Cerner Workflow ID: 542 (v. 13.0) Client Workflow ID: 109 Last updated by Anjanette Balboa, Mar 14, 2025 11:35am (UTC -4 hours) Off Page Reference Perioperative - Pre Procedure Off Page Reference Phys Track - Transitions - Inpatient to Surgery [21164] Off Page Reference ED - Transitions - ED to Surgery Work Step Scan paper documents into the HIS Work Step Perioperative Document

Work Step Perioperative Document

Work Step Perioperative Document

Decision

Decision

Decision

Decision Work Step
Work Step
Perioperative Document

Work Step Work Step Decision Upon patient arrival, open chart from Does the MRN and Encounter in the the perioperative tracker

[31128]

Check in Window match the patient ID band?

[31168] Case Pick List be pulled into the Record? appropriately, including OR/Procedure Room, complete the Surgery/Procedure Stop Time Safety Checklist Debriefing phase on MPage and review the documented and select 'modify' to review, validate the Procedural Consent and Blood by clicking on Intraoperative Record scan any supplies/equipment that is OR/Procedure Room, chart In-Room complete the SSCL: Briefing Segment and document appropriate forms administered? and document appropriate forms sent? sent? sent? Recovery Area as appropriate and content
[30619] and update (if necessary) and sign
[31184] Consent
[31191] and update (if necessary) and sign
[31184] [31191]
[31191] [31191] chart? Surgery/Procedure Start Time, Case utilize the Intra-op Summary to [30886] Attendees, Case Times, and require[d] 1016] [31042] Case times Segment [31035] [31116] · Decision Work Step System \$ Decision Work Step System Work Step
Perioperative Document Off Page Reference System Off Page Reference System Off Page Reference Off Page Reference Off Page Reference Is this case for Procedural Sedation in No Does the patient require a new patient Yes Print and replace patient ID bracelet Perioperative Tracking status updates Later, document the outcome on the Perioperative - Surgical and Perioperative Tracking status updates Perioperative - Medication Perioperative - Specimen Collection Perioperative - Document Implant Click on the Envelope with the \* and Perioperative Tracking status updates Perioperative Tracking status updates Documentation and case pick list Perioperative - Phase II Endo/APU ? ID band with updated encounter?

[31176]

after verifying with two unique patient identifiers.

[31177] Recovery/Depart (incl. Endo/APU) accordingly, and action is charted on Count Verification Segment. If a count Endoscopic Imaging accordingly, and action is charted on Administration move over any segments to be added accordingly, and action is charted on accordingly, and action is charted on information posts to Charge Review the Anesthesia Record the Anesthesia Record discrepancy exists pull in "Counts the Anesthesia Record and then document on them. the Anesthesia Record [31146] [30636] [30638] [31039] Action Taken" [31232] [30996] [31221] [31033] **\** Off Page Reference System Work Step
Scheduling Appointment Book Decision Perioperative - Procedural Sedation (Endoscopy/ APU) Anesthesia Start time updates will be Is the Implant an IUD? scheduled on the wrong encounter; reflected in Case Times Segment cancel and reschedule with the correct encounter. [31180] Enter device information into the Implant Log Segment and later provide the patient with the IUD Informational Card [31239] Work Step Anesthesia Module

Off Page Reference Perioperative - Anesthesiology - Day of Surgery Overview Is this a Procedural Sedation (Cataracts) case? Document Anesthesia Start Time

Perioperative - Anesthesiology - Day
of Surgery Overview [31065] [31203] Off Page Reference Perioperative - Procedural Sedation (Opthalmology/ Cataracts)

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## Future State: Perioperative - Intraop/Intraprocedure

Cerner Workflow ID: 542 (v. 13.0) Client Workflow ID: 109

Last updated by Anjanette Balboa, Mar 14, 2025 11:35am (UTC -4 hours)

#### **Workflow Details:**

Workflow Name: Perioperative - Intraop/Intraprocedure

Workflow State: Future State

Workstream: Intradepartmental

Venue: Perioperative

Client Owner: Boichuk (Doan), Kristen Rachel

Cerner Owner: Chariton, Caitlin M

Standard: Yes

Related Workflow(s):

Tags:

# **Workflow Summary:**

Service Line:

Related Solution(s): Anesthesia Management

Surgical Management

Project Name: Niagara Health System:OPT-0297674:NIAG\_CD Niagara HIS RFP

TestBuilder Script(s):

Cerner Workflow ID: 542 (v. 13.0)

Client Workflow ID: 109

Workflow Notes: This workflow outlines the recommended steps in the intraoperative/

intraprocedure stage.

Introduced By: WS 3 Validated By: WS 6

#### **Swim Lane:**

Role(s): Day Surgery Nurse [Custom]

Endo Nurse [Custom]
APU Nurse [Custom]

Department(s): Security Position(s):

# Off Page Reference [31162]

Workflow Link: Perioperative - Pre Procedure

#### **Swim Lane:**

Role(s): Inpatient Nurse

Department(s): Security Position(s):



## Future State: Perioperative - Intraop/Intraprocedure

Cerner Workflow ID: 542 (v. 13.0) Client Workflow ID: 109

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### **Off Page Reference** [31164]

Workflow Link: Phys Track - Transitions - Inpatient to Surgery

#### **Swim Lane:**

Role(s): Emergency Department [Custom]

Department(s): Security Position(s):

# **Off Page Reference** [31166]

Workflow Link: ED - Transitions - ED to Surgery

#### **Swim Lane:**

Role(s): Ward Clerk [Custom]

Department(s): Security Position(s):

## Work Step [31230]

Description: Scan paper documents into the HIS

#### **Swim Lane:**

Role(s): Circulator/Procedure Nurse

Department(s):

Security Position(s): Perioperative - Nurse

#### **Work Step** [31128]

Description: Upon patient arrival, open chart from the perioperative tracker

#### **Decision** [31168]

Description: Does the MRN and Encounter in the Check in Window match the patient ID band?

#### Work Step [30619]

Description: Review the perioperative workflow MPage and review the documented content

Method: MPage

## Work Step [31183]

Description: Locate the Pre Procedure Checklist and select 'modify' to review, validate and

update (if necessary) and sign

# Future State: Perioperative - Intraop/Intraprocedure

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### Work Step [31184]

Description: Under "documents" select and view the Procedural Consent and Blood Consent

# Work Step [31191]

Description: Navigate to Perioperative Document by clicking on Intraoperative Record

Comments: If the previous finalized record is displayed in the Perioperative

Doc view, navigate to the Organizer toolbar, select Document and

click on Document Type to select Intraoperative Record

### Work Step [31211]

Description: From the Integrated Case Pick List, scan any supplies/equipment that is anticipated

for use during the case

Comments: You can also select ALL by clicking on the box at the top of the

ICPL window in place of scanning each item individually.

### **Work Step** [19095]

Description: Upon patient arrival to the OR/Procedure Room, chart In-Room Time

Method: Perioperative Document

# Work Step [30833]

Description: Prior to induction of anesthesia, complete the SSCL: Briefing Segment

Method: Perioperative Document

Comments: ORNAC Requirement

#### Work Step [31000]

Description: Continue with patient and room prep and document appropriate forms

Method: Perioperative Document

#### **Work Step** [31226]

Description: Document Surgical Counts on Niagara Health approved form (paper process)

# Work Step [31154]

Description: Prior to procedure start, complete the SSCL: Time Out Segment

Method: Perioperative Document

#### **Decision** [30886]

Description: Will any procedural images be captured and stored in the patient's chart?

## Future State: Perioperative - Intraop/Intraprocedure

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### Work Step [31016]

Description: Continue charting record appropriately, including Surgery/Procedure Start Time,

Case Attendees, Case Times, and required segments

Method: Perioperative Document

### **Decision** [29835]

Description: Are there medications to be administered?

Comments: The Verbal Order's/ Create Order and Document Workflow is ONLY for

use in the Main OR (NOT Endo/APU)

### **Decision** [30530]

Description: Are any specimens required to be sent?

#### **Decision** [31116]

Description: Are there any biological or non-biological implants?

### **Off Page Reference** [31029]

Workflow Link: Perioperative - Document Integrated Case Pick List

Comments: Endoscopy/APU/ Main ORs and Women's and Babies will be using the

**Integrated Case Pick List** 

#### **Decision** [31219]

Description: Do any additional Segments need to be pulled into the Record?

# Work Step [30958]

Description: Continue charting record appropriately, including Surgery/Procedure Stop Time

Method: Perioperative Document

#### **Work Step** [31035]

Description: Prior to the patient leaving the OR/Procedure Room, complete the Safety Checklist

Debriefing phase on Case times Segment

Method: Perioperative Document

Comments: Utilizing a Safe Surgery Checklist is a CMS requirement for ASCs,

Hospital Outpatients, and Hospital Inpatient quality reporting programs (measure ASC-06, OP-25, and Structural measure



## Future State: Perioperative - Intraop/Intraprocedure

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respectively).

While CMS does not stipulate specific requirements within the checklist, the Model Experience

checklist addresses recommendations from the World Health

Organization, The Joint Commission, and AORN.

### Work Step [31037]

Description: Document Patient Out of Room time

Method: Perioperative Document

### Work Step [30582]

Description: Finalize Record

Method: Perioperative Document

### Work Step [31042]

Description: Accompany patient to appropriate Recovery Area as appropriate and utilize the

Intra-op Summary to complete handoff

Method: MPage

# **Off Page Reference** [31196]

Workflow Link: Perioperative - Phase I Recovery

#### **Decision** [31176]

Description: Does the patient require a new patient ID band with updated encounter?

#### Work Step [31177]

Description: Print and replace patient ID bracelet after verifying with two unique patient

identifiers.

# **System** [30996]

Description: Perioperative Tracking status updates accordingly, and action is charted on the

Anesthesia Record

#### **Decision** [31146]

Description: Is this case for Procedural Sedation in Endo/APU?

### Future State: Perioperative - Intraop/Intraprocedure

Cerner Workflow ID: 542 (v. 13.0) Client Workflow ID: 109

Last updated by Anjanette Balboa, Mar 14, 2025 11:35am (UTC -4 hours)

## Work Step [31232]

Description: Later, document the outcome on the Count Verification Segment. If a count

discrepancy exists pull in "Counts Action Taken"

Method: Perioperative Document

# **Off Page Reference** [30889]

Workflow Link: Perioperative - Surgical and Endoscopic Imaging

Comments: Post Procedure: Any Image Capture not in scope for the Hyland

Solution covered by the Imaging Workflow will be paper images scanned into the chart by the Ward Clerk or Central Scanning.

## **System** [31018]

Description: Perioperative Tracking status updates accordingly, and action is charted on the

Anesthesia Record

### **Off Page Reference** [30636]

Workflow Link: Perioperative - Medication Administration

# **Off Page Reference** [30638]

Workflow Link: Perioperative - Specimen Collection

## **Off Page Reference** [30948]

Workflow Link: Perioperative - Document Implant

#### Work Step [31221]

Description: Click on the Envelope with the \* and move over any segments to be added and

then document on them.

#### **System** [31033]

Description: Perioperative Tracking status updates accordingly, and action is charted on the

Anesthesia Record

#### **System** [31039]

Description: Perioperative Tracking status updates accordingly, and action is charted on the

Anesthesia Record

#### **System** [31137]

Description: Documentation and case pick list information posts to Charge Review



## Future State: Perioperative - Intraop/Intraprocedure

Cerner Workflow ID: 542 (v. 13.0) Client Workflow ID: 109

Last updated by Anjanette Balboa, Mar 14, 2025 11:35am (UTC -4 hours)

Step Impact: Financial

# Off Page Reference [31200]

Workflow Link: Perioperative - Phase II Recovery/Depart (incl. Endo/APU)

#### Work Step [31180]

Description: If the Perioperative appointment was scheduled on the wrong encounter; cancel

and reschedule with the correct encounter.

Method: Scheduling Appointment Book

# **Off Page Reference** [31149]

Workflow Link: Perioperative - Procedural Sedation (Endoscopy/ APU)

# **System** [31215]

Description: Anesthesia Start time updates will be reflected in Case Times Segment

#### **Decision** [31236]

Description: Is the Implant an IUD?

## Work Step [31239]

Description: Enter device information into the Implant Log Segment and later provide the

patient with the IUD Informational Card

Comments: Informational Cards may be given to patients for non-IUD implants as

well

#### **Swim Lane:**

Role(s): Anesthesia

Department(s):

Security Position(s): Physician - Anesthesiology

Perioperative - CRNA

#### Off Page Reference [31203]

Workflow Link: Perioperative - Anesthesiology - Day of Surgery Overview

### **Decision** [31205]

Description: Is this a Procedural Sedation (Cataracts) case?

## Future State: Perioperative - Intraop/Intraprocedure

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## Work Step [31065]

Description: Document Anesthesia Start Time

Method: Anesthesia Module

# **Off Page Reference** [31209]

Workflow Link: Perioperative - Anesthesiology - Day of Surgery Overview

# **Off Page Reference** [31206]

Workflow Link: Perioperative - Procedural Sedation (Opthalmology/ Cataracts)

#### **Facilities:**

Facility Name: Niagara Falls Site

Status: Approved

Facility Cerner Owner: Kearns, Caitlin M

Facility Client Owner: Boichuk (Doan), Kristen Rachel

Authorize Date: Mar 01, 2024

**Facility Comments:** 

Facility Name: St. Catharines

Status: Approved

Facility Cerner Owner: Kearns, Caitlin M

Facility Client Owner: Boichuk (Doan), Kristen Rachel

Authorize Date: Mar 01, 2024

**Facility Comments:** 

Facility Name: Welland

Status: Approved

Facility Cerner Owner: Kearns, Caitlin M

Facility Client Owner: Boichuk (Doan), Kristen Rachel

Authorize Date: Mar 01, 2024

**Facility Comments:**