



Future State: Perioperative - Phase I Recovery

Cerner Workflow ID: 538 (v. 12.0) Client Workflow ID: 112

Last updated by Anjanette Balboa, Mar 04, 2025 12:29pm (UTC -4 hours)

Workflow Details:

Workflow Name: Perioperative - Phase I Recovery

Workflow State: Future State

Workstream: Intradepartmental

Venue: Perioperative

Client Owner: Boichuk (Doan), Kristen Rachel

Cerner Owner: Chariton,Caitlin M

Standard: Yes

Related Workflow(s):

Tags:

Workflow Summary:

Service Line:

Related Solution(s): Anesthesia Management

Point of Care

Surgical Management

Project Name: Niagara Health System:OPT-0297674:NIAG_CD Niagara HIS RFP

TestBuilder Script(s):

Cerner Workflow ID: 538 (v. 12.0)

Client Workflow ID: 112

Workflow Notes: This workflow outlines the steps involved in the PACU/Recovery phase of a perioperative procedure.

NOTE: This version differs from published version based on performing the transfer prior to the handoff being performed in PACU. Other changes may apply but are not immediately noticeable.

Introduced By: WS 6

Validated By: WS 7

Swim Lane:

Role(s): PARR Nurse [Custom]

Department(s):

Security Position(s): Perioperative - Nurse

Off Page Reference [44239]

Workflow Link: Perioperative - Intraop/Intraprocedure

Work Step [44240]

Description: Open PowerChart and verify the Encounter (MRN). Does the MRN on the patients ID band and in Millennium match?

Future State: Perioperative - Phase I Recovery

Cerner Workflow ID: 538 (v. 12.0) Client Workflow ID: 112

Last updated by Anjanette Balboa, Mar 04, 2025 12:29pm (UTC -4 hours)

Method: PowerChart

Work Step [44033]

Description: Associate patient to Cardiac Monitor if applicable

Method: Interactive View

Comments: Endoscopy and APU do not use Cardiac Monitoring in recovery areas

Work Step [44410]

Description: Document Arrival, Initial Assessment, initial Aldrete Score in iView and activate segments.

Work Step [44110]

Description: Receive handoff from Anesthesia/ Procedural Nurse as applicable

Method: PowerChart

Comments: Any immediate postop orders from the surgeon/proceduralist should be initiated by the ordering physician at the time they're placing them.

Work Step [44032]

Description: Navigate to Periop Doc and document Recovery Start Time and Nurse (assigned)

Method: Perioperative Document

Work Step [44407]

Description: Review Anesthesia PowerPlan and communicate with Anesthesia for additional orders as needed.

Work Step [44035]

Description: Initiate Phase I Recovery Phase of Anesthesia and/or Surgeon/Proceduralist's PowerPlan(s)

Method: PowerOrders

Work Step [44374]

Description: Transfer patient to the appropriate Recovery bay on Perioperative Tracking board

Decision [44044]

Description: Is medication administration required?

Future State: Perioperative - Phase I Recovery

Cerner Workflow ID: 538 (v. 12.0) Client Workflow ID: 112

Last updated by Anjanette Balboa, Mar 04, 2025 12:29pm (UTC -4 hours)

Decision [44429]

Description: Does the patient need labs drawn?

Work Step [44183]

Description: Complete remaining orders/activities, including documentation in iView

Method: Interactive View

Decision [44298]

Description: Any concerns about patient's recovery/ disposition?

Decision [44492]

Description: Did the Surgeon/ Anesthetist provide orders to indicate a change to the patients disposition?

Work Step [44058]

Description: Document remaining PARR/Recovery Record data, Aldrete Scores and 'Ready for Discharge' time

Method: Perioperative Document

Decision [44127]

Description: Is this a Same Day Surgery patient or Inpatient Admission?

Work Step [44381]

Description: Update status in Capacity Management to "Patient ready for transfer"

Work Step [44473]

Description: Monitor Capacity Management for "Bed Ready" notifications. Call inpatient unit to ensure they are ready to receive patient transfer

Work Step [44486]

Description: Request a porter if needed/ applicable in Capacity Management. Accompanying patients as necessary per protocols.

System [44282]

Description: Perioperative Tracking status updates accordingly and documentation information posts to Charge Review

Step Impact: Financial

Future State: Perioperative - Phase I Recovery

Cerner Workflow ID: 538 (v. 12.0) Client Workflow ID: 112

Last updated by Anjanette Balboa, Mar 04, 2025 12:29pm (UTC -4 hours)

Off Page Reference [44252]

Workflow Link: Perioperative - Medication Administration

Off Page Reference [44532]

Workflow Link: INA - Acute Care - Specimen Collection - Nurse Collect

Work Step [44413]

Description: Call Bed Monitor within hours or ED Registration to amend.

System [44165]

Description: Monitored Vital Signs auto-populate into flowsheet for review/approval, once section has been activated

System [44034]

Description: Perioperative Tracking status updates accordingly

System [44287]

Description: Patient's location updates accordingly within Perioperative Tracking

Work Step [44301]

Description: Communicate concerns to Anesthesia provider and/or Surgeon/Proceduralist depending on the nature of the concern.

Decision [44495]

Description: Does the patient require a change in the level of care for admission or do they no longer require admission?

System [44059]

Description: Perioperative Tracking status updates accordingly

Decision [44453]

Description: Will this patient be moved to a Day Surgery Unit for Phase II Recovery?

Off Page Reference [44483]

Workflow Link: Cap Management - NH and HDS: CareAware Patient Flow: Patient Transport request

Future State: Perioperative - Phase I Recovery

Cerner Workflow ID: 538 (v. 12.0) Client Workflow ID: 112

Last updated by Anjanette Balboa, Mar 04, 2025 12:29pm (UTC -4 hours)

Work Step [44160]

Description: Disassociate patient from cardiac monitor if applicable

Method: Interactive View

Work Step [44135]

Description: Discontinue Phase I Recovery orders

Method: PowerOrders

Work Step [44280]

Description: Chart 'Discharge from Recovery Time' and any delays in Periop and finalize record

Method: Perioperative Document

Work Step [44454]

Description: Call Day Surgery and ensure they are ready to accept the patient.

Work Step [44389]

Description: Patient transport to Inpatient by porter and/or nurse - utilize the Nursing Handoff to complete nursing handoff (TOA)

Work Step [44505]

Description: Review that the Surgeon/ Proceduralist cancels the PAO. This removes the patient from the Bed Request List in Cap Man.

Work Step [44498]

Description: Review that the Surgeon/ Anesthesia placed a transfer order indicating the new level of care required.

Work Step [44507]

Description: Notify Day Surgery (if applicable for Surgical Area) that patient will come for Phase II Recovery (if within hours)

Work Step [44501]

Description: "Request Bed" in Capacity Management Transfer List Gadget

Work Step [44460]

Description: Request a porter if required/applicable for in Capacity Management. Accompany pediatric patients per protocol.

Future State: Perioperative - Phase I Recovery

Cerner Workflow ID: 538 (v. 12.0) Client Workflow ID: 112

Last updated by Anjanette Balboa, Mar 04, 2025 12:29pm (UTC -4 hours)

Work Step [44463]

Description: Discontinue Phase I Recovery orders (and any lingering Pre Procedure phase orders)

Work Step [44465]

Description: Disassociate patient from cardiac monitor if applicable

Work Step [44467]

Description: Transfer patient. Chart 'Discharge from Recovery Time' and finalize record.

Method: Perioperative Document

Work Step [44470]

Description: Give handoff to Phase II Recovery Nurse in Day Surgery.

Off Page Reference [44452]

Workflow Link: Perioperative - Phase II Recovery/Depart (incl. Endo/APU)

Start/Stop [44202]

Description: End of Phase I Recovery Workflow

Swim Lane:

Role(s): Anesthesiologist

Department(s):

Security Position(s): Physician - Anesthesiology

Perioperative - CRNA

Off Page Reference [44550]

Workflow Link: Perioperative - Anesthesiology - Day of Surgery Overview

Work Step [44346]

Description: Provide care as indicated, placing new orders if applicable

Work Step [44350]

Description: Communicate concerns to Surgeon/Proceduralist as applicable

Off Page Reference [44551]

Workflow Link: Perioperative - Anesthesiology - Day of Surgery Overview

Future State: Perioperative - Phase I Recovery

Cerner Workflow ID: 538 (v. 12.0) Client Workflow ID: 112

Last updated by Anjanette Balboa, Mar 04, 2025 12:29pm (UTC -4 hours)

Swim Lane:

Role(s): Surgeon
Proceduralist

Department(s):

Security Position(s): Physician - Cardiothoracic Surgery
Physician - Colon and Rectal Surgery
Physician - Gastroenterology
Physician - General Surgery
Physician - Neurosurgery
Physician - Ophthalmology
Physician - Orthopaedic Surgery
Physician - Otolaryngology
Physician - Plastic Surgery
Physician - Vascular Surgery

Decision [44540]

Description: Does the patient need to return to the OR?

Off Page Reference [44542]

Workflow Link: Perioperative - Schedule Emergency Appointment - Main OR

Work Step [44539]

Description: Reassess the patient and modify orders as required.

Off Page Reference [44519]

Workflow Link: Phys Track - Perioperative - Surgeon/ Proceduralist: Day of Procedure

Facilities:

Facility Name: Niagara Falls Site

Status: Approved

Facility Cerner Owner: Kearns,Caitlin M

Facility Client Owner: Boichuk (Doan), Kristen Rachel

Authorize Date: Feb 29, 2024

Facility Comments:

Facility Name: St. Catharines

Status: Approved

Facility Cerner Owner: Kearns,Caitlin M

Facility Client Owner: Boichuk (Doan), Kristen Rachel

Authorize Date: Feb 29, 2024

Future State: Perioperative - Phase I Recovery

Cerner Workflow ID: 538 (v. 12.0) Client Workflow ID: 112

Last updated by Anjanette Balboa, Mar 04, 2025 12:29pm (UTC -4 hours)

Facility Comments:

Facility Name: Welland

Status: Approved

Facility Cerner Owner: Kearns,Caitlin M

Facility Client Owner: Boichuk (Doan), Kristen Rachel

Authorize Date: Feb 29, 2024

Facility Comments: