** Follow the prompts to complete the activity.

Name	Medical Record Number	Location/Room/Bed	Task Status	Scheduled Date and Time	Task Description	Order De
ZZTESTING, SIRSPATIENT 10/Mar/1987	11001153	SC 3AA / SC3A02 / 2B	Overdue	2025-Feb-24 11:13	Case Management Consult	24/02/2025

- Chart Done
- Chart Done (Date/Time)...
- Chart Not Done...**
- Quick Chart
- Chart Details...
- Unchart...
- Ad Hoc Charting...
- Reschedule This Task...
- Print

***Note:** For OTs and PTs, use **Not Done** feature on the Rehab Organizer if not using the MPTL.