Niagara Health System

Future State: Perioperative - Specimen Collection

#### Mar 14, 2025

#### Cerner Workflow ID: 6276 (v. 12.0) Client Workflow ID: 119 Last updated by Anjanette Balboa, Mar 11, 2025 1:40pm (UTC -4 hours) Start/Stop **PowerOrders** Work Step Pre/Post Procedure: Clinical need to Indicate on the orders if the Specimen Intraoperatively, provide Verbal Order is for appropriate for 'Nurse Collect" send specimens established. Enter and for Specimens to be sent off if initiate order(s) within a SURG, GI or ANES PowerPlan [31021] [31063] [31024] Off Page Reference Gen Lab - Laboratory - PowerChart Specimen Collection - Lab Collect [31073] Work Step PowerOrders Off Page Reference Work Step PowerOrders Decision Work Step Decision Work Step Work Step Decision Perioperative - Intraop/Intraprocedure Is there a Pathology Specimen to be No Place appropriate order(s) based on Select each order individually and Go to Specimen Collection to print Write collection time and pneumonic Are there any additional specimens On the Cultures and Specimens Is this an urgent specimen to be No Send labeled specimen(s) to the enter specimen-specific data (e.g. lab/lab holding area the label for each specimen order on the label and attach label(s) to the segment, indicate specimens have specimen type (Laboratory, needed? transported? description) been ordered, including the type and Microbiology etc.) appropriate specimen container(s) [30997] [31003] [30982] [30987] [31013] destination [30999] Work Step Capacity Management Work Step PowerOrders Off Page Reference Order an Pathology Specimens Enter order for porter in capacity Perioperative - Intraop/Intraprocedure PowerPlan - adding additional managment for specimen(s) pick up specimens to the PowerPlan as [31001] required. [31007] Work Step **PowerChart** Work Step **PowerChart** Work Step **PowerChart** Work Step **PowerChart** Work Step Work Step Capacity Management Work Step Work Step Send specimen to lab via Pneumatic → Go to Specimen Collection, scan Access 'Specimen Collection' from the Scan patient wristband barcode Perioperative Tracking Board indicates Nursing will monitor perioperative Scan the specimen label barcode Obtain specimen(s) and Attach Select 'Sign' to complete Write employee pneumonic and patients armband to print each order new orders placed on a patient with a tracking board for new orders toolbar (Positive Patient Identification) collection time on label label(s) to the appropriate specimen Tube System, with a runner or enter to the label printer flashing Star icon for a specimen pickup in Capacity [31050] [31055] [31031] [31029] [31080] [31059] [31045] Management [31060] System Checkmark populates next to specimen scanned indicating collection occurred



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#### **Workflow Details:**

Workflow Name: Perioperative - Specimen Collection

Workflow State: Future State

Workstream: Intradepartmental

Venue: Perioperative

Client Owner: Boichuk (Doan), Kristen Rachel

Cerner Owner: Chariton, Caitlin M

Standard: Yes

Related Workflow(s):

Tags:

## **Workflow Summary:**

Service Line:

Related Solution(s): Anatomic Pathology

Microbiology

Surgical Management

Project Name: Niagara Health System:OPT-0297674:NIAG\_CD Niagara HIS RFP

TestBuilder Script(s):

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Workflow Notes: This workflow outlines the process for ordering and labeling

specimens and sending them to the lab appropriately for

Perioperative Areas (Endoscopy, Main OR, Day Surgery, APU Gyne

Procedural Areas, Womens and Babies OR).

Introduced By: WS 6 Validated By: WS 7

#### **Swim Lane:**

Role(s): Prescriber [Custom]

Department(s): Security Position(s):

#### **Start/Stop** [31021]

Description: Pre/Post Procedure: Clinical need to send specimens established. Enter and initiate

order(s) within a SURG, GI or ANES PowerPlan

Method: PowerOrders

Comments: Pathology orders will be verbal orders given intraprocedure and

documented for co-signature by the Nurse.

Non-Pathology specimens (i.e. Bloodwork or



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Urine Cultures) to be sent off can be ordered by the Prescriber outside the Intraoperative Phase of Care for the Pre Procedure or Recovery Nurse(s) to send off.

## **Decision** [31063]

Description: Indicate on the orders if the Specimen is for appropriate for 'Nurse Collect" Yes/No

Method: PowerOrders

Comments: If specimen is to be drawn by Anesthesia or Nursing indicate 'Yes'

### Work Step [31024]

Description: Intraoperatively, provide Verbal Order for Specimens to be sent off if required

Comments: Surgeons will provide Verbal Orders if they are scrubbed and unable

to enter these orders.

Anesthesia can enter any orders for specimens (ie. Bloodwork to be sent intraoperatively)

#### **Swim Lane:**

Role(s): Laboratory Department

Department(s): Security Position(s):

#### **Off Page Reference** [31073]

Workflow Link: Gen Lab - Laboratory - PowerChart Specimen Collection - Lab Collect

#### **Swim Lane:**

Role(s): Circulator/Procedure Nurse

Department(s):

Security Position(s): Perioperative - Nurse

#### **Off Page Reference** [30997]

Workflow Link: Perioperative - Intraop/Intraprocedure

#### **Decision** [31003]

Description: Is there a Pathology Specimen to be sent?

#### **Work Step** [30977]

Description: Place appropriate order(s) based on specimen type (Laboratory, Microbiology etc.)

Method: PowerOrders

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### Work Step [30982]

Description: Select each order individually and enter specimen-specific data (e.g. description)

Method: PowerOrders

### **System** [30987]

Description: Go to Specimen Collection to print the label for each specimen order

Comments: Bypass the scanning of patients armband

## Work Step [30886]

Description: Write collection time and pneumonic on the label and attach label(s) to the

appropriate specimen container(s)

Comments: Use the Lab Test Information Guide on SourceNet to determine the

appropriate container for the specimen.

#### **Decision** [31013]

Description: Are there any additional specimens needed?

# Work Step [30990]

Description: On the Cultures and Specimens segment, indicate specimens have been ordered,

including the type and destination

Method: Perioperative Document

#### **Decision** [31035]

Description: Is this an urgent specimen to be transported?

Comments: IE: Gastric, Breast tissue and frozen sections.

### Work Step [30999]

Description: Send labeled specimen(s) to the lab/lab holding area

## Work Step [31007]

Description: Order an Pathology Specimens PowerPlan - adding additional specimens to the

PowerPlan as required.

Method: PowerOrders

Comments: Specialty-specific PowerPlans can be developed to help streamline

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this work step (e.g. GI Pathology Specimens).

A label can be printed for each separate order.

## Work Step [31036]

Description: Enter order for porter in capacity management for specimen(s) pick up

Method: Capacity Management

### **Off Page Reference** [31001]

Workflow Link: Perioperative - Intraop/Intraprocedure

#### **Swim Lane:**

Role(s): Phase I Recovery Nurse [Custom]

Phase II Recovery Nurse [Custom]

**Endoscopy Nurse [Custom]** 

APU Nurse [Custom]

Day Surgery Nurse [Custom]

Department(s):

Security Position(s):

#### **System** [31031]

Description: Go to Specimen Collection, scan patients armband to print each order to the label

printer

#### **System** [31045]

Description: Perioperative Tracking Board indicates new orders placed on a patient with a

flashing Star icon

#### Work Step [31029]

Description: Nursing will monitor perioperative tracking board for new orders

#### **Work Step** [31050]

Description: Access 'Specimen Collection' from the toolbar

Method: PowerChart

#### Work Step [31051]

Description: Scan patient wristband barcode (Positive Patient Identification)

Method: PowerChart



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## **Work Step** [31055]

Description: Scan the specimen label barcode

Method: PowerChart

### Work Step [31080]

Description: Write employee pneumonic and collection time on label

Comments: This isn't necessary any longer

## Work Step [31033]

Description: Obtain specimen(s) and Attach label(s) to the appropriate specimen container

Comments: Use the Lab Test Information Guide on SourceNet to determine the

appropriate container for the specimen

### Work Step [31059]

Description: Select 'Sign' to complete

Method: PowerChart

## Work Step [31060]

Description: Send specimen to lab via Pneumatic Tube System, with a runner or enter for a

specimen pickup in Capacity Management

Method: Capacity Management

Comments: List of Laboratory specimens that cannot be transported by Pneumatic

Tube System:

1. All specimens that are collected in glass containers Exception to the above are:

Blood

Cultures bottles transported in specific containers provided by

Laboratory All Plasma Protein blood products but IVIG and Albumin

2. All specimens that are collected and preserved in formalin, alcohol, or other

flammable solvents

3. All specimens from the Operating Rooms that are

irretrievable

4. All specimens that are obtained by intrusive procedures that are difficult or

impossible to

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recollect e.g. CSF, bone marrow, etc.

5. Specimens that need to be transported in temperature-controlled environments (keep warm or cold). e.g. specimens for the following tests: ammonia, cold agglutinant.

Because of the potential for exposure to infectious aerosols or droplets, it is not recommended to transport respiratory specimens from patients with suspected or confirmed Coronavirus Disease (COVID-19) through the pneumatic tube system (PTS).

## **System** [31057]

Description: Checkmark populates next to specimen scanned indicating collection occurred

#### **Facilities:**

Facility Name: Niagara Falls Site

Status: Approved

Facility Cerner Owner: Kearns, Caitlin M

Facility Client Owner: Boichuk (Doan), Kristen Rachel

Authorize Date: Feb 09, 2024

**Facility Comments:** 

Facility Name: St. Catharines

Status: Approved

Facility Cerner Owner: Kearns, Caitlin M

Facility Client Owner: Boichuk (Doan), Kristen Rachel

Authorize Date: Feb 09, 2024

Facility Comments:

Facility Name: Welland

Status: Approved

Facility Cerner Owner: Kearns, Caitlin M

Facility Client Owner: Boichuk (Doan), Kristen Rachel

Authorize Date: Feb 09, 2024

**Facility Comments:**