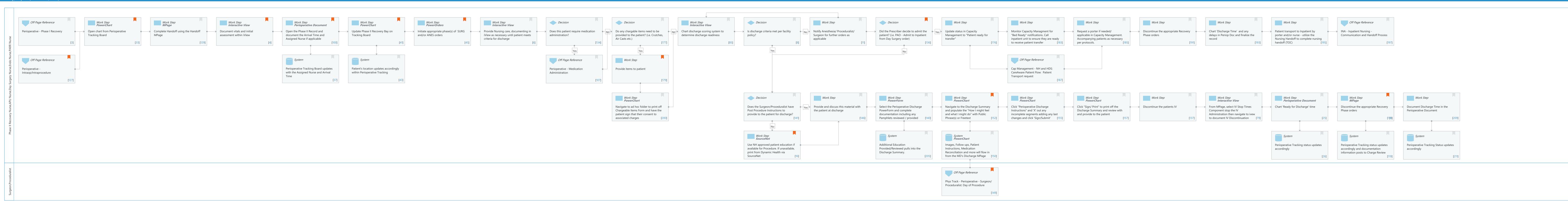
Last updated by Anjanette Balboa, Mar 05, 2025 3:31pm (UTC -4 hours)

#### uture State: Perioperative - Phase II Recovery/Depart (incl. Endo/APU)

Cerner Workflow ID: 2601 (v. 12.0) Client Workflow ID: 113





Niagara Health System Mar 14, 2025

# Future State: Perioperative - Phase II Recovery/Depart (incl. Endo/APU)

Cerner Workflow ID: 2601 (v. 12.0) Client Workflow ID: 113

Last updated by Anjanette Balboa, Mar 05, 2025 3:31pm (UTC -4 hours)

#### **Workflow Details:**

Workflow Name: Perioperative - Phase II Recovery/Depart (incl. Endo/APU)

Workflow State: Future State

Workstream: Discharge/Check Out

Venue: Perioperative

Client Owner:

Cerner Owner: Chariton, Caitlin M

Standard: Yes

Related Workflow(s):

Tags:

# **Workflow Summary:**

Service Line:

Related Solution(s): Surgical Management

Project Name: Niagara Health System:OPT-0297674:NIAG\_CD Niagara HIS RFP

TestBuilder Script(s):

Cerner Workflow ID: 2601 (v. 12.0)

Client Workflow ID: 113

Workflow Notes: This workflow outlines the steps involved in the Phase II Recovery

process.

Introduced By: WS 6 Validated By: WS 7

#### **Swim Lane:**

Role(s): Phase II Recovery Nurse [Custom]

APU Nurse [Custom]

Day Surgery Nurse [Custom]

Endo Nurse [Custom] PARR Nurse [Custom]

Department(s):

Security Position(s): Perioperative - Nurse

# Off Page Reference [3]

Workflow Link: Perioperative - Phase I Recovery

#### Work Step [33]

Description: Open chart from Perioperative Tracking Board

Method: PowerChart

Comments: The selected Encounter Number can be viewed from within the patient'

s demographics bar within the chart.



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#### Work Step [129]

Description: Complete Handoff using the Handoff MPage

Method: MPage

### Work Step [4]

Description: Document vitals and initial assessment within iView

Method: Interactive View

Comments: Vitals would typically be captured within I-View, specifically the

Periop Quick View band when utilizing Model Experience content.

# Work Step [100]

Description: Open the Phase II Record and document the Arrival Time and Assigned Nurse if

applicable

Method: Perioperative Document

Comments: Endo/APU locations do not need to document the assigned nurse

#### Work Step [41]

Description: Update Phase II Recovery Bay on Tracking Board

Method: PowerChart

Comments: includes perioperative clerks

#### Work Step [45]

Description: Initiate appropriate phase(s) of SURG and/or ANES orders

Method: PowerOrders

Comments: Phase II Recovery Areas should have a separate 'Phase II Recovery"

Phase of orders wheras the APU Gyne Clinic and Endoscopy Areas will

have one phase for "Recovery/ Discharge"

#### Work Step [6]

Description: Provide Nursing care, documenting in iView as necessary until patient meets

criteria for discharge

Method: Interactive View

# **Decision** [134]

Description: Does this patient require medication administration?



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#### **Decision** [177]

Description: Do any chargable items need to be provided to the patient? (i.e. Crutches, Air Casts

etc.)

# Work Step [85]

Description: Chart discharge scoring system to determine discharge readiness

Method: Interactive View

## Decision [8]

Description: Is discharge criteria met per facility policy?

### Work Step [11]

Description: Notify Anesthesia/ Proceduralist/ Surgeon for further orders as applicable

# **Decision** [136]

Description: Did the Prescriber decide to admit the patient? (i.e. PAO - Admit to Inpatient from

Day Surgery order)

Comments: If yes, the Prescriber would enter a PAO- Admit to Inpatient from

Day Surgery

### Work Step [176]

Description: Update status in Capacity Management to "Patient ready for transfer"

## Work Step [183]

Description: Monitor Capacity Managment for "Bed Ready" notifications. Call inpatient unit to

ensure they are ready to receive patient transfer

# Work Step [185]

Description: Request a porter if needed/applicable in Capacity Management. Accompanying

patients as necessary per protocols.

# Work Step [191]

Description: Discontinue the appropriate Recovery Phase orders

#### **Work Step** [193]

Description: Chart 'Discharge Time' and any delays in Periop Doc and finalize the record

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# Work Step [195]

Description: Patient transport to Inpatient by porter and/or nurse - utilize the Nursing Handoff

to complete nursing handoff (TOC)

# **Off Page Reference** [197]

Workflow Link: INA - Inpatient Nursing - Communication and Handoff Process

#### **Off Page Reference** [127]

Workflow Link: Perioperative - Intraop/Intraprocedure

Comments: Some patients may bypass the Recovery Room and go directly from the

OR Suite to Day Surgery (i.e. Cataracts/ Opthalmology patients or

cancelled cases that may not have received anesthesia)

#### **System** [37]

Description: Perioperative Tracking Board updates with the Assigned Nurse and Arrival Time

# System [43]

Description: Patient's location updates accordingly within Perioperative Tracking

# **Off Page Reference** [107]

Workflow Link: Perioperative - Medication Administration

#### **Work Step** [179]

Description: Provide items to patient

Comments: Need to follow up with Reg/ED team as this workflow is not clear at

this time.

## **Off Page Reference** [187]

Workflow Link: Cap Management - NH and HDS: CareAware Patient Flow: Patient Transport

request

#### **Work Step** [200]

Description: Navigate to ad hoc folder to print off Chargeable Items Form and have the patient

sign that their consent to associated charges

Method: PowerChart

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# Future State: Perioperative - Phase II Recovery/Depart (incl. Endo/APU)

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#### Decision [141]

Description: Does the Surgeon/Proceduralist have Post Procedure Instructions to provide to the

patient for discharge?

#### Work Step [146]

Description: Provide and discuss this material with the patient at discharge

# Work Step [140]

Description: Select the Perioperative Discharge PowerForm and complete documentation

including any Pamphlets reviewed / provided

Method: PowerForm

## Work Step [152]

Description: Navigate to the Discharge Summary and populate the "How I might feel and what I

might do" with Public Phrase(s) or Freetext

Method: PowerChart

Comments: Example #postproc was developed as a Public Phrase for Generic Post

- Sedation Instructions

#### **Work Step** [155]

Description: Click "Perioperative Discharge Instructions" and 'X' out any incomplete segments

adding any last changes and click 'Sign/Submit'

Method: PowerChart

#### Work Step [157]

Description: Click "Sign/ Print" to print off the Discharge Summary and review with and provide

to the patient

Method: PowerChart

#### Work Step [137]

Description: Discontinue the patients IV

# Work Step [79]

Description: From MPage, select IV Stop Times Component stop the IV Administration then

navigate to ivew to document IV Discontinuation

Method: Interactive View

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#### Work Step [25]

Description: Chart 'Ready for Discharge' time

Method: Perioperative Document

#### Work Step [118]

Description: Chart Discharge and finalize record

Method: Perioperative Document

# Work Step [9]

Description: Discontinue the appropriate Recovery Phase orders

Method: MPage

Comments: This could include discontinuing any remaining orders, if applicable.

Confirm that patient has a ride available, or ensure that a waiver has been signed by the surgeon/proceduralist.

# Work Step [209]

Description: Document Discharge Time in the Perioperative Document

### Work Step [16]

Description: Use NH approved patient education if available for Procedure. If unavailable, print

from Dynamic Health via SourceNet

Method: SourceNet

Comments: Current State patient Education.

#### **System** [205]

Description: Additional Education Provided/Reviewed pulls into the Discharge Summary.

#### **System** [150]

Description: Images, Follow ups, Patient Instructions, Medication Reconciliation and more will

flow in from the MD's Discharge MPage Completion

Method: PowerChart

## System [26]

Description: Perioperative Tracking status updates accordingly

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#### **System** [119]

Description: Perioperative Tracking status updates accordingly and documentation information

posts to Charge Review

# **System** [211]

Description: Perioperative Tracking Status updates accordingly

#### **Swim Lane:**

Role(s): Surgeon

Proceduralist

Department(s): Security Position(s):

#### **Off Page Reference** [149]

Workflow Link: Phys Track - Perioperative - Surgeon/ Proceduralist: Day of Procedure

Comments: When the Surgeon/ Proceduralist enters a prescription order into

Millennium and signs that order; the prescriptions prints

automatically and is to be given to the patient by the Prescriber.

#### **Facilities:**

Facility Name: Niagara Falls Site

Status: Approved

Facility Cerner Owner: Kearns, Caitlin M

Facility Client Owner: Boichuk (Doan), Kristen Rachel

Authorize Date: Mar 08, 2024

**Facility Comments:** 

Facility Name: St. Catharines

Status: Approved

Facility Cerner Owner: Kearns, Caitlin M

Facility Client Owner: Boichuk (Doan), Kristen Rachel

Authorize Date: Mar 08, 2024

Facility Comments:

Facility Name: Welland

Status: Approved

Facility Cerner Owner: Kearns, Caitlin M

Facility Client Owner: Boichuk (Doan), Kristen Rachel

Authorize Date: Mar 08, 2024

Niagara Health System Mar 14, 2025

# Future State: Perioperative - Phase II Recovery/Depart (incl. Endo/APU)

Cerner Workflow ID: 2601 (v. 12.0) Client Workflow ID: 113

Last updated by Anjanette Balboa, Mar 05, 2025 3:31pm (UTC -4 hours)

**Facility Comments:** 

